

KD Green Industries Limited
(Formerly known as Manbro Industries Limited)

To
The General Manager (Listing)
Department of Corporate Services
BSE Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Scrip Code: 512595, ISIN: INE348N01042, Symbol: MANBRO

Sub: Outcome of Meeting of Board of Directors pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations")

Ref: Allotment of 4,35,00,000 Equity Shares of face value of ₹1/- pursuant to conversion of 43,50,000 warrants of face value of ₹10/- after taking into account the effect of sub-division of nominal value of equity shares of the company from 1 Equity Share of ₹10/- each to 10 Equity Shares of ₹1/- each

Dear Sir/Madam,

Please make reference to our correspondence dated December 07, 2024 regarding allotment of 43,50,000 Convertible Warrants of face value of ₹10 each, in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and upon receipt of balance amount aggregating to ₹21,20,62,500/- at the rate of ₹48.75 per warrant (being 75% of the issue price of warrants), we would like to inform you that the Board of Directors of the Company in its meeting held today i.e. Saturday, May 30, 2026, inter-alia, has considered and approved the **allotment of 4,35,00,000 (Four Crore Thirty Five Lakh) Equity Shares of face value of ₹1/- (Rupee One Only) each at an issue price of ₹6.50/- (Rupees Six and Fifty Paise Only) each, including premium of ₹5.50/- each per share** upon conversion of 43,50,000 warrants of face value of ₹10/- (Rupees Ten Only) allotted at an issue price of ₹65/- (Rupees Sixty Five Only) each, including premium of ₹55/- each, after adjusting the number of shares, paid-up capital per share and premium per share post sub-division of nominal value of equity shares of the company from 1 Equity Shares of ₹10/- each to 10 Equity Shares of ₹1/- each, in accordance with the provision of SEBI ICDR Regulations, to the below mentioned allottees, belonging to Promoter and Non-Promoter category:

Sr. No.	Name of Allottees	Total No. of Warrants allotted / held prior to conversion	No. of Warrants applied for conversion	No. of equity shares allotted*	Amount received (being 75% of the Issue Price per Warrant) (₹)	No. of Warrants pending for conversion
1.	Mangilal Goenka	1,93,750	1,93,750	19,37,500	94,45,312.50	0
2.	Sunil Kumar Goenka	1,93,750	1,93,750	19,37,500	94,45,312.50	0
3.	Binod Kumar Goenka	4,26,250	4,26,250	42,62,500	2,07,79,687.50	0
4.	Dilip Kumar Goenka	7,36,250	7,36,250	73,62,500	3,58,92,187.50	0
5.	Securocrop Securities India Private Limited	18,25,000	18,25,000	1,82,50,000	8,89,68,750.00	0
6.	Sangeeta Pareekh	3,00,000	3,00,000	30,00,000	1,46,25,000.00	0
7.	Abhinav Gupta	1,50,000	1,50,000	15,00,000	73,12,500.00	0
8.	Vidhi Bansal Gupta	1,23,000	1,23,000	12,30,000	59,96,250.00	0
9.	Abhinav Gupta HUF	1,20,000	1,20,000	12,00,000	58,50,000.00	0
10.	Petflakes Poymers India Private Limited	84,500	84,500	8,45,000	41,19,375.00	0
11.	DMA Cube 5 Analytics Private	51,000	51,000	5,10,000	24,86,250.00	0

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	Limited					
12.	Meera Gupta	31,500	31,500	3,15,000	15,35,625.00	0
13.	Bhavya Jain	15,000	15,000	1,50,000	7,31,250.00	0
14.	Vivek Sawhney	15,000	15,000	1,50,000	7,31,250.00	0
15.	Vaishali Yatin Shah	15,000	15,000	1,50,000	7,31,250.00	0
16.	BGP 11 Analytics Private Limited	15,000	15,000	1,50,000	7,31,250.00	0
17.	Gaurav Singh	10,000	10,000	1,00,000	4,87,500.00	0
18.	Amit Kumar	10,000	10,000	1,00,000	4,87,500.00	0
19.	Master Capital Services Ltd	10,000	10,000	1,00,000	4,87,500.00	0
20.	Amit Puri (HUF)	10,000	10,000	1,00,000	4,87,500.00	0
21.	Prakash Chandra Pareek	5,000	5,000	50,000	2,43,750.00	0
22.	Ishani Bansal	5,000	5,000	50,000	2,43,750.00	0
23.	Pramod Singh Negi	5,000	5,000	50,000	2,43,750.00	0
Total		43,50,000	43,50,000	4,35,00,000	21,20,62,500	0

* In the board meeting held today, i.e., on May 30, 2026, 4,35,00,000 (Four Crore Thirty Five Lakh) Equity Shares of face value of ₹1/- (Rupee One Only) each are allotted at an issue price of ₹6.50/- (Rupees Six and Fifty Paise Only) each, including premium of ₹5.50/- each per share upon conversion of 43,50,000 warrants of face value of ₹10/- (Rupees Ten Only) allotted at an issue price of ₹65/- (Rupees Sixty Five Only) each, including premium of ₹55/- each, after adjusting the number of shares, paid-up capital per share and premium per share post sub-division of nominal value of equity shares of the company from 1 Equity Shares of ₹10/- each to 10 Equity Shares of ₹1/- each.

Subsequent to the aforesaid allotment, the paid-up equity share capital of the company has increased from ₹5,80,10,500 to ₹10,15,10,500 comprising of 10,15,10,500 equity shares of face value of Re. 1/- each.

The allotment of the equity shares shall be made in dematerialized form and the equity shares so allotted shall rank pari-passu with the existing equity shares of the company in all respects.

Details required under Regulation 30 read with Schedule III of SEBI LODR Regulations and SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as Annexure I to this letter.

The meeting of the Board commenced at 04:00 P.M. and concluded at 07: 00 P.M.

Request you to take the same on your records.

Thanking you,

Yours faithfully,
For KD Green Industries Limited
(Formerly known as Manbro Industries Limited)

Dilip Kumar Goenka
(Managing Director)
DIN: 02057814

Date: 30th May, 2026

Place: Guwahati

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S. No.	Particulars	Details																																				
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares pursuant to conversion of warrants																																				
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment																																				
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 4,35,00,000 (Four Crore Thirty Five Lakh) Equity Shares of face value of ₹1/- (Rupee One Only) each at an issue price of ₹6.50/- (Rupees Six and Fifty Paise Only) each, including premium of ₹5.50/- each per share upon conversion of 43,50,000 warrants of face value of ₹10/- (Rupees Ten Only) allotted at an issue price of ₹65/- (Rupees Sixty Five Only) each, including premium of ₹55/- each, after adjusting the number of shares, paid-up capital per share and premium per share post sub-division of nominal value of equity shares of the company from 1 Equity Shares of ₹10/- each to 10 Equity Shares of ₹1/- each, upon receipt of balance amount aggregating to ₹21,20,62,500/- at the rate of ₹48.75 per warrant (being 75% of the issue price of warrants)																																				
4.	Additional Information in case of preferential issue:																																					
i.	Names of the Investors	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of Allottees</th> <th>Category</th> <th>Number of Equity Shares allotted pursuant to conversion*</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Mangilal Goenka</td> <td>Promoter</td> <td>19,37,500</td> </tr> <tr> <td>2.</td> <td>Sunil Kumar Goenka</td> <td>Promoter</td> <td>19,37,500</td> </tr> <tr> <td>3.</td> <td>Binod Kumar Goenka</td> <td>Promoter</td> <td>42,62,500</td> </tr> <tr> <td>4.</td> <td>Dilip Kumar Goenka</td> <td>Promoter</td> <td>73,62,500</td> </tr> <tr> <td>5.</td> <td>Securocrop Securities India Private Limited</td> <td>Non-Promoter</td> <td>1,82,50,000</td> </tr> <tr> <td>6.</td> <td>Sangeeta Pareekh</td> <td>Non-Promoter</td> <td>30,00,000</td> </tr> <tr> <td>7.</td> <td>Abhinav Gupta</td> <td>Non-Promoter</td> <td>15,00,000</td> </tr> <tr> <td>8.</td> <td>Vidhi Bansal Gupta</td> <td>Non-Promoter</td> <td>12,30,000</td> </tr> </tbody> </table>	Sr. No.	Name of Allottees	Category	Number of Equity Shares allotted pursuant to conversion*	1.	Mangilal Goenka	Promoter	19,37,500	2.	Sunil Kumar Goenka	Promoter	19,37,500	3.	Binod Kumar Goenka	Promoter	42,62,500	4.	Dilip Kumar Goenka	Promoter	73,62,500	5.	Securocrop Securities India Private Limited	Non-Promoter	1,82,50,000	6.	Sangeeta Pareekh	Non-Promoter	30,00,000	7.	Abhinav Gupta	Non-Promoter	15,00,000	8.	Vidhi Bansal Gupta	Non-Promoter	12,30,000
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ii.	Post allotment of securities - outcome of the subscription	<p>The equity shares upon conversion of warrants are allotted to the Promoter and Non-Promoter category of the Company. Details of shareholding in the Company, prior to and after such conversion, are as under:</p> <table border="1"> <thead> <tr> <th rowspan="2">Name of Investors</th> <th colspan="2">Pre-Preferential Issue</th> <th rowspan="2">No. of equity shares allotted upon conversion of warrants*</th> <th colspan="2">Post Preferential Issue</th> </tr> <tr> <th>Shares</th> <th>%</th> <th>Shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Mangilal Goenka</td> <td>52,50,000</td> <td>9.05%</td> <td>19,37,500</td> <td>71,87,500</td> <td>7.08%</td> </tr> <tr> <td>Sunil Kumar Goenka</td> <td>52,50,000</td> <td>9.05%</td> <td>19,37,500</td> <td>71,87,500</td> <td>7.08%</td> </tr> <tr> <td>Binod Kumar Goenka</td> <td>1,15,50,020</td> <td>19.91%</td> <td>42,62,500</td> <td>1,58,12,520</td> <td>15.58%</td> </tr> <tr> <td>Dilip Kumar Goenka</td> <td>1,99,50,000</td> <td>34.39%</td> <td>73,62,500</td> <td>2,73,12,500</td> <td>26.91%</td> </tr> <tr> <td>Securocrop Securities India Private Limited</td> <td>22,41,780</td> <td>3.86%</td> <td>1,82,50,000</td> <td>2,04,91,780</td> <td>20.19%</td> </tr> <tr> <td>Sangeeta Pareekh</td> <td>10,00,000</td> <td>1.72%</td> <td>30,00,000</td> <td>40,00,000</td> <td>3.94%</td> </tr> <tr> <td>Abhinav Gupta</td> <td>-</td> <td>0.00%</td> <td>15,00,000</td> <td>15,00,000</td> <td>1.48%</td> </tr> <tr> <td>Vidhi Bansal Gupta</td> <td>-</td> <td>0.00%</td> <td>12,30,000</td> <td>12,30,000</td> <td>1.21%</td> </tr> <tr> <td>Abhinav Gupta HUF</td> <td>-</td> <td>0.00%</td> <td>12,00,000</td> <td>12,00,000</td> <td>1.18%</td> </tr> <tr> <td>Petflakes</td> <td>-</td> <td>0.00%</td> <td>8,45,000</td> <td>8,45,000</td> <td>0.83%</td> </tr> </tbody> </table>				Name of Investors	Pre-Preferential Issue		No. of equity shares allotted upon conversion of warrants*	Post Preferential Issue		Shares	%	Shares	%	Mangilal Goenka	52,50,000	9.05%	19,37,500	71,87,500	7.08%	Sunil Kumar Goenka	52,50,000	9.05%	19,37,500	71,87,500	7.08%	Binod Kumar Goenka	1,15,50,020	19.91%	42,62,500	1,58,12,520	15.58%	Dilip Kumar Goenka	1,99,50,000	34.39%	73,62,500	2,73,12,500	26.91%	Securocrop Securities India Private Limited	22,41,780	3.86%	1,82,50,000	2,04,91,780	20.19%	Sangeeta Pareekh	10,00,000	1.72%	30,00,000	40,00,000	3.94%	Abhinav Gupta	-	0.00%	15,00,000	15,00,000	1.48%	Vidhi Bansal Gupta	-	0.00%	12,30,000	12,30,000	1.21%	Abhinav Gupta HUF	-	0.00%	12,00,000	12,00,000	1.18%	Petflakes	-	0.00%	8,45,000	8,45,000	0.83%
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		Poymers India Private Limited					
		DMA Cube 5 Analytics Private Limited	-	0.00%	5,10,000	5,10,000	0.50%
		Meera Gupta	45,000	0.08%	3,15,000	3,60,000	0.35%
		Bhavya Jain	-	0.00%	1,50,000	1,50,000	0.15%
		Vivek Sawhney	250	0.00%	1,50,000	1,50,250	0.15%
		Vaishali Yatin Shah	-	0.00%	1,50,000	1,50,000	0.15%
		BGP 11 Analytics Private Limited	1,00,000	0.17%	1,50,000	2,50,000	0.25%
		Gaurav Singh	-	0.00%	1,00,000	1,00,000	0.10%
		Amit Kumar	-	0.00%	1,00,000	1,00,000	0.10%
		Master Capital Services Ltd	-	0.00%	1,00,000	1,00,000	0.10%
		Amit Puri (HUF)	-	0.00%	1,00,000	1,00,000	0.10%
		Prakash Chandra Pareek	-	0.00%	50,000	50,000	0.05%
		Ishani Bansal	-	0.00%	50,000	50,000	0.05%
		Pramod Singh Negi	-	0.00%	50,000	50,000	0.05%
iii.	Issue price	Conversion of 43,50,000 warrants into 4,35,00,000 Equity Shares of face value of ₹1/- (Rupee One Only) each at an issue price of ₹6.50/- (Rupees Six and Fifty Paise Only) each, including premium of ₹5.50/- each per share post sub-division of nominal value of equity shares of the company from 1 Equity Shares of ₹10/- each to 10 Equity Shares of ₹1/- each.					
iv.	Number of investors	Twenty Three (23) Investors					
v.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Conversion of 43,50,000 warrants into 4,35,00,000 fully paid-up Equity Shares of ₹1/- each.					
5.	Any cancellation or termination of proposal for issuance of securities including	Not Applicable					

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**In the board meeting held today, i.e., on May 30, 2026, 4,35,00,000 (Four Crore Thirty Five Lakh) Equity Shares of face value of ₹1/- (Rupee One Only) each are allotted at an issue price of ₹6.50/- (Rupees Six and Fifty Paise Only) each, including premium of ₹5.50/- each per share upon conversion of 43,50,000 warrants of face value of ₹10/- (Rupees Ten Only) allotted at an issue price of ₹65/- (Rupees Sixty Five Only) each, including premium of ₹55/- each, after adjusting the number of shares, paid-up capital per share and premium per share post sub-division of nominal value of equity shares of the company from 1 Equity Shares of ₹10/- each to 10 Equity Shares of ₹1/- each.*

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