SYSTEMATIX GROUP™
Investments Re-defined

August 07, 2026

To,

BSE Limited	**National Stock Exchange of India Limited**
P.J. Towers,	Exchange Plaza, Plot No. C/1, G Block,
Dalal Street, Fort,	Bandra-Kurla Complex,
Mumbai – 400001	Bandra (East), Mumbai 400051
Scrip Code : 526506	**Symbol: SYSTMTXC**

Sub: Outcome of the Board Meeting

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform that the Board of Directors of the Company has, at its meeting held today i.e. on **Friday, August 07, 2026**, at "The Capital", 'A' Wing, 6th Floor, No. 603- 606, Plot No. C-70, 'G' Block, Bandra-Kurla Complex, Bandra (East), Mumbai – 400051, inter alia:

1. Approved standalone and consolidated un-audited financial results for the quarter ended June 30, 2026 along with the Limited Review Report under Regulation 33 of the Listing Regulations. The copy of the same is attached herewith as **"Annexure – I".**

2. Approved Notice of 41st Annual General Meeting along with Directors Report, Corporate Governance Report, Management Discussion and Analysis Report and its Annexures thereof for the financial year ended March 31, 2026.

3. Approved to conduct the 41st Annual General Meeting on Tuesday, September 22, 2026 at 11.00 a.m. through Video Conferencing (VC) / Other Audio-Visual Means (OAVM).

4. The Register of Members will be closed from Wednesday, September 16, 2026, to Tuesday, September 22, 2026 (both days inclusive) for the purpose of ensuing Annual General Meeting and Dividend.

Systematix Corporate Services Ltd. Mumbai

OBbadiyani

5. Based on the recommendation of the Nomination and Remuneration Committee, Mr. Nikhil Khandelwal (DIN: 00016387) is re-appointed as a Managing Director of the Company for the further period of three years w.e.f September 01, 2026, subject to the approval of the members of the Company in the ensuing Annual General Meeting (The detailed disclosure in Compliance with Regulation 30 of the SEBI Listing Regulations, read with SEBI Master Circular for compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 dated January 30, 2026 is attached herewith as **"Annexure - II")**

The meeting commenced at 5:45 P.M. and concluded at 6:30 P.M.

We hereby request you to kindly take the same on record.

Thanking You.
Yours faithfully,
For Systematix Corporate Services Limited

DBbadiyani

Systematix Corporate Services Ltd. Mumbai

Divyesh Badiyani
Company Secretary & Compliance Officer
ACS: 63381

SHAH & TAPARIA
CHARTERED ACCOUNTANTS

203, Center Point Building, 100, Dr. Babasaheb Ambedkar Road,
Opp. Bharatmata Theater, Lalbaug, Parel, Mumbai - 400 012.
Tel.: 022 - 42116800 Fax : 022-4022 0314
E-mail : Info@shahtaparia.com
Visit us at : www.shahtaparia.com

Independent Auditor's Limited Review Report on Unaudited Standalone Financial Results of Systematix Corporate Services Limited for the Quarter and year to date, pursuant to the Regulation 33 and Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To the Board of Directors of Systematix Corporate Services Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of **M/s Systematix Corporate Services Limited** for the quarter ended 30th June, 2026 ("the statement") attached herewith, being submitted & Approved by the Board of directors of the Company pursuant to the requirement of Regulation 33 and Regulation 52 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015 as amended ('The Listing Regulations'), including relevant circulars issued by SEBI from time to time.

2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ('Ind AS 34') prescribed under Section 133 of the Companies Act, 2013 read Rule 3 of Companies (Indian Accounting Standards) Rule, 2015 as amended and is in compliance with presentation and disclosure requirements specified under Regulation 33 and Regulation 52 of The Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India ("ICAI"). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review is limited primarily to inquiries of the company's personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone Financial results prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 prescribed under Section 133 of the Companies Act, 2013 read with relevant rules and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 and Regulation 52 of The Listing Regulations, as amended,

SHAH & TAPARIA
Reg. No. 109463W
203, Centre Point Bldg,
100, Dr. Ambedkar Road,
Opp. Bharat Mata Cinema,
Lalbaug, Parel,
Mumbai - 400 012.
CHARTERED ACCOUNTANTS

SHAH & TAPARIA
CHARTERED ACCOUNTANTS

203, Center Point Building, 100, Dr. Babasaheb Ambedkar Road,
Opp. Bharatmata Theater, Lalbaug, Parel, Mumbai - 400 012.
Tel.: 022 - 42116800 Fax : 022-4022 0314
E-mail : Info@shahtaparia.com
Visit us at : www.shahtaparia.com

including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Shah & Taparia
Chartered Accountants
Firm Regn. No.: 109463W

SHAH & TAPARIA
Reg. No. 109463W
203, Centre Point Bldg,
100, Dr. Ambedkar Road,
Opp. Bharat Mata Cinema,
Lalbaug, Parel,
Mumbai - 400 012.
CHARTERED ACCOUNTANTS

Bharat Joshi
Partner
M. No.: 130863
Place: Mumbai
UDIN: 26130863LDCIOZ4098
Date: 07th August, 2026

2

SYSTEMATIX GROUP
Investments Redefined

SYSTEMATIX CORPORATE SERVICES LIMITED

CIN: L91990MP1985PLC002969

Reg. office : 206-207 , Bansi Trade Centre , 581/5, M.G. Road, Indore - 452 001.

Corp. Off. : The Capital, A-Wing, 6th Floor, No.603-606, Plot No C-70, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400051

Email ID-: secretarial@systematixgroup.in Contact No.-: 022- 6619 8000

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2026

(₹ In Lakhs except earning per share data)

Sl No.	Particulars	3 months ended			12 months
		30 06 2026 (Unaudited)	31 03 2026 (Audited)	30 06 2025 (Unaudited)	31 03 2026 (Audited)
1	**Income**				
	(a) Revenue from Operation				
	(i) Interest income	135.09	97.09	276.57	799.70
	(ii) Sale of Services	196.77	465.84	1515.96	6943.26
	(iii) Net gain on Fair value changes	25.68			
	(iv) Impairment on financial instruments	0.00	1.83		0.16
	b) Other Income	24.49	20.94	16.14	87.33
	c) Share of profit from Joint Venture LLP			0.05	
	Total Income	**382.03**	**585.70**	**1808.71**	**7830.45**
2	**Expenses**				
	a) Finance cost	77.49	81.25	71.54	308.62
	b) Net loss on Fair value changes	0.00	51.08	0.00	51.08
	c) Impairment on financial instruments	0.00	0.00	1.76	0.00
	d) Share of loss from Joint Venture LLP	0.02	0.58	0.00	0.68
	e) Employee benefits expense	618.85	350.34	446.51	1692.92
	f) Depreciation and amortization and impairment	134.72	109.87	68.12	351.00
	g) Other expenses	256.09	416.99	426.21	2021.25
	Total expenses	**1,087.18**	**1010.11**	**1014.14**	**4425.54**
3	**Net Profit / (Loss) for the period (before Tax & Exceptional items) (1-2)**	**(705.15)**	**(424.41)**	**794.57**	**3404.91**
4	Exceptional Items	-	1.53	-	11.04
5	**Profit / (Loss) Before Tax (3-4)**	**(705.15)**	**(425.93)**	**794.57**	**3393.87**
6	**Tax Expenses**				
	Current Tax	-	(73.49)	207.44	907.76
	Income tax relating to earlier periods	-	7.33	-	7.33
	Deferred Tax	(86.25)	(8.08)	(11.04)	(23.31)
	Total Tax Expenses	(86.25)	(74.24)	196.40	891.78
7	**Profit / (Loss) for the period from continuing operations (5-6)**	**(618.90)**	**(351.69)**	**598.17**	**2502.09**
8	**Other Comprehensive Income(OCI)**				
	A. (i) Items that will not be reclassified to Statement of Profit and Loss				
	(a) Remeasurement of Defined Benefit Plans	0.00	24.66	0.00	24.66
	(ii) Income Tax on relating to items that will not be reclassified to Statement of Profit and Loss	0.00	(6.21)	0.00	(6.21)
	B. (i) Items that will be reclassified to Statement of Profit and Loss	0.00	0.00	0.00	0.00
	(ii) Income Tax on relating to items that will be reclassified to Statement of Profit and Loss	0.00	0.00	0.00	0.00
	Total Other Comprehensive Income (A + B)	**0.00**	**18.45**	**0.00**	**18.45**
9	**Total Comprehensive Income for the period (7+8)**	**(618.90)**	**(333.24)**	**598.17**	**2520.54**
10	Paid-up Equity Share Capital (Face value ₹ 1)	1365.38	1365.38	1365.38	1365.38
11	Reserves, excluding Revaluation Reserves, as per Balance Sheet of previous accounting year	-	-	-	22,886.15
	Earnings Per Share (Face Value ₹ 1 each)				
	(a) Basic	(0.45)	(0.26)	0.44	1.83
	(b) Diluted	(0.45)	(0.26)	0.44	1.83

Place: Mumbai
Date: 7th August, 2026

For and on behalf of the Board of Directors

Nikhil Khandelwal
Managing Director
DIN: 00016387

Systematix Corporate Services Ltd. Mumbai

(3)

Notes:

1 The above Unaudited Standalone Financial Results after reviewed by the Audit Committee have been approved and taken on record by the Board of Directors at their meeting held on August 7, 2026.

2 The above Standalone Financials Results have been prepared in accoundance with the recognition and measurements principles laid down in the applicable accounting standards prescribed under section 133 of the Companies Act 2013, read with the Companies (Indian Accounting Standards) Rules, 2015 as amended and in terms of Regulaation 33 of the SEBI (Listing Obligation and disclosure Requirements) Regulation 2015, as amended.

3 Share of profit/(loss) from firm for the quarter ended June 30, 2026 is based on its Unaudited Financials Results, prepared under Indian Accounting Standards ("Ind AS") which have not been reviewed by the respective Statutory Auditor of the Firm.

4 The Company is Category 1 Merchant banker engaged in the business of merchant banking related activities, and accordingly there is no separate reportable segments as per Ind AS-108 dealing with operating segments.

5 The members of the Company, at the Annual General Meeting held on September 19, 2025, approved the "Systematix Employee Stock Option Scheme, 2025" ("ESOP 2025" or "Scheme") for the grant up to 68,26,901 stock options to eligible employees. Pursuant to this, the Nomination and Remuneration Committee, at its meeting held on November 11, 2025, finalized the list of eligible employees and approved the grant of 7,43,908 stock options under the Scheme. As on March 31, 2026, 7,09,850 options were "Outstanding ESOPs". During the quarter ended June 30, 2026, 18,708 options lapsed, resulting in 6,91,142 as outstanding options as on June 30, 2026. None of the granted options have been exercised during the quarter, therefore there has been no impact on the paid-up equity share capital of the Company.

6 On April 13, 2026, the Company has made an investment by acquiring equity shares through rights issue in its Wholly Owned Subsidiary i.e. M/s. Systematix Shares and Stocks (India) Limited aggregating to Rs. 35,00,07,200/- (Rupees Thirty-Five Core Seven Thousand Two Hundred Only) by subscribing to 17,50,036 equity shares of face value of Rs. 10/- each at an issue price of Rs. 200/- (including premium of Rs. 190/-) per Equity Share.

7 Divisha Alternative Investments LLP, the subsidiary LLP of the Company, has been struck off from the Register of LLP by the Registrar of Companies, Maharashtra, Mumbai – I on July 21, 2026. Consequently, Divisha Alternative Investments LLP has ceased to be the subsidiary LLP of the Company w.e.f. July 21, 2026.

8 The Comparative figures have been regroup/reclassified , where necessary, to confirm, to current quarter ended classification.

Place: Mumbai
Date: 7th August, 2026

For and on behalf of the Board of Directors

Nikhil Khandelwal
Managing Director
DIN: 00016387

Systematix Corporate Services Ltd. Mumbai

Independent Auditor's Limited Review Report on Unaudited Quarterly and year to date Consolidated Financial Results of Systematix Corporate Services Limited under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

TO THE BOARD OF DIRECTORS OF
SYSTEMATIX CORPORATE SERVICES LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **Systematix Corporate Services Limited** ("the Parent") and its Subsidiaries (the Parent, its Subsidiaries together referred to as "the Group"), for the quarter ended 30TH June 2026 (hereinafter referred as "the Statement"), attached herewith, being submitted by the Parent Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended including relevant circulars issued by SEBI from time to time (hereinafter referred as "the Listing Regulation").

1. This Statement, which is the responsibility of the Parent Company's management and approved by the Board of Directors of the Parent Company, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 as amended and other accounting principles generally accepted in India and is in compliance with presentation and disclosure Regulation 33 of the Listing Regulation. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India ("ICAI"). A review of interim financial information consists of making inquiries, primarily of the personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain an assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by SEBI under Regulation 33(8) of The Listing Regulations (as amended), to the extent applicable.

3. The Statement includes the results of the following entities:

Sr No.	Name of Entities	Relationship
1	Systematix Shares and Stocks (India) Limited	Subsidiary - Company
2	Systematix Fincorp India Limited	Subsidiary - Company
3	Systematix Finvest Private Limited	Subsidiary - Company
4	Systematix Commodities Services Private Limited	Subsidiary - Company
5	Systematix Wealth & Asset Services Private Limited	Subsidiary - Company
6	Urban Affordable Housing LLP	Subsidiary (*)

(*) Since the Company has control over the LLP hence the said LLP is considered for Consolidation.

4. We have reviewed the interim financial results and other financial information in respect of 5 subsidiaries considered in the preparation of the Statement in respect of subsidiaries whose interim financial result reflect total assets of Rs. 58,590.40 lakhs as at 30th June, 2026; total revenue of Rs. 5535.50 lakhs for the quarter ended 30th June, 2026 respectively; and total net profit after tax of Rs. 154.12 lakhs for the quarter ended 30th June, 2026 respectively.

   We have not reviewed the interim financial results and other financial information in respect of one subsidiary (i.e., Urban Affordable Housing LLP) which has been considered in the preparation of the Statement. The interim financial result of the said subsidiary reflects total assets of Rs. 0.50 lakhs as at 30th June, 2026; total revenue of NIL for the quarter ended 30th June, 2026; and total net loss after tax of Rs. 0.03 lakhs for the ended 30th June, 2026 respectively.

SHAH & TAPARIA
Reg. No. 109463W
203, Centre Point Bldg, 100, Dr. Ambedkar Road, Opp. Bharat Mata Cinema, Lalbaug, Parel, Mumbai - 400 012.
CHARTERED ACCOUNTANTS

SHAH & TAPARIA
CHARTERED ACCOUNTANTS

203, Center Point Building, 100, Dr. Babasaheb Ambedkar Road,
Opp. Bharatmata Theater, Lalbaug, Parel, Mumbai - 400 012.
Tel.: 022 - 42116800 Fax : 022-4022 0314
E-mail : Info@shahtaparia.com
Visit us at : www.shahtaparia.com

The statement includes share of net loss of Rs. 0.03 lakhs for the quarter ended 30th June, 2026 respectively in respect of one joint venture whose financial results and other financial information have been considered in the preparation of the statement. The financial results and other financial information have been certified by the management and have not been reviewed by us or any other auditors. In the opinion of the management the interim financial result and other financial result of this joint venture and is not material to the group.

Our opinion on the Statement is not modified in respect of matters referred to in above paragraph.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Emphasis of matter

6. We draw attention to Note 6 of the accompanying consolidated financial statements. SEBI vide its Order dated 21.12.2023 had cancelled the certificate of registration granted to Systematix Commodities Services Private Limited ("SCSPL"). Pursuant to an appeal filed by SCSPL, Hon'ble Securities Appellate Tribunal ("SAT") vide its order dated 17.01.2024 has stayed the effect and operation of the impugned Order. Thereafter, vide its order dated 20.06.2024 read with the subsequent Orders including Order dated 12.03.2025, SAT while continuing the stay, has disposed of the matter in terms of earlier SAT Order dated 12.12.2023 in the matter of B.N.Rathi & Ors. directing SEBI to come out with a scheme under the Settlement Regulations.

Our report is not modified in respect of these matters.

For Shah & Taparia
Chartered Accountants
Firm Regn. No.: 109463W

SHAH & TAPARIA
Reg. No. 109463W
203, Centre Point Bldg, 100, Dr. Ambedkar Road, Opp. Bharat Mata Cinema, Lalbaug, Parel, Mumbai - 400 012.
CHARTERED ACCOUNTANTS

CA Bharat Joshi
Partner
M. No.: 130863
UDIN: 26130863JOTKSA2092
Place: Mumbai
Date: 7th August, 2026

SYSTEMATIX GROUP
Investments Redefined

SYSTEMATIX CORPORATE SERVICES LIMITED
CIN: L91990MP1985PLC002969
Reg. office : 206-207 , Bansi Trade Centre , 581/5, M.G. Road, Indore - 452 001.
Corp. Off. : The Capital, A-Wing,6th Floor, No.603-606, Plot No C-70, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400051
Email ID-: secretarial@systematixgroup.in Contact No.-: 022- 6619 8000

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2026

(₹ In Lakhs except earning per share data)

Sl No.	Particulars	3 months ended			12 months
		30 06 2026 (Unaudited)	31 03 2026 (Audited)	30 06 2025 (Unaudited)	31 03 2026 (Audited)
1	**Income**				
	(a) Revenue from Operation				
	(i) Interest income	538.79	441.44	535.08	2059.61
	(ii) Fees	224.79	483.69	1515.96	6977.24
	(iii) Sale of services	1788.89	1424.83	1362.80	5580.62
	(iv) Sale of shares	2950.86	0.00	0.00	0.00
	(v) Net gain on fair value changes	122.20		502.71	
	(vi)Impairment on financial instruments				
	b) Other Income	267.39	72.22	26.90	143.59
	c) Share of profit from Joint Venture LLP			0.05	
	Total Income	**5892.92**	**2422.17**	**3943.50**	**14761.06**
2	**Expenses**				
	a) Finance cost	128.41	130.57	101.91	443.05
	b) Net loss on Fair value changes		237.22		707.39
	c) Purchases of Stock-in-trade	2852.00			
	d) Changes in Inventories of finished goods, stock-in-trade and work in progress	(28.95)			
	e) Impairment on financial instruments		22.24	80.62	26.01
	f) Share of loss from Joint Venture LLP		0.48		0.58
	g) Employee benefits expense	2056.94	1780.55	1238.28	6116.58
	h) Depreciation and amortization and impairment	220.32	157.01	91.57	471.56
	i) Other expenses	972.04	1263.87	1044.39	4663.55
	Total expenses	**6200.76**	**3591.94**	**2556.77**	**12428.72**
3	**Profit/ (Loss) before Exceptional items and Tax (1 - 2)**	**(307.84)**	**(1169.76)**	**1386.73**	**2332.34**
4	Exceptional Items				
	One time impact of New Labour Codes(refer note)		30.58	0.00	61.47
5	**Profit / (Loss) Before Tax (3+4)**	**(307.84)**	**(1200.34)**	**1386.73**	**2270.87**
6	**Tax Expenses**				
	Current Tax	125.70	(81.53)	279.60	1032.74
	Earlier Year tax	0.35	7.73	0.00	13.02
	Deferred Tax	55.50	52.64	61.18	(158.60)
	Total Tax Expenses	181.55	(21.17)	340.78	887.16
7	**Profit / (Loss) for the period from continuing operations (5-6)**	**(489.39)**	**(1179.17)**	**1045.96**	**1383.71**
8	Other Comprehensive Income(OCI)				
	A. (i) Items that will not be reclassified to Statement of Profit and Loss				
	(a) Remeasurement of Defined Benefit Plans	0.00	27.15	0.00	27.15
	(ii) Income Tax on relating to items that will not be classified to Statement of Profit and Loss	0.00	(6.84)	0.00	(6.84)
	B. (i) Items that will be reclassified to Statement of Profit and Loss	0.00	0.00	0.00	
	(ii) Income Tax on relating to items that will be reclassified to Statement of Profit and Loss	0.00	0.00	0.00	
	Total Other Comprehensive Income (A + B)	**0.00**	**20.30**	**0.00**	**20.30**
9	**Total Comprehensive Income for the period (7 + 8)**	**(489.39)**	**(1158.87)**	**1045.96**	**1404.01**
10	**Profit after tax attributable to :**				
	-Owners of the Company	(489.38)	(1179.16)	1045.96	1385.16
	-Non-Controlling interest	(0.01)	(0.00)	(0.01)	(1.45)
11	**Total comprehensive income for the year**				
	-Owners of the Company	(489.38)	(1158.86)	1045.96	1405.46
	-Non-Controlling interest	(0.01)	(0.00)	(0.01)	(1.45)
12	Paid-up Equity Share Capital (Face value ₹ 1)	1365.38	1365.38	1365.38	1365.38
13	Reserves, excluding Revaluation Reserves, as per Balance Sheet of previous accounting year	-	-	-	30,019.93
14	Earnings Per Share (Face Value ₹ 1 each)				
	(a) Basic	(0.36)	(0.86)	0.77	1.01
	(b) Diluted	(0.36)	(0.86)	0.77	1.01

Place: Mumbai
Date: 7th August, 2026

For and on behalf of the Board of Directors

Nikhil Khandelwal
Managing Director
DIN: 00016387

(5)

Notes:

1 The above Unaudited Consolidated Financial Results after reviewed by the Audit Committee have been approved and taken on record by the Board of Directors at their meeting held on August 7, 2026.

2 The Consolidated Financials Results have been prepared in accoundance with the recognition and measurements principles laid down in the applicable accounting standards prescribed under section 133 of the Companies Act 2013, read with the Companies (Indian Accounting Standards) Rules, 2015 as amended and in terms of Regulation 33 of the SEBI (Listing Obligation and disclosure Requirements) Regulation 2015, as amended.

3 The Consolidated unaudited Financial Results of the Company includes results of following subsidiaries M/s. Systematix Fincorp India Limited, M/s. Systematix Finvest Private Limited, M/s. Systematix Shares and Stocks (India) Limited, M/s. Systematix Commodities Services Private Limited, M/s. Systematix Wealth & Asset Services Private Limited and Urban Affordable Housing LLP.

4 The consolidated unaudited quaterly financials results inculdes Rs.1.22 Crores gain pertains to Fair value changes, which is not in permanent nature in financials statement.

5 The Group conducts its operations along with its subsidiary companies. The consolidated unaudited financial results are prepared in accordance with the principles and procedures for the preparation and presentation of consolidated accounts as set out in the Indian Accounting Standard (IND AS 110).

6 SEBI vide its Order dated 21.12.2023 had cancelled the certificate of registration granted to Systematix Commodities Services Private Limited ("SCSPL"). Pursuant to an appeal filed by SCSPL, Hon'ble Securities Appellate Tribunal ("SAT") vide its order dated 17.01.2024 has stayed the effect and operation of the impugned Order. Thereafter, vide its order dated 20.06.2024 read with the subsequent Orders including Order dated 12.03.2025,SAT while continuing the stay, has disposed of the matter in terms of earlier SAT Order dated 12.12.2023 in the matter of B. N.Rathi & Ors. directing SEBI to come out with a scheme under the Settlement Regulations.

Thereafter, SEBI, vide its Public Notice dated July 9, 2025, introduced a Settlement Scheme. However, the said Scheme was not applicable to the Company. Subsequently, the Company preferred a fresh appeal before the SAT and SAT, vide its Order dated August 8, 2025, granted interim protection against the impugned cancellation order, the matter remains pending for adjudication. Next hearing date is August, 20 2026.

Further, the company is taking all the possible efforts and assisting the investigation agencies to safeguard the interest of the clients and it is essential for the company to continue its operations. The company does not have any major liability as on 30th June 2026. The company has made a fair estimate of the ability of the company to carry on business in future term and will continue as going concern."

7 Share of profit/(loss) from LLP firm for the quarter ended June 30, 2026 is based on its Unaudited Financials Results, prepared under Indian Accounting Standards ("Ind AS") which have not been reviewed by the respective Statutory Auditor of the Firm.

8 The members of the Company, at the Annual General Meeting held on September 19, 2025, approved the "Systematix Employee Stock Option Scheme, 2025" ("ESOP 2025" or "Scheme") for the grant up to 68,26,901 stock options to eligible employees. Pursuant to this, the Nomination and Remuneration Committee, at its meeting held on November 11, 2025, finalized the list of eligible employees and approved the grant of 7,43,908 stock options under the Scheme. As on March 31, 2026, 7,09,850 options were "Outstanding ESOPs". During the quarter ended June 30, 2026, 18,708 options lapsed, resulting in 6,91,142 as outstanding options as on June 30, 2026. None of the granted options have been exercised during the quarter, therefore there has been no impact on the paid-up equity share capital of the Company.

9 On April 13, 2026, the Company has made an investment by acquiring equity shares through rights issue in its Wholly Owned Subsidiary i.e. M/s. Systematix Shares and Stocks (India) Limited aggregating to Rs. 35,00,07,200/- (Rupees Thirty-Five Core Seven Thousand Two Hundred Only) by subscribing to 17,50,036 equity shares of face value of Rs. 10/- each at an issue price of Rs. 200/- (including premium of Rs. 190/-) per Equity Share.

10 Divisha Alternative Investments LLP, the subsidiary LLP of the Company, has been struck off from the Register of LLP by the Registrar of Companies, Maharashtra, Mumbai – I on July 21, 2026. Consequently, Divisha Alternative Investments LLP has ceased to be the subsidiary LLP of the Company w.e.f. July 21, 2026.

11 The Comparative figures have been regroup/reclassified , where necessary, to confirm, to currents quarters ended classification.

Place: Mumbai
Date: 7th August, 2026

For and on behalf of the Board of Directors

Nikhil Khandelwal
Managing Director
DIN: 00016387

Systematix Corporate Services Ltd. Mumbai

(6)

12 Consolidated Segment Results for the Quarter/ Period Ended 30th June, 2026

(₹ In Lakhs)

Sl. No.	Particulars	Consolidated			
		3 months ended			12 months ended
		30 06 2026 (Unaudited)	31 03 2026 (Audited)	30 06 2025 (Unaudited)	31 03 2026 (Audited)
1	**Segment Revenue**				
	a) Merchant Banking & Related Activities	382.03	583.87	1,808.71	7,830.29
	b) Financing and other Activities	449.64	82.90	579.00	345.02
	c) Equity, Commodity, Currency and other Transactional Services	5,086.07	1,774.19	1,589.62	6,684.00
	Total	**5,917.74**	**2,440.95**	**3,977.33**	**14,859.31**
	Less:				
	Inter Segment Revenue	24.82	18.79	33.83	98.25
	Net income from Operations	**5,892.92**	**2,422.17**	**3,943.50**	**14,761.06**
2	**Segment Results Profit Before Tax and Interest from each**				
	a) Merchant Banking & Related Activities	(652.24)	(364.18)	832.28	3,604.77
	b) Financing and other Activities	421.16	(225.31)	484.36	(589.69)
	c) Equity, Commodity, Currency and other Transactional Services	51.65	(480.27)	172.01	(301.15)
	Total	**(179.43)**	**(1,069.77)**	**1,488.65**	**2,713.92**
	Less:				
	a) Interest	128.41	130.57	101.91	443.05
	Total profit before Tax & Extra ordinary Items	**(307.84)**	**(1,200.34)**	**1,386.73**	**2,270.87**
3	**Segment Assets**				
	a) Merchant Banking & Related Activities	11,176.67	15,613.15	14,270.42	15,613.15
	b) Financing and other Activities	5,268.93	4,788.94	6,093.77	4,788.94
	c) Equity, Commodity, Currency and other Transactional Services	53,321.96	22,827.21	25,967.38	22,827.21
	Total	**69,767.57**	**43,229.30**	**46,331.57**	**43,229.30**
4	**Segment Liabilities**				
	a) Merchant Banking & Related Activities	3,588.88	3,828.71	3,785.38	3,828.71
	b) Financing and other Activities	10.67	20.92	54.31	20.92
	c) Equity, Commodity, Currency and other Transactional Services	35,491.90	8,297.79	11,770.92	8,297.79
	Total	**39,091.44**	**12,147.43**	**15,610.61**	**12,147.43**

Place: Mumbai
Date: 7th August, 2026

For and on behalf of the Board of Directors

Nikhil Khandelwal
Managing Director
DIN: 00016387

Systematix Corporate Services Ltd. Mumbai

Annexure II

The detailed disclosure in Compliance with Regulation 30 of the SEBI Listing Regulations, read with SEBI Master Circular for compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 dated January 30, 2026.

Sr. No.	Details of Event	Information of such event
1	Reason for change viz. ~~appointment~~/Reappointment/~~resignation/removal/death of otherwise~~	Re-appointment of Mr. Nikhil Khandelwal (DIN: 00016387) as the Managing Director of the Company, subject to the approval of the members in the ensuing Annual General Meeting.
2	Date of ~~appointment~~/re-appointment/ ~~cessation~~ (as applicable) & term of appointment/Re-appointment	Re-appointment for a further period of three years w.e.f September 01, 2026, subject to the approval of the members of the Company.
3	Brief profile (in case of appointment of a director)	Mr. Nikhil Khandelwal holds a degree in management studies (MBA) from the ISB, Hyderabad and Bachelor in Engineering (BE) from Manipal Institute of Technology (MIT). He has previously worked as a Consumer sector analyst with IDFC SSKI Research. While leading the entire firm as CMD, he particularly oversees the Investment Banking business of Systematix encompassing M&A, Private Equity and Strategic Advisory for a wide variety of industries and clients in India and internationally.
4	Disclosure of relationships between directors (in case of appointment of a director)	Mr. Nikhil Khandelwal is husband of Mrs. Priyanka Khandelwal and son of Mrs. Anju Khandelwal.
5	Information pursuant to BSE Circular with ref. no. LIST/COMP/14/2018-19 and NSE Circular NSE/CML/2018/24 ('Circulars')	Mr. Nikhil Khandelwal is not debarred from holding the office of Director pursuant to any SEBI Order or any other such authority.

Systematix Corporate Services Ltd. Mumbai

PBbadiyani