**RAS RESORTS &
APART HOTELS LTD.**

Registered Office:
Rosewood Chambers,
99/C, Tulsiwadi,
Tardeo, Mumbai-400 034. India
Tel. : 4321 6600
Fax : 2352 6325
Email : mumbaioffice@rasresorts.com
CIN : L45200MH1985PLC035044

August 08, 2026

The General Manager
DCS – CRD
THE BOMBAY STOCK EXCHANGE, MUMBAI
PhirozeJeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Scrip Code: 507966

Sirs,

We have to inform you that at the Board Meeting held on August 08, 2026 at 11.19 a.m. and concluded at 11.50 a.m interalia the following business was transacted:

i) Approval of Unaudited Financial Results for the quarter ended 30th June, 2026.
ii) Proposed to convey the 42nd Annual General Meeting on 26th September, 2026.

Enclosures:

1. Un-audited Financial Results for the quarter ended June 30, 2026
2. Limited Review Report for the quarter ended June 30, 2026

Thanking you.

Yours sincerely

For **Ras Resorts & Apart Hotels Ltd**

KOMAL YOGESH BAFNA — Digitally signed by KOMAL YOGESH BAFNA Date: 2026.08.08 11:55:35 +05'30'

Komal Bafna
Company Secretary and Compliance Officer
Mem. No.: A29152

Independent Auditor's Report on Quarterly Unaudited Financial Results of Ras Resorts and Apart Hotels Limited for the quarter ended 30 June 2026 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors,
Ras Resorts and Apart Hotels Limited
Mumbai.

1. We have reviewed the accompanying statement of unaudited financial results of **Ras Resorts and Apart Hotels Limited** ("the Company") for the quarter ended **30th June 2026**, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulation") as amended.

2. The Company's Management is responsible for the preparation of the Statement in Accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "Interim Financial Reporting" (Ind AS 34) as prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant Rules issued thereunder and other accounting principles generally accepted in India and in Compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act 2013 as amended, read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

GA-01 Divya Smruti, Link Road, Opposite Toyota Lakozy Showroom, Malad (W), Mumbai 64.
e-mail : contact@khandelwalandmehta.com
S.L. Khandelwal – 9821245353 ● N.S. Khandelwal – 9870553531
GSTIN : 27AAPFK6261N1ZL

Other Matters

5. Attention is drawn to the fact that the figures for the quarter ended 31 March 2026 as reported in these financial results are the balancing figures between audited figures in respect of the full previous financial year and the published unaudited year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of the previous financial year had only been reviewed and not subjected to audit.

6. The Board of Directors of the Company, in its meeting held on 2nd May 2026, considered the proposal for voluntary delisting of the equity shares of the Company from BSE Limited, in accordance with the applicable provisions of the SEBI (Delisting of Equity Shares) Regulations, 2021, and other applicable laws, and accorded its in-principle approval for the same, subject to receipt of necessary approvals, including approval of shareholders, stock exchange(s), and such other regulatory/ statutory authorities as may be required.

For **Khandelwal & Mehta LLP**
Chartered Accountants
(Firm Regn.no.W100084)

SUNIL
LAKHMICHAND
KHANDELWAL

S.L Khandelwal
(Partner)
Mem. No. 101388

Place: Mumbai
Date: 8th August, 2026
UDIN: 26101388FPOWDI3920

RAS RESORTS AND APART HOTELS LIMITED

Regd. Office : Rosewood Chambers, 99/C, Tulsiwadi, Tardeo, Mumbai - 400 034

CIN No. L45200MH1985PLC035044 , Email ID : mumbaioffice@rasresorts.com, Website : www.rrahl.com

PART- I: UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30TH JUNE,2026

(Rs. in Lakhs)

Sr.	Particulars	Quarter Ended			Year Ended
		30.06.2026 (Unaudited)	31.03.2026 (Audited)	30.06.2025 (Unaudited)	31.03.2026 (Audited)
I	**Income**				
	1) Revenue from operation	357.83	389.65	291.33	1,299.77
	2) Other Operating Income	6.32	4.51	3.73	15.15
	Total Revenue	**364.15**	**394.16**	**295.06**	**1,314.92**
II	**Expenses:**				
	1) Cost of material consumed	4.29	3.20	3.20	18.61
	2) Employee benefit expenses	24.12	27.57	20.39	93.98
	3) Fuel / Power/Light	22.06	14.88	17.64	60.96
	4) Repairs, Maintenance & Renovation	3.71	5.77	3.39	14.61
	5) Finance cost	5.88	8.92	8.89	32.97
	6) Depreciation & Amortisation Expenses	15.62	12.23	13.89	50.90
	7) Management & Catering Services	212.91	245.53	177.55	810.59
	8) Other Expenditure	53.71	64.59	33.99	160.26
	Total Expenses	**342.30**	**382.69**	**278.94**	**1,242.88**
III	**Profit/(Loss) before Tax**	**21.85**	**11.47**	**16.12**	**72.04**
	Less: Tax expense				
	- Current Tax	5.24	-	-	-
	- Deferred Tax	0.55	5.67	3.82	19.60
	- Earlier Years Tax	-	0.03	-	0.03
IV	**Net Profit/(Loss) for the Period after Tax**	**16.06**	**5.77**	**12.30**	**52.41**
	Other Comprehensive Income (Net of Tax)	-	0.42	0.40	5.16
V	**Total Comprehensive Income After Tax**	**16.06**	**6.19**	**12.70**	**57.57**
VI	Paid up Equity Share Capital of Rs.10/- each	396.97	396.97	396.97	396.97
VII	**Basic & Diluted Earning Per Share (Face Value of Rs. 10/- each)**	0.40	0.15	0.31	1.32

Notes

1. The Unaudited Financial Results for the quarter ended June 30, 2026 have been reviwed by the Audit Committee and approved by the Board of Directors in its meeting held on 8th August, 2026 in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirments) Regulations, 2015.
2. The Statutory Auditors have carried out "Limited Review" of the financial results for the quarter ended 30th June, 2026.
3. The figures for the quarter ended March 31, 2026 are derived after taking into account the unaudited financial information for the period of nine months ended December 31, 2025.
4. Figures of the previous quarter have been regrouped, wherever necessary, to conform to the current quarter's presentation.

RAS RESORTS AND APART HOTELS LIMITED

Segment-wise Revenue, Result and Capital Employed for the Quarter ended 30th June 2026

Sr.	Items	Quarter Ended			Year Ended
		30.06.2026 (Unaudited)	31.03.2026 (Audited)	30.06.2025 (Unaudited)	31.03.2026 (Audited)
1	**Segment Revenue**				
	Hoteliering	364.15	394.16	295.06	1,314.92
	Real Estate	-	-	-	-
	Net Income	**364.15**	**394.16**	**295.06**	**1,314.92**
2	**Segment Results**				
	(Profit before tax, interest and unallocable overheads)				
	Hoteliering	27.73	20.39	25.01	105.01
	Real Estate	-	-	-	-
	Total	**27.73**	**20.39**	**25.01**	**105.01**
	Less				
	Interest (Net)	5.88	8.92	8.89	32.97
	Unallocable Overheads	-	-	-	-
	Total Profit before tax	**21.85**	**11.47**	**16.12**	**72.04**
	Less				
	Tax Expenses	5.79	5.70	3.82	19.63
	Total Profit/(Loss)After tax	**16.06**	**5.77**	**12.30**	**52.41**
3	Capital Employed				
	Hoteliering	1,602.70	1,586.41	1,540.59	1,586.41
	Real Estate (Pre-operative stage)	388.49	388.44	388.49	388.44
	Total	**1,991.19**	**1,974.85**	**1,929.08**	**1,974.85**

for RAS RESORTS & APART HOTELS LTD

VISHAMBER SHEWAKRAMANI
Managing Director
DIN 00021163

Place: Mumbai
Date : 08th August, 2026