Simplex Castings Ltd.

[An MSME Unit (Small), Reg. No. UDYAM-CG-05-0000018]

Registered Office : 32, Shivnath Complex G.E.Road, Supela Bhilai – 490023 (C.G.) India

Phone : +91-788-2290484/85 Fax : +91-788-2285664

E-Mail : CFO@simplexcastings.com Website : www.simplexcastings.com

CIN:L27320CT1980PLC019535 **GSTIN: 22AABCS4650E1ZT**

The Cast Master

NABL Approved Laboratory for Chemical & Physical

ISO 9001:2015 & ISO 14001:2015 Certified Company

Complete Machining (with CNC) & Equipment / Fabrication Solution

Date: 12.11.2026

To,
The Manager
Department of Corporate Services
BSE Limited
PJ Towers, Dalal Street
Mumbai-400001

Scrip Code: 513472 / ISIN: INE658D01029

Subject: Outcome of the Circular Resolution passed by the Board of Directors of the Company for allotment of 10,53,312 Equity Shares and 7,26,809 Warrants convertible into Equity Shares.

Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir(s)/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations'') and pursuant to members approval obtained at the Extra-Ordinary General Meeting held on October 15, 2026 by means of Special Resolution and 'In-Principal Approval' obtained from the BSE on November 03, 2026, the Board of Directors of the company approved the following business:

1. Allotment of **10,53,312 (Ten Lakhs Fifty-Three Thousand Three Hundred and Twelve)** equity shares having a face value of Rs. 2/- (Rupees Two Only) each at a price of Rs. **105/- (Rupees One Hundred and Five Only)** per share aggregating to **Rs. 11,05,97,760/- (Rupees Eleven Crores Five Lakhs Ninety-Seven Thousand Seven Hundred and Sixty Only)** on preferential basis to the persons/entities belonging to Non-Promoter Category ("Allottees") as per the list enclosed marked as **Annexure I.** Equity shares allotted on the preferential allotment basis shall rank pari-passu with the existing equity shares of the Company in all respects.

   The Equity shares allotted on preferential basis shall be locked-in for specified period in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. The above information is also being made available on the website of the Company at https://www.simplexcastings.com/

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2. Allotment of 7,26,809 (Seven Lakhs Twenty-Six Thousand Eight Hundred and Nine) warrants at a price of Rs. 105/-(Rupees One Hundred and Five Only) (including the Warrant Subscription Price of Rs. 26.25/- (Rupees Twenty-Six and Twenty-Five paisa Only) and the warrant exercise price of Rs. 78.75/- (Rupees Seventy-Eight and Seventy-Five paisa Only) each ("Warrant Issue Price"), aggregating upto *Rs. 7,63,14,945/- (Rupees* Seven Crores Sixty-Three Lakhs Fourteen Thousand Nine Hundred and Forty-Five Only) ("Total Issue Size") on preferential basis to the persons/entities belonging to Non-Promoter Category ("Allottees") as per the list enclosed marked as **Annexure II.**

We would like to inform that the company has received an amount aggregating to Rs. Rs.1,90,78,736.25/- (Rupees One Crore Ninety Lakhs Seventy-Eight Thousand Seven Hundred and Thirty-Six and Twenty-Five paisa Only) only at the rate of Rs. 26.25/- (Rupees Twenty-Six and Twenty-five Paisa Only) per warrant, being 25% of the issue price per warrant as upfront payment ("Warrant Subscription Price") from 13 allottees.

Each warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of the Company having a face value of Rs. 2/- (Rupees Two Only) each in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs. 78.75/- (Rupees Seventy-Eight and Seventy-Five Paisa Only) per warrant ("Warrant Exercise Price"), being 75% of the issue price per warrant from the Allottees pursuant to exercise of conversion option against each such warrant, within 18 months from the date of allotment of warrants

The warrants allotted on preferential basis shall be locked-in for specified period in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. The above information is also being made available on the website of the Company at https://www.simplexcastings.com/

There is no change in the Capital due to allotment of Share Warrants.

The details pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025- CFD-POD2/I/3762/2026 dated January 30, 2026, as amended from time to time ("SEBI Circulars") are provided in **Annexure – III and IV**.

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We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations.

Thanking You,

Yours faithfully,

For, Simplex Castings Limited

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Sangeeta K Shah
Managing Director
DIN: 05322039

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ANNEXURE 'I': LIST OF EQUITY SHARES ALLOTTED

Sr. no.	Name of the allottees	Category	No. of shares (up to)	CONSIDERATION (Amount in Rs.)
1.	DEEPTI CHHAJER	Non-Promoter	32400	3402000
2.	VISHAL GUPTA	Non-Promoter	74476	7819980
3.	PRASANNA SHARAD SHAH	Non-Promoter	20000	2100000
4.	ADITYA BAWARI	Non-Promoter	27000	2835000
5.	DIVYA ABHINAV DAGA	Non-Promoter	33333	3499965
6.	SHASHIKANT RATHI	Non-Promoter	23809	2499945
7.	VENKTESH INVESTMENT AND TRADING COMPANY PRIVATE LIMITED	Non-Promoter	154285	16199925
8.	BIREN NAVINCHANDRA VAKIL	Non-Promoter	20000	2100000
9.	GAUTAM NOWLAKHA	Non-Promoter	20000	2100000
10.	LAXMICHAND KUNVERJI KENIA	Non-Promoter	20000	2100000
11.	SAMRIDDHI SANKALP VENTURES	Non-Promoter	20000	2100000
12.	SAINT CAPITAL FUND	Non-Promoter	77142	8099910
13.	HIMALAY PRAKASH BHATIA	Non-Promoter	19285	2024925
14.	SERENE ALPHA CAPITAL FUND 1	Non-Promoter	125000	13125000
15.	SAMEER CHANDRAKANT THACKER	Non-Promoter	20000	2100000
16.	AMIT SHANTILAL JAIN	Non-Promoter	19440	2041200
17.	SHRIKARI FINANCIAL SERVICES PRIVATE LIMITED	Non-Promoter	38571	4049955
18.	NABS EQUITY	Non-Promoter	308571	32399955
	Total		**1053312**	**110597760**

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ANNEXURE II: LIST OF WARRANTS ALLOTTED

Sr. No.	Name of the Share Warrant Allottees	Category (Promoter/Non-promoter)	No. of Share Warrants	Outcome of the subscription / Investment amount (INR)
1)	BHAVNA GHAI	Non-Promoter	20000	525000
2)	SWAMI NIRMAN PRIVATE LIMITED	Non-Promoter	40000	1050000
3)	SNEHA MANTRI	Non-Promoter	70000	1837500
4)	GUNINA REALHOLDINGS LLP	Non-Promoter	70000	1837500
5)	PRACHI GAGGAR	Non-Promoter	70000	1837500
6)	BISWAJIT JENA	Non-Promoter	19000	498750
7)	VINIT MUKESH MEHTA	Non-Promoter	70000	1837500
8)	SHASHIKANT RATHI	Non-Promoter	23809	624986.25
9)	SORBHI CONSULTANTS AND REALTORS PRIVATE LIMITED	Non-Promoter	35000	918750
10)	JITHU VISWANATH	Non-Promoter	19000	498750
11)	DIPALI DEVANG SHETH	Non-Promoter	105000	2756250
12)	LAXMICHAND KUNVERJI KENIA	Non-Promoter	60000	1575000
13)	SERENE ALPHA CAPITAL FUND 1	Non-Promoter	125000	3281250
TOTAL			**726809**	**19078736.25**

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ANNEXURE III

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 on allotment of Equity Shares

Sr. No.	Particulars	Details
1.	Types of securities proposed to be Issued	Equity shares issued on Preferential basis
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment of Equity shares in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder.
3.	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Allotment of **10,53,312 (Ten Lakhs Fifty Three Thousand Three Hundred and Twelve)** Equity shares of face value of Rs.2/- each fully paid at a issue price of Rs. 105/- (Rupees One Hundred Five only) including premium of Rs. 103/- (Rupees One Hundred Three only) per equity share
4.	Additional details i. Names of the investors ii. No. of Investors In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	 As per **Annexure I** 18 NA

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ANNEXURE -IV

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 on allotment of warrants

Sr. No.	Particulars	Details
1.	Types of securities proposed to be Issued	Warrants issued on Preferential basis
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment of warrants in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder.
3.	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Allotment of 7,26,809 Warrants at an Issue price of Rs. 105/- per Warrant, on receipt of amount at the rate of Rs. 26.25/- per Warrant (25% of total consideration)
4.	Additional details iii. Names of the investors iv. No. of Investors In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	 As per **Annexure II** 13 Each Warrant would be convertible into, or exchangeable, at an option of Proposed Allottee(s), within a maximum period of 18 months from the date of allotment of Warrants into equivalent number of fully paid-up equity share of face value of Rs. 2/- each of the Company. An amount equivalent to at least 25% of the warrant issue price shall be payable upfront along with the application and the balance 75% shall be payable by the Proposed Allottee(s) on the exercise of option of conversion of the warrant(s). The number of equity shares to be allotted on exercise of the warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.

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		In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.

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