Date: November 3, 2026

To, **Dept. of Corporate Services- Listing Department** **Bombay Stock Exchange Limited** **25th Floor, P J Towers Dalal Street, Mumbai – 400001,** **SCRIP CODE: 543929**	**To,** **Listing Department** **The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra, Mumbai – 400051** **SYMBOL: HMAAGRO**

Sub: Investor Presentation for the Quarter and Half Year ended September 30, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed Investor Presentation on the performance of the Company for the **quarter and half year ended September 30, 2026**.

The above information will also available on the website of the Company at www.hmagroup.co.

You are requested to take the above intimation in your records and acknowledge the receipt.

For HMA Agro Industries Limited

NIKHIL SUNDRANI
Digitally signed by NIKHIL SUNDRANI
Date: 2026.11.04 00:07:46 +05'30'

Nikhil Sundrani
Company Secretary and Compliance Officer
M. No: F13843

Registered Office:18A/5/3,Taj View Crossing, Fatehabad Road, Agra-282001 U.P.(INDIA)
E-Mail: cs@hmaagro.com, info@hmaagro.com
Website: www.hmagroup.co, Mob.:+91-7302746431, +91-7217018161

We Believe In Quality Only ®

HMA AGRO INDUSTRIES LTD.

Global Quality
Indian Excellence

One of India's Largest Exporters of Frozen Buffalo Meat,
a Five Star Export House Recognized by the Government of India

Q2 | H1 FY 2026-27

INVESTORS PRESENTATION



HMA AGRO INDUSTRIES LTD.

PERFORMANCE | PARTNERSHIP | PROGRESS

STRONG TODAY | SUSTAINABLE TOMORROW | GROWING TOGETHER

SAFE HARBOUR STATEMENT

Statements in this presentation describing the Company's business operations, financial performance, growth prospects, future plans and strategies may constitute "forward-looking statements" within the meaning of applicable securities laws and regulations. Such statements are based on management's current expectations, estimates, assumptions and projections and are subject to various risks and uncertainties. Actual results, performance or achievements may differ materially from those expressed, implied or anticipated in such forward-looking statements. Factors that may cause actual results to differ materially include, but are not limited to, changes in the demand and supply of meat and meat products, fluctuations in the prices and availability of livestock and raw materials, changes in consumer preferences and consumption patterns, livestock health and disease-related risks, compliance with food safety, hygiene, quality control and environmental standards, changes in Government policies, regulations and statutory requirements, availability and cost of power, water and other utilities, operational and production-related challenges, transportation and logistics constraints, domestic and international market conditions, export policies and trade restrictions, foreign exchange fluctuations, competition, economic conditions and other unforeseen or incidental factors affecting the Company's business and industry.

The Company undertakes no obligation to publicly update or revise any forward-looking statements contained herein, whether as a result of new information, future events or otherwise, except as required under applicable laws and regulations.

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HMA®

COMPANY OVERVIEW

HMA Agro Industries Limited

Growing Together...

A Trusted Name in Global Food Exports

HMA Agro Industries Limited is one of India's established players in the meat processing and export industry, with a strong presence in the global food trade. The Company is engaged in the processing, manufacturing, sourcing and export of frozen buffalo meat and other food products, catering to diverse international markets.

Listed Entity	Core Business	Global Presence	Business Infrastructure	Diversified Portfolio
BSE & NSE	Frozen Buffalo Meat Processing & Exports	40+ Countries	Integrated Processing Facilities	Meat, Seafood, Rice, Pet Food & Other Products



- With an established network of meat processing facilities, sourcing arrangements and export infrastructure, the Company has built an integrated business ecosystem.
- HMA exports its products to several countries across the Middle East, South East Asia, Africa and other global markets, backed by a commitment to quality and food safety.
- With frozen buffalo meat remains the core business, HMA continues to expand its product portfolio, including frozen fish and seafood, basmati rice, pet food, fresh produce, leather and other value-added products.
- As a listed company on the BSE and NSE, HMA remains committed to transparency, sound corporate governance and responsible business practices.

Driven by an experienced management team and a scalable operating model, HMA Agro Industries Limited aspires to strengthen its global presence and create **sustainable long-term value** for all stakeholders.

Our Product Portfolio


Frozen Product


Fish & Seafood


Rice


Pet Food


Fresh Produce


Leather & Others

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HOW WE CREATE VALUE

Through an integrated business model, we create lasting value for all stakeholders

Our Capitals

Financial Capital
A strong balance sheet for sustainable growth

Manufactured Capital
Integrated processing facilities and infrastructure

Intellectual Capital
Brands, certifications and deep market expertise

Natural Capital
Responsible sourcing and resource efficiency

Human Capital
Skilled and committed team

Social & Relationship Capital
Long-standing customer and community relationships

Our Business Model

Integrated & Scalable Operations
Own plants + partner units

Diversified Portfolio
Meat, Seafood, Rice, Pet Food & more

Global Market Reach
Presence in 40+ countries

Operational Excellence
Quality • Safety • Compliance

Value Creation

Growing Together Creating Long-Term Value



- Strong Global Presence
- Consistent Growth and Profitability
- Diversified Revenue Base
- Robust Governance and Risk Management
- Sustainable & Responsible Growth

Value for Stakeholders

Customers
High-quality products and reliable supply

Shareholders
Sustainable returns and long-term value

Employees
Growth, development and a safe workplace

Communities
Support for local communities

Environment
Responsible business for a greener tomorrow

Key Enablers

Leadership Position
~10–11% share in India's buffalo meat exports

Strong Financial Performance

High Quality Certifications
APEDA, FSSAI, Halal, ISO & HACCP

Strategic Partnerships
Expanding reach with partners

Experienced Management
~75% Promoter Holding

Asset-Light Approach
Scalable and capital efficient model



Building a Stronger Business. Creating a Healthier, More Nourished World.



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HMA®

NUMBERS THAT DEFINE OUR GROWTH

Consolidated Performance Highlights

Revenue Growth (Q2 FY V/S Q1 FY 2026-27)	31.71% ▲
EBITDA Growth (Q2 FY V/S Q1 FY 2026-27)	89.44% ▲
P. B. T. (Q2 FY V/S Q1 FY 2026-27)	111.94% ▲
P. A. T. (Q2 FY V/S Q1 FY 2026-27)	107.01% ▲

Our Key Strengths

- Global Market Leadership
- Diverse Product Portfolio
- Robust Governance
- Sustainable Growth Model



HMA BRANDS

We are known by these brands in the international markets.

BLACK GOLD · KAMIL · HMA · UNITED FARM · GREEN GOLD EXPORTS (PVT) LTD · HMA · darlingpets - for your loved ones - · We Serve Quality Food · JH Right on Time · PREMIUM BONE RAD DELICIOUS PREMIUM QUALITY · PSYCHO · FRESH GOLD

Our Brands... Our Global Presence

Improving quality of life of our communities

Through our CSR initiatives, we strive to build a healthier, educated and more empowered society.

Education & Learning

Support for education, school requirements, learning resources and development of better educational facilities.



Hunger & Nutrition

Support for mid-day meals, nutritional kits and food-related initiatives aimed at improving access to nutritious food for vulnerable sections of society.



Healthcare & Community

Well-being Support towards healthcare and welfare initiatives benefiting communities with limited access to essential services.



Women Empowerment

Initiatives supporting women's participation, livelihood opportunities and greater social and economic empowerment.



Elderly Care

Support for facilities and essential requirements for elderly persons, contributing towards a safer and more dignified living environment.



Sports & Youth Development

Support for sporting initiatives, encouraging participation, physical wellbeing, confidence and inclusion among young people.



Community Infrastructure

Support towards the improvement and development of community and public facilities that contribute to local welfare.



Culture

At HMA, celebration is part of the culture. Independence Day and Republic Day are marked with flag hoisting and quiet pride across offices and plants, while Diwali, Eid and other festivals bring colleagues together, decorations, sweets and shared meals turning the workplace into an extension of home.



We Believe In Quality Only

HMA®

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Production Growth

Building a Healthier Tomorrow





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BUSINESS HIGHLIGHTS

HMA Agro Industries Limited Announces Significant Increase in Revenue for

Q2FY 26-27 & Q1FY 26-27

Pleased to announce its financial results for the Q2 of fiscal year ending March 2027. The company has achieved a remarkable increase in revenue, demonstrating robust growth and resilience amidst challenging market conditions.



↗ Quarter-on-Quarter (QoQ) Performance

(Figures in Million)

Q2 FY 2026–2027	On a Consolidated Basis	Q1 FY 2026–2027
27,794.81 Million	⟷	21,103.19 Million

Q2 Sep. 2026 revenue increased to ₹27,794.81 million, compared with ₹21,103.19 million in Q1 June 2026. This represents a significant growth of 31.71%.

Q2 FY 2026–2027	On a Standalone Basis	Q1 FY 2026–2027
27,331.13 Million	⟷	20,721.36 Million

Q2 Sept. 2026 revenue increased to ₹27,331.13 million, compared with ₹20,721.36 million in Q1 June 2026. This represents a significant growth of 31.90%.

BUSINESS HIGHLIGHTS

HMA Agro Industries Limited Announces Significant Increase in Revenue for

Q2FY 26-27 & Q2FY 25-26

Pleased to announce its financial results for the Q2 of fiscal year ending March 2027. The company has achieved a remarkable increase in revenue, demonstrating robust growth and resilience amidst challenging market conditions.



↗ Quarter-on-Quarter (QoQ) Performance

(Figures in Million)

Q2 FY 2026–2027	On a Consolidated Basis	Q2 FY 2025–2026
27,794.81 Million	⟷	21,553.39 Million

Q2 Sep. 2026 revenue increased to ₹27,794.81 million, compared with ₹21,553.39 million in Q2 Sept. 2025. This represents a significant growth of 28.96%.

Q2 FY 2026–2027	On a Standalone Basis	Q2 FY 2025–2026
27,331.13 Million	⟷	21,491.68 Million

Q2 Sept. 2026 revenue increased to ₹27,331.13 million, compared with ₹21,491.68 million in Q2 Sept. 2025. This represents a significant growth of 27.17%.

BUSINESS HIGHLIGHTS

HMA Agro Industries Limited Announces Significant Increase in Revenue for

H1FY 26-27 & H1FY 25-26

Pleased to announce its financial results for the H1 of fiscal year ending March 2027. The company has achieved a remarkable increase in revenue, demonstrating robust growth and resilience amidst challenging market conditions.



↗ Half Year Y-o-Y Performance

(Figures in Million)

H1 FY 2026–2027	On a Consolidated Basis	H1 FY 2025–2026
48,897.99 Million	⟷	32,779.49 Million

H1 Sept. 2026 revenue increased to ₹48,897.99 million, compared with ₹32,779.49 million in H1 Sept. 2025. This represents a significant growth of 49.17%.

H1 FY 2026–2027	On a Standalone Basis	H1 FY 2025–2026
48,052.50 Million	⟷	32,376.60 Million

H1 Sept. 2026 revenue increased to ₹48,052.50 million, compared with ₹32,376.60 million in H1 Sept. 2025. This represents a significant growth of 48.42%.

BUSINESS HIGHLIGHTS

Q2FY26-27 VS Q1FY26-27

(Figures in Million)

STANDALONE BASIS

	REVENUE	EBITDA	P.B.T.	P.A.T.
Q2FY26-27	27,331.13	1,233.48	1,084.10	810.82
GROWTH	+31.90%	+123.13%	+153.67%	+154.09%
Q1FY26-27	20,721.36	552.82	427.36	319.11

VS

CONSOLIDATED BASIS

	REVENUE	EBITDA	P.B.T.	P.A.T.
Q2FY26-27	27,794.81	1,535.36	1,324.81	1,045.67
GROWTH	+31.71%	+89.44%	+111.94%	+107.01%
Q1FY26-27	21,103.19	810.47	625.10	505.14

BUSINESS HIGHLIGHTS

Q2FY26-27 VS Q2FY25-26

(Figures in Million)

STANDALONE BASIS

	REVENUE	EBITDA	P.B.T.	P.A.T.
Q2FY26-27	27,331.13	1,233.48	1,084.10	810.82
GROWTH	+27.17%	+70.56%	+68.18%	+68.10%
Q2FY25-26	21,491.68	723.21	644.61	482.34

VS

CONSOLIDATED BASIS

	REVENUE	EBITDA	P.B.T.	P.A.T.
Q2FY26-27	27,794.81	1,535.36	1,324.81	1,045.67
GROWTH	+28.96%	+16.69%	+13.22%	+16.46%
Q2FY25-26	21,553.39	1,315.71	1,170.16	897.89

BUSINESS HIGHLIGHTS

H1FY26-27 VS H1FY25-26

(Figures in Million)

STANDALONE BASIS

	REVENUE	EBITDA	P.B.T.	P.A.T.
H1FY26-27	48,052.50	1,786.31	1,511.47	1,129.94
GROWTH	+48.42%	+97.98%	+104.15%	+103.94%
H1FY25-26	32,376.60	902.27	740.36	554.07

VS

CONSOLIDATED BASIS

	REVENUE	EBITDA	P.B.T.	P.A.T.
H1FY26-27	48,897.99	2,345.83	1,949.91	1,550.81
GROWTH	+49.17%	+58.30%	+64.63%	+71.58%
H1FY25-26	32,779.49	1,481.92	1,184.39	903.86

Earning Presentation

Building a Healthier Tomorrow







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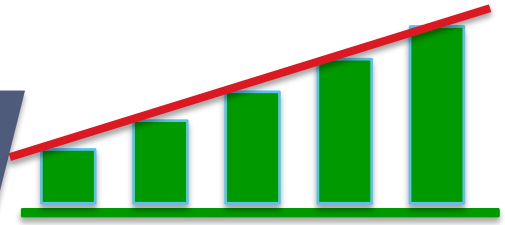
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Profit & Loss Statement (on Standalone Basis)

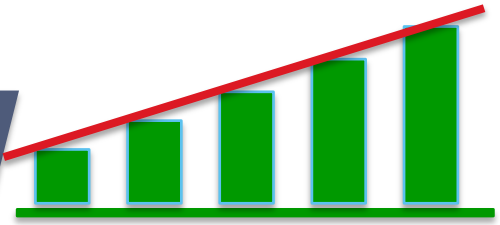


(INR MN)

PARTICULARS	Q2-FY27	Q1-FY27	Q-O-Q	Q2-FY26	Y-O-Y
Revenue	27,331.13	20,721.36	31.90% ▲	21,491.68	27.17% ▲
Other Income	387.31	713.77	-	357.84	-
Total Income	27,718.44	21,435.13	29.31% ▲	21,849.53	26.86% ▲
Operating Expense	26,484.94	20,882.32	-	21,126.31	-
EBITDA	1,233.48	552.81	123.13% ▲	723.21	70.56% ▲
EBITDA %	4.51%	2.67%	718 BPS ▲	3.37%	788 BPS ▲
Depreciation & Amortization	11.09	10.68	-	14.65	-
Finance Cost	138.30	114.77	-	63.96	-
P.B.T.	1,084.11	427.36	153.67% ▲	644.61	68.18% ▲
P.B.T. %	3.97%	2.06%	603 BPS ▲	3.00%	697 BPS ▲
Tax Expense / Saving	273.28	108.25	-	162.27	-
P.A.T.	810.82	319.11	154.09% ▲	482.34	68.10% ▲
P.A.T. %	2.97%	1.54%	451 BPS ▲	2.24%	521 BPS ▲

Q1 indicates Apr.–June; Q2 indicates July.–Sept.

Profit & Loss Statement (on Standalone Basis)

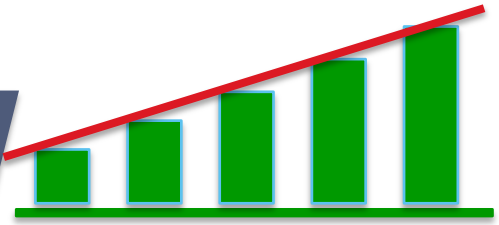


(INR MN)

PARTICULARS	H1-FY27	H1-FY26	Y-O-Y	FY26
Revenue	48,052.50	32,376.60	48.42% ▲	67,689.16
Other Income	1,101.07	467.67	-	1,234.82
Total Income	49,153.57	32,844.27	49.66% ▲	68,923.98
Operating Expense	47,367.26	31,492.00	-	66,814.44
EBITDA	1,786.31	902.27	97.98% ▲	2,109.54
EBITDA %	3.72%	2.79%	651 BPS ▲	3.12%
Depreciation & Amortization	21.78	26.76	-	53.34
Finance Cost	253.07	135.16	-	337.70
P.B.T.	1,511.47	740.36	104.15% ▲	1,718.50
P.B.T. %	3.15%	2.29	544 BPS ▲	2.54%
Tax Expense / Saving	381.53	186.29	-	447.43
P.A.T.	1,129.94	554.07	103.94% ▲	1.271.07
P.A.T. %	2.35%	1.71%	406 BPS ▲	1.88%

H1 indicates Apr.–Sept.

Profit & Loss Statement (on Consolidated Basis)

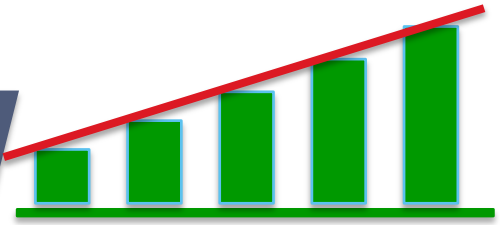


(INR MN)

PARTICULARS	Q2-FY27	Q1-FY27	Q-O-Q	Q2-FY26	Y-O-Y
Revenue	27,794.81	21,103.19	31.71% ▲	21,553.39	28.96% ▲
Other Income	345.47	717.65	-	361.06	-
Total Income	28,140.28	21,820.84	28.96% ▲	21,914.45	28.41% ▲
Operating Expense	26,604.92	21,010.36	-	20,598.73	-
EBITDA	1,535.36	810.47	89.44% ▲	1,315.71	16.69% ▲
EBITDA %	5.52%	3.84%	936 BPS ▲	6.10%	1162 BPS ▲
Depreciation & Amortization	69.99	67.90	-	81.32	-
Finance Cost	140.56	117.48	-	64.23	-
P.B.T.	1,324.81	625.10	111.94% ▲	1,170.16	13.22% ▲
P.B.T. %	4.77%	2.96%	773 BPS ▲	5.43%	1020 BPS ▲
Tax Expense / Saving	279.14	119.96	-	272.27	-
P.A.T.	1,045.67	505.14	107.01% ▲	897.89	16.46% ▲
P.A.T. %	3.76	2.39%	615 BPS ▲	4.17%	793 BPS ▲

Q1 indicates Apr.–June; Q2 indicates July.–Sept.

Profit & Loss Statement (on Consolidated Basis)



(INR MN)

PARTICULARS	H1-FY27	H1-FY26	Y-O-Y	FY26
Revenue	48,897.99	32,779.49	49.17% ▲	69,164.95
Other Income	1,063.12	474.27	-	1,249.24
Total Income	49,961.11	33,253.76	50.24% ▲	70,414.19
Operating Expense	47,615.28	31,771.83	-	67,574.60
EBITDA	2,345.83	1,481.92	58.30% ▲	2,839.59
EBITDA %	4.80%	4.52%	932 BPS ▲	4.11%
Depreciation & Amortization	137.89	156.12	-	316.29
Finance Cost	258.03	141.42	-	345.87
P.B.T.	1,949.91	1,184.39	64.63% ▲	2,177.43
P.B.T. %	3.99%	3.61%	760 BPS ▲	3.15%
Tax Expense / Saving	399.10	280.53	-	525.57
P.A.T.	1,550.81	903.86	71.58% ▲	1,651.86
P.A.T. %	3.17%	2.76%	593 BPS ▲	2.39%

H1 indicates Apr.–Sept.

Capital Market

Building a Healthier Tomorrow



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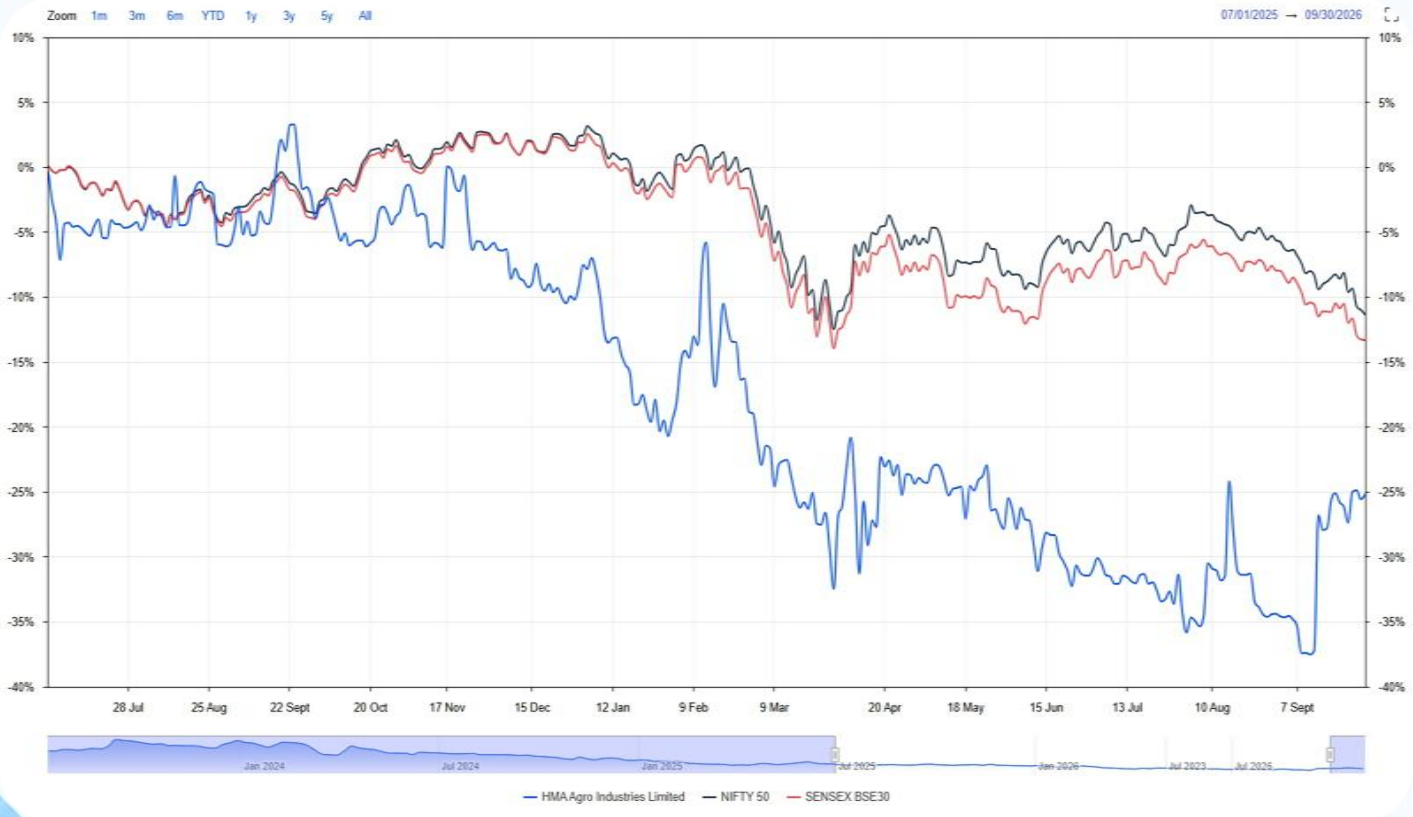
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Capital Market Data
Q2 FY26-27

Share Price Movement (Up to 30 Sept., 2026)

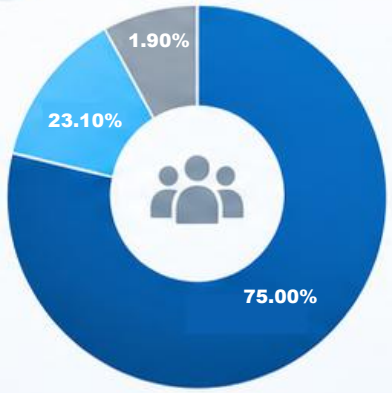


Key Market Data

As on 30th September 2026
Based on NSE

Face Value	1.0
Market Price	24.00
Quarterly H/L	26.50 / 19.09
Market Cap (Mn)	1201.85 Cr.
Equity Shares Outstanding (Mn)	50.07 Cr
Q2 Avg Trading Volume	25,27,242.00

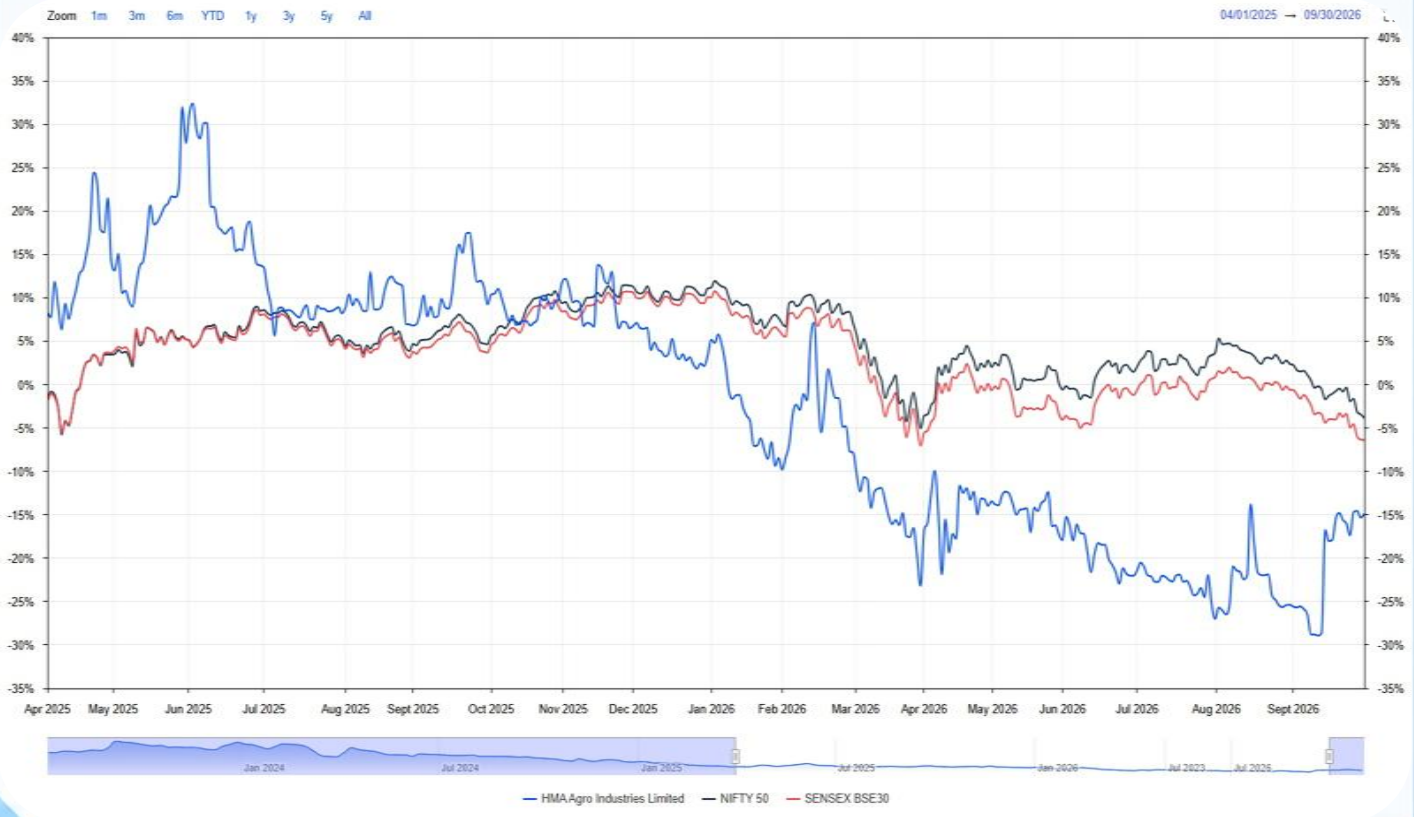
Shareholding Pattern



Promoters	75.00%
Other Public	23.10%
F.I.I.	1.90%

Capital Market Data
H1 26-27

Share Price Movement (Up to 30 Sept., 2026)

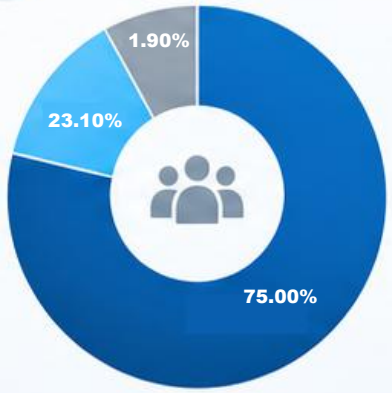


Key Market Data

As on 30th September 2026
Based on NSE

Face Value	1.0
Market Price	24.00
Half Yearly (H1) H/L	27.00 / 19.09
Market Cap (Mn)	1201.85 Cr.
Equity Shares Outstanding (Mn)	50.07 Cr
H1 Avg Trading Volumes	17,14,083.00

Shareholding Pattern



Promoters	75.00%
Other Public	23.10%
F.I.I.	1.90%

INTERNATIONAL COVERAGE

Connecting Markets Across Continents

Trusted Food Supply Partner in more than 40 Countries and Counting...



- Global Partnerships
- International Markets
- Sustainable Growth
- Long-term Value

Top 5 Exports Markets

01	02	03	04	05
Egypt	Vietnam	Malaysia	Saudi Arabia	Iraq

Our Esteemed Partners
Across the Globe

Building strong partnerships for a healthier and more sustainable tomorrow.

Vietnam	Malaysia	Egypt	Saudi Arabia	CUBA	U.A.E.	Indonesia	Uzbekistan	Yemen
Oman	Cambodia	Jordan	Cameroon	Kuwait	Congo	Senegal	Thailand	Guinea
Singapore	Liberia	Bahrain	Cote D Ivoire	China	Nepal	Maldives	Gabon	Angola
Sierra Leone	Gambia	U.S.A.	Qatar	Malaysia	Libya	Mauritius	Lebanon	Ghana
Hong Kong	Germany	Italy	France	Netherland	Slovakia	Slovania	Spain	Philippines

Global Partnerships

International Markets

Sustainable Growth

Long-term Value



Management Overview

Building a Healthier Tomorrow



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MANAGEMENT OVERVIEW

Performance Review – Quarter and Half Year Ended September 30, 2026

Business Performance – Sustained Growth Momentum

HMA Agro Industries Limited continued its growth trajectory during the quarter and half year ended September 30, 2026, supported by its established presence in the meat processing and export industry. The Company maintained a strong business performance, demonstrating healthy growth in revenue and a significant improvement in profitability over the corresponding periods of the previous financial year.

On a standalone basis, revenue from operations for Q2 FY 2026-27 increased to ₹27,331.13 million from ₹21,491.68 million in Q2 FY 2025-26, registering a growth of approximately 27.17%. For H1 FY 2026-27, revenue from operations stood at ₹48,052.50 million, reflecting a growth of approximately 48.42% over the corresponding period of the previous financial year.

The performance reflects the Company's business scale, established export network and continued focus on strengthening its market presence.

Strong Improvement in Profitability

The Company delivered a notable improvement in profitability during the period under review. Standalone Profit Before Tax (PBT) for Q2 FY 2026-27 increased to ₹1,084.10 million, compared to ₹644.61 million in the corresponding quarter of the previous year, while Profit After Tax (PAT) grew to ₹810.82 million from ₹482.34 million.

For the half year ended September 30, 2026, standalone PAT increased to ₹1,129.94 million, as against ₹554.07 million in the corresponding period of the previous year, representing growth of approximately 103.93%. The improvement in profitability reflects the Company's overall financial performance and its continued emphasis on business efficiency and financial discipline.

Consolidated Performance – Strong Group-Level Growth

On a consolidated basis, the Group recorded revenue from operations of ₹27,794.81 million during Q2 FY 2026-27, compared to ₹21,553.39 million in the corresponding quarter of the previous year.

For H1 FY 2026-27, consolidated revenue from operations increased to ₹48,897.99 million from ₹32,779.49 million in H1 FY 2025-26, registering growth of approximately 49.17%. Consolidated Profit After Tax for the half year stood at ₹1,550.81 million, compared to ₹903.86 million in the corresponding period of the previous year, registering growth of approximately 71.58%.

The consolidated performance demonstrates the Group's overall business scale and continued progress in strengthening its financial performance.

Corporate and Business Developments

During the period under review, the Company disposed of its entire equity investment in FNS Agro Foods Limited for an aggregate consideration of ₹50.08 million, pursuant to which FNS Agro Foods Limited ceased to be a subsidiary of the Company. The transaction resulted in the recognition of a gain of ₹46.69 million in the standalone financial results. In the consolidated financial results, a gain of ₹0.55 million was recognized on disposal, and the assets and liabilities of the subsidiary were derecognized from the date of loss of control.

Outlook – Focused on Sustainable Growth

Looking ahead, HMA Agro Industries Limited remains focused on strengthening its presence in the domestic and international markets for buffalo frozen meat and meat products. The Management intends to continue leveraging the Company's manufacturing capabilities, established export relationships and industry experience to pursue business opportunities and strengthen its competitive position.

The Company's key priorities remain centered on:

- ✓ Strengthening its presence across existing and potential international markets.
- ✓ Enhancing operational efficiency and productivity across manufacturing facilities.
- ✓ Maintaining focus on product quality, food safety and regulatory compliance.
- ✓ Ensuring prudent working capital management and effective utilization of financial resources.
- ✓ Pursuing sustainable business expansion and long-term shareholder value creation.

Mr. Gulzeb Ahmad

CHIEF FINANCIAL OFFICER

WHY INVEST IN HMA AGRO?

A differentiated business model. A leadership position. A platform for sustainable growth.

HMA Agro Industries Limited represents a compelling investment opportunity, backed by a strong market position, diversified portfolio and a proven growth strategy.



Six Pillars of Our Investment Proposition

1 Leadership Position in a Structurally Advantaged Industry



- India is the world's largest exporter of buffalo meat
- HMA ~10~11% share in India's exports & recognised as a Five Star Export House

2 Asset-Light and Scalable Business Model



- Own facilities + partner units
- **> 400,000 tonnes** annual capacity
- Expand reach without heavy capex

3 Diversified Product Portfolio and Expanding Market Opportunities



- Meat, Fish & Seafood, Rice, Pet Food, Fresh Produce, Leather
- Reduced risk, wider opportunities

4 Strong Financial Performance and Disciplined Capital Management



- **Revenue Growth up 31.71% to Rs. 27,794.81mn.**
- **EBITDA Growth up 89.44% to Rs. 1,535.36mn.**
- **P. B. T. Growth up 111.94% to Rs. 1,324.81mn.**
- **P. A. T. Growth up 107.01% to Rs. 1,045.67mn.**

5 Established Certifications and High Barriers to Entry

fssai HACCP

- APEDA, FSSAI, Halal, ISO & HACCP
- Integrated & traceable supply chain
- **Strong global credibility**

6 Experienced Leadership and Promoter Commitment



- Promoter holding ~75%, no pledged shares
- Nearly 3 decades of industry experience

Global Market Leadership | **Diverse Revenue Base** | **Robust Governance** | **Sustainable Growth Outlook**

BUILDING ON LEADERSHIP. EXPANDING WITH PURPOSE. CREATING LONG-TERM VALUE.

We Believe in Quality only

HMA®

GROWING WITH OUR PEOPLE

Our people are the foundation of everything we build



At HMA, we've always maintained that a company's strength depends on its people. Our progress, measured by sales, markets, and records, relies on the talent, dedication, and judgment of our employees. As we expand, we are dedicated to helping our team grow alongside us. This embodies the true meaning of **Growing Together.**

Learning and Skilling

We invest consistently in building the skills and knowledge of our teams, from food safety and quality practices to leadership development.



Attracting and Developing Talent

We seek out individuals whose values align with our long-term vision, and offer clear pathways for growth and greater responsibility.



Health, Safety and Wellbeing

The health and safety of our people is our priority. We follow stringent safety practices in our meat processing facilities and conduct regular health check-ups to support our team's well-being.



Diversity, Inclusion and Opportunity

We are proud to provide equal opportunity and welcome colleagues from diverse backgrounds and underrepresented communities.



Engagement and Culture

We nurture an open, respectful and inclusive workplace through team activities and regular communication.



Listening to Our People

We have established mechanisms to raise concerns and have them addressed fairly and transparently, because listening builds trust.



As HMA grows towards its ambitions, we will keep investing in our people, because when our people grow, we grow with them.

We Believe in Quality only

HMA®

HMA AGRO INDUSTRIES LIMITED

AT A GLANCE

Growing Together...



A Global Player in
Frozen Meat & More

Our Vision

To be the largest exporter of frozen meat products and become a **globally recognized Indian brand.**

Our Promise

HMA Group will have no stone unturned to cater to our requirements and will always strive hard to meet your quantitative and qualitative expectations, backed by our efficient and effective services.



Our Core Values

We are defined by our values. It resonates with our legacy and gives us the strength to move forward with a purpose.

Customer Centricity
Our mission is to enrich dining experiences and foster solid connections by offering wholesome, health-conscious, safe and premium natural food products.

Focus on Quality
Quality is our habit and guiding principle, aimed at delivering superior products and services.

Commitment to Excellence
We are dedicated to excellence and integrity, ensuring our products, processes and organization deliver outstanding quality and sustainability.

Continuous Innovation
One of our guiding principles is ongoing innovation to enhance customer satisfaction and drive sustainable growth.

Respect for People
We uphold trust and respect in all our interactions, ensuring fair practices and fostering an inclusive workplace.

Global Market Leadership | **Diverse Revenue Base** | **Robust Governance** | **Sustainable Growth Outlook**

Building a Healthier Tomorrow *Together*

THANK YOU

TOGETHER FOR A HEALTHIER TOMORROW



We sincerely thank all our stakeholders for their trust, continued support, and valuable partnership.

Together, we aim to achieve greater milestones and create sustainable value for the future.



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