INNOVISION

Date: 13.08.2026

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Symbol: INNOVISION

To,
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 544732

Subject: Announcement under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press Release with reference to the Unaudited financial results (standalone and consolidated) of the company for the quarter ended June 30, 2026.

The aforesaid Press Release is also being uploaded on the website of the Company at www.innovision.co.in

You are requested to kindly take the above information on your record.

Thanking You,

For Innovision Limited

JYOTI SACHDEVA

Digitally signed by JYOTI SACHDEVA
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Jyoti Sachdeva
Company Secretary & Compliance Officer
M. No- A22176

Innovision Limited Reports Q1 FY27 Total Income of ₹263.82 Cr, Up 18.29% YoY; Reports EBITDA Loss of ₹10.08 Cr and PAT Loss of ₹7.36 Cr; Toll Orderbook Crosses ₹1,214 Cr

New Delhi, India, 13th August, 2026 - Innovision Limited, an integrated infrastructure and services platform **with operations spanning Toll Plaza Management, Manpower & Security Services, and Skill Development Training, yesterday announced its financial results for Q1 FY27.**

The Company reported Total Income of ₹263.82 Cr for Q1 FY27, marking an 18.29% YoY growth from ₹223.03 Cr in Q1 FY26. **EBITDA stood at negative ₹10.08 Cr** against ₹16.02 Cr in Q1 FY26, while **Profit After Tax stood at negative ₹7.36 Cr** against ₹12.39 Cr in Q1 FY26.

On the operational front, the Company's Toll Plaza Management vertical, its core, asset-light business operating under NHAI user fee collection agency contracts continued to scale during the quarter. **Innovision is currently operating 30 toll plazas under NHAI, with a secured orderbook exceeding ₹1,214 Cr for FY27 across this vertical.**

Key financial highlights (Consolidated Basis):

Particulars (₹ Cr)	Q1 FY27	Q1 FY26	Y-o-Y Change
Total Income	**263.82**	223.03	↑ 18.29%
EBITDA	**(10.08)**	16.02	↓ (162.89%)
EBITDA Margins (%)	**(3.82%)**	7.18%	↓ (1,100.36) BPS
PAT	**(7.36)**	12.39	↓ (159.38%)
PAT Margins (%)	**(2.79%)**	5.55%	↓ (834.19) BPS

Management Commentary:

Lt. Col. Randeep Hundal, Chairman & Managing Director of Innovision Limited, commented, "**In Q1 FY27, our Total Income grew 18.29% year-on-year to ₹263.82 Cr**, reflecting continued scale-up across our business verticals. However, our **EBITDA and PAT for the quarter were impacted, coming in at ₹(10.08) Cr and ₹(7.36) Cr respectively**, against ₹16.02 Cr and ₹12.39 Cr in Q1 FY26.

Toll Plaza Management remains the core of our growth strategy, contributing over half of our revenue on an asset light business model with NHAI as the counterparty authority. During the quarter, we **expanded our footprint to 30 toll plazas**, and our **secured orderbook for this vertical now stands at over ₹1,214 Cr for FY27**, giving us strong revenue visibility as we scale further.

Our **Q1 FY27 performance was impacted by a combination of external factors affecting the Toll Management vertical**. Geopolitical developments during the quarter disrupted global supply chains and elevated fuel prices, which, together with higher operating costs, moderated commercial vehicle movement and affected traffic volumes and profitability at certain toll collection projects during the quarter. Separately, the Government's advisory related to fuel conservation, work-from-home practices, and reduced non-essential travel led to a temporary decline in vehicular movement, particularly commercial traffic, at certain toll plazas. Toll collections at select project locations were also affected by route diversions and security arrangements that reduced heavy commercial vehicle traffic during the period. These factors were beyond the Company's control, and **Innovision continued to discharge all contractual obligations and maintained uninterrupted toll operations throughout the quarter**.

Beyond Toll Management, our **Manpower & Security Services vertical continues to serve a diversified client base** across healthcare, logistics, BFSI, and government sectors, while our **Skill Development vertical remains anchored in government-linked programs under NSDC and MSDE**.

We remain confident in the underlying strength of our order book and business model, and expect these temporary headwinds to normalize going forward as we continue to focus on converting our secured pipeline into sustained execution across verticals."

About Innovision Limited:

Innovision Limited is an integrated services company offering solutions across manpower outsourcing, toll management, and skills management.

With a diversified service portfolio and strong execution capabilities, Innovision continues to strengthen its presence across infrastructure and capitalize on opportunities across infrastructure and technology-enabled service segments in India.

Disclaimer

Certain statements contained in this press release may constitute forward-looking statements, which are not historical facts and are made within the meaning of applicable securities laws and regulations. These statements are based on management's current expectations, assumptions and projections regarding future events and are subject to various risks, uncertainties and other factors, including, but not limited to, government actions, local developments, technological risks and other factors, many of which are beyond the Company's control. Actual results may differ materially from those expressed or implied in such statements. Investors are advised not to place undue reliance on these forward-looking statements. Except as required under applicable law, including the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company undertakes no obligation to publicly update or revise any forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact

Investor Relations Advisors	
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