10 November 2026

To The Manager Listing Department **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	To The Manager Listing Department **National Stock Exchange of India Limited** Exchange Plaza, C-1. Block G, Bandra - Kurla Complex, Bandra (East) Mumbai - 400 051
SCRIP CODE: 500034	**SCRIP CODE: BAJFINANCE – EQ**

Dear Sirs/Madam,

Sub: Preferential Issue of warrants ("Warrants") convertible into equivalent equity shares of face value ₹ 1 each (the "Equity Shares") by Bajaj Finance Limited (the "Company") to Bajaj Finserv Limited, Promoter and holding company (the "Promoter") under the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") (the "Issue")

This is in furtherance to our earlier intimation dated 10 November 2026 in respect of issue price of warrants to be allotted to Promoter on preferential basis.

We wish to inform you that the PI 2026- Allotment Committee duly constituted by the Board of Directors of the Company ("Committee") has at its meeting held today i.e., 10 November 2026, approved the allotment of 5,74,25,740 Warrants to the Promoter at the Issue price of Rs. 1,010 per Warrant convertible into equivalent number of Equity Shares of face value of Re. 1 each, pursuant to the Issue.

The requisite disclosure, pursuant to Part A Para A of Schedule III read with Regulation 30, of the SEBI Listing Regulations and in terms of SEBI circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure 'A'.**

The meeting of the Committee commenced at 11:45 hours and concluded at 12:00 hours.

Thanking you,
Yours faithfully,
For **BAJAJ FINANCE LIMITED**

R VIJAY
Digitally signed by R VIJAY
Date: 2026.11.10 12:08:55 +05'30'

R. VIJAY
COMPANY SECRETARY
Email ID: investor.service@bajajfinserv.in
Encl.: As above

Annexure – A

Disclosure pursuant to Part A Para A of Schedule III read with Regulation 30 of the SEBI Listing Regulation, 2015 and SEBI circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

<table>
<tr><th>Sr. No.</th><th>Disclosure Requirement</th><th colspan="4">Details</th></tr>
<tr><td>1</td><td>Type of securities proposed to be issued</td><td colspan="4">Warrants convertible into equivalent number of Equity Shares of face value of Re. 1 each</td></tr>
<tr><td>2</td><td>Type of issuance</td><td colspan="4">Preferential Allotment</td></tr>
<tr><td>3</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued</td><td colspan="4">5,74,25,740 Warrants convertible into equivalent number of Equity Shares of face value of Re. 1 each, allotted at issue price of Rs. 1,010 per warrant.</td></tr>
<tr><td>4.</td><td>Name of the investors</td><td colspan="4">Bajaj Finserv Limited ("Allottee"), Promoter and Holding company</td></tr>
<tr><td rowspan="4">5.</td><td>Post allotment of securities</td><td colspan="4"></td></tr>
<tr><td>a. outcome of the subscription</td><td colspan="4">Details of shareholding of Bajaj Finserv Limited in the Company is as under:</td></tr>
<tr><td></td><td colspan="2">Pre-preferential allotment</td><td colspan="2">Post-Preferential Issue Shareholding (after allotment of Warrants and their full conversion into Equity Shares and ESOPs) - Diluted</td></tr>
<tr><td></td><td>No. of Equity Shares</td><td>%</td><td>No. of Equity Shares</td><td>%</td></tr>
<tr><td></td><td>3,19,36,61,300</td><td>51.30</td><td>3,25,10,87,040</td><td>51.23</td></tr>
<tr><td></td><td>b. issue price/allotted price (in case of convertible)</td><td colspan="4">Rs. 1,010 per warrant</td></tr>
<tr><td></td><td>c. number of investors</td><td colspan="4">1 (One)</td></tr>
<tr><td>6.</td><td>In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</td><td colspan="4">(a) Each of the warrants are convertible into equivalent number of Equity Shares which are pari- passu with the fully paid-up equity shares of the Company.

(b) On issue, a minimum of 25% of the consideration shall be payable on the date of allotment and balance 75% shall be payable at the time of allotment of Equity Shares pursuant to the exercise of options against the warrants, in accordance with the SEBI ICDR Regulations.</td></tr>
</table>

Sr. No.	Disclosure Requirement	Details
		(c) In the event that the Allottee does not exercise the option for Equity Shares against any of the warrants within a period of eighteen months from the date of allotment of such warrants or such other period permitted under the SEBI ICDR Regulations, the consideration amount payable shall stand forfeited by the Company.