SIIL/SID/OF/Letter-81

Date: November 06, 2026

To,

BSE Limited,
The listing department,
P.J. Towers, Dalal Street,
Mumbai - 400001.
Scrip Code: 532904

National Stock Exchange of India Limited,
The listing department,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai- 400051.
Symbol: SUPREMEINF

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 'SEBI Listing Regulations")

Sub: Outcome of the Board Meeting

Dear Sir/Madam,

Pursuant to the provisions of Listing Regulations, it is hereby informed that the Board of Directors of Supreme Infrastructure Limited ("the Company") at its meeting held today i.e. Friday, November 06, 2026 has, inter-Alia, considered and approved the following business:

- The Board approved the issue and offer of Non-Convertible Debentures (NCDs) on a private placement basis, for an aggregate amount not exceeding 75 crores (Rupees Seventy-Five crore only) , subject to applicable statutory and regulatory approvals, compliances and the terms and conditions approved by the Board to one of the global fund as part of the monetization plan of the land owned by the Company.

The key terms and conditions pertaining to the proposed issuance of NCDs are enclosed herewith as **Annexure I**.

The meeting of the Board of Directors commenced at 10:30 a.m. The meeting is still in progress, and the outcome of the remaining business transacted at the meeting shall be intimated to the Stock Exchanges separately upon conclusion of the meeting.

Request you to take the above information on record.

Thanking You.

For Supreme Infrastructure India Limited

Sidharth Jain
Chief Financial Officer

SUPREME

Annexure — I

Disclosure of information with respect to Issuance of Secured Non-Convertible Debenture of the company pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFO/ CMD/ 4/2015 dated September 09, 2015.

Particulars	Details
Type of Instrument	Plain Vanilla Debentures
Total Size	INR 75 Crores
Tenure:	366 days from the date of allotment of the Tranche 1 NCDs.
Coupon Rate:	12% per annum, payable on redemption of the NCDs.
Mode of Issue:	Dematerialize form
Listing (if applicable)	Unlisted
Charge/security, if any, created over the assets	A first-ranking exclusive mortgage over the Bhiwandi Land, free| from all encumbrances, in favor of the Debenture Trustee for the benefit of the Subscriber shall be created and perfected at the| option of the subscriber.
Any cancellation or termination of proposal for issuance of securities including reasons thereof	NA