KANOHAR ELECTRICALS LIMITED
RITHANI, DELHI ROAD, MEERUT-250 103, U.P. (INDIA)
Ph. : +91-7055901010, +91-121-3500801-05
E-mail : sales@kanohar.com, Info@kanohar.com
Web : www.kanohar.com
CIN : U31909UP1972PLC003635

Date: November 2, 2026

To,

National Stock Exchange of India Ltd.,
Listing Department,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
NSE Scrip Symbol: KANOHAR

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001
BSE Scrip Code: 544911

Subject: Outcome of Board Meeting held on Monday, November 2, 2026

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure requirements) Regulation 2015, we wish to inform you that the Board of Directors of the Kanohar Electricals Limited ("Company") at their meeting held today i.e. Monday, November 2, 2026 at 04.30 P.M. IST inter-alia, considered following matter:

The Board considered and approved the Unaudited Standalone Financial Results of the Company for the quarter and half year ended September 30, 2026, prepared in accordance with the Indian Accounting Standards (Ind AS) prescribed under the Companies (Indian Accounting Standards) Rules, 2015. The Limited Review Report issued by the Statutory Auditors of the Company on the aforesaid financial results was also placed before the Board and taken on record.

A copy of the Financial Results, along with the Limited Review Report, is enclosed.

The meeting of the Board of Directors concluded at 05.00 P.M IST.

Kindly take on record the above disclosures for your further necessary action and acknowledge the receipt.

Thanking you,
Yours faithfully,
FOR KANOHAR ELECTRICALS LIMITED

NEHA Digitally signed by NEHA Date: 2026.11.02 18:23:57 +05'30'

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Neha
Company Secretary & Compliance Officer
Membership Number: A29167

Independent Auditor's Limited Review Report on unaudited financial results of Kanohar Electricals Limited for the quarter and half year ended 30 September 2026 , pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To the Board of Directors of
Kanohar Electricals Limited

1. We have reviewed the accompanying statement of unaudited financial results of Kanohar Electricals Limited which includes Joint Operation namely Kanohar-BCPL JV accounted on proportionate basis **("the Company")** for the quarter and half year ended September 30, 2026 **("the Statement")** attached herewith, being prepared and submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended **("the Listing Regulations")**.

2. This Statement, which is the responsibility of the Company's Management and has been approved by the Board of Directors of the Company, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "Interim Financial Reporting" **("Ind AS 34")**, prescribed under Section 133 of the Companies Act, 2013, as amended (the "Act"), read with relevant Rules issued thereunder and other accounting principles generally accepted in India, read with the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in all material respects in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 as amended read with relevant rules issued thereunder including the amendments thereof and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. The figures for the financial results for corresponding quarter and half year ended September 30, 2025 as reported in the unaudited financial results which have been approved by the Company's Board of Directors, have not been subjected to limited review since the requirement

S S KOTHARI MEHTA & COMPANY ★ Chartered Accountants ★ NEW DELHI

to submit quarterly standalone financials results became applicable from the quarter ended June 30, 2026 pursuant to the listing of the Company's equity shares in September 2026.

6. We did not review the financial results of a Joint Operation included in the financial results of the Company for the quarter and half year ended September 30, 2026, whose financial results include total assets of Rs. 1479.94 Lakhs as at September 30, 2026, total revenue of Rs. Nil and Rs. Nil, total net profit /(loss) after tax of Rs. Nil and Rs Nil and total comprehensive income /(loss) of Rs. Nil and Rs. Nil for the quarter ended September 30, 2026 and for the period from April 01, 2026 to September 30, 2026, respectively and Cash inflows/(outflows) (net) of Rs. Nil for the period from April 01, 2026 to September 30, 2026 as considered in the unaudited financial results as considered in the financial results of the company related to our share which has been audited by other auditor on which unmodified opinion was expressed vide their report dated October 27, 2026.

The auditor's report on the financial results for this joint operation have been furnished to us by the management and our opinion on the financial statement of the company in so far as it relates to the amounts and disclosures included in respect of this joint operation is based solely on the report of such other auditor and the procedure performed by us as stated in paragraph above.

For **S S Kothari Mehta & Company**
Chartered Accountants
Firm Registration No. 022150N

S S KOTHARI MEHTA & COMPANY ★ Chartered Accountants ★ NEW DELHI

Naveen Aggarwal
Partner
Membership No. 094380
UDIN: 26094380RRLCPG8321
Place: New Delhi
Date: November 02, 2026

KANOHAR

KANOHAR ELECTRICALS LIMITED
CIN: U31909UP1972PLC003635
(Regd. Office : Rithani Delhi Road, Meerut, Uttar Pradesh, India, 250103)
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Statement of Unaudited Financial Results for the Quarter and Half Year Ended September 30 2026

(Rs. in Lakhs, except per share data)

S.No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		September 30' 2026	June 30' 2026	September 30' 2025	September 30' 2026	September 30' 2025	March 31' 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I	Revenue from Operations	20,858.68	13,707.74	9,821.34	34,566.42	16,557.84	65,383.84
II	Other Income	260.85	191.86	175.27	452.71	504.67	902.32
III	**Total Income (I+II)**	21,119.53	13,899.60	9,996.61	35,019.13	17,062.51	66,286.16
IV	**Expenses:**						
	Cost of materials consumed	12,149.96	11,233.57	8,709.42	23,383.53	14,524.59	37,137.43
	Purchases of stock-in-trade	1,516.26	1,656.58	913.18	3,172.84	2,088.84	7,510.08
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(2,349.77)	(4,929.86)	(4,036.00)	(7,279.63)	(7,201.55)	(4,685.46)
	Employee benefits expense	1,263.69	974.54	883.06	2,238.23	1,604.27	4,061.00
	Finance costs	271.64	318.56	239.42	590.20	465.78	1,290.60
	Depreciation and amortisation expense	68.88	64.82	77.67	133.70	148.14	297.18
	Other expenses	972.04	897.76	615.64	1,869.80	1,269.00	3,318.96
	Total Expenses (IV)	13,892.70	10,215.97	7,402.39	24,108.67	12,899.07	48,929.79
V	**Profit / (Loss) before tax (III-IV)**	7,226.83	3,683.63	2,594.22	10,910.46	4,163.44	17,356.37
VI	**Tax Expense :**						
	a) Current tax	1,901.75	914.75	656.00	2,816.50	940.00	4,727.00
	b) Income tax relating to earlier years	0.64	-	0.01	0.64	0.01	(323.72)
	c) Deferred tax (net)	(62.47)	34.87	10.94	(27.60)	157.10	(10.59)
	Total Tax Expense (VI)	1,839.92	949.62	666.95	2,789.54	1,097.11	4,392.69
VII	**Profit / (Loss) for the period (V-VI)**	5,386.91	2,734.01	1,927.27	8,120.92	3,066.33	12,963.68
VIII	**Other Comprehensive Income (Net of Tax)**						
	Items that will not be reclassified to Profit or Loss						
	- Remeasurements of net defined benefit liability/(asset)	(3.11)	(0.77)	5.07	(3.88)	10.15	(3.10)
	- Income tax relating to items that will not be reclassified to profit or loss	0.79	0.19	(1.27)	0.98	(2.55)	0.78
	Total Other Comprehensive Income (VIII)	(2.32)	(0.58)	3.80	(2.90)	7.60	(2.32)
IX	**Total Comprehensive Income for the period (VII+VIII)**	5,384.59	2,733.43	1,931.07	8,118.02	3,073.93	12,961.36
X	**Paid-up Equity Share Capital (Face value of Rs. 2/- each)**	1,583.74	1,488.80	1,488.80	1,583.74	1,488.80	1,488.80
XI	**Other Equity excluding Revaluation Reserve**	-			-	-	35,795.15
XII	**Earnings per equity share (Face value of Rs. 2/- each) :**						
	Basic and Diluted (Rs.) [not annualised except for the year ended March 31, 2026]	7.14	3.67	2.59	10.83	4.12	17.41

Place : Meerut
Date : November 02, 2026

KANOHAR ELECTRICALS LTD. MEERUT KANOHAR

By Order of the Board of Directors

(Dinesh Singhal)
Chairman & Managing Director
DIN: 00178786

KANOHAR

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Notes to Financials Results:

1. The Statement of Unaudited Financial Results has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. The Statement of Unaudited Financial Results of Kanohar Electricals Limited ("the Company") for the quarter ended and half year ended September 30, 2026 ("Financial Results") has been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on November 02, 2026. These unaudited financial results have been subjected to limited review by the statutory auditors of the Company and they have issued an unmodified limited review report.

3. The Financial Results for the corresponding quarter and half year ended September 30, 2025 as reported in the above financial results was approved by the board of directors, but have not been subject to review because the requirement to submit quarterly financial results became applicable with the listing of the Company's equity shares starting from the quarter ended June 30,2026. However, the management has exercised necessary due diligence to ensure that the financial results for these periods provide a true & fair view of the Company's affairs.

4. The Company operates in a single reportable segment, i.e. power system, and accordingly, there are no separate reportable segments to be disclosed under Ind AS 108 – 'Operating Segments'.

5. The equity share of the company were listed on the Main Board of BSE Limited (BSE) & National Stock Exchange of India Limited (NSE) on September 16, 2026, pursuant to an Initial Public Offer (IPO) of 1,67,04,750 equity share of face value of Rs. 2 each at a price of Rs. 632 per share, aggregating to Rs. 1,05,574.02 lakhs.
Offer for sale (OFS) amounting to Rs. 75,574.02 lakhs and Fresh Issue amounting to Rs. 30,000.00 lakhs
Subsequent to the completion of IPO, the equity shares of the company were admitted to dealings on the BSE under scrip code: **544911** and on NSE under symbol: **KANOHAR**
The Status of Utilization of IPO proceeds as on September 30, 2026 is as under:

(Rs. In Lakhs)

Sr. No	Item Head	Amount as proposed in the Offer Document	Amount utilized			Unutilized amount *
			As at beginning of the quarter	During the quarter	At the end of the quarter	
1	Issue related expenses	2,532.19	-	-	-	2,532.19
2	Working capital requirements	15,500.00	-	3,846.00	3,846.00	11,654.00
3	General corporate purposes	5,549.51	-	-	-	5,549.51
4	Capital Expenditure including towards development, refurbishment and renovation of Assets	6,418.30	-	10.00	10.00	6,408.30
	Total	**30,000.00**	**-**	**3,856.00**	**3,856.00**	**26,144.00**

* Rs. 23,400.00 Lakhs invested in Fixed Deposit and remaining balance lying in Public Offer and Monitoring Account maintained with Axis Bank.

6. The above results of the company are available on the company's website www.kanohar.com and also on www.bseindia.com and www.nseindia.com.

KANOHAR ELECTRICALS LTD. MEERUT KANOHAR

By Order of the Board of Directors

(Dinesh Singhal)
Chairman & Managing Director
DIN: 00178786

Place : Meerut
Date : November 02, 2026

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Statement of Unaudited Assets and Liabilities as at September 30 2026

(Rs. in Lakhs)

S.No.	Particulars	As at September 30' 2026 (Unaudited)	As at March 31' 2026 (Audited)
I.	**ASSETS**		
(1)	**Non-Current Assets**		
	(a) Property, Plant and Equipment	**3,251.17**	3,075.16
	(b) Capital work-in-progress	**1,614.84**	1,403.54
	(c) Right of use Assets	**-**	-
	(d) Other Intangible Assets	**53.06**	63.85
	(e) Financial Assets		
	- Other financial assets	**3,045.44**	2,549.33
	(f) Income Tax Assets	**4.42**	9.78
	(g) Deferred Tax Assets (Net)	**360.78**	332.20
	(h) Other Non Current Assets	**346.44**	250.25
	Total Non-Current Assets	**8,676.15**	**7,684.11**
(2)	**Current Assets**		
	(a) Inventories	**19,682.06**	11,415.15
	(b) Financial Assets		
	(i) Trade Receivables	**14,156.26**	21,078.43
	(ii) Cash and Cash Equivalents	**2,651.43**	0.20
	(iii) Bank Balance other than Cash and Cash Equivalents	**43,663.71**	9,552.92
	(iv) Loans	**9.87**	8.49
	(v) Other Financial Assets	**11,725.66**	9,588.48
	(c) Other Current Assets	**1,903.43**	2,064.69
	Total Current Assets	**93,792.42**	**53,708.36**
	Total Assets	**1,02,468.57**	**61,392.47**
II.	**EQUITY AND LIABILITIES**		
A.	**Equity**		
	(a) Equity Share Capital	**1,583.74**	1,488.80
	(b) Other Equity	**72,300.16**	35,795.15
	Total Equity	**73,883.90**	**37,283.95**
B.	**Liabilities**		
(1)	**Non-Current Liabilities**		
	(a) Financial Liabilities		
	(i) Borrowings	**1,267.87**	1,443.88
	(ii) Other financial liabilities	**1,170.87**	1,170.87
	(b) Provisions	**45.84**	36.28
	Total Non-Current Liabilities	**2,484.58**	**2,651.03**
(2)	**Current Liabilities**		
	(a) Financial Liabilities		
	(i) Borrowings	**1,540.61**	2,459.99
	(ii) Trade Payables		
	Total outstanding dues of Micro and Small Enterprises	**730.61**	1,271.88
	Total outstanding dues of creditors other than Micro and Small Enterprises	**12,298.57**	8,732.34
	(iii) Other Financial Liabilities	**6,255.70**	2,597.86
	(b) Other Current Liabilities	**4,624.54**	5,121.98
	(c) Provisions	**142.51**	111.54
	(d) Current Tax Liabilities (Net)	**507.55**	1,161.90
	Total Current Liabilities	**26,100.09**	**21,457.49**
	Total Equity and Liabilities	**1,02,468.57**	**61,392.47**

KANOHAR ELECTRICALS LTD. MEERUT

By Order of the Board of Directors

(Dinesh Singhal)
Chairman & Managing Director
DIN: 00178786

Place : Meerut
Date : November 02, 2026

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Unaudited Statement of Cash Flow for the Half Year ended September 30 2026

(Rs. in Lakhs)

S.No.	Particulars	Half Year Ended	
		September 30' 2026 (Unaudited)	September 30' 2025 (Unaudited)
A.	**Cash Flow From Operating Activities**		
	Net Profit before tax	**10,910.46**	4,163.44
	Adjustments for Non Cash and Non Operating Items :		
	Depreciation and amortisation expenses	**133.70**	148.14
	Finance costs	**590.20**	464.78
	Net (Gain) / loss on sale / discard of property, plant and equipment	**(12.81)**	-
	Interest income	**(439.70)**	(468.15)
	Interest on Lease Liability	**-**	1.04
	Provision of expected credit loss and doubtful loans and advances	**307.62**	168.10
	Unrealised foreign exchange (gain) / loss (net)	**(0.19)**	0.15
	Operating Profit before Working Capital Changes	**11,489.28**	**4,477.50**
	Working Capital Adjustments :		
	(Increase)/decrease in Inventories	**(8,266.91)**	(9,360.81)
	(Increase)/decrease in Trade receivables	**6,614.55**	9,697.99
	Increase/(decrease) in Trade payables	**3,025.17**	(290.46)
	(Increase)/decrease in Other financial assets	**(3,558.28)**	(2,209.84)
	(Increase)/decrease in Other current and non-current assets	**(6,817.64)**	(1,676.61)
	Increase/(decrease) in Other financial liabilities	**3,781.35**	117.84
	Increase/(decrease) in Other current liabilities	**(497.44)**	1,140.69
	Increase/(decrease) in Provisions	**36.66**	(23.50)
	Cash generated from Operations before tax	**5,806.74**	**1,872.80**
	Income taxes paid/refund (net)	**(3,466.13)**	(1,560.87)
	Net Cash flows from / (used in) Operating Activities	**2,340.61**	311.93
B.	**Cash Flow From Investing Activities**		
	Payment for purchase of Property Plant and Equipment	**(302.49)**	(185.93)
	Payment for investment in Capital Work in Progress	**(416.68)**	(479.03)
	Proceeds from sale of property, plant and equipment	**16.38**	-
	Investment / Redemption in bank deposits	**(26,298.28)**	327.05
	Loan & Advances received bank/(granted)	**(1.38)**	(1.63)
	Interest received on Fixed Deposits	**439.70**	468.15
	Net Cash flows from / (used in) Investing Activities	**(26,562.75)**	**128.61**
C.	**Cash Flow From Financing Activities**		
	Proceeds from long term borrowings	12.00	20.07
	Repayment of long term borrowings	(77.51)	(74.16)
	Issue of Share Capital	28,481.93	-
	Proceeds/ (Repayment) of short-term borrowings (net)	(1,029.87)	968.53
	Payment of principal portion of lease liabilities	-	(16.96)
	Payment of interest portion of lease liabilities	-	(1.04)
	Finance cost paid	(513.18)	(394.74)
	Net Cash flows from/ (used in) Financing Activities	**26,873.37**	501.70
	Net increase / (decrease) in Cash and Cash Equivalents (A+B+C)	**2,651.23**	942.24
	Opening Balance of Cash and Cash Equivalents	**0.20**	25.56
			-
	Closing Balance of Cash and Cash Equivalents	**2,651.43**	**967.80**

By Order of the Board of Directors

KANOHAR ELECTRICALS LTD. MEERUT KANOHAR

(Dinesh Singhal)
Chairman & Managing Director
DIN: 00178786

Place : Meerut
Date : November 02, 2026