An ISO 9001 Company

Axis Solutions Limited
(Formerly known as "Asya Infosoft Limited")
CIN No.: L43212GJ1985PLC029849
Plot No. 107 to 112, Road No. 6&7, Kathwada GIDC,
SP Ring Road, Ahmedabad - 382430, Gujarat, India.
GST: 24AACCS1371D3ZS
Tel.: +91 99099 06354
info@axisindia.in www.axisindia.in

Date:-14-11-2026

To,
The General Manager,
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Fort Mumbai-400 001

Scrip code: 511144
Sub:-Outcome of Board Meeting pursuant to provisions of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("LODR Regulations")

Dear Sir/Madam,

This is to inform you that the Board of Directors of the Company has, at its meeting held on Saturday, 14th November, 2026 has inter-alia, considered and approved the following items:

1. **Consideration and Approval of the Quarterly Un-audited Financial Results:**
   In Compliance with Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, considered and approved the Unaudited Standalone and Consolidated Financial Results for the quarter ended 30th September, 2026 along with the Limited Review Report issued by the statutory auditor.

   We are enclosing herewith the Unaudited Standalone and Consolidated Financial Results for your information and record.

The meeting commenced at 11.00 AM
The meeting concluded at 2.30 PM

This is for your information as also for the information of your members and the public at large.

Thanking you,
Your faithfully,

For. **Axis Solutions Limited**
(Formerly Known as Asya Infosoft Limited)

BIJAL DINESHCHANDRA SANGHVI

Digitally signed by BIJAL DINESHCHANDRA SANGHVI
DN: c=IN, postalCode=380013, st=GUJARAT, street=34 JIVANTINAGAR AHMEDABAD,2.5.6.20=6b6418276f2d51405e79080249d0a7cc3 52b04b0209da27d2f96d53665cf35, email=CS@AXISINDIA.IN, cn=BIJAL DINESHCHANDRA SANGHVI
Date: 2026.11.14 14:31:57 +05'30'

Bijal Sanghvi
Managing Director
DIN:- 01988242

CHANDABHOY & JASSOOBHOY
CHARTERED ACCOUNTANTS

CA GAUTAM N. SHAH
CA NIMAI G. SHAH
CA RAHUL G. DIVAN
CA PARIN H. PATWARI
(+91) 98242 56190/98247 99760
CNJABD@GMAIL.COM
No. 605–606–607, Silver Oaks, Near Mahalaxmi Cross Roads, Paldi, Ahmedabad – 380007, Gujarat, India

Limited Review Report

To The Board of Directors of Axis Solutions Limited (Previously known as Asya Infosoft Limited)

We have reviewed the accompanying statement of unaudited consolidated financial results of **Axis Solutions Limited (Previously known as Asya Infosoft Limited)** ("the Parent"), which includes its subsidiaries (the parent and its subsidiaries together referred to as "the Group") for the quarter ended 30th September, 2026 (the "Statement") attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/CMD1/80/2019 dated 19th July, 2019.

This statement is the responsibility of the Parent's management and has been approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulations 33 and 52 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the independent auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

This Statement includes the results of the Holding Company and the following entities:

1. Brix Engineering GMBH (Foreign Subsidiary - Germany)
2. Axiot Informatics Private Limited (Indian Subsidiary)
3. Axis Solutions FZE (Foreign Subsidiary - Dubai)
4. Brix Engineering PTE (Foreign Subsidiary - Singapore)
5. Axis Analytics Private Limited (Indian Subsidiary)
6. Axis New Energy Private Limited (Indian Subsidiary)
7. Brix Engineering Limited (Foreign Subsidiary – UK)
8. AxisSol Arabia Company (Kingdom of Saudi Arabia)

Based on our review conducted as above, we draw attention to the note 6 mentioned below the quarterly result along with detailed scheme of merger as regarding intimated to BSE earlier. Nothing else has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/80/2019 dated 19th July, 2019, including the manner in which it is to be disclosed, or that it contains any material misstatement.

We have not reviewed the accompanying financial results and other financial information for the quarter ended 30th September, 2025 which has been presented solely based on the information compiled by the Management and has been approved by the Board of Directors.

For Chandabhoy & Jassoobhoy

Place : Ahmedabad
Date : 14-11-2026
UDIN: **26100932SGEDZH2521**

CHANDABHOY & JASSOOBHOY * CHARTERED ACCOUNTANTS * 605-607, SILVER OAKS, AHMEDABAD PALDI

CA Nimai Gautam Shah
Partner
Chartered Accountants
Membership No. 100932
Firm Regn. No. 101648W

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Axis Solutions Limited (Previously known as Asya Infosoft Limited)

Un-Audited Consolidated Statement of Financial Results for the Quarter & Half Year Ended 30th September, 2026

Un-Audited Consolidated Financial Results for the Quarter & Half Year Ended 30th September, 2026

(Rupees in Lacs)

	Particulars	Quarter ended on			Half Year ended		Year ended on
		30.09.2026 Unaudited	30.06.2026 Unaudited	30.09.2025 Unaudited	30.09.2026 Unaudited	30.09.2025 Unaudited	31.03.2026 Audited
	Income from Operations						
I	Revenue from operation	6053.24	4898.83	4949.03	10952.07	7697.76	24066.95
II	Other Income	4.83	7.22	11.64	12.05	19.61	43.18
III	**Total Income (I + II)**	6058.08	4906.05	4960.67	10964.12	7717.37	24110.13
IV	**Expenses**						
	a) Cost of Material Consumed	5010.69	2917.72	3629.86	7928.41	4964.23	12403.86
	b) Purchase of Stock in Trade	-		-	-	-	
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1984.29)	(174.46)	(608.13)	(2158.75)	(597.71)	1359.39
	d) Employee Benefit Expense	897.58	710.89	634.16	1608.47	1209.91	2733.67
	e) Finance cost	274.52	195.73	123.73	470.26	195.59	466.50
	f) Depreciation & amortization	144.23	79.49	31.59	223.72	64.78	158.97
	g) Other Expenditure	1098.12	829.97	705.05	1928.09	1261.27	3064.47
	Total Expenses (IV)	5440.85	4559.34	4516.26	10000.19	7098.06	20186.86
V	**Profit/(Loss) before extra ordinary and exceptional Items and tax (III - IV)**	617.23	346.71	444.41	963.94	619.30	3923.27
VI	Exceptional Items	-		-	-	-	
VII	Profit/(Loss)before extra ordinary Items and tax (V -VI)	617.23	346.71	444.41	963.94	619.30	3923.27
VIII	Extra Ordinary Items	-		-	-	-	
IX	**Profit / (Loss)before Tax (VII- VIII)**	617.23	346.71	444.41	963.94	619.30	3923.27
X	**Tax expense**						
	(i) Current Tax	286.25	20.47	-	306.72	0.00	694.85
	(ii) Deferred Tax	(139.63)	16.54	-	(123.09)	0.00	344.33
XI	**Profit (Loss) for the period from continuing operations (IX - X)**	470.61	309.70	444.41	780.31	619.30	2884.10
XII	Profit/(loss) from discontinuing operations	-	-	-	-	-	-
XIII	Tax expense of discontinuing operations	-	-	-	-	-	-
XIV	**Profit/(loss) from Discontinuing operations (after tax) (XII - XIII)**	-	-	-	-	-	-
XV	**Profit (Loss) for the period (XI + XIV)**	470.61	309.70	444.41	780.31	619.30	2884.10
XVI	**Other Comprehensive Income:**						
	A. (i) Items that will not be reclassifled to profit or loss	-	-	-	-	-	12.53
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	(3.15)
	B. (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
XVII	**Total Comprehensive Income for the period (XV + XVI) Comprising Profit (Loss) and Other comprehensive Income for the period)**	470.61	309.70	444.41	780.31	619.30	2893.48
XVIII	**Net Profit attributable to:**						
	Owners of the Company	508.64	370.56	490.14	879.19	693.39	2941.66
	Non-Controlling Interest*	(38.02)	(60.86)	(45.72)	(98.89)	(74.09)	(48.18)
XIX	**Paid up equity share capital**	4726.03	4726.03	4726.03	4726.03	4726.03	4726.03
	Face value of equity share capital	10	10	10	10	10	10
XX	**Reserve excluding Revaluation Reserves**	10201.93	10078.55	6940.07	10201.93	6940.07	9657.04
XXI	**Earnings Per Share (for continuing operation):**						
	a) Basic	0.99	0.66	0.94	1.65	1.31	6.12
	b) Diluted	0.99	0.66	0.94	1.65	1.31	6.12
XXII	**Earnings Per Share (for discontinued operation)**						
	a) Basic	-	-	-	-	-	-
	b) Diluted	-	-	-	-	-	-
XXIII	**Earnings Per Share (for discontinued & continuing operation)**						
	a) Basic	0.99	0.66	0.94	1.65	1.31	6.12
	b) Diluted	0.99	0.66	0.94	1.65	1.31	6.12

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Notes :

1 The above Un-audited Consolidated Financial Results have been reviewed by Audit committee of the Board and approved and adopted by Boad of Directors at its meeting held on 14th November,2026.

2 UnAudited Consolidated Interim Statement of Financial Results for the three months ended September 30, 2026 have been prepared in accordance with the Indian Accounting Standard (referred to as "Ind AS") 34 - Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules as amended from time to time.

3 There were no extraordinary items during the quarter ended 30th September 2026

4 The Statutory Auditors of the company has carried out review of the above consolidated results for the quarter ended as on 30th September, 2026 as per regulation 33 of the SEBI (LODR) Regulations, 2015.

5 To facilitate Comparision , figures of previous periods has been regrouped and rearranged, wherever necessary.

6 During the previous year, pursuant to NCLT order dated 11th July, 2024, the amalgamating company Axis Solutions Private Limited got amalgamated with Asya Infosoft Ltd. with effect from 1st April 2023. As per approved resolution plan creditors of the company of Asya Infosoft Ltd. The reorganisation of the corporate entity was under Insolvency and Banking Code, 2007 read with rules thereto.

7 Segment Information

Particulars	Three Months ended			Half Year ended		Year ended on
	30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
BUSINESS SEGMENTS INFORMATION						
1. Segment Revenues :						
a. Automation and Digitalisation	940.25	728.39	604.40	1668.64	1032.03	2415.00
b. Water	1786.21	1282.08	928.44	3068.28	2462.66	7548.00
c. Industrial Engineering & Systems	3326.79	2888.36	3416.18	6215.15	4203.07	14103.95
Total Revenue from Operations	6053.24	4898.83	4949.03	10952.07	7697.76	24066.95
2. Segment Operating Results (EBITDA)#						
a. Automation and Digitalisation	136.21	92.76	79.07	228.97	119.47	545.31
b. Water	357.32	291.45	246.60	648.77	419.10	1993.43
c. Industrial Engineering & Systems	542.46	237.72	274.07	780.17	341.10	1970.98
Total Operating Results (EBITDA)	1035.98	621.93	599.73	1657.91	879.67	4509.72
3. Segment Results (PBT)						
a. Automation and Digitalisation	72.19	55.96	60.42	128.15	84.26	473.58
b. Water	356.22	175.82	193.28	532.04	306.57	1774.53
c. Industrial Engineering & Systems	188.82	114.93	190.71	303.75	228.47	1675.16
Total Profit Before Tax (PBT)	617.23	346.71	444.41	963.94	619.30	3923.27
4. Segment Assets :						
a. Automation and Digitalisation	4841.86	4099.38	2900.68	4841.86	2900.68	4033.09
b. Water	8903.19	8743.57	6921.70	8903.19	6921.70	8256.84
c. Industrial Engineering & Systems	17173.31	16652.53	11168.70	17173.31	11168.70	16102.70
Total Assets	30918.37	29495.47	20991.08	30918.37	20991.08	28392.64
5. Segment Liabilities :						
a. Automation and Digitalisation	2459.42	1967.54	1233.56	2459.42	1233.56	1939.34
b. Water	4522.37	4026.79	2943.56	4522.37	2943.56	3561.59
c. Industrial Engineering & Systems	9008.63	9020.74	5147.88	9008.63	5147.88	8734.97
Total Liabilities	15990.42	15015.07	9324.99	15990.42	9324.99	14235.90

Operating Results (EBITDA): Total Profit Before Finance Cost, Tax, Depreciation & Amortisation

BY ORDER OF THE BOARD OF DIRECTORS ,
FOR, Axis Solutions Limited

Mr.Bijal Sanghvi
Managing Director
DIN: 01988242

Axis Solutions Limited AXIS Ahmedabad

Place: Ahmedabad
Date: 14th November,2026

AXIS
An ISO 9001 Company

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Axis Solutions Limited (Previously known as Asya Infosoft Limited)

Un-Audited Consolidated Balance Sheet as at 30th September, 2026

(Rupees in Lacs)

	Particulars	For the Year Ended 30th September, 2026	For the Year Ended 31 March, 2026
	ASSETS		
	NON-CURRENT ASSETS		
(a)	Property, plant and equipment	3219.75	2916.17
	Capital work-in-progress	217.60	210.20
	Goodwill	2738.79	2738.79
	Other intangible assets	46.28	18.29
(b)	**Financial assets**	0.00	
(i)	Investments	-	-
(ii)	Other financial assets	87.75	90.83
(c)	Deferred tax assets (net)	-	-
(d)	Other non current assets	43.82	652.62
	Total Non- Current Assets	**6353.99**	**6626.89**
	CURRENT ASSETS		
(a)	Inventories	7068.27	3755.72
(b)	**Financial assets**		
(i)	Investments	22.50	-
(ii)	Trade receivables	10635.01	13477.22
(iii)	Cash and cash equivalents	1601.88	535.80
(iv)	Loans	-	-
(c)	Other current assets	5236.72	3997.00
(d)	Current tax assets (Net)	-	-
	Total Current Assets	**24564.38**	**21765.74**
	TOTAL ASSETS	**30918.37**	**28392.64**
	EQUITY AND LIABILITIES		
	EQUITY		
(a)	Equity share capital	4726.03	4726.03
(b)	Other equity	10473.25	9657.04
(b)	Non-Controlling Interest	(271.32)	(226.33)
		14927.96	**14156.74**
	LIABILITIES		
	NON-CURRENT LIABILITIES		
(a)	**Financial liabilities**		
(I)	Borrowings	1624.48	1053.26
(ii)	Trade payables		
	(A) total outstanding dues of micro enterprises and small enterprises; and	-	-
	(B) total outstanding dues of creditors other than micro enterprises and small enterprises.	-	-
(iii)	Other financial liabilities	-	-
(b)	Provisions	-	406.63
(c)	Non Current tax liabilities	-	-
(d)	Deferred tax liabilities (net)	133.55	256.64
	Total Non- Current Liabilities	**1758.03**	**1716.54**
	CURRENT LIABILITIES		
(a)	**Financial liabilities**		
(I)	Borrowings	9462.31	7093.67
(ii)	Trade payables		
	(A) total outstanding dues of micro enterprises and small enterprises; and	731.45	531.22
	(B) total outstanding dues of creditors other than micro enterprises and small enterprises.	2786.27	2689.09
(iii)	Other Financial liabilities		
(b)	Other current liabilities	668.99	1748.27
(c)	Provisions	418.93	146.71
(d)	Current tax liabilities	164.43	310.40
	Total Current Liabilities	**14232.38**	**12519.36**
	TOTAL EQUITY AND LIABILITIES	**30918.37**	**28392.64**

Place: Ahmedabad
Date:

FOR, Axis Solutions Limited

Bijal Sanghvi
Managing Director
DIN: 01988242

Axis Solutions Limited AXIS Ahmedabad

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Registered Office Address: 324, Road No. 5, Kathwada GIDC, Kathwada, Ahmedabad 382430 Gujarat, India

CIN : L43212GJ1985PLC029849

Un-Audited Consolidated Cash Flow Statement for the Half Year Ended 30th September, 2026

(Rupees In lacs)

Particulars	Half Year Year ended September 30,2026	Half Year Year ended September 30,2025
A. CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit/(Loss) before Tax	963.94	619.30
Add/(Less) : Adjustments for non cash items		
Depreciation	223.72	64.78
Provision for tax	(306.72)	-
Add/(Less) : Other adjustments		
(Profit)/Loss on Sale of Tangible/Intangible assets	-	0.00
(Profit)/Loss on sale of Investments	-	0.00
Interest Income	(12.05)	(7.81)
Interest and Other Borrowing Cost Paid	470.26	194.27
Re-measurement gains/loss on defined benefits plan	-	-
Operating Profit before Working Capital Changes	1339.15	870.54
Add/(Less) : Adjustments for working capital changes		
Changes in Current Assets		
Decrease / (Increase) in Inventory	(3312.55)	(2457.74)
Decrease / (Increase) in Trade Receivables	2842.21	2318.12
Decrease / (Increase) in Other Financial assets	3.08	(5.21)
Decrease / (Increase) in loans and other financial assets	-	1.08
Decrease / (Increase) in Current tax assets	(145.97)	13.43
Decrease / (Increase) in Other current assets	(1239.72)	(733.64)
Changes in Current Liabilities		
(Decrease) / Increase in Trade Payables	297.41	886.43
(Decrease) / Increase in Other Current Liabilities	(1079.28)	(1134.05)
(Decrease) / Increase in Provisions	272.22	(27.08)
Net cash generated from operations (A) :	(1023.45)	(268.12)
B NET CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant & equipment/intangible assets	(563.33)	(306.35)
Investment in subsidiary	-	0.00
Sale of property, plant & equipment	-	0.00
Change in other non current assets	608.80	71.11
Investments and other Cash Inflow/(Outflow)	(30.96)	
Interest Income	12.05	7.81
Net cash used in investing activities (B):	26.55	(227.43)
C CASH FLOW FROM FINANCING ACTIVITIES		
Changes in current borrowings	2368.64	1239.90
Changes in non current borrowings	571.22	-
Changes in non current : other financial liabilities	-	(136.68)
Changes in non current provisions	(406.63)	(233.85)
Issue of shares during the year	-	0.00
Interest and Other Borrowing Cost Paid	(470.26)	(194.27)
Dividend paid including Corporate dividend tax	-	(236.30)
Net cash generated from financing activities (C) :	2062.97	438.79
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A+B+C)	1066.07	(56.76)
Cash and cash equivements at the beginning of the year	535.80	525.60
Cash and cash equivements at the end of the year	1601.88	468.84

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Note :

1 The cash flow statement has been prepared under the indirect method as set out in Indian Accounting Standard (Ind AS 7) statement of cash flows.

2 Purchase of property, plant & equipment / intangible assets include movement of capital work-in-progress during the year.

3 Cash and cash equivalents comprises :

	As at 30.09.26	As at 30.09.25
Balances in current account with banks	1588.86	455.72
Cash on hand	13.01	13.12
Cash and cash equivalents in balancesheet	1601.88	468.84

4 Ind AS 7 cash flow requires the entities to provide disclosures that enable users of financial statements to evaluate changes in liability arising from financing activities, including both changes arising from cash flows and non cash changes, suggesting inclusion of a reconciliation between the opening and closing balances in the balance sheet for liabilities arising from financing activities, to meet disclosure requirement.

Particulars	As at 30.09.2025	Cash flows/non cash changes	As at 30.09.2026
Borrowings - Non Current	972.97	651.51	1624.48
Borrowings - Current	3936.60	5525.71	9462.31

FOR, Axis Solutions Limited

Mr. Bijal Sanghvi
Managing Director
DIN: 01988242

Axis Solutions Limited AXIS Ahmedabad

Place: Ahmedabad
Date: 14th November, 2026

CHANDABHOY & JASSOOBHOY
CHARTERED ACCOUNTANTS

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CA NIMAI G. SHAH | CA PARIN H. PATWARI | CNJABD@GMAIL.COM

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Limited Review Report

To The Board of Directors of Axis Solutions Limited
(Previously known as Asya Infosoft Limited)

We have reviewed the accompanying statement of unaudited Standalone financial results of **Axis Solutions Limited (Previously known as Asya Infosoft Limited)** ("the Company") for the quarter ended 30th September, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/CMD1/80/2019 dated 19th July, 2019.

This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the independent auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, we draw attention to the note 6 mentioned below the quarterly result along with detailed scheme of merger as regarding intimated to BSE earlier. Nothing else has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/CMD1/80/2019 dated 19th July, 2019, including the manner in which it is to be disclosed, or that it contains any material misstatement.

We have not reviewed the accompanying financial results and other financial information for the quarter ended 30th September, 2025 which has been presented solely based on the information compiled by the Management and has been approved by the Board of Directors.

For Chandabhoy & Jassoobhoy

Place : Ahmedabad
Date : 14-11-2026
UDIN: 26100932SLHXNQ5026

CA Nimai Gautam Shah
Partner
CharteredAccountants
Membership No. 100932
Firm Regn. No. 101648W

AXIS
An ISO 9001 Company

Axis Solutions Limited
(formerly known as Asya Infosoft Limited)
CIN No.: L43212GJ1985PLC029849
Plot No. 107 to 112, Road No. 6&7, Kathwada GIDC,
SP Ring Road, Ahmedabad - 382430, Gujarat, India.
GST: 24AACCS1371D3ZS
Tel.: +91 99099 06354
info@axisindia.in www.axisindia.in

Axis Solutions Limited (Previously known as Asya Infosoft Limited)

Statement of Standalone Un-Audited Results for the quarter and half-year ended September 30, 2026

Un-Audited Results for the quarter and half-year ended September 30, 2026

(Rupees in Lacs)

	Particulars	Quarter ended on			Half Year Ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Income from Operations						
I	Revenue from operation	5970.10	4867.05	4846.81	10837.16	7589.61	23837.71
II	Other Income	14.36	7.22	13.64	21.58	21.61	49.10
III	**Total Income (I + II)**	5984.46	4874.27	4860.46	10858.73	7611.22	23886.81
IV	**Expenses**						
	a) Cost of Material Consumed	4990.81	2917.29	3544.83	7908.10	4878.00	12346.28
	b) Purchase of Stock in Trade	0.00	-	-	-		
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1985.60)	(174.42)	(618.50)	(2160.02)	(608.07)	1360.66
	d) Employee Benefit Expense	833.33	659.37	597.44	1492.69	1133.74	2582.74
	e) Finance cost	273.76	195.10	122.41	468.87	194.27	463.47
	f) Depreciation & amortization	144.23	79.49	31.59	223.72	64.78	158.97
	g) Other Expenditure	1073.12	779.92	667.95	1853.04	1212.88	3039.44
	Total Expenses (IV)	5329.66	4456.74	4345.73	9786.40	6875.60	19951.55
V	**Profit/(Loss) before extra ordinary and exceptional Items and tax (III - IV)**	654.80	417.53	514.73	1072.33	735.62	3935.25
VI	Exceptional Items	-	-	-	-	-	-
VII	**Profit/(Loss)before extra ordinary Items and tax (V -VI)**	654.80	417.53	514.73	1072.33	735.62	3935.25
VIII	Extra Ordinary Items	-	-	-	-	-	-
IX	**Profit / (Loss)before Tax (VII- VIII)**	654.80	417.53	514.73	1072.33	735.62	3935.25
X	**Tax expense**						
	(i) Current Tax	270.67	36.04	-	306.72	-	684.85
	(ii) Deferred Tax	(139.63)	16.54	-	(123.09)	-	344.33
XI	**Profit (Loss) for the period from continuing operations (IX - X)**	523.76	364.94	514.73	888.70	735.62	2906.08
XII	Profit/(loss) from discontinuing operations	-	-	-	-	-	-
XIII	Tax expense of discontinuing operations	-	-	-	-	-	-
XIV	**Profit/(loss) from Discontinuing operations (after tax) (XII - XIII)**	-	-	-	-	-	-
XV	**Profit (Loss) for the period (XI + XIV)**	523.76	364.94	514.73	888.70	735.62	2906.08
XVI	**Other Comprehensive Income:**						
	A. (i) Items that will not be reclassifled to proflt or loss	-	0.00	-	0.00	-	12.53
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	0.00	-	0.00	-	(3.15)
	B. (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
XVII	**Total Comprehensive Income for the period (XV + XVI) Comprising Profit (Loss) and Other comprehensive Income for the period)**	523.76	364.94	514.73	888.70	735.62	2915.46
XVIII	**Paid up equity share capital**	4726.03	4726.03	4726.03	4726.03	4726.03	4726.03
	Face value of equity share capital	10	10	10	10	10	10
XIX	**Reserve excluding Revaluation Reserves**	10602.64	10131.47	7534.10	10602.64	7534.10	9713.94
XX	**Earnings Per Share (for continuing operation):**						
	a) Basic	1.11	0.77	1.09	1.88	1.56	6.17
	b) Diluted	1.11	0.77	1.09	1.88	1.56	6.17
XXI	**Earnings Per Share (for discontinued operation)**						
	a) Basic	-	-	-	-	-	-
	b) Diluted	-	-	-	-	-	-
XXII	**Earnings Per Share (for discontinued & continuing operation)**						
	a) Basic	1.11	0.77	1.09	1.88	1.56	6.17
	b) Diluted	1.11	0.77	1.09	1.88	1.56	6.17

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Notes :

1 The above Un-audited Standalone Financial Results have been reviewed by Audit committee of the Board and approved and adopted by Boad of Directors at its meeting held on 14th November, 2026.

2 Un-audited interim standalone financial statements for the quarter and half year ended September 30, 2026 have been prepared in accordance with the Indian Accounting Standard (referred to as "Ind AS") 34 - Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules as amended from time to time.

3 There were no extraordinary items during the quarter ended September 30, 2026.

4 The Statutory Auditors of the company has carried out limited review of the Standalone results for the quarter and half year ended September 30, 2026 as per regulation 33 of the SEBI (LODR) Regulations, 2015.

5 To facilitate Comparision, figures of previous periods has been regrouped and rearranged, wherever necessary.

6 Previously, pursuant to NCLT order dated 11th July, 2024, the amalgamating company Axis Solutions Private Limited got amalgamated with Asya Infosoft Ltd. with effect from 1st April 2023. As per approved resolution plan creditors of the company of Asya Infosoft Ltd. The reorganisation of the corporate entity was under Insolvency and Banking Code, 2007 read with rules thereto.

7 Segment Information

Particulars	Quarter Months ended			Half Year Ended		Year Ended
	30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
BUSINESS SEGMENTS INFORMATION						
1. Segment Revenues :						
a. Automation and Digitalisation	940.25	728.39	604.48	1668.64	1032.03	2415.00
b. Water	1786.21	1282.08	934.38	3068.28	2462.66	7548.00
c. Industrial Engineering & Systems	3243.65	2856.58	3308.03	6100.24	4094.92	13874.71
Total Revenue from Operations	5970.11	4867.05	4846.81	10837.16	7589.61	23837.71
2. Segment Operating Results (EBITDA)#						
a. Automation and Digitalisation	136.21	92.76	79.07	228.97	119.47	545.31
b. Water	357.32	291.45	200.60	648.77	419.10	1993.43
c. Industrial Engineering & Systems	579.27	307.91	364.62	887.18	431.66	1982.95
Total Operating Results (EBITDA)	1072.79	692.12	644.29	1764.92	970.23	4521.69
3. Segment Results (PBT)						
a. Automation and Digitalisation	72.19	55.96	60.42	128.15	84.26	473.58
b. Water	356.22	175.82	147.28	532.04	306.57	1774.53
c. Industrial Engineering & Systems	226.73	185.75	307.02	412.48	344.78	1687.14
Total Profit Before Tax (PBT)	655.14	417.53	514.73	1072.67	735.62	3935.25
4. Segment Assets :						
a. Automation and Digitalisation	4841.86	4099.38	2900.68	4841.86	2900.68	4033.09
b. Water	8903.19	8743.57	6921.70	8903.19	6921.70	8256.84
c. Industrial Engineering & Systems	17568.51	16553.37	11509.43	17568.51	11509.43	15525.11
Total Assets	31313.57	29396.31	21331.81	31313.57	21331.81	27815.04
5. Segment Liabilities :						
a. Automation and Digitalisation	2459.42	1969.79	1233.56	2459.42	1233.56	1939.34
b. Water	4522.37	4031.39	2943.56	4522.37	2943.56	3561.59
c. Industrial Engineering & Systems	9003.11	8590.21	4894.56	9003.11	4894.56	7874.14
Total Liabilities	15984.90	14591.39	9071.68	15984.90	9071.68	13375.07

Operating Results (EBITDA): Total Profit Before Finance Cost, Tax, Depreciation & Amortisation

BY ORDER OF THE BOARD OF DIRECTORS,
FOR, Axis Solutions Limited

Mr.Bijal Sanghvi
Managing Director
DIN: 01988242

Axis Solutions Limited AXIS Ahmedabad

Place: Ahmedabad
Date: 14th November, 2026

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Axis Solutions Limited (Previously known as Asya Infosoft Limited)

Un-Audited Standalone Balance Sheet as at 30th September, 2026

(Rupees in Lacs)

	Particulars	For the Year Ended 30th September, 2026	For the Year Ended 31st March, 2025
	ASSETS		
	NON-CURRENT ASSETS		
(a)	Property, plant and equipment	3220.21	2916.17
	Capital work-in-progress	217.60	210.20
	Goodwill	2738.79	2738.79
	Other intangible assets	46.28	18.29
(b)	**Financial assets**		
(i)	Investments	14.81	13.81
(ii)	Other financial assets	79.20	83.75
(c)	Deferred tax assets (net)	0.00	0.00
(d)	Other non current assets	43.82	274.89
	Total Non- Current Assets	**6360.71**	**6255.89**
	CURRENT ASSETS		
(a)	Inventories	7043.18	3753.36
(b)	**Financial assets**		
(i)	Investments	22.50	-
(ii)	Trade receivables	10545.60	13604.76
(iii)	Cash and cash equivalents	1549.35	858.64
(iv)	Loans	228.75	228.75
(c)	Other current assets	5563.49	3113.65
(d)	Current tax assets (Net)	0.00	0.00
	Total Current Assets	**24952.86**	**21559.15**
	TOTAL ASSETS	**31313.57**	**27815.04**
	EQUITY AND LIABILITIES		
	EQUITY		
(a)	Equity share capital	4726.03	4726.03
(b)	Other equity	10602.64	9713.94
		15328.67	**14439.97**
	LIABILITIES		
	NON-CURRENT LIABILITIES		
(a)	**Financial liabilities**		
(I)	Borrowings	1614.84	1042.90
(ii)	Trade payables		
	(A) total outstanding dues of micro enterprises and small enterprises; and	-	-
	(B) total outstanding dues of creditors other than micro enterprises and small enterprises.	-	-
(iii)	Other financial liabilities	-	-
(b)	Provisions	-	406.63
(c)	Non Current tax liabilities	-	-
(d)	Deferred tax liabilities (net)	133.55	256.64
	Total Non- Current Liabilities	**1748.39**	**1706.17**
	CURRENT LIABILITIES		
(a)	**Financial liabilities**		
(I)	Borrowings	9462.31	7091.42
(ii)	Trade payables		
	(A) total outstanding dues of micro enterprises and small enterprises; and	731.45	519.41
	(B) total outstanding dues of creditors other than micro enterprises and small enterprises.	2591.84	2704.66
(iii)	Other Financial liabilities		
(b)	Other current liabilities	864.89	897.95
(c)	Provisions	411.75	145.23
(d)	Current tax liabilities	174.27	310.24
	Total Current Liabilities	**14236.51**	**11668.91**
	TOTAL EQUITY AND LIABILITIES	**31313.57**	**27815.04**

Place: Ahmedabad
Date:

FOR, Axis Solutions Limited

Bijal Sanghvi
Managing Director
DIN: 01988242

Axis Solutions Limited AXIS Ahmedabad

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Axis Solutions Limited (Previously known as Asya Infosoft Limited)
Registered Office Address: 324, Road No. 5, Kathwada GIDC, Kathwada, Ahmedabad 382430 Gujarat, India
CIN : L43212GJ1985PLC029849
Un-Audited Standalone Cash Flow Statement for the Half Year Ended 30th September, 2026

(Rupees In lacs)

Particulars	Half Year Year ended September 30,2026	Half Year Year ended September 30,2025
A. CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit/(Loss) before Tax	1072.33	735.62
Add/(Less) : Adjustments for non cash items		
Depreciation	223.72	64.78
Provision for tax	(306.72)	-
Add/(Less) : Other adjustments		
(Profit)/Loss on Sale of Tangible/Intangible assets	-	-
(Profit)/Loss on sale of Investments	-	-
Interest Income	(18.57)	(7.81)
Interest and Other Borrowing Cost Paid	468.87	194.27
Re-measurement gains/loss on defined benefits plan	-	-
Operating Profit before Working Capital Changes	1439.64	986.86
Add/(Less) : Adjustments for working capital changes		
Changes in Current Assets		
Decrease / (Increase) in Inventory	(3289.81)	(2328.58)
Decrease / (Increase) in Trade Receivables	3059.16	2277.39
Decrease / (Increase) in Other Financial assets	4.55	(4.77)
Decrease / (Increase) in loans and other financial assets	0.00	1.08
Decrease / (Increase) in Current tax assets	(135.97)	13.43
Decrease / (Increase) in Other current assets	(2449.84)	(1016.37)
Changes in Current Liabilities		
(Decrease) / Increase in Trade Payables	99.22	630.78
(Decrease) / Increase in Other Current Liabilities	(33.06)	(1053.34)
(Decrease) / Increase in Provisions	266.52	(15.73)
Decrease / (Increase) in Current Tax Liability	0.00	0.00
Net cash generated from operations (A) :	(1039.60)	(509.24)
B NET CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant & equipment/intangible assets	(563.16)	(306.35)
Investment in subsidiary	(1.00)	(1.00)
Change in Current Investments	(22.50)	
Sale of property, plant & equipment	-	-
Change in other non current assets	231.06	71.11
Interest Income	18.57	7.81
Net cash used in investing activities (B):	(337.03)	(228.43)
C CASH FLOW FROM FINANCING ACTIVITIES		
Changes in current borrowings	2370.90	1228.68
Changes in non current : other financial liabilities	571.95	(125.93)
Changes in non current provisions	(406.63)	-
Issue of shares during the year	-	-
Interest and Other Borrowing Cost Paid	(468.87)	(194.27)
Dividend paid including Corporate dividend tax	-	(236.30)
Net cash generated from financing activities (C) :	2067.34	672.18
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A+B+C)	690.71	(65.49)
Cash and cash equivements at the beginning of the year	858.64	494.14
Cash and cash equivements at the end of the year	1549.35	428.65

Axis Solutions Limited AXIS Ahmedabad

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Note :

1 The cash flow statement has been prepared under the indirect method as set out in Indian Accounting Standard (Ind AS 7) statement of cash flows.

2 Purchase of property, plant & equipment / intangible assets include movement of capital work-in-progress during the year.

3 Cash and cash equivalents comprises :

	As at 30.09.26	As at 30.09.25
Balances in current account with banks	1536.34	415.52
Cash on hand	13.01	13.12
Cash and cash equivalents in balancesheet	1549.35	428.65

4 Ind AS 7 cash flow requires the entities to provide disclosures that enable users of financial statements to evaluate changes in liability arising from financing activities, including both changes arising from cash flows and non cash changes, suggesting inclusion of a reconciliation between the opening and closing balances in the balance sheet for liabilities arising from financing activities, to meet disclosure requirement.

Particulars	As at 30.09.2026	Cash flows/non cash changes	As at 30.09.2025
Borrowings - Non Current	1614.84	(641.87)	972.97
Borrowings - Current	9462.31	(5536.93)	3925.38

FOR, Axis Solutions Limited

Mr.Bijal Sanghvi
Managing Director
DIN: 01988242

Axis Solutions Limited AXIS Ahmedabad

Place: Ahmedabad
Date: 14th November, 2026