ayuVeer®

Veerhealth Care Ltd.

CIN : L65910MH1992PLC067632

Date: 28.11.2026

To,
BSE Limited
Department of Corporate Services
P. J. Towers, Dalal Street,
Mumbai - 400001
Scrip Code: 511523

Subject: Submission of Investors Presentation.

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listed Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed investors presentation of the Company.

The presentation is also being made available on the website of the Company at www.veerhealthcare.net.

You are requested to take the same on record.

Thanking you.

Yours faithfully

For Veerhealth Care limited

BHAVIN SATISH SHAH

Digitally signed by BHAVIN SATISH SHAH
DN: c=IN, st=Maharashtra, 2.5.4.20=52ce4b69d7fdb3a90c91ddfee5a2fff6e38beb802aa3922b5f6d411414c3a576, postalCode=400092, street=Near Pawar Public School Mumbai Borivali West, pseudonym=3b96acd5-e0aa-4ffc-a665-17beba26d314, title=9128, serialNumber=ca6ec2cdac33664b7d5756748187e953db3886ae682190f75754ab671040ac96, o=Personal, cn=BHAVIN SATISH SHAH
Date: 2026.11.28 17:02:04 +05'30'

VEERHEALTH CARE LTD. MUMBAI

Bhavin S. Shah
Managing Director
DIN: 03129574



VEERHEALTH CARE LTD.

Focussed on FMCG CDMO Business



CERTIFICATE OF REGISTRATION

US FDA Certification Link

User needs to put Veerhealth Care Ltd. name

VeerHealth Care Ltd.

Disclaimer

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These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks.

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USA REGISTRATION CERTIFICATE



FY2024

CERTIFICATE OF REGISTRATION

This certifies that:

Veerhealth Care Ltd
Plot No 224 Block No 846, Vibrant Business Park Opp UPL N H 8
Vapi Valsad, GJ 396191
India

is registered with the U.S. Food and Drug Administration for the statutory filing period applicable to U.S. FY 2024 pursuant to part 207 of Title 21, U.S. Code of Federal Regulations.

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David Lennarz
Executive Director
Registrar Corp
Dated: January 31, 2024

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US FDA Certification Link
User needs to put Veerhealth Care Ltd. name

VeerHealth Care Ltd.

About Company

Veerhealth Care Ltd. was originally incorporated on 10th July 1992 as Niyati Leasing Limited with a purpose to start business in Investment & Finance. In 2013, the management of the company decided to diversify the business activities and changed its main object to pharma sector and new name of the company is Veerhealth Care Ltd. In 2020, the company started operations in cosmetic manufacturing. The Company also specializes in manufacturing **Pure Vegetarian toothpaste**

The company produces intensive research based quality products with expert guidance and enormous experience of renowned Vaid of Mumbai, Dr. Vinod C. Mehta (BAMS), an ayurvedic practitioner since more than 35 years and Dr. Rajiv Bhirud (Ph.D) an expert in formulations of cosmetic and personal care products. Veerhealth Care is listed on Bombay Stock Exchange with more than 10000 shareholders currently. The company is well-equipped with state-of-the-art manufacturing facilities and skilled personnel to ensure optimum utilization of resources with the best quality product. The facility includes a built-up area of 90,000 sq. ft. for large-scale operations. Veerhealth Care is now eligible to export **Drug (OTC) products to the U.S.**, unlocking new global markets and advancing its **“LOCAL to GLOBAL”** vision

Company upon successfully closing the **USFDA** audit intimated in the month of April has received approval from the United States Food and Drug Administration (USFDA) for the products registered under Drug (OTC) in the month of June 2025. Upon completion, Veerhealth will be among the few **small-cap companies globally** with a USFDA-cleared plant, positioned to **compete with larger players**, attract **high-volume export orders**, and establish itself as a **leading exporter of OTC and medical device products** from India.



US FDA Certification Link

VeerHealth Care Ltd.

Corporate Journey: From Local to Global Reach

Founded on July 10, 1992 as Niyati Leasing Limited, Veerhealth Care Ltd. began its journey in the investment and finance sector. In 2013, the company made a strategic pivot, rebranded itself as Veerhealth Care Limited, and ventured into the healthcare sector, marking the beginning of a bold and transformative journey.

🏭 Humble Beginnings to Scalable Growth Veerhealth commenced operations with a small manufacturing unit in Changodar, Ahmedabad, producing Ayurvedic proprietary medicines such as tablets, ointments, and syrups. Over time, the company expanded into private labeling and contract manufacturing, partnering with local brands seeking authentic, high-quality Ayurvedic products.

🌎 Expanding Horizons In 2016, the company entered the oral care segment, exporting multiple variants of toothpaste to East Africa. Rising demand led to capacity constraints at the Ahmedabad plant. In response, Veerhealth acquired land in Vapi and in 2018 relocated its operations to a new 60,000 sq. ft. manufacturing facility, quadrupling its previous capacity of 15,000 sq. ft.

💄 Foray into Cosmetics & Personal Care In 2020, Veerhealth launched its in-house personal care brand, AYUVEER, stepping into the cosmetics and wellness industry. This launch featured a full range of body care, hair care, and skincare products, positioning Veerhealth as a one-stop wellness brand. The company has since worked with several leading personal care brands via private label partnerships. us Global Footprint & Regulatory Milestones In 2024, Veerhealth began exporting toothpaste to the U.S. market after securing a labeler code. In March 2025, the company successfully underwent a USFDA audit, which concluded in June 2025, granting Veerhealth USFDA approval under the Drug OTC category. This is a rare distinction among SMEs and a major milestone in its international growth journey.

🔄 Backward Integration & Infrastructure Expansion To streamline supply and enhance product quality, Veerhealth launched its plastic division, Veer Plast, in 2025, manufacturing packaging and components for its oral and personal care lines. In October 2024, the company acquired an additional 30,000 sq. ft. of land adjacent to its Vapi facility, expanding the total plot size to 60,000 sq. ft. with a construction area of 90,000 sq. ft. for future manufacturing expansion and product diversification.

💼 Financial Strength & Market Presence Low-debt company with borrowings of only ₹5–7 crore Land assets valued at ~₹20 crore Total asset value, including machinery: ~₹35 crore

Company Profile (1/2)

Veerhealth Care – Redefining Oral Care Naturally

🏭 About Us

- **Veerhealth Care** is a specialized and trusted manufacturer of toothpaste, with over a **decade of expertise** in delivering high-quality oral care products. Operating from a **USFDA-approved facility**, we adhere to **global quality standards**, supplying both domestic and international markets with innovative, safe, and effective oral care solutions.

🌎 Global Footprint, Local Impact

- **Exports to multiple countries**, including the **United States**, where we are proud to be among the few Indian manufacturers to **successfully develop and export clear gel toothpaste.**
- Trusted by international clients for consistent quality, customizable packaging (from **4gm sachets to 200gm tubes**), and ethical manufacturing.

🌱 What Sets Veerhealth Care Apart

- ✅ **Purely Vegetarian**: We use **no ingredients derived from animals** and avoid any raw materials tested on animals.
- ✅ **Ethically Formulated**: Our commitment to **cruelty-free and clean-label** formulations reflects the values of today's health-conscious and environmentally-aware consumers.
- ✅ **Innovation Driven**: From **clear gel** to **herbal blends**, we lead with science-backed innovation tailored to diverse consumer needs.

💉 Product Range & Capabilities

- **Types**: Standard, Medicated, Gel, Herbal/Natural, Whitening, Sensitivity Care
- **Categories**: Conventional, Organic/Natural
- **End Users**: Adults, Kids
- **Packaging**: Customizable (4gm sachets, 25gm travel tubes, 50/100/200gm family packs)
- **Formulations**: Fluoride-free, Herbal/Ayurvedic, Vegan, Clear Gel, etc.

🏷️ Indian Market:

- Dominated by major players like **Colgate, HUL, and Dabur**, yet plenty of room for **quality-driven and niche players**
- Rising demand for:
  - **Natural & Herbal formulations**
  - **Cruelty-free, vegan-friendly products**
  - **Smaller SKUs for rural and travel segments**

Company Profile (2/2)

Veerhealth Care – Redefining Oral Care Naturally

🌐 Global Opportunity:

- The **global oral care market** is massive and **expanding rapidly**, driven by:
  - Increased oral health awareness
  - Demand for clean-label, vegan, and ethical products
  - Rising e-commerce and private label opportunities

📦 Distribution & Market Presence

- **Domestic**: Growing footprint across India through **traditional retail, modern trade,** and **online platforms.** In discussion with major leading FMCG companies based in India for long term business
- **International**: Active export markets include the **USA and other high-regulation regions**, where our **USFDA-compliant manufacturing** ensures trust and repeat demand

📌 Why Choose Veerhealth Care

- 🔬 **Proven R&D Capabilities** for specialized formulations
- 🌿 **Ethical & Clean Label Commitment** – No animal testing, no animal-derived ingredients
- 🌐 **Global-Standard Manufacturing** – USFDA-approved facility with world-class hygiene and safety protocols
- 🎯 **Customizable Solutions** – From formulation to pack size, tailored to your market needs

🚀 Future Ready

- With oral care consumption still **low per capita in India**, and global demand for **vegan, herbal, and specialized oral care** products growing, **Veerhealth Care is well-positioned to scale.** Our focus is not just on quantity, but **quality with purpose**– serving both **urban and rural markets**, while staying aligned with **international ethical and health standards.**

Ayuveer

Brand of VeerHealth Care Ltd.

Ayuveer consists of a wide range of products in Hair Care, Skin Care, Body Care, Health care, FMCG & Oral Care segments. Each product is formulated with utmost care under the guidance of our industry experts and enriched with herbal extracts to unleash maximum product potential.

Our aim is to bring together a wide range of regular and premium daily care products at the most affordable rates. We look forward to creating a brand that brings about an exquisite experience to all our customers.
Ayuveer has been created from the founder's passion for authentic products. Our team is committed to bring supreme quality of products to you and your family. At Ayuveer, we believe skincare should be clean, conscious, and crafted with care.

As a cosmetic manufacturing company rooted in Ayurvedic wisdom and powered by modern science, we create high-performance products that speak to today's generation–bold, mindful, and always on the go.
From formulation to packaging, every step at Ayuveer reflects our commitment to quality, transparency, and customer well-being. With Ayuveer, you don't just get a product–you get a promise of excellence.

Our products are now available on Myntra's E-commerce Portal and the online app for purchase. The brand is already available on other various e-commerce platforms like Amazon, Nykaa, Flipkart etc. Now focus is to enhance online presence and add around 50 more SKUs out of 246 SKUs currently. This will increase Sales & PAT of the Company.

https://ayuveer.com



VeerHealth Care Ltd.

Achievements

Veerhealth Care has received **USFDA clearance**, enabling exports of **Drug (OTC) products** to the **USA** and unlocking access to **other international markets.** It is one of the **leading small-cap companies in India** in the **Food & Drug (OTC)** segment with a **USFDA-approved plant.** Despite its size, the Company is now in the **league of larger players**, eligible for **larger export orders.** Globally, **very few small-cap companies** have secured **USFDA plant clearance**, positioning Veerhealth Care in a **distinctive category. Onboarded a Leading FMCG company in the 'personal and household care' segment. This company is part of a 125 year old prominent Business Group.** Recently added a Company having an Indo-Canadian JV for Supply of Oral Care Products which is one of the world's largest suppliers of luxury amenities, serving 15,000+ hotels and 20+ airlines across 70+ countries and 45+ brands.

Vision

In line with its **"Local to Global"** ambition, Veerhealth Care is actively working towards scaling its **manufacturing and export operations** for products under the **medical device category** in the **U.S. market.** The Company has **successfully completed the formalities with the USFDA** under this category, marking a **strategic move** to diversify and strengthen its **international footprint** in the FMCG **healthcare segment & planning to obtain UL Certification** to achieve in 3 years ₹300 crores in Revenues and ₹30 crores in PAT.

MISSION

To evolve into a global and agile solution provider for the beauty and wellness industry with focus on innovation and sustainability while being a socially responsible organization

CORE VALUES

- Commitment
- Ownership
- Transparency
- Innovation
- Social Responsibility

RESEARCH & DEVELOPMENT

- Highly Experienced Formulation Chemists
- Stability-tested formulations
- Wide selection of fragrance options
- Ability to innovate with quick turn around time
- Support in formulation customization

MANUFACTURING FACILITIES

- FDA, GMP & ISO Approved Manufacturing Facility
- Spread across a total area of 62000 sq. ft. with construction area of 90000 sq. ft.
- Ability to scale production
- In-process quality check to ensure minimum defects

QUALITY CONTROL

- Minimum defect quality control policy
- Quality controls at each step of the production process
- Stability testing of all formulations
- ISO 9001:2015, ISO 22716:2007 , State GMP Certified

PACKAGING FACILITY

- Fully automatic tube filling machine & cartoning machine- 30000 pcs / day
- Fully automatic bottle filling & capping machine - 10000 bottles / day (2 lines)
- Automatic Shrink Machine (3 lines)
- Double side Flat & Round Label Machine (3 line)
- On line quality check to ensure zero defects

CERTIFICATIONS & CLAIMS (1/2)













Research & Developed Products: Organic, Ayurvedic, Herbal Cosmetics, Derma External, Personal Care & Cosmeceutical Range.

Inhouse Labs: Research & Development Lab, Microbiology Lab, Stability Testing Lab, Physio Chemico Lab.

CERTIFICATIONS & CLAIMS (2/2)

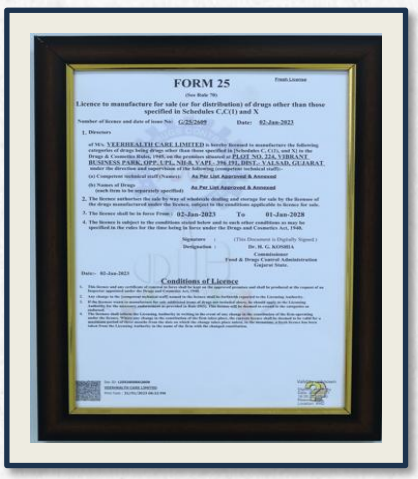

UKICL
CERTIFICATE
of compliance
VEERHEALTH CARE LIMITED
HALAL
MANUFACTURING AND SUPPLY OF COSMETIC AND AYURVEDIC PRODUCTS.


VALIDITY CERTIFICATE


G.M.P. CERTIFICATE


FORM 25
Licence to manufacture for sale (or for distribution) of drugs other than those specified in Schedules C,C(1) and X
Conditions of Licence


CERTIFICATE OF REGISTRATION
Registrar Corp


FORM 25
Licence to manufacture for sale (or for distribution) of drugs other than those specified in Schedules C,C(1) and X
Conditions of Licence


Directorate Industrial Safety & Health
Gujarat State
License to work a factory

Our Major Client Portfolio

K|H
KIMIRICA HUNTER

Godrej | CONSUMER PRODUCTS

BobBarker
America's Leading Detention Supplier



Babuline PHARMA Pvt. Ltd.

Apollo PHARMACY

SIGMA SEALS
MECHANICAL SHAFT SEALS

zota healthcare ltd.

KT Kayteestar Group

AFRINEXT Overseas Pvt. Ltd.

ASIAN TRADE LINK

Bril
Make living fun

davaindia

Guduchi
the ayurvedism

Aster PHARMACY
We'll Treat You Well

AM AMYRAS

iatros
IATROS PHARMACEUTICALS PVT. LTD.

REGA PHARMACEUTICALS
Driven by you...Always.

Homoeo Laboratories
Homoeopathy....The holistic healing.

Suraj Health Essentials Pvt Ltd.

Graciera Pharmaceuticals LLP

Vision Impex Ltd.

nei NATIVE

MEDION Healthcare

SSCPL HERBALS

Sakar Healthcare Ltd.

MS MONISHA SARAGE

VeerHealth Care Ltd.

India vs. China: a shifting CDMO landscape

In FMCG, a Contract Development and Manufacturing Organization (CDMO) is a specialized partner supporting product formulation / R&D and large-scale commercial production for consumer brands.

From concept to scale

Supports clients from early-stage development through commercial manufacturing.

Cost & quality

Can help reduce costs while maintaining quality control throughout manufacturing.

India's growth

India's CDMO market is growing, supported by cost advantages, technology and a strong regulatory framework.

WHY COMPANIES ARE REASSESSING SUPPLY CHAINS

- **China's historic position —** A major CDMO hub supported by scale, cost-effective labor and government support.
- **Disruption factors —** Geopolitical tensions, trade restrictions and COVID-related disruptions have prompted companies to reassess supply-chain dependence.
- **Additional concern —** The source also identifies biosafety concerns regarding China.

FACTORS SUPPORTING INDIA

- **Cost advantage —** Lower R&D and manufacturing costs support supply-chain diversification.
- **Skilled workforce —** A skilled, highly educated talent pool of scientists.
- **Operational experience —** Indian CDMOs have a track record of successful operations, including facilities approved by the USFDA, as stated in the source.

OUR SERVICES

Contract Manufacturing

We want to assure you that, as your trusted partner, we are committed to consistently delivering superior quality products at competitive prices. Our approach is rooted in a strong focus on customer satisfaction, ensuring that your expectations are not only met but exceeded. With a streamlined and reliable delivery process, we guarantee timely fulfillment of every order–each and every time

Private Label / White Label

If you have a product idea and aspire to market it under your own brand, we are here to collaborate with you every step of the way. From concept to commercialization, let's work together to transform your vision into a successful product launch. With our expertise and support, we'll help you bring your brand to life and establish a strong market presence

Product Development

With a dedicated team of industry experts, Veerhealth Care Ltd. offers end-to-end support in developing customized personal care products tailored to your specific requirements

Custom Formulation

Distinctive products demand formulations that enhance their unique attributes. At Veerhealth Care Ltd., we collaborate with you to develop custom formulations that set your brand apart and create a meaningful impact in the market

Our Consultants



Dr. Vinod C. Mehta
Ayurvedic Division



Dr. Rajiv Bhirud
Cosmetic Division

Board Of Directors

Mr. Yogesh M. Shah
Chairman

Mr. Bhavin S. Shah
Managing Director

Mrs. Shruti A. Shah
Executive Director

Mr. Chetan Hasmukhlal Mehta
Independent Director

Mr. Prakashbhai Chandulal Shah
Independent Director

Mr. Nilesh Kantilal Shah
Independent Director

Core Team

Mr. Akash Shah
Chief Financial Officer

Mr. Kaushik Gajjar
General Manager

Mr. Krunal Patel
Production Head

Ms. Nicky Makwana
Business Co-ordinator

Ms. Rashida Mogal
Quality Control Head

Mr. Raj Kakade
Quality Assurance Head

OPERATIONAL HIGHLIGHTS

Regulatory Approval & New Commercial Order Secured

- Received regulatory approval from Food and Drug Authority, Gujarat for manufacturing personal care products for a leading marketplace company.
- Secured first commercial order worth ₹0.48 crore for skin care and face care product manufacturing.
- Order to be executed within 30 days; expected to positively impact revenue.

Export Order Execution Begins Post USFDA Approval

- Discussions ongoing with a major Russian group for oral care exports; expected entry into Russian market soon.
- Operating at full capacity to meet domestic and export demand.
- Exports constitutes approx. 15% of Sales. Out of this approx. 90% is to USA and balance is to rest of the world.

Contract Manufacturing Deal with Top Marketplace Brand

- Signed agreement to produce private-label personal care products; commercial production to begin post regulatory approval.
- Full capacity operations planned to meet rising domestic and export demand; expected boost in income and PAT.
- Export dispatches resumed after USFDA-related facility upgrades.
- FMCG CDMO constitutes approx. 70% of Sales

Ayuveer Products Launched on Myntra

- Completed onboarding of Ayuveer products on Myntra, expanding e-commerce presence.
- Now present across Amazon, Flipkart, Nykaa, Glowroad, Jiomart, and Myntra.
- Commenced production at new facility with in-house plastic molding for packaging and backward integration.
- Ayuveer constitutes approx. 15% of Sales





Manufacturing Capacity

Machines & Equipments	Capacity
Contra Mixer	2000 kgs
Semi contra mixer	1700 kgs
Semi Contra mixer	1500 kgs
Semi Contra Mixer	1000 kgs
Oral Liquid Tank	1000 litres
Semi Contra Mixer	500 litres
Ointment Mfg Vessel	300 kgs
Tablet Granulation Dept	75000 Tab/Day









Filling & Packaging Capacity

Tube Filling Machine	0.75 Millions Tube/Month
Liquid Filling Machine (8 heads)	0.5 Million Bottles/Month
Cosmetic Filling Machine (2 heads)	0.5 Millions Jar/Bottles/Month
Liquid Filling Machine (6 heads)	0.3 Millions Bottles/Month
Liquid Filling Machine (4 heads)	0.15 Millions Bottles/ Month
Single Head Round Tube Filling Machine	0.1 Million/Month









GLOBAL PRESENCE

"LOCAL TO GLOBAL"

Direct Exports **Via Merchant Exporters**



- Kenya
- Uganda
- Tanzania
- Burundi
- Rwanda
- Morocco
- USA
- Angola
- UAE
- Hong Kong
- UK
- Haiti
- Yemen
- Sudan
- Somalia
- Liberia
- Sieora Leone

BENEFITS OF PARTNERING WITH US



Short Lead Time

With state of the art manufacturing capability we can provide you with a fast turnaround time.



Cost Effective Prices

We offer one of the best prices in the manufacturing industry.



Documents Support

We assist in organizing the necessary documentation for your product registration & quality certification.



Flexible MOQ

Our negotiable MOQ is as Low as 1000 Pcs



SKINCARE

FACEWASH:
- ORANGE FACEWASH
- AYUVEER FACEWASH
- COFFEE FOAMING
- SALICYLIC ACID + TEA TREE
- BERRYBLAST FACEWASH
- VITAMIN C FACEWASH

FACE MASK :
- MOROCCAN RED CLAY MASK
- FRENCH GREEN CLAY MASK

FACE SERUM :
- NIACINAMIDE 10% + VITAMIN C 2%
- NIACINAMIDE 10% + SALICYLIC ACID 2%

LIP BALM :
- WATERMELON
- CHOCOLATE & ALMOND
- ORANGE BLOSSOM
- VANILLA
- GHEE

CREAM:
- DAY
- NIGHT
- GOLD FACIAL

SCRUBS:
- APRICOT
- COFFEE

MEN'S CARE:
- BEARD OIL

HAIR CARE



SHAMPOO:

- SHIKAKAI
- AMLA & BHRINGRAJ
- HENNA & TULSI
- GOAT MILK WITH PROTEIN
- BLUEBERRY & TEA TREE
- JOJOBA & GREEN COFFEE
- DAILY CARE
- GREEN APPLE

HAIROIL:

- AYUVEER
- AMLA
- BHRINGRAJ
- ALMOND
- COOL

CONDITIONER:

- BLUEBERRY & TEA TREE
- GOAT MILK WITH PROTEIN
- SOYA PROTEIN
- JOJOBA & GREEN COFFEE
- DAILY CARE
- GREEN APPLE

HAIR SERUM:

- HAIR SERUM

BODY CARE



BODY WASH:

- LAVENDER & YLANG YLANG
- LEMONGRASS & ORANGE
- COFFEE
- TEA TREE
- BERRYBLAST
- AQUA

LOTION:

- PEACH AVOCADO
- ALMOND & SAFFRON
- VANILLA CINNAMON
- GREEN TEA
- OATMEAL & COCONUT
- LAVENDER & MINT
- COFFEE

BATHING SALT:

- LAVENDER
- LEMONGRASS
- TEA TREE
- COFFEE
- ROSE
- BLUE LAGOON
- MINT

HAND WASH:

- ORANGE & LEMONGRASS
- WHITE ROSE



ORAL CARE

TOOTHPASTE:

- HERBAL
- RED GEL
- WHITE
- CLEAR GEL
- KIDS TOOTHPASTE
- SENSITIVE
- CHARCOAL TOOTHPASTE

MOUTH WASH:

- HERBAL
- AQUA

HEALTH CARE

SYRUP:

- VERDUSOL SYRUP



TABLETS:

- ACIDEN V
- LIVITON V
- KESH V
- DIAB V
- V KOF
- FLATREX V
- CONSTI V
- CALCI V
- V TON
- V RELIEF
- SHARP V
- PSORA V
- PILO V
- MALTREX V

PAIN RELIEVING OIL:

- PAIN RELIEF OIL

Veerhealth Care Ltd. specializes in manufacturing of Pure Vegetarian toothpaste.

VeerHealth Care Ltd.

KIDS RANGE

TOOTHPASTE

- ORANGE BLOSSOM
- ICY WATERMELON
- CHOCOLATE BROWNIE
- FRUIT PUNCH
- BLUEBERRY
- MARSHMELLOW
- NATURAL STRWABERRY





- SHAMPOO
- BODYWASH
- LOTION
- DIAPER RASH CREAM
- MASSAGE OIL

MICROBIOME

- BALANCING TONER
- CLEANSER
- HYDRABOOST GEL



SUNSCREEN

- TINTED
- BIPHASIC SUNSCREEN
- MINERAL SUNSTICK
- ANHYDROUS SUNSCREEN
- TRANSPARENT
- SOOTHE ME BALM (POST)





Body Wash

- AHA BODYWASH
- BHA BODYWASH
- HYDRATING BODYWASH

WASABI

- SOOTHING GEL SERUM
- SKIN TIGHTENING TONER
- WONDER LIFT CREAM



VeerHealth Care Ltd.

PURPLE TOOTH SERUM



FACE GEL

- ROSE CRYSTAL GEL
- CUCUMBER GEL





LIP CARE

- LIP SERUM
- LIP OIL
- LIP GLOWY BALM
- LIP SLEEPING MASK

SERUMS

- HYDRATING FACE SERUM
- BIPHASIC MULTI DELIVERY SERUM
- SILKY HYDRATING SERUM
- ANTI PIGMENTATION SERUM
- UNDER EYE REPAIR SERUM



VeerHealth Care Ltd.

MOISTURIZER

- MATTIFYING MOISTURIZER
- HYDRATING MOISTURIZER



MELT AWAY CLEANSING GEL



CLEANSING GEL

MELT AWAY CLEANSING BALM





SOFT BODY CREAM

VeerHealth Care Ltd.

VEER PLAST

Seeing the future growth and to be cost effective the Company has planned and expanded having started a new division **VEER PLAST** as a backward integration model, where in company has blow molding and injection molding machines. Also, to compliment the export in oral care segment the company has invested in a brush tufting(automatic and semi-automatic) and trimming line.



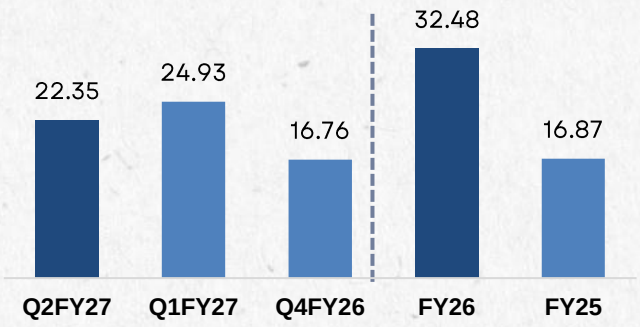




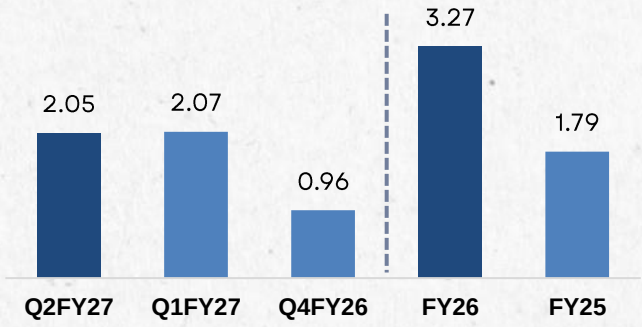
FINANCIAL OVERVIEW

(Amount in Crores)

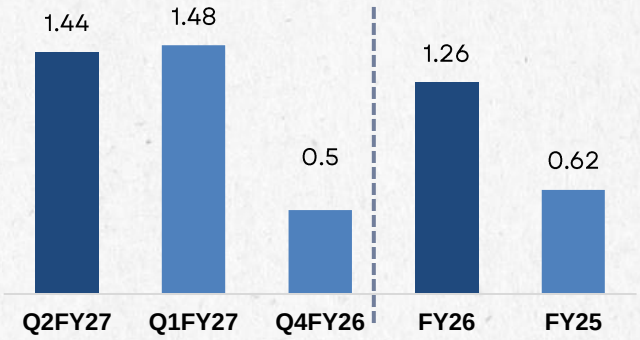
Revenue From Operations



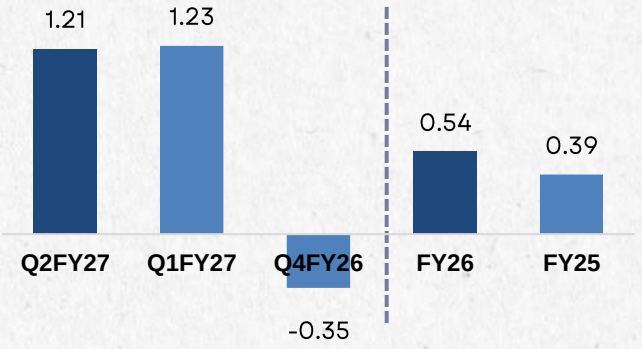
EBITDA



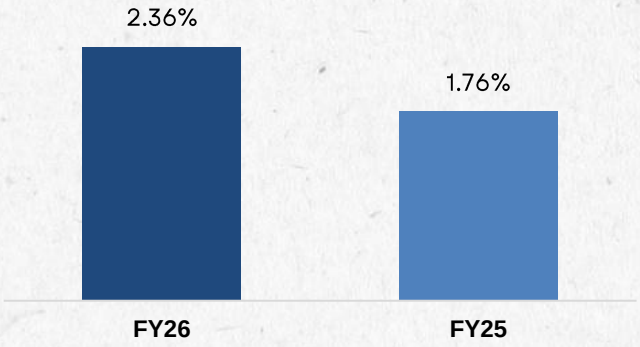
PBT



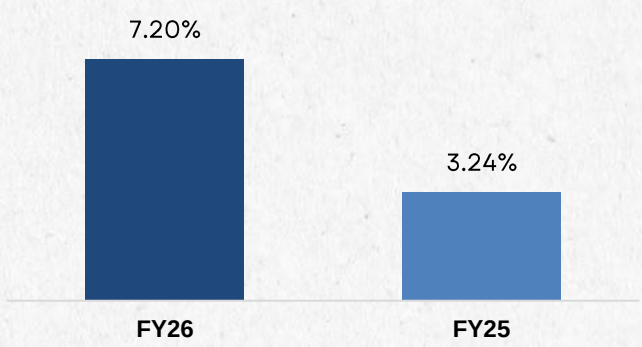
Profit After Tax



ROE



ROCE



Profit & Loss Statement

(Amount in Crores)

Particulars	Q2 FY 27	Q1 FY 27	Q-o-Q (%)	Q2 FY 26	Y-o-Y (%)	FY 25-26	FY 24-25	Y-o-Y (%)
Revenue from Operations	22.35	24.93		3.98		32.48	16.87	
Other Income	0.19	0.16		0.23		0.81	1.02	
Total Income	22.54	25.09	*-10.16%*	4.21	*435.39%*	33.29	17.89	*86.08%*
Raw Material Costs	17.19	20.36		2.06		24.15	11.40	
Employee Costs	0.76	0.66		0.36		1.71	1.58	
Other Expenses	2.54	2.00		1.03		4.16	3.12	
Total Expenditure	20.49	23.02		3.45		30.02	16.10	
EBITDA	2.05	2.07	*-0.97%*	0.76	*169.74%*	3.27	1.79	*82.68%*
Finance Costs	0.20	0.23		0.10		0.41	0.26	
Exceptional Items	0.00	0.00		0.00		0.31	0.00	
Depreciation	0.41	0.36		0.32		1.29	0.91	
PBT	1.44	1.48	-2.70%	0.34	323.53%	1.26	0.62	*103.23%*
Tax	0.23	0.25		0.09		0.72	0.23	
PAT	1.21	1.23	*-1.63%*	0.25	*384.00%*	0.54	0.39	*38.46%*
Total Comprehensive Income	1.21	1.23		0.25		*0.54*	0.39	

Note : Orders Announced till now in FY27: ₹3,144.81 Lakhs

BALANCE SHEET

(Amount in Crores)

Particulars	FY 25-26	FY 24-25	Y-o-Y (%)
Equity and Liabilities			
Equity	20.00	20.00	
Reserves	2.92	2.22	
Net Worth	22.92	22.22	*3.17%*
Non Current Liabilities			
Long Term Borrowings	3.78	4.20	
Trade Payables	0.00	0.00	
Long Term Provision	0.09	0.19	
Deferred Tax Liabilities (net)	1.37	0.87	
Other Non Current Liabilities	2.57	2.73	
Total Non Current Liabilities	7.81	7.99	*-2.25%*
Current Liabilities			
Short Term Borrowings	0.80	0.71	
Trade Payables	12.12	2.62	
Other Current Liabilities	0.26	0.08	
Short Term Provision	0.26	0.15	
Total Current Liabilities	13.44	3.56	*277.76%*
Total Equity & Liabilities	44.17	33.77	*30.81%*
Assets			
Non Current Assets			
Fixed Assets	23.43	19.87	
Other Non Current Financial Assets	1.94	2.26	
Other Non Current Assets	0.32	2.99	
Trade Receivables	0.00	0.00	
Total Non Current Assets	25.69	25.12	*2.29%*
Current Assets			
Inventories	4.45	2.44	
Trade Receivables	9.74	0.98	
Cash and cash equivalents	0.46	1.16	
Other Current Financial Assets	1.88	2.35	
Other Current Assets	1.95	1.72	
Total Current Assets	18.48	8.65	*113.56%*
Total Assets	44.17	33.77	*30.81%*

BALANCE SHEET SNAPSHOT

(Amount in Crores)

BALANCE SHEET NOTE | AS AT 30 SEPTEMBER 2026

₹20 crore

Equity share capital

₹10.42 crore

Other equity

2 crore

Number of equity shares

₹15.21

Book value per share

Profit & Loss Statement- Projection

(Amount in Crores)

Particulars	FY 26-27	FY 27-28
Net Sales	102.98	152.47
Other Income	1.72	3.49
Total Income	104.7	155.96
Direct Cost & Other Expenses	94.23	139.45
EBITDA	10.47	16.51
EBITDA Margin (%)	*10.00*	*10.59%*
Interest	1.59	2.45
Depreciation	2.47	2.77
PBT	6.41	11.29
PBT Margin (%)	*6.12%*	*7.24%*
Tax	1.25	2.11
PAT	5.16	9.18
PAT Margin (%)	*4.93%*	*5.89%*

Note- Onboarded a Leading FMCG company in the 'personal and household care' segment. This company is part of a 125 year old prominent Business Group. Recently added a Company having an Indo-Canadian JV for Supply of Oral Care Products which is one of the world's largest suppliers of luxury amenities, serving 15,000+ hotels and 20+ airlines across 70+ countries and 45+ brands. To achieve in 3 years ₹300 crores in Revenues and ₹30 crores in PAT

Let's Work Together

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