



Ref: SEC/SE/2026-27

Date: July 03, 2026

To,
Corporate Relations Department
BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400001

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block, Bandra Kurla Complex
Bandra (E), Mumbai – 400051

BSE Scrip Code: 500096

NSE Scrip Symbol: DABUR

Sub: Quarterly Update – Q1 FY2026-27

Dear Sir/Madam,

Please find enclosed an update on the performance and demand trends witnessed during the quarter ended June 30, 2026 (Q1 FY27).

This will be followed by detailed financial results and earnings presentation once the Board of Directors of the Company approves the consolidated and standalone financial results for the quarter ended June 30, 2026.

Thanking you,

Yours faithfully
For **Dabur India Limited**

(Ashok Kumar Jain)
Group Company Secretary & Chief Compliance Officer

Encl: as above



Update for Quarter ended June 30, 2026 (Q1 FY27)

This update provides an overall summary of the performance and demand trends witnessed during the quarter ended June 30, 2026 (Q1 FY27). This will be followed by detailed financial results and earnings presentation once the Board of Directors of the Company approves the consolidated and standalone financial results for the quarter ended June 30, 2026.

Despite the challenging geopolitical backdrop and hyperinflationary pressures across our key markets, consumer sentiment remained resilient, with business trajectory improving sequentially, quarter-on-quarter. With the Middle East situation expected to ease, we remain optimistic about improving consumption across our international markets in the coming quarters. For the domestic business, rural and urban markets are sustaining their growth trend with rural continuing to outpace urban.

At a consolidated level, we expect revenues to record double digit growth.

The India FMCG business demonstrated resilience and continued its growth momentum quarter on quarter, registering near double digit growth in the quarter.

Home & Personal care business is likely to grow at a near teens level. Hair Oils and Shampoos will likely deliver high teens growth, led by robust performance in both perfumed and coconut hair oils, reflective of healthy consumer demand and enduring brand equity of our hair care brands and portfolio. Oral care is expected to post near double-digit growth, underpinned by sustained investments and long-term strength of the franchise. Growth was broad-based across our oral care portfolio, with the new Herbal Franchise recording strong double-digit growth, Meswak delivering strong double-digit growth, and our flagship brands Red Toothpaste and Lal Dant Majan continuing their upward trajectory.

Healthcare is expected to record sequential improvement with mid-single-digit growth. Flagship brands, including Hajmola, Pudín Hara, Health Juices Range, Dabur Honitus and Isabgol are expected to deliver robust double-digit growth. Dabur Glucose, which was impacted during the early part of the quarter, showed a sequential recovery thereafter.

The Food business continued to record high double-digit growth, with Badshah continuing to deliver high-teen growth. **Our Beverage portfolio registered a sequential recovery during the quarter,** driven by strong double-digit growth in Real Activ Juices Range and Coconut Water.

Coming to the channels, our **emerging channels** comprising E-commerce, Quick commerce and Modern Trade, are expected to report **strong double-digit growth**. General Trade also showed sequential improvement, with growth across both urban and rural markets, and rural continuing to outpace urban. **Project Saksham**, our distribution and Route to market optimisation lever, is showing early positive signs.

The **International Business**, notwithstanding the severe headwinds in the Middle East, is expected to post **high teen growth** in INR terms, with key markets like Egypt, Turkey, Bangladesh and UK, each recording strong double-digit growth in INR terms.



Across our India and International Businesses, our key brands continue to gain traction across strategic categories, supported by innovation, superior execution and enhanced distribution.

Elevated inflation during the quarter, particularly within the haircare segment, was effectively mitigated through calibrated price actions, supporting stable operating margins. **Profit after tax is expected to grow at a double-digit level.**

Overall, the underlying fundamentals of the business remain strong. The Company continues to execute against its strategic priorities, positioning itself well to capture improving consumption trends, drive cost competitiveness, harness digital capabilities and deliver sustainable, profitable growth over the medium to long term.

About Dabur India Ltd

Dabur India Limited is one of India's leading FMCG Companies. Building on a legacy of quality and experience for 141 years, today 8 out of every 10 Indian households use at least one Dabur product which is a testament to the trust we have built over generations. Our portfolio today includes three INR 1000 crore brands – Dabur Amla, Dabur Red Toothpaste and Real – alongside three INR 500 crore brands and 16 brands in the INR 100-500 crore range. Today, Dabur is the 3rd most distributed FMCG company with 8.5 million retail outlets reach. During FY 2025-26, Dabur recorded consolidated revenue from operations of INR 13,192 crore and consolidated profit after tax of INR 1,895 crore.

For further information please contact:

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Disclaimer:

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