



Panafic Industrials Ltd.

Regd.Off : 23, IInd Floor, North West Avenue, Club Road
West Punjabi Bagh , New Delhi-110026,

Ph : 011-25223461, 25221200

E-mail : panafic.industrials@gmail.com

Website : www.panaficindustrialsltd.in

CIN : L45202DL1985PLC019746

29th May, 2026

To
The General Manager,
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

To
Managing Director
Panafic Industrials Limited
23, II Floor, North West Avenue, Club Road,
West Punjabi Bagh, New Delhi India, 110026

Scrip Code – 538860

ISIN – INE655P01029

Sub.: DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Dear Sir/Madam,

Please find enclosed herewith disclosures, in prescribed format, as per regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of shares by the Promoters of the Company – Panafic Industrials Limited (Target Company) under the Right Issue.

You are requested to take the above information for your records.

Thanking You,

Yours faithfully,

For **PANAFIC INDUSTRIALS LIMITED**

Sarita Gupta

Sarita Gupta
Managing Director
DIN:00113099
R/o.: D-158, Pushpanjali Enclave,
Pitampura, Saraswati Vihar,
Delhi-110034



Encl.: as above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations")

Part-A: Details of the Acquisition

Name of the Target Company (TC)	Panafic Industrials Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ANIL GUPTA		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited		
Details of the acquisition / disposal as follows	Number of shares	% w.r.t. total share/voting capital wherever applicable (*)	% of total diluted share/voting capital of TC (**)
Before the acquisition / disposal under consideration, holding of:			
a) Shares carrying voting rights	1,16,325	0.14	0.14
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting Rights (otherwise than by shares)			
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c+d)	1,16,325	0.14	0.14
Details of acquisition/sale			
a) Shares carrying voting rights	3,20,00,000	6.49	6.49
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting Rights (otherwise than by shares)			
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying			
Total (a+b+c+d)	3,20,00,000	6.49	6.49
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	3,21,16,325	6.52	6.52
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting Rights (otherwise than by shares)			
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying			
Total (a+b+c+d)	3,21,16,325	6.52	6.52

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Right Issue
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26 th May, 2026
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-
Equity share capital / total voting capital of the TC before the said acquisition / sale	8,21,25,000 Equity Shares of Face Value Rs 1/- each aggregating Rs 8,21,25,000/-
Equity share capital/ total voting capital of the TC after the said acquisition /sale	49,27,50,000 Equity Shares of Face Value Rs 1/- each aggregating Rs 49,27,50,000/-
Total diluted share/ voting capital of the TC after the said acquisition / sale	49,27,50,000 Equity Shares of Face Value Rs 1/- each aggregating Rs 49,27,50,000/-

Part-B***

Name of the Target Company: Panafic Industrials Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Anil Gupta	Yes	AAIPG1433B

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31(1)(b) of SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Anil Gupta

Acquirer

R/o.: D-158, Pushpanjali Enclave,

Pitampura, Saraswati Vihar,

Delhi-110034

Place: Delhi

Date: 27th May, 2026

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations")

Part-A: Details of the Acquisition

Name of the Target Company (TC)	Panafic Industrials Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SARITA GUPTA		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited		
Details of the acquisition / disposal as follows	Number of shares	% w.r.t. total share/voting capital wherever applicable (*)	% of total diluted share/voting capital of TC (**)
Before the acquisition / disposal under consideration, holding of:			
a) Shares carrying voting rights	12,33,310	1.50	1.50
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting Rights (otherwise than by shares)			
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c+d)	12,33,310	1.50	1.50
Details of acquisition/sale			
a) Shares carrying voting rights	1,45,00,000	2.94	2.94
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting Rights (otherwise than by shares)			
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying			
Total (a+b+c+d)	1,45,00,000	2.94	2.94
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1,57,33,310	3.19	3.19
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting Rights (otherwise than by shares)			
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying			
Total (a+b+c+d)	1,57,33,310	3.19	3.19

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Right Issue
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26 th May, 2026
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-
Equity share capital / total voting capital of the TC before the said acquisition / sale	8,21,25,000 Equity Shares of Face Value Rs 1/- each aggregating Rs 8,21,25,000/-
Equity share capital/ total voting capital of the TC after the said acquisition /sale	49,27,50,000 Equity Shares of Face Value Rs 1/- each aggregating Rs 49,27,50,000/-
Total diluted share/voting capital of the TC after the said acquisition / sale	49,27,50,000 Equity Shares of Face Value Rs 1/- each aggregating Rs 49,27,50,000/-

Part-B***

Name of the Target Company: Panafic Industrials Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Sarita Gupta	Yes	AAIPG1432A

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31(1)(b) of SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Sarita Gupta

Sarita Gupta
Acquirer
DIN:00113099
R/o.: D-158, Pushpanjali Enclave,
Pitampura, Saraswati Vihar,
Delhi-110034

Place: Delhi
Date: 27th May, 2026

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations")

Part-A: Details of the Acquisition

Name of the Target Company (TC)	Panafic Industrials Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	RAJEEV KUMAR GUPTA		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited		
Details of the acquisition / disposal as follows	Number of shares	% w.r.t. total share/voting capital wherever applicable (*)	% of total diluted share/voting capital of TC (**)
Before the acquisition / disposal under consideration, holding of:			
a) Shares carrying voting rights	3,23,230	0.39	0.39
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting Rights (otherwise than by shares)			
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c+d)	3,23,230	0.39	0.39
Details of acquisition/sale			
a) Shares carrying voting rights	2,50,05,000	5.07	5.07
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting Rights (otherwise than by shares)			
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying			
Total (a+b+c+d)	2,50,05,000	5.07	5.07
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2,53,28,230	5.14	5.14
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting Rights (otherwise than by shares)			
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying			

Total (a+b+c+d)	2,53,28,230	5.14	5.14
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Right Issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26 th May, 2026		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		
Equity share capital / total voting capital of the TC before the said acquisition / sale	8,21,25,000 Equity Shares of Face Value Rs 1/- each aggregating Rs 8,21,25,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	49,27,50,000 Equity Shares of Face Value Rs 1/- each aggregating Rs 49,27,50,000/-		
Total diluted share/voting capital of the TC after the said acquisition / sale	49,27,50,000 Equity Shares of Face Value Rs 1/- each aggregating Rs 49,27,50,000/-		


Part-B***

Name of the Target Company: Panafic Industrials Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Rajeev Kumar Gupta	Yes	AFCPG5006P

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31(1)(b) of SEBI (LODR) Regulations, 2015.
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.


Rajeev Kumar Gupta
Acquirer
R/o.: 5/127, First Floor, Vaishali, Ghaziabad,
Uttar Pradesh- 201001

Place: Delhi
Date: 27th May, 2026

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations")

Part-A: Details of the Acquisition

Name of the Target Company (TC)	Panafic Industrials Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SAROJ GUPTA		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited		
Details of the acquisition / disposal as follows	Number of shares	% w.r.t. total share/voting capital wherever applicable (*)	% of total diluted share/voting capital of TC (**)
Before the acquisition / disposal under consideration, holding of:			
a) Shares carrying voting rights	1,38,429	0.17	0.17
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting Rights (otherwise than by shares)			
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c+d)	1,38,429	0.17	0.17
Details of acquisition/sale			
a) Shares carrying voting rights	75,00,000	1.52	1.52
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting Rights (otherwise than by shares)			
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying			
Total (a+b+c+d)	75,00,000	1.52	1.52
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	76,38,429	1.55	1.55
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting Rights (otherwise than by shares)			
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying			
Total (a+b+c+d)	76,38,429	1.55	1.55

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Right Issue
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26 th May, 2026
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-
Equity share capital / total voting capital of the TC before the said acquisition / sale	8,21,25,000 Equity Shares of Face Value Rs 1/- each aggregating Rs 8,21,25,000/-
Equity share capital/ total voting capital of the TC after the said acquisition /sale	49,27,50,000 Equity Shares of Face Value Rs 1/- each aggregating Rs 49,27,50,000/-
Total diluted share/voting capital of the TC after the said acquisition / sale	49,27,50,000 Equity Shares of Face Value Rs 1/- each aggregating Rs 49,27,50,000/-

Part-B***

Name of the Target Company: Panafic Industrials Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Saroj Gupta	Yes	AFCPG5004R

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31(1)(b) of SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Saroj Gupta

Saroj Gupta

Acquirer

R/o.: 5/127, First Floor, Valsahall, Ghazlabad,

Uttar Pradesh - 201001

Place: Delhi

Date: 27th May, 2026

