

GEL/SEC/2026/1586

25<sup>th</sup> June, 2026

<b>BSE Limited,</b> Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai  Company Code: BSE - 539336	<b>National Stock Exchange of India Ltd,</b> Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai  Company Code: NSE - GUJGASLTD
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**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Communication to Shareholders**

Respected Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of the communication sent today through email to the Shareholders of the Company intimating about the fixation of Record Date 3 for determining the Shareholders of Gujarat Energy Limited (Erstwhile Gujarat Gas Limited) to whom Equity Shares of GSPL Transmission Limited (GTL), Resulting Company shall be issued and allotted under the Scheme of Arrangement.

You are requested to take the above on records.

Thanking you,

**For, Gujarat Energy Limited**Sandeep Dave  
**Company Secretary**



## Gujarat Energy Limited

(Erstwhile Gujarat Gas Limited)

**Registered Office:** Gujarat Energy Bhavan, Behind Udyog Bhavan,

Sector- 11, Gandhinagar, Gujarat - 382010

**Tel:** +91-79-26737400 and +91-79-26737500

**website:** [www.gujarat-energy.com](http://www.gujarat-energy.com), **E-mail Id:** [investors@gujenergy.com](mailto:investors@gujenergy.com)

**CIN:** L40200GJ2012SGC069118

Date: 25<sup>th</sup> June, 2026

Ref: Folio / DP Id & Client Id No:

Name of the Shareholder:

**Subject: Composite Scheme of Arrangement - Intimation of Record Date 3 for determining the Shareholders of Gujarat Energy Limited (Erstwhile Gujarat Gas Limited) to whom Equity Shares of GSPL Transmission Limited (GTL), Resulting Company shall be issued and allotted under the Scheme.**

Dear Sir/Madam,

We wish to inform that the Company had received the final Order on 17<sup>th</sup> April, 2026 from the Hon'ble Ministry of Corporate Affairs (MCA), sanctioning the Composite Scheme of Amalgamation and Arrangement ("the Scheme") amongst Gujarat State Petroleum Corporation Limited ("GSPC"/ "Transferor Company 1"), Gujarat State Petronet Limited ("GSPL"/ "Transferor Company 2"), GSPC Energy Limited ("GSPC Energy"/ "Transferor Company 3"), Gujarat Gas Limited (now Gujarat Energy Limited) ("GEL"/ "Transferee Company"/ "Demerged Company"/ "The Company") and GSPL Transmission Limited ("GTL"/ "Resulting Company") and their respective shareholders, pursuant to Sections 230-232 and other applicable provisions of the Companies Act, 2013 and the Scheme became effective on 1<sup>st</sup> May, 2026.

This is to bring to the notice of Shareholders that GSPL Transmission Limited in consultation with the Company has fixed **Thursday, 2<sup>nd</sup> July, 2026** as the **Record Date** (being Record Date 3) for the purpose of determining the Shareholders of GEL, to whom Equity Shares of GTL will be issued and allotted in the following Share Exchange Ratio prescribed in the Scheme:

*"1 (One) fully paid Equity Share of INR 10/- (INR Ten only) each of the Resulting Company for every 3 (Three) fully paid Equity Shares of INR 2/- (INR Two only) each held by the shareholders in the Demerged Company."*

Accordingly, the Shareholders whose name appear in the Register of Members and/or records of the Depositories of GEL as on the said Date i.e. 2<sup>nd</sup> July, 2026 will be allotted Equity Shares of GTL.

The Equity Shares proposed to be allotted by the Resulting Company pursuant to the Scheme shall be listed on BSE Limited and the National Stock Exchange of India Limited, subject to receipt of the requisite regulatory approvals.

The Company will disclose all the material update/development to Stock Exchanges and shareholders in connection with the Scheme of Arrangement in accordance with applicable regulatory requirements.

You are requested to take note of the same.

Thanking you,

Yours faithfully,

**For, Gujarat Energy Limited**

Sandeep Dave  
**Company Secretary**

**This is a system generated Email. Please do not reply to this Email.**