November 06, 2026

National Stock Exchange of India Limited (NSE)
Exchange Plaza,
C-1, Block G Bandra Kurla Complex
Bandra (E), Mumbai - 400 051

NSE Scrip Code: ELGIEQUIP

BSE Limited (BSE)
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

BSE Scrip Code: 522074

Dear Sir/Madam,

Subject: Presentation of Q2 - 2026-27 Analyst/ Investor Con-call

In furtherance to our earlier intimation dated October 28, 2026, regarding the Schedule of Q2 2026-27 Analyst/ Investor Con-call and pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), please find enclosed herewith the presentation to be made at the ensuing Q2 2026-27 earnings conference meet for the Analysts/ Investors scheduled to be held today i.e. Friday, November 06, 2026, at 4:00 PM (IST) through Microsoft Teams Meeting.

As prescribed under the Listing Regulations, the audio / video recording and transcript of the aforesaid Meet will be uploaded on the Company's website and will be intimated to the Stock Exchanges in due course.

The above is for your information and record. This information is also being hosted on the website of the Company.

Thanking you,

Yours faithfully
FOR ELGI EQUIPMENTS LIMITED

ROHIT JAGANNATH GUPTE

Digitally signed by ROHIT JAGANNATH GUPTE
Date: 2026.11.06 15:28:12 +05'30'

ELGI EQUIPMENTS LIMITED

ROHIT GUPTE
COMPANY SECRETARY & COMPLIANCE OFFICER
MEMBERSHIP NO.: A12422

Encl.: as above

ELGi
Always Better.

Analyst Call Q2 FY27

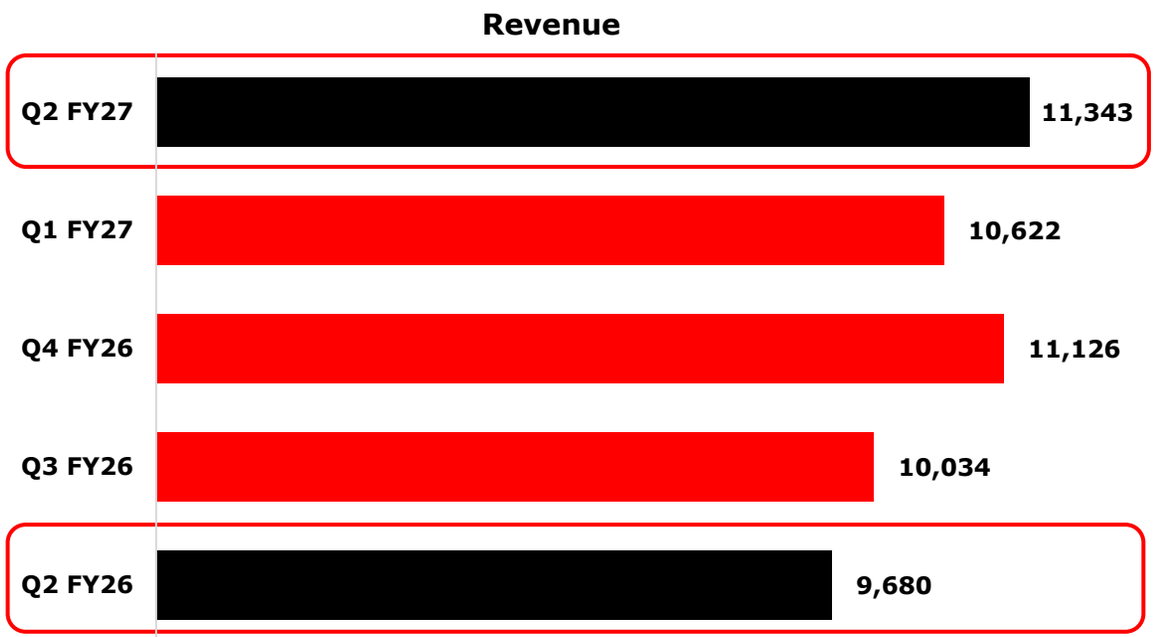
06 November2026

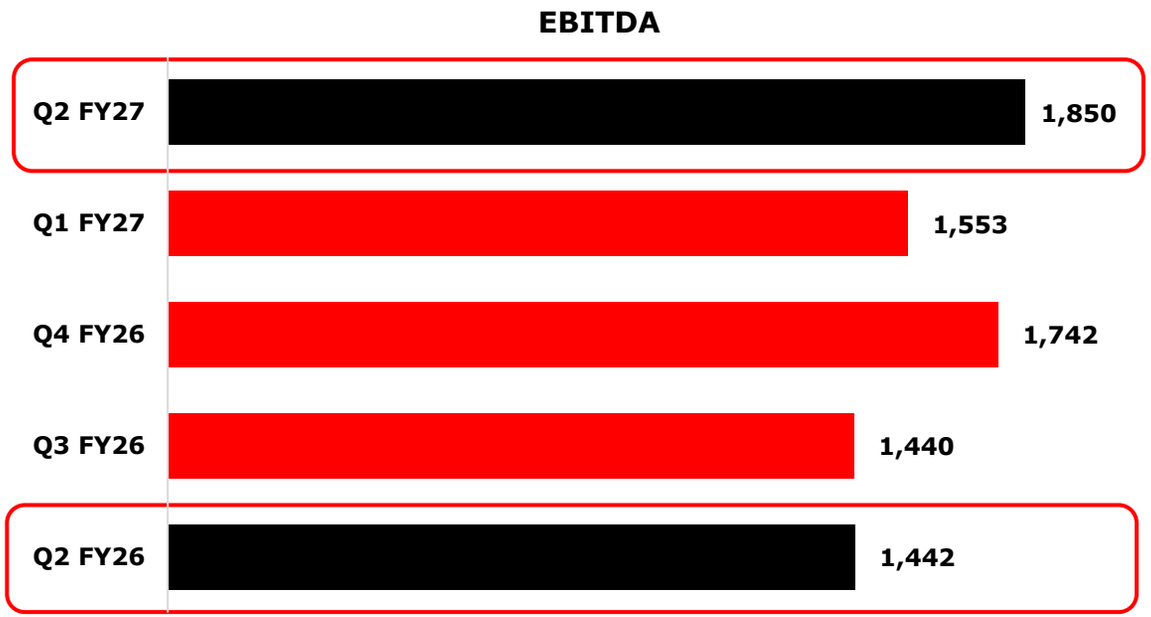


Financial highlights

Q2 FY27

INR Mn





Revenue

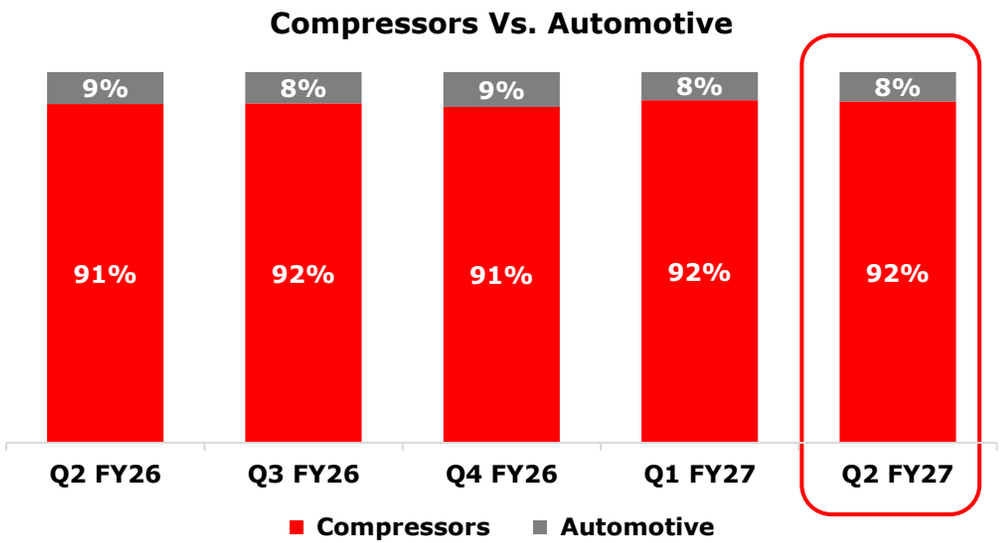
- Growth over Previous year by 17%
- Exchange driven +4%

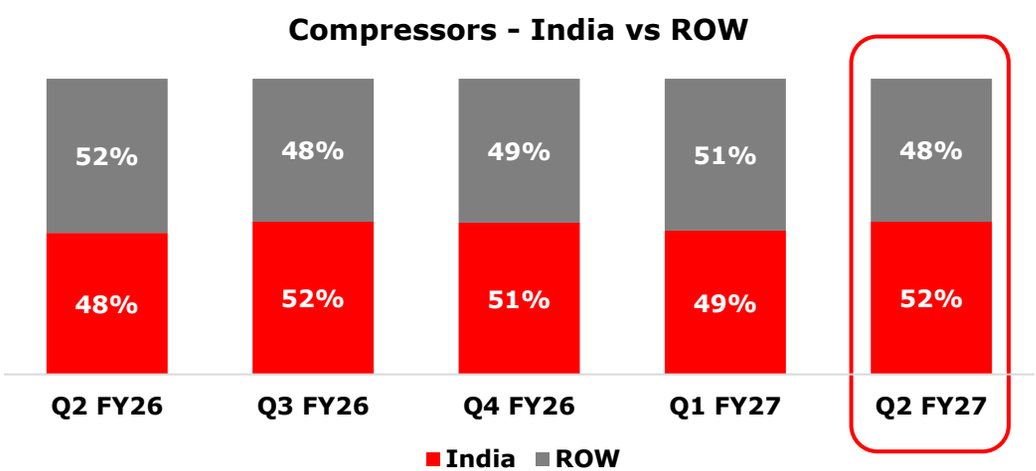
EBITDA

- Growth over Previous year by 28%

Confidential. For Internal Circulation Only | Copyright © ELGI EQUIPMENTS LIMITED 2026 | All Rights Reserved

Sales Mix



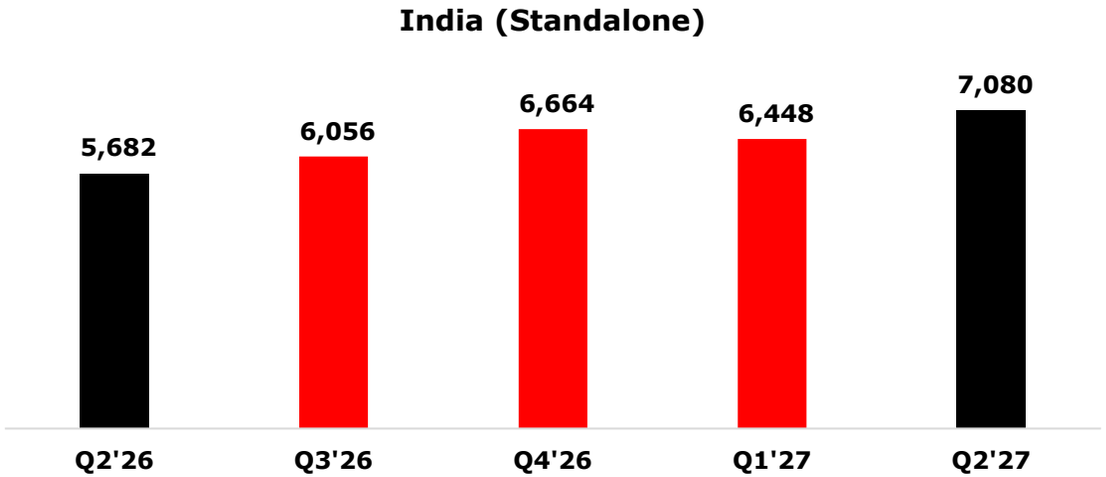


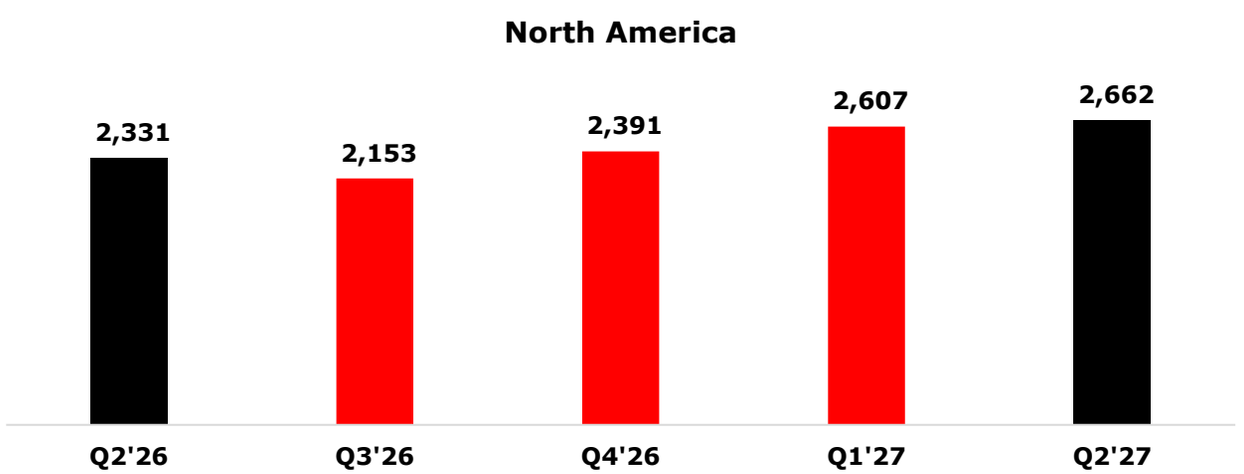
Confidential. For Internal Circulation Only | Copyright © ELGI EQUIPMENTS LIMITED 2026 | All Rights Reserved

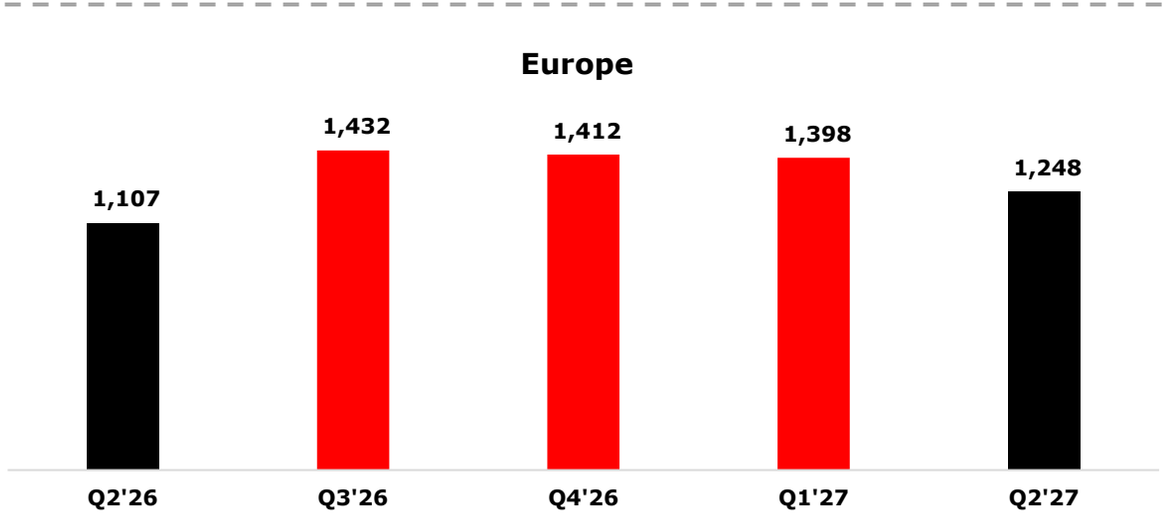
Geographical Sales trend

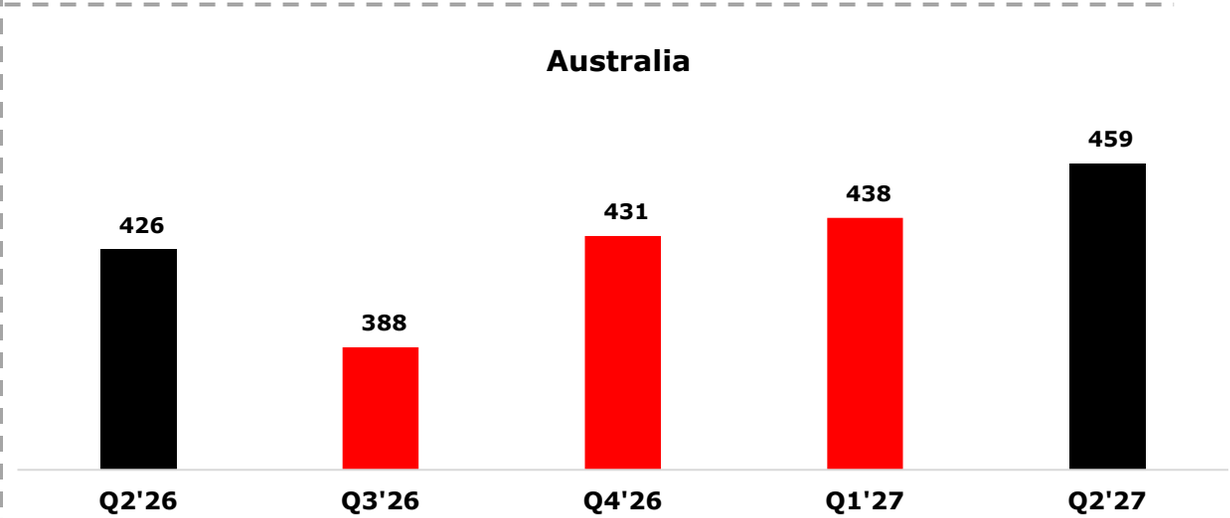
Q2 FY27

INR Mn







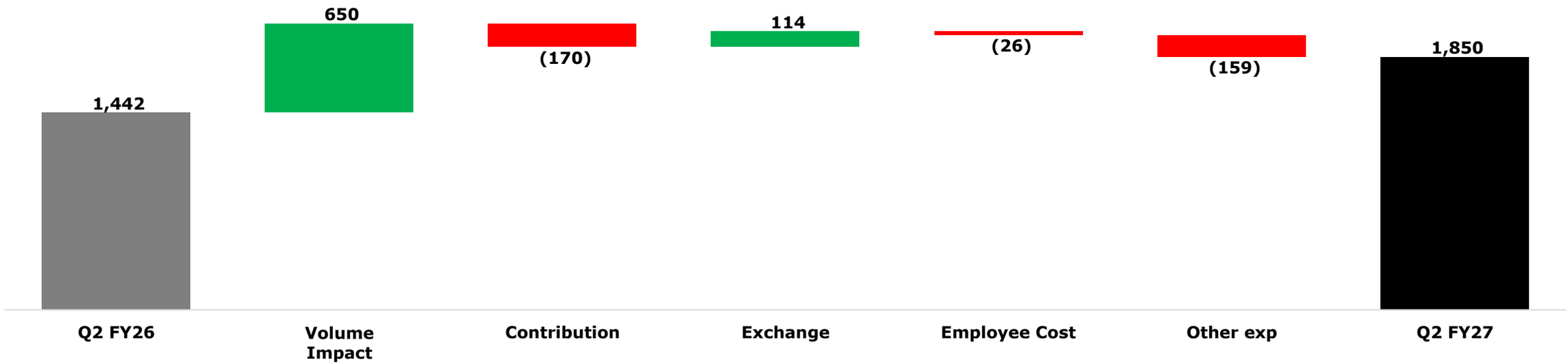


Confidential. For Internal Circulation Only | Copyright © ELGI EQUIPMENTS LIMITED 2026 | All Rights Reserved

EBITDA reconciliation

Q2 FY27 vs Q2 FY26

INR Mn



- Sales grew by 17%
- Contribution impacted due to Cost increase, tariff & product mix
- EBITDA should have been INR 1,921 Mn based on the contribution of increased sales
- However, EBITDA is INR 1,850 Mn. This is on account of increase in
  - Employee cost – INR 26 Mn (1% increase)
  - Other expenses – INR 159 Mn (10% increase)

Confidential. For Internal Circulation Only | Copyright © ELGI EQUIPMENTS LIMITED 2026 | All Rights Reserved

Consolidated financials

INR Mn

Particulars	Q2 FY26	Q1 FY27	Q2 FY27	H1 FY26	H1 FY27
Sales	**9,680**	**10,622**	**11,343**	**18,347**	**21,965**
Material Cost	4,658	5,288	5,579	8,803	10,867
Employee Cost	1,944	2,085	2,072	3,800	4,157
Other Expenses	1,636	1,696	1,842	3,088	3,538
EBITDA	**1,442**	**1,553**	**1,850**	**2,656**	**3,403**
EBITDA %	**14.9%**	**14.6%**	**16.3%**	**14.5%**	**15.5%**
Depreciation and amortisation	207	247	258	395	505
EBIT	**1,235**	**1,306**	**1,592**	**2,261**	**2,898**
EBIT %	**12.8%**	**12.3%**	**14.0%**	**12.3%**	**13.2%**
Finance costs	(70)	(60)	(49)	(143)	(109)
Forex gain/(loss)	26	24	10	23	34
Other income	491	180	196	688	376
JV divestment loss	(46)	-	-	(46)	-
Share of profit/(loss) of joint venture	34	18	22	64	40
PBT	**1,670**	**1,468**	**1,771**	**2,847**	**3,239**
PBT %	**17.3%**	**13.8%**	**15.6%**	**15.5%**	**14.7%**
Exceptional exp (Restructuring)	-	73	37	-	110
PBT	**1,670**	**1,395**	**1,734**	**2,847**	**3,129**
PBT %	**17.3%**	**13.1%**	**15.3%**	**15.5%**	**14.2%**
Income Tax	456	362	451	777	813
PAT	**1,214**	**1,033**	**1,283**	**2,070**	**2,316**
PAT %	**12.5%**	**9.7%**	**11.3%**	**11.3%**	**10.5%**
Basic EPS	**3.85**	**3.28**	**4.07**	**6.56**	**7.34**

⇨ Restructuring costs arising from organizational realignment

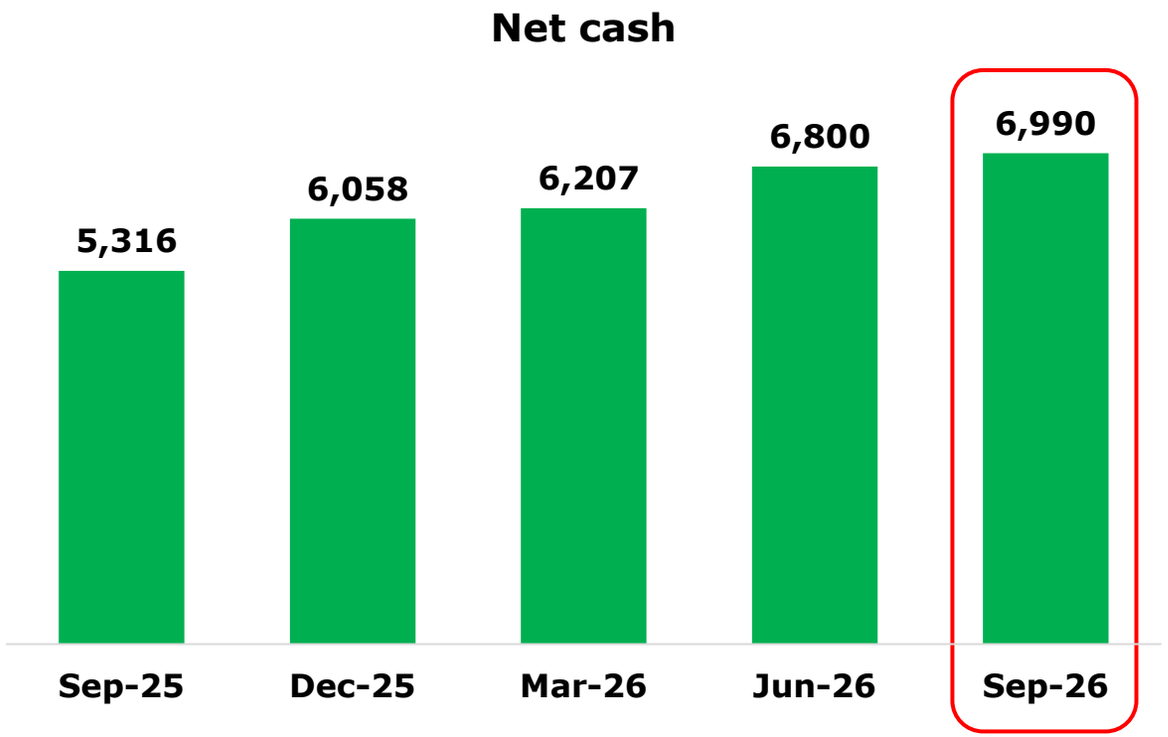
Q2 PAT excluding exceptional at 11.6%

ELGi Always Better.

Confidential. For Internal Circulation Only | Copyright © ELGI EQUIPMENTS LIMITED 2026 | All Rights Reserved

Net Cash Position

INR Mn



Particulars	Sep-25	Mar-26	Sep-26
Cash	9,568	10,256	10,550
Debt	(4,252)	(4,049)	(3,560)
Net Cash	**5,316**	**6,207**	**6,990**

Apr 2026 - Sep 2026
Major movements

Cash Profit
+3,374

Net Working capital
-336

Tax
-694

Capex
-705

Dividend
-856

Confidential. For Internal Circulation Only | Copyright © ELGI EQUIPMENTS LIMITED 2026 | All Rights Reserved

ELGi
Always Better.

Thank you