November 19, 2026

To,
The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001

Ref: Takyon Networks Ltd (Scrip Code: 544471)

ISIN: INE14OX01013

Sub: Subject: Submission of Investor Presentation pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
Ref: Intimation of Earnings/Investor Call dated 16.11.2026.

Dear Sir/Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the **Investor Presentation** on the Unaudited Financial Results of the Company for the half year ended **September 30, 2026**.

The aforesaid presentation is also being uploaded on the website of the Company at **Company Website** https://www.takyon.co.in/.

This is for your kind information and record please.

Thank you.

FOR TAKYON NETWORKS LTD

MANISH KUMAR SHARMA
Digitally signed by MANISH KUMAR SHARMA
Date: 2026.11.19 15:11:59 +05'30'

MANISH KUMAR SHARMA
Managing Director
DIN.: 01397817

Encl: as above

TAKYON NETWORKS® LIMITED
(Formerly known as TAKYON NETWORKS PRIVATE LIMITED)
CIN: L72300UP2015PLC070649
Regd. Office: CP-37, Viraj Khand-4, Gomti Nagar, Lucknow - 226010
Branch Office: 307, DLF Tower- B, Jasola, New Delhi - 110025

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TAKYON NETWORKS

H1FY27 Presentation

THE NEXT LAYER OF DIGITAL INFRASTRUCTURE



TAKYON NETWORKS

Company Overview

Takyon Networks Limited is amongst the leading IT infrastructure solutions and IT consulting companies in India, headquartered in Lucknow with branch operations in Delhi. The Company delivers end to end networking and IT infrastructure solutions to government agencies and corporate enterprises, backed by over a decade of domain expertise and a foundation of integrity, accountability and transparency that has made it a trusted long term technology partner across sectors.



TAKYON NETWORKS

Snapshot of Strength

Design to Deployment, Delivered In House



10+ Years
IT Infrastructure Expertise

150+
Employees

400+
Clients

1,000+
Projects Delivered

30+
OEM Technology Partnerships

₹46.65 Cr
Latest Order Book Position

D/E 0.22
Conservative Debt Profile

CMMI Level 3 Certified

ISO 27001:2012, ISO 200001:2018, ISO 9001:2015 Certified

TAKYON NETWORKS

Takyon's Technology Stack



01 The Network Foundation

- Software Defined Networking
- WAN Infrastructure
- LAN Infrastructure
- Indoor & Outdoor Wi-Fi Deployment
- Point to Point & Point to Multipoint Wireless Networks
- Optical Fiber & UTP Cabling for Voice, Data & Video

02 Digital Perimeter Defense

- Next-Generation Firewalls
- Advanced Threat Protection
- Endpoint Security
- DDoS Mitigation

03 Compute & Storage Core

- Compute
- Virtualization
- Storage

04 Vision & Access Intelligence

- CCTV Surveillance
- ANPR, FRS, RLVD Systems
- Video Analytics
- Access Control Systems
- Full Body Scanners
- Boom Barriers
- Advanced Traffic Management
- Biometric & Retina Based Authentication

05 Workplace Communication Suite

- IP Telephony
- Video Conferencing
- Virtual Classroom Solutions
- Unified Communication Platforms
- Interactive Boards & Displays
- Call Centre Solutions
- Wired & Wireless Conference Room Audio

06 Cloud Delivery Platform

- Platform as a Service (PaaS)
- Software as a Service (SaaS)
- Infrastructure as a Service (IaaS)
- Cloud Security

TAKYON NETWORKS

A Footprint Spanning Every Sector



- Defense
- Media
- Manufacturing
- Health
- Railways
- Public Administration
- Enterprise
- IT & ITes
- Education
- Enterprise & Corporate
- Energy Government
- BFSI
- Hospitality
- Telecom Construction & Infrastructure

TAKYON NETWORKS

A Journey of Consistent Progress

2009
Founded as a partnership in Lucknow, laying the groundwork with core voice, data and networking solutions

2015
Formally incorporated as Takyon Networks Private Limited, marking the shift from operator to organisation

2018 to 2019
·Crossed ₹30 Crore in revenue, validating the scalability of the business model

2021
Revenue touched ₹50 Crore, doubling growth in under three years

2022
Recognised as Partner of the Year, Government by Palo Alto Networks, cementing Takyon's position as a trusted name in cybersecurity

2023
Achieved ISO 27001:2012, ISO 20000-1:2018, ISO 9001:2015 and CMMI Maturity Level 3 certifications in a single year, a rare feat of process maturity

2024
Converted into a public limited company as Takyon Networks Limited, stepping onto a bigger stage

2025
Reaffirmed ISO certification, sustaining the standards built over a decade

2026
Earned the Rising Star Partner award at the Ivanti Channel Partner Event in Vietnam, extending recognition onto the global stage

TAKYON NETWORKS

Built on Strategic OEM Partnerships



Adobe, APC, Arista, Array Technologies, Bosch, Check Point, Google Cloud, CommScope, CP Plus, CrowdStrike, CtrlS, Dell EMC, Delta, D-Link, Eaton, Ivanti, Fortinet, HikVision, Hitachi Data Systems, Honeywell, Hewlett Packard Enterprise, HEAL, LG, Poly, Microsoft, Molex, NetApp, Netrack, Newgen, Palo Alto Networks, Samsung, Sony, Sophos, SyRotech, Trend Micro, VMware, Radware, Red Hat, Rittal, Ruckus

TAKYON NETWORKS

IT Infrastructure: Global and India Outlook

Takyon's core service lines sit inside markets built for sustained, multi year growth

Scale of the Opportunity

$88.96
Bn Global IT Infrastructure Market by 2030, 7.7% CAGR from $66.04 Bn in 2026

$133.07 Bn
India Digital Infrastructure Market by 2035, 22.40% CAGR from $17.63 Bn in 2025, nearly 3x the global pace

Source: *IT Networks Global Market Report 2026, ResearchAndMarkets; India Digital Infrastructure Market, Expert Market Research*

Key Growth Drivers

Enterprise Digitisation
Cloud migration pushing enterprises to rebuild core IT infrastructure, not patch legacy systems

Cybersecurity First Infrastructure
Security now built into IT infrastructure at design stage, expanding scope of every order

Hybrid Cloud Shift
Telecom and enterprises moving to hybrid cloud at scale, driving recurring integration demand

5G and Connectivity Rollout
National connectivity expansion driving sustained multi year network demand

TAKYON NETWORKS

Data Centers:

Global and India Outlook

The infrastructure layer behind India's AI and cloud buildout, and where Takyon already delivers

Scale of the Opportunity

$1,336.55 Bn

Global Data Center Solutions Market by 2031, 20.1% CAGR from $535.45 Bn in 2026

6 GW

India Data Centre Capacity by 2029, up from 1.6 GW in mid 2026, nearly 4x expansion in under 3 years

Source: *Data Center Solutions Market Report, MarketsandMarkets, September 2026; India Data Centre H1 2026 Mid Year Report, Communications Today*

Key Growth Drivers

AI Led Demand Surge

H1 2026 absorption reached 101 MW, 20%+ above 3 year average, driven by AI workloads

Hyperscale Commitments

82% of H1 2026 absorption from pre committed hyperscale capacity, $50 Bn+ pledged by global hyperscalers

Policy Support

Union Budget 2026 27's 20 year tax holiday for foreign cloud providers lowering cost of new capacity

Software Driven Growth

Software segment growing at 24.7% CAGR, faster than 20.1% overall market rate

TAKYON NETWORKS

BUILDING SCALE THROUGH STRATEGIC MANDATES

Strategic wins across institutional, railway, defence and enterprise infrastructure demonstrate Takyon's execution capabilities and expanding technology footprint.



TAKYON NETWORKS

CONNECTED ACROSS INDIA

Building a growing network of presence across key states



TAKYON NETWORKS

Market Opportunity: The India Growth Story

India's IT infrastructure landscape is undergoing a structural shift, from policy support and rising security spending to record data center investment, positioning integrated solution providers like Takyon at the center of this growth.

Digital Infrastructure Now Critical National Infrastructure

India's internet and network infrastructure is now treated as critical, strategic infrastructure, with rising national focus on routing security and resilience.

(**Source:** APNIC 62 Conference, Mumbai, September 2026)

Cybersecurity Spending Accelerating

India's information security spending is set to reach $3.4 billion in 2026, up 11.7% YoY, with security software the fastest growing segment at 12.4%.

(**Source:** Gartner, March 2026)

Data Center Investment at Record Scale

$126 billion in cumulative data center investment through 2025, with the 2026 pipeline projected to exceed $180 billion, backed by up to 20 years of tax exemption under the Draft National Data Centre Policy.

(**Source:** India Data Center Market Report, September 2026)

Domestic Manufacturing Push Strengthening

A successor telecom PLI scheme is being finalised for a Q1 FY28 launch, sharpening focus on domestic component manufacturing and backward integration.

(**Source:** Tele.net, September 2026)

Rural and Government Digitisation Expanding

BharatNet, a $17 billion initiative, is connecting 2.6 lakh Gram Panchayats, while states continue awarding large scale digital governance contracts, including a ₹122 Cr AI enabled platform deal in Odisha.

(**Source:** Tele.net, September 2026)

Enterprise Demand Reshaping Commercial Infrastructure

Enterprise clients now contribute up to 92% of revenue for flexible workspace operators, signalling large corporates and GCCs are driving India's next phase of infrastructure demand.

(**Source:** myHQ Q1 FY27 Report, via Moneycontrol)

TAKYON NETWORKS

Leadership Behind the Growth



MANISH KUMAR SHARMA

Chairman & Managing Director | Promoter

22+ Years of Experience

Business & Finance Leadership | Growth Architect



NEERAJ KUMAR

CEO & Whole-Time Director | Promoter

25+ Years of Experience

Business Development | Strategic Execution



NIKHIL LAXMAN BURAN

Executive Director

23+ Years of Experience

Sales Strategy | Business Growth



PARESH GOYAL

Executive Director

25+ Years of Experience

Digital Transformation | Cybersecurity



ASHWANI JAISWAL

Independent Director

11+ Years of Experience

Taxation | Financial Management



SARITA PASWAN

Independent Director

6+ Years of Experience

Secretarial Compliance | Corporate Law



SWATI SINGH

Independent Director

6+ Years of Experience

Secretarial Compliance | Corporate Law

TAKYON NETWORKS

Business Strengths & Strategic Capabilities

Takyon Networks combines technology capabilities, established customer relationships and an asset-light operating model to build scalable opportunities across public and enterprise markets.



01
End-to-End Capabilities

IT, networking, cybersecurity, surveillance & ICT solutions



02
OEM Partnerships

Relationships with Juniper, Dell, Sophos & Nokia



03
Diversified Client Base

Government, defence, railways, BFSI, education & corporate



04
Asset-Light Scalability

Flexible operating model supporting efficient expansion



05
Experienced Team & Relationships

Qualified talent backed by established customer relationships



06
Innovation & New Offerings

Expanding technology-enabled services around evolving needs

TAKYON NETWORKS

Profit & Loss Statement

(All figures in ₹ Lakhs)

Particulars	H1FY27	H2FY26	H1FY26
Revenue from Operations	3061.39	2,834.42	4,208.29
Other Income	29.75	118.06	43.78
Total Income	3,091.14	2,952.48	4,252.07
COGS	3150.24	2,138.17	2,674.21
Gross Profit	**(59.10)**	**814.31**	**1,577.86**
Gross Profit Margin%	(1.91)	27.58	37.11
Operating & Other Expenses	735.44	736.43	1,029.66
EBITDA	**(794.54)**	**77.88**	**548.21**
EBITDA %	(25.95)	2.75	12.89
Depreciation & Ammortisation Expenses	7.08	24.07	34.33
Interest Cost	43.80	86.05	104.62
Profit Before Tax	(845.43)	(32.24)	409.26
PBT %	(27.35)	(1.09)	9.62
Total Tax Expense	(0.09)	(13.97)	87.43
Profit After Tax	(845.34)	(18.26)	321.83
PAT %	(27.35)	(0.62)	7.57
Earnings Per Share(₹)	(5.90)	(0.16)	2.25

Balance Sheet

(All figures in ₹ Lakhs)

Particulars	H1FY27	FY26
Equity & Liabilities		
Equity		
Share Capital	1,432.20	1,432.20
Reserves & Surplus	3,157.99	4,003.33
Total Equity	**4,590.19**	**5,435.53**
Non-Current Liabilities		
Long-Term Borrowings	45.00	45.00
Long-Term Provisions	95.24	62.89
Total Non-Current Liabilities	**140.24**	**107.89**
Current Liabilities		
Short-Term Borrowings	954.85	654.85
Trade Payables	733.84	464.63
Other Current Liabilities	211.35	49.38
Short-Term Provisions	12.30	8.01
Total Current Liabilities	**1,912.34**	**1,176.87**
Total Liabilities	**2,052.58**	**1,284.76**
Total Equity & Liabilities	**6,642.78**	**6,720.30**

Particulars	Particulars	FY26
Assets		
Non-Current Assets		
Fixed Assets	159.44	159.16
Non Current Investments	1.00	1.00
Deferred Tax Assets (Net)	74.95	74.85
Other Non-Current Assets	1,766.20	1,665.51
Total Non-Current Assets	**2,001.59**	**1,900.52**
Current Assets		
Inventories	600.67	609.99
Trade Receivables	3,037.82	3,605.60
Cash and Cash Equivalents	20.28	15.40
Short Term Loans and Advances	419.76	281.17
Other Current Assets	562.66	307.63
Total Current Assets	**4,641.19**	**4,819.79**
Total Assets	**6,642.78**	**6,720.30**

Message from the Management

Dear Shareholders,

H1 FY27 presented operational challenges, with extended project timelines, rising input costs and contractual limitations impacting our financial performance. Nevertheless, we remain focused on strengthening our operational capabilities and building a sustainable growth trajectory.

With a current order book of ₹46.65 crore, we have strengthened our business pipeline and established a strong base for the coming quarters. We remain optimistic about the business momentum in H2 FY27 and expect improved performance driven by project execution and operational efficiencies.
Our focus will continue to be on disciplined project selection, timely execution, cost optimisation and strengthening margins, while creating sustainable long-term value for our shareholders.

Manish Sharma
Managing Director
Takyon Networks Limited



THANK YOU

TAKYON NETWORKS

Takyon Networks Limited

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FINPORTAL

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Request Meeting & Investor Kit