

**Wanbury Limited**

Regd. Office : BSEL Tech Park, B-wing
10th Floor, Sector-30 A,
Opp. Vashi Railway Station,
Vashi Navi Mumbai 400 703
Maharashtra, INDIA
Tel. : +91-22-6794 2222
+91-22-7196 3222
CIN L51900MH1988PLC048455
Email : info@wanbury.com
Website : www.wanbury.com

May 29, 2026

To, The Manager - Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. Scrip Code: 524212	To, The Manager - Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Plot No. C/1, G - Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051. Scrip Symbol: WANBURY
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Dear Sir/ Madam,

Sub.: Outcome of the Board Meeting held on 29.05.2026

Pursuant to Regulation 30 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR), Regulations, 2015"), this is with reference to the above mentioned subject, we would like to inform you that the Board of Directors of the Company at its meeting held today i.e. **Friday, 29th May, 2026** has considered and approved inter alia the following items:

- a) Audited Financial Results (AFR) of the Company as per Indian Accounting Standards (IndAS) for the fourth quarter and year ended on 31st March, 2026. The results will be uploaded on the website.
- b) Auditor's Report on the Audited Financial Results.

The report of Auditors is with unmodified opinion with respect to Audited Financial Results for the quarter and year ended 31st March 2026. Declaration to that effect is also enclosed herewith.

The Meeting of the Board of Directors commenced at 04:30 P.M. and concluded at 8:30 P.M. We request you to take this information on your records.

Thanking you,

Yours truly,
For Wanbury Limited

Jitendra J. Gandhi
Company Secretary



Encl.: a/a.

May 29, 2026

To, The Manager - Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. Scrip Code: 524212	To, The Manager - Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Plot No. C/1, G - Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051. Scrip Symbol: WANBURY
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Dear Sir / Madam,

Sub.: Declaration pursuant to Regulation 33(3) (d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 on the captioned subject, please note that the Board of Directors at their meeting held today, i.e. **Friday, 29th May, 2026** approved the Audited Financial Statements for the last quarter and year ended 31st March, 2026.

Further as required in terms of Regulation 33(3) (d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby declared that the Auditor's Report on Audited Financial Statements for the last quarter and year ended on 31st March, 2026 is with un-modified opinion.

Thanking you,

Yours truly,
For Wanbury Limited

Jitendra J. Gandhi
Company Secretary





KAPOOR & PAREKH ASSOCIATES

CHARTERED ACCOUNTANTS

INDEPENDENT AUDITORS' REPORT

To The Board of Directors of Wanbury Limited
Report on the Audit of the Annual Financial Results

Opinion

We have audited the accompanying statement of annual financial results of Wanbury Limited (hereinafter referred to as the "the Company") for the year ended 31 March 2026, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid annual financial results:

- are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- and give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information for the year ended 31 March 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the "Auditor's Responsibilities for the Audit of the Annual Financial Results" section of our report. We are independent of the Company, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on the annual financial results.

Management's and Board of Directors' Responsibilities for the Annual Financial Results

These annual financial results have been prepared on the basis of the annual financial statements and have been approved by the Company's Board of Directors.

The Company's Management and Board of Directors are responsible for the preparation and presentation of these annual financial results that give a true and fair view of the net profit/loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.





KAPOOR & PAREKH ASSOCIATES

CHARTERED ACCOUNTANTS

In preparing the annual financial results, the Management and Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Annual Financial Results

Our objectives are to obtain reasonable assurance about whether the annual financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these annual financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the annual financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to annual financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the annual financial results made by the Management and Board of Directors.
- Conclude on the appropriateness of the Management and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the appropriateness of this assumption. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the annual financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the annual financial results, including the disclosures, and whether the annual financial results represent the underlying transactions and events in a manner that achieves fair presentation.





KAPOOR & PAREKH ASSOCIATES CHARTERED ACCOUNTANTS

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The annual financial results include the results for the quarter ended 31 March 2026, being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year, which were subjected to limited review by us.

Our opinion is not modified in respect of above matter.

For Kapoor & Parekh Associates
Chartered Accountants
ICAI FRN 104803W

Ankit Parekh
Partner
M. No. 160398
UDIN: 26160398LkSAUY1120



Mumbai, 29 May 2026


Wanbury Limited

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WANBURY LIMITED
Statement of Audited Financial Results for the Quarter and Year ended 31 March 2026

(₹ in Lakhs)

Sr. No.	Particulars	Quarter ended			Year ended	
		31/03/2026	31/12/2025	31/03/2025	31/03/2026	31/03/2025
		Audited	Unaudited	Audited	Audited	Audited
1	Income:					
	(a) Revenue from operations	16,457.86	16,244.75	17,199.95	65,026.83	59,951.42
	(b) Other income	20.75	17.83	184.43	93.72	349.33
	Total Income	16,478.61	16,262.58	17,384.38	65,120.55	60,300.75
2	Expenses:					
	(a) Cost of materials consumed	6,294.76	6,650.64	7,594.54	27,289.51	27,788.20
	(b) Purchase of stock-in-trade	282.01	606.10	389.35	1,661.54	1,507.59
	(c) Changes in inventories of finished goods, stock in trade and work-in-progress	(46.37)	(376.67)	448.11	(1,300.32)	151.14
	(d) Employee benefits expense	2,968.44	3,183.51	2,642.14	11,963.66	10,155.71
	(e) Finance costs	805.66	725.97	904.24	2,997.51	3,695.07
	(f) Depreciation and amortisation expense	322.83	373.92	337.42	1,431.33	1,341.35
	(g) Other expenses	3,973.88	3,512.60	3,163.17	14,736.73	12,706.62
	Total Expenses	14,601.21	14,676.07	15,478.97	58,779.96	57,345.68
3	Profit before exceptional items and tax	1,877.40	1,586.51	1,905.41	6,340.59	2,955.07
	Less: Exceptional Items (Refer note 6)	(360.39)	-	-	(360.39)	-
	Profit before tax	1,517.01	1,586.51	1,905.41	5,980.20	2,955.07
4	Tax expenses:					
	(a) Current Tax	64.68	-	586.09	64.68	586.09
	(b) Deferred Tax (Net)	(718.16)	10.61	(706.33)	(697.95)	(684.03)
5	Profit after tax	2,170.49	1,575.90	2,025.64	6,613.47	3,053.01
6	Other comprehensive Income / (Loss)					
	Items that will not be reclassified to profit or loss					
	- Actuarial gain/ loss on defined benefit obligation	(15.59)	(30.39)	8.97	(73.44)	(54.84)
	Income tax effect on above	(1.73)	10.61	(3.14)	18.48	19.16
	Items that will be reclassified subsequently to profit or loss					
	- The effective portion of gain and losses on hedging instruments in a cash flow hedge.	-	-	(1.80)	-	(1.80)
	Income tax effect on above	-	-	0.63	-	0.63
	Other comprehensive Income / (Loss) net of tax	(17.32)	(19.78)	4.66	(54.96)	(36.85)
7	Total comprehensive Income	2,153.17	1,556.12	2,030.30	6,558.51	3,016.16
8	Paid up Equity Share Capital (Face Value of ₹ 10 each)	3,493.94	3,489.20	3,277.05	3,493.94	3,277.05
9	Other equity				10,951.14	2,650.13
10	Earnings per share of ₹10 each(not annualised for the quarter)					
	(A) Before exceptional items					
	(a) Basic (in ₹)	7.33	4.52	6.18	20.55	9.32
	(a) Diluted (in ₹)	6.34	4.51	5.98	19.49	8.98
	(B) After exceptional items					
	(a) Basic (in ₹)	7.26	4.52	6.18	20.48	9.32
	(a) Diluted (in ₹)	6.27	4.51	5.98	19.42	8.98

See accompanying notes to the financial results




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WANBURY LIMITED		Balance Sheet as at 31 March 2026	
		(₹ in Lakhs)	
PARTICULARS		As at 31/03/2026 Audited	As at 31/03/2025 Audited
A	ASSETS		
	Non-current Assets		
	(a) Property, Plant and Equipment	21,026.36	18,969.11
	(b) Capital work-in-progress	2,542.38	538.15
	(c) Other Intangible assets	270.86	22.82
	(d) Right of use assets	1,624.99	1,081.31
	(e) Financial Assets		
	(i) Investments	2.56	2.03
	(ii) Other financial assets	395.68	403.65
	(f) Deferred tax assets (net)	1,420.25	703.82
	(g) Income tax assets(net)	173.39	143.59
	(h) Other non-current assets	454.61	195.74
		27,911.08	22,060.22
	Current Assets		
	(a) Inventories	5,062.90	3,767.97
	(b) Financial Assets		
	(i) Investment	-	13.11
	(ii) Trade receivables	14,327.90	11,415.63
	(iii) Cash and cash equivalents	161.16	406.05
	(iv) Bank balances other than (ii) above	602.02	876.82
	(v) Other financial assets	269.63	210.28
	(c) Other current assets	3,432.39	2,641.64
	Total Current Assets	23,856.00	19,331.50
	Total Assets	51,767.08	41,391.72
B	EQUITY AND LIABILITIES		
	Equity		
	(a) Equity Share capital	3,493.94	3,277.05
	(b) Other Equity	10,951.14	2,650.13
	Total Equity	14,445.08	5,927.18
	Liabilities		
	Non-current Liabilities		
	(a) Financial Liabilities		
	Borrowings	14,715.14	16,029.26
	Lease Liabilities	220.52	81.90
	Other financial liabilities	238.50	147.00
	(b) Provisions	2,044.09	1,745.18
	Total Non Current Liabilities	17,218.25	18,003.34
	Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	6,829.89	1,293.57
	(ii) Trade payables		
	a) Total outstanding dues of Micro enterprises and Small enterprises	675.48	398.46
	b) Total outstanding dues of other than Micro enterprises and Small enterprises	10,049.20	13,448.02
	(iii) Lease Liabilities	670.95	286.55
	(iv) Other financial liabilities	354.99	608.33
	(b) Other current liabilities	1,049.78	1,170.68
	(c) Provisions	473.46	255.59
	Total Current Liabilities	20,103.75	17,461.20
	Total Equity and Liabilities	51,767.08	41,391.72




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WANBURY LIMITED			
Statement of Cash Flows for the year ended 31 March 2026		(₹ in Lakhs)	
Particulars	31/03/2026	31/03/2025	
A Cash flows from Operating Activities			
Net Profit Before Exceptional Items and Tax	6,340.59	2,955.07	
Adjustments for:			
Depreciation and amortisation	1,431.33	1,341.35	
(Profit)/Loss on sale/discard of Property, Plant & Equipments (Net)	(3.96)	55.77	
Allowances/(Reversal) for doubtful debts (Net)	34.92	(104.12)	
Allowances/(Reversal) for Doubtful Loans & advances (Net)	(18,120.06)	(758.89)	
Amounts written off/written back(net)	18,175.65	767.69	
Finance Cost	2,997.51	3,695.07	
Unrealised Exchange (Gain)/ Loss (Net)	(35.49)	(23.75)	
Fair value (gain)/loss on financial asset measured at fair value	(0.95)	(10.79)	
Fair value derivatives	-	(1.17)	
Share based payment expenses/(reversal)	156.61	114.40	
Interest Income	(85.40)	(71.39)	
Amount Written Back	-	(196.21)	
Operating Profit (Loss) before Working Capital Changes	10,890.75	7,763.03	
Changes in Working Capital:			
Decrease/(Increase) in Trade Receivable	(2,629.97)	(2,537.76)	
Decrease/(Increase) in Non Current Financial Assets-Loans	2.50	(9.89)	
Decrease/(Increase) in Other Non Current Assets	95.41	(101.30)	
Decrease/(Increase) in Other current financial assets	(50.62)	(114.44)	
Decrease/(Increase) in Other Current Assets	(841.27)	46.11	
Decrease/(Increase) in Inventories	(1,294.93)	(165.65)	
Increase/(Decrease) in Other Current-Financial Liabilities	(138.35)	13.48	
Increase/(Decrease) in Other Current Liabilities	(121.84)	(57.24)	
Increase/(Decrease) in Other Non- Current Financial Liabilities	91.50	(156.50)	
Increase/(Decrease) in Non Current Provisions	225.47	138.94	
Increase/(Decrease) in Current Provisions	217.85	48.45	
Increase/(Decrease) in Trade Payables	(3,199.01)	(2,209.79)	
Cash Generated from (Used in) Operations	3,247.49	2,657.44	
Direct Taxes Paid (Net of Refunds/Prior Years Adjustments)	(94.48)	(37.04)	
Net Cash generated from (Used in) Operating Activities	3,153.01	2,620.40	
B Cash flows from Investing Activities			
Capital Expenditure on Property, Plant & Equipment including Capital Advances	(5,905.84)	(4,902.75)	
Proceeds from Sale of Property, Plant & Equipment	(55.26)	39.65	
Interest Income Received	70.85	63.30	
Bank Balance not considered as Cash and Cash Equivalents (Net)	263.43	(341.29)	
Investment in Mutual Fund	(13.53)	23.65	
Net Cash generated from (Used in) Investing Activities	(5,640.35)	(5,117.44)	
C Cash flows from Financing Activities			
Interest and Other Finance Cost	(2,946.27)	(3,474.15)	
Proceeds from issue of equity shares	1,816.89	2.51	
Payment of Lease liability (including Interest)	(379.35)	(347.68)	
Proceeds/(Repayment) of Borrowings	3,751.18	6,382.40	
Net Cash generated from (Used in) Financing Activities	2,242.45	2,563.08	
Net Increase (Decrease) in Cash & Cash Equivalents	(244.89)	66.04	
Cash and Cash equivalents as at the beginning of the period	406.05	340.01	
Cash and Cash Equivalents as at the end of the period	161.16	406.05	



Wanbury Limited**Statement of Audited Financial Results for the Quarter and Year ended 31 March 2026****Notes :-**

- 1) The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 29 May 2026.
- 2) These results are prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("IndAS 34") prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles, practices and policies generally accepted in India.
- 3) The Company has only one segment of activity namely "Pharmaceuticals".
- 4) The Company has two USFDA approved manufacturing facilities at Tanuku (Andhra Pradesh) and Patalganga (Maharashtra).
Company has successfully cleared MFDS-Korea inspection at the Patalganga facility with zero observations in April 2026.
- 5) Effective 21st November, 2025, The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four Labour Codes collectively referred to as the 'New Labour Codes'. The Company has assessed the financial implications of these changes which has resulted in increase in gratuity liability arising out of past service cost and increase in leave liability by ₹ 360.39 Lakhs primarily arising due to change in the definition of "wages" for employees and contract labours. Considering the non-recurring nature of this impact, the Company has presented such incremental impact under "Exceptional Item" in the financial results for the quarter and year ended 31 March 2026.
- 6) During the quarter 47,400 (Year to date 1,68,900) equity shares of ₹ 10 each fully paid up, were allotted upon exercise of vested options pursuant to the "Wanbury ESOP-2016", resulting in an increase in the paid-up share capital by ₹ 4.74 Lakhs (Year to date ₹ 16.89 Lakhs) and Securities Premium account by ₹ 80.65 Lakhs (Year to date ₹ 231.44 Lakhs).
During the quarter Nil (Year to date 20,00,000) equity shares of ₹ 10 each fully paid up, were allotted upon exercise of conversion option attached with warrants, resulting in an increase in the paid-up share capital by ₹ Nil (Year to date ₹ 200 Lakhs) and Securities Premium account by ₹ Nil (Year to date ₹ 2,200 Lakhs).
- 7) Pursuant to amendments introduced by the Finance Bill, 2026 to the Income Tax Act 1961, effective 1 April 2026, based on the amendments and management's assessment of future taxable profits and MAT credit utilisation, the Company has decided to opt for the new tax regime with effect from the financial year 2026-27.
Accordingly, in compliance with Ind AS 12- Income Taxes, the Company has re-measured its deferred tax assets and liabilities using the tax rates expected to apply in the periods in which the underlying temporary differences are expected to reverse, considering the transition to the concessional rate regime. Consequent to such re-measurement, the company has recognised write off of ₹ 551.67 lakhs in the statement of Profit and Loss.
- 8) Results for the quarter ended 31 March 2026 and 31 March 2025 are the balancing figures between audited figures in respect of the full financial year and the reviewed year to date figures up to the third quarter of the respective financial year.
- 9) The figures of previous periods/year have been re-grouped / re-classified wherever necessary, to correspond with figures of current period.

Place : Mumbai
Date: 29 May 2026

For Wanbury Ltd.


K. Chandran
Whole Time Director
(DIN : 00005868)

