Date: September 29, 2026
To,

National Stock Exchange of India Limited	BSE Limited
"Exchange Plaza", C-1, Block – G	Floor 25, Phiroze Jeejeebhoy Towers,
Bandra Kurla Complex,	Dalal Street,
Bandra (East), Mumbai – 400051	Mumbai – 400001
Symbol: SOFTTECH	**Scrip Code: 543470**

Subject: Proceedings of 30th Annual General Meeting of SoftTech Engineers Limited (the Company) held on Tuesday, September 29, 2026

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), please find below the summary of proceedings of the 30th Annual General Meeting ("AGM") of the Company:

1. The 30th Annual General Meeting of the Company was held on Tuesday, September 29, 2026, through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") facility. The Meeting commenced at 02:00 P.M. (IST).

2. In accordance with the circulars of the Ministry of Corporate Affairs and SEBI and in compliance with the provisions of the Companies Act, 2013 and SEBI Listing Regulations and the Secretarial Standards issued by the Institute of Companies Secretaries of India, the 30th AGM of the Company was convened through VC/ OAVM and the Company had provided all Members the facility to attend the AGM through Video Conferencing.

3. Mr. Vijay Gupta, Chairman of the Company, chaired the meeting and welcomed all the Members present at the 30th Annual General Meeting of the Company and introduced the Board Members and KMP's of the Company, who attended the AGM.

Sr. No.	Name of Directors/KMP	Designation
1.	Mr. Vijay Gupta	Chairman and Managing Director
2.	Mrs. Priti Gupta	Whole Time Director
3.	Mr. Pratik Patel	Whole Time Director
4.	Mr. Sundararajan Srinivasan	Independent Director
5.	Dr. Rakesh Singh	Independent Director
6.	Mr. Sridhar Pillalamarri	Independent Director
7.	Mr. Deepak Bang	Chief Financial Officer
8.	Ms. Aadishri Apte	Company Secretary and Compliance officer

4. Mr. Yogeshkumar Mangubhai Desai, Independent Director of the Company, could not attend the meeting due to prior commitments.

5. Chairman further informed that, the authorised representatives of M/s. P.G. Bhagwat LLP, Chartered Accountants, Statutory Auditors, M/s. Sharp & Tannan, Chartered Accountants, Internal Auditors, M/s. DTSM & Associates, Company Secretaries, Secretarial Auditors and Scrutinizer for e-voting process attended the AGM through video conferencing from their respective locations.

6. As per the attendance record, 47 members were present at the Meeting.

7. As the requisite quorum was present, the Chairman called the AGM in order and commenced the proceedings of the AGM. Further, it was informed that, as the AGM was held through VC, the facility for appointment of proxy was not applicable.

8. The Chairman then informed that the Notice of the 30th AGM along with the Audited Standalone and Consolidated Financial Statements of the Company for the Financial Year ended March 31, 2026, and the Board's Report and the Auditors' Reports thereon, were circulated electronically within the required timeframe. Furthermore, it was also informed that the Company had dispatched letters containing a web link to the Annual Report to those shareholders whose email addresses were not registered with the Registrar and Transfer Agent or Depository Participant.

9. Since there were no qualifications, observations, comments on financial transactions or matters which have any adverse effect on the functioning of the company mentioned in the Statutory auditors report the same was not required to be read at this AGM according to Section 145 of the Companies Act, 2013.

10. The Notice of the 30th Annual General Meeting along with the copies of the Audited Standalone and Consolidated Financial Statements for the financial year ended March 31, 2026 together with the Directors' and Auditors' Reports were dispatched electronically to all the Members within the statutory period in accordance Section 101 of Companies Act, 2013, MCA and SEBI Circulars.

11. Mr. Vijay Gupta, Chairman of the Company further informed the Members that in terms of Section 108 of the Companies Act, 2013 read with Rule 20 of Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI Listing Regulations, the Company had provided remote e-voting facility to its Members. The remote e-voting period commenced on Saturday, September 26, 2026 at 09:00 A.M. (IST) and ended on Monday, September 28, 2026 at 05:00 P.M. (IST).

12. Further, he informed that the facility for voting through e-voting system was made available during the AGM for those Members who had not cast their vote prior to the AGM. It was also informed that, since the mode of conducting the AGM was electronic, there was no proposing and seconding of the items set out in the Notice of AGM.

13. The Chairman informed that the Board of Directors of the Company had appointed Mr. Devesh Tudekar, Partner of DTSM & Associates, Practicing Company Secretaries as the Scrutinizer to scrutinize the voting during the AGM and remote e-voting process in a fair and transparent manner.

14. The following items of business, as set out in the Notice convening the 30th Annual General Meeting, were put to vote:

Sr. No	Agenda Item	Resolution Type
ORDINARY BUSINESS:		
1.	To receive, consider and adopt: a. the Audited Standalone Financial Statements of the Company for the Financial Year ended March 31, 2026, and the reports of the Board of Directors and Auditors thereon; b. the Audited Consolidated Financial Statements of the Company for the Financial Year ended March 31, 2026, and the report of Auditors thereon.	Ordinary Resolution
2.	To appoint a director in place of Mrs. Priti Gupta (DIN: 01735673), who retires by rotation and being eligible, offers herself for re-appointment.	Ordinary Resolution
3.	To re-appoint M/s P G Bhagwat LLP, Chartered Accountants (Firm Registration No. 101118W/W100682), as Statutory Auditors of the Company for a second term of five (5) consecutive years.	Ordinary Resolution
SPECIAL BUSINESS:		
4.	To approve re-appointment of Dr. Rakesh Kumar Singh (DIN: 02294988) as an Independent Director of the Company	Special Resolution
5.	Approval of Remuneration paid to Executive Directors for FY 2025-26 and Approval of Remuneration of Mr. Pratik Patel (DIN: 08798734), Whole time Director	Special Resolution

15. The Chairman then addressed the Members and gave an overview of the Company's performance in FY 2025-26 and its future outlook. (Presentation is enclosed with this intimation as "**Annexure - A**")

16. All items as set out above were transacted through remote e-voting prior to the 30th AGM and e-voting during the 30th AGM.

17. The Chairman offered an opportunity to members to express their views or ask questions/ queries on resolution proposed as set out in the Notice of 30th AGM. Mr. Vijay Gupta, Chairman of the Company, then responded to the questions asked and clarification sought by the Members.

18. The Chairman thanked all the Members for attending the meeting and extending their co-operation and authorized Ms. Aadishri Apte, Company Secretary & Compliance Officer to declare the voting results along with the Consolidated Scrutinizer's Report within 2 working days of the conclusion of Meeting which shall also be placed on the Company's website immediately after the results are declared at https://softtechglobal.com/investors/

19. The facility for e-voting remained open for 15 minutes after the conclusion of the meeting to enable the members who attended the meeting and had not voted previously, to cast their vote.

20. The meeting concluded at **03:15 P.M. (IST).** (including the time allowed for e-voting at the AGM).

The details as required under Regulation 30 of Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 w.r.t re-appointment of Statutory Auditor and Independent Director is enclosed as "**Annexure - B and C**"

The above is for your information, records and reference.

Yours Sincerely,
For SoftTech Engineers Limited

AADISHRI ANIKET APTE
Digitally signed by AADISHRI ANIKET APTE
Date: 2026.09.29 17:46:46 +05'30'

Aadishri Apte
Company Secretary and Compliance Officer
Membership No.: A60642

Encl.: As above

ANNEXURE - A

SoftTech Engineers Limited

30th Annual General Meeting

FY 2025–26 | 29 September 2026

30 Years Of Innovation

1996 → 2026 → The Next Decade

Building the intelligent digital infrastructure for the built world

Mr. Vijay Gupta

Chairman & Managing Director

SoftTech®

A Warm Welcome to our Shareholders, Directors, Partners and Team.

As We Celebrate Thirty Years of innovation and customer trust —

We are ready for the next decade of Scaled Growth

PAST 1996 – 2026

We built assets & earned trust.

PRESENT FY 2025 – 26

Transformed the business model.

FUTURE 2026 – 2031

Ready to scale.

Disclaimer & Forward-Looking Statements

This presentation and the accompanying slides (the "Presentation") have been prepared by SoftTech Engineers Limited (the "Company") solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe to any securities, and shall not form the basis of or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

Certain statements in this Presentation concerning our future growth prospects are forward-looking statements that involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fiscal policy, competition, inflationary pressures and general economic conditions affecting demand, supply and price conditions in domestic and international markets. The Company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the Company.

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SoftTech Engineers Ltd., SoftTech Towers, 1 Baner Road, Baner, Pune, Maharashtra 411045, India | Phone: +91 020 6718 3711

The Journey of This Presentation

01 THE LANDSCAPE

How value is shifting across the built environment and the forces redefining the built world

02 THE ASSETS WE CREATED

Our legacy, purpose and strategic evolution shaping the next phase of growth

03 THE PROVEN STORY

Demonstrated progress through growth, recurring revenue, stronger execution and financial discipline

04 WHERE WE WIN NEXT

Focused growth engines, landmark opportunities and clear priorities for sustainable value creation

SoftTech®

SECTION 01

The Landscape

What is changing in the built world

- The building and Infrastructure industry is evolving
- Moving towards Digital Intelligence wave

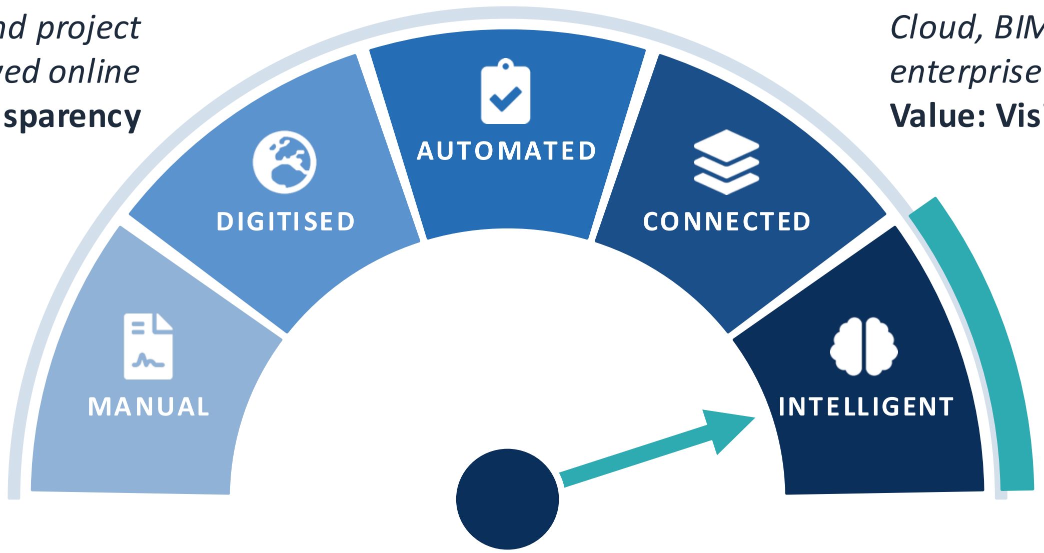
The Evolution Of Digital Built Environment

AUTOMATED
Rules, workflows and repetitive tasks automated
Value: Speed & consistency

DIGITISED
Processes and project information moved online
Value: Efficiency & transparency

CONNECTED
Cloud, BIM, GIS, IoT and enterprise systems integrated
Value: Visibility & integration

MANUAL
Fragmented processes and disconnected stakeholders
Value: Productivity & control



INTELLIGENT
AI, Digital Twins and live data enable smarter decisions
Value: Prediction & outcomes

WE ARE HERE — INTELLIGENT

AI-led digital infrastructure across buildings, infrastructure, industries and cities

MARKET EXPECTATION:

Software tools → **Intelligent Systems**

SYSTEM EXPECTIONS:

Standalone Systems → **Connected Ecosystems**

DELIVERY EXPECTIONS:

License-Based → **Platforms & Pay-per-Use**

We Are Aligned

SoftTech Civit Aligns Processes + Data Into Single Intelligent Connected Platform

01 **AI Moves Upstream**

Compliance intelligence acts before submission, not after it

RESPONSE **CivitTWIN · eBGAI**

02 **Value Shifts to Platforms**

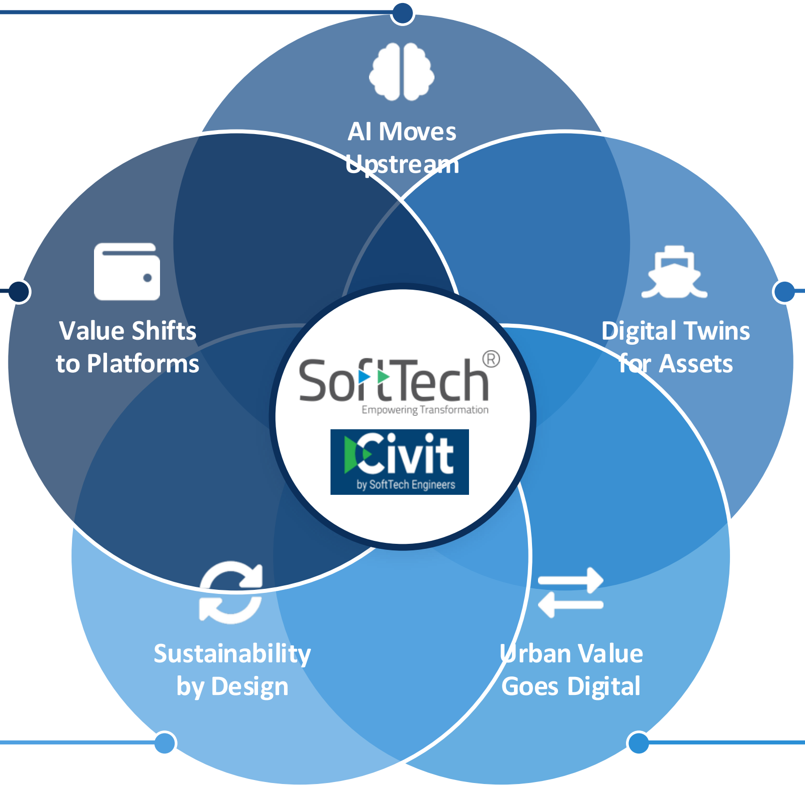
Customers pay for usage and outcomes, not licences

RESPONSE **SaaS + pay-per-use**

03 **Sustainability Is a Must**

Energy, water and fire are designed in, not audited later

RESPONSE **CivitSUSTAIN**



04 **Assets Need Digital Twins**

Ports, airports and cities run on live, data-rich models

RESPONSE **CivitINFRA · JNPA Digital Twin**

05 **Urban Value Goes Digital**

Development rights trade on transparent platforms

RESPONSE **CivitTDRx**

SECTION 02

The Assets We Created

Our 30 Years of Innovation

- We reinvented ahead of every market demand
- The assets that are ready to deploy for exponential growth
- Customer Trust earned
- Vision, mission and core values intact

We Have Reinvented Ahead Of Every Shift in Market

SoftTech® Empowering Transformation

Each decade widened who we serve, what we build, how we earn and where we compete

2026 · WE ARE HERE

STRATEGIC DIMENSION	1996–2005 Domain Foundation	2006–2015 Digital Governance	2016–2026 Connected Platforms	2026 → NEXT DECADE Intelligent Built World
WHO WE SERVE	AECO professionals and engineers	City and state governments	Governments, developers and enterprises	**Cities, infrastructure owners and industry**
WHAT WE BUILD	Engineering and design software	Rule-based e-governance systems	BIM, GIS, AI and cloud platforms	**AI, IoT and digital twins at city scale**
LIFECYCLE WE COVER	Design	Design · Approve	Plan · Approve · Build - operate	**Plan · Build · Operate · Sustain**
HOW WE EARN	Software licences	Licences, projects and AMC	SaaS and pay-per-use	**Transactions and recurring platforms**
WHERE WE COMPETE	India	Indian states and cities	India + 4 overseas markets	**A global platform company**

30 years	30 Billion+ Sq. Ft.	NSE & BSE	CMMI Level 5	4 markets
of trust, since 1996	building permits through our systems	listed company	highest process maturity	overseas, all with revenue in FY26

30 Years Of Innovation - Exponential Potential

SoftTech® Empowering Transformation

The assets we have are built, live and earning — the next five years ride on foundations we already own

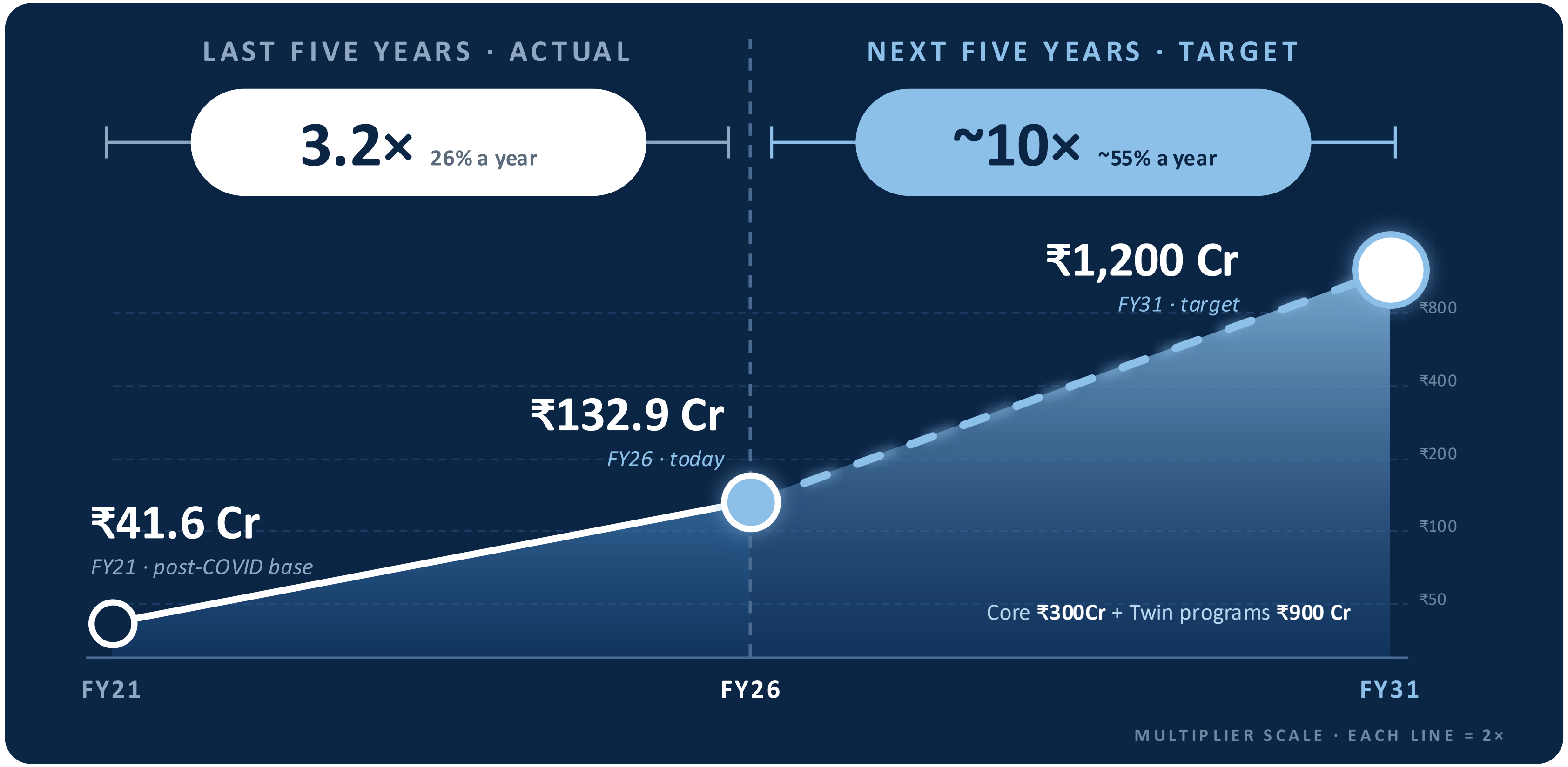
	01 INVESTED 1996 – 2026	02 GENERATED 1996 – 2026	03 ASSETS IN ACTION today · balance sheet of **₹268 Cr**	04 POTENTIAL next five years · FY27 – FY31
CAPITAL	**₹155 Cr** invested in product and platform development over thirty years	**₹871 Cr** cumulative revenue earned over thirty years	**₹668 Cr** ₹231.99 Cr contracted order book + ₹436.23 Cr qualified pipeline	**₹3,000 Cr (Cumulative)** cumulative revenue over FY27–FY31 as new business models and platforms start generating revenue
EXPERTISE	**5,000+ years** of engineering and domain experience at work — 580+ specialists in 5 countries	**420,000+ users** Architects, Developers and Contractors across 18 states on our platforms	**1,500+ cities** customer base spanning 1,500+ cities, 137 airports, ports, industrial corridors and development authorities etc.	**~10x revenue** FY31 revenue of ₹1200 Cr

Thirty years to build the assets. Ready to multiply it — ₹3,000 Cr+ of cumulative revenue

Illustrative and forward-looking: consolidated revenue compounding to 3000 Cr. In next 5 years

We Invested; It Multiplied — The Next Five Years ~10x

Five straight years of growth since FY21, accelerating to 39.5% in FY26 — the next five years ready for about 55% a year



FY31 TARGETS

~10×

REVENUE

₹1,200 Cr

from ₹132.9 Cr

~55% a year

12×

PROFIT

₹115 Cr

PAT from ₹9.58 Cr

~64% a year

FY26 — proved exponential growth is possible

+131% profit on **+37% revenue**

WHAT POWERS THE NEXT FIVE YEARS

- **₹761 Cr visibility** — ₹232 Cr orders + ₹93 Cr JNPA + ₹436 Cr pipeline
- **₹93 Cr in one order** — JNPA alone = 70% of FY26 revenue
- **₹651 Cr from the core** — core platforms at FY26's 37.4% pace
- **₹900 Cr from programmes** — large-scale digital twins: ports, corridors, cities

Multiplier (logarithmic) scale — each gridline doubles, so equal slopes mean equal growth rates. Consolidated revenue, ₹ Cr (published results); FY21 is the post-COVID base. FY31 is a target, not a forecast: core at 37.4% a year reaches ₹651 Cr; ₹549 Cr needs new large-scale digital twin wins. Profit: FY26 standalone PAT ₹9.58 Cr. Forward-looking — see disclaimer.

Our Values are Intact for 3 Decades

Mission
Transform the Build environment through innovation

Vision
Global leader in providing intelligent connected platform for build environment

Overarching Strategic Result
Lasting trust and leadership across the built lifecycle

Continuous Improvement

- Organizational Capacity
- Internal Processes
- Stewardship
- Stakeholders

Market Leadership
Grow and lead the AEC software market

Innovation
AI, digital twin and platform excellence

Governance
Codified compliance and digital governance

Partnerships
Governments, channels and ecosystem

Engaged Leadership · Open, Interactive Communication

Integrity · Innovation · Excellence · Ownership · Teamwork · Quality · Trust · Diversity

Our Technology - In Action

SoftTech®
Empowering Transformation

We didn't just build technologies — we put them to work. Eight capabilities, one platform, all in live use

OUTCOME

THE INTELLIGENT BUILT ENVIRONMENT

EXPERIENCE
operate it digitally

Digital Twin
▸ Germany

Industrial-plant management on the path to the dark factory

Metaverse
▸ Germany

Running an entire ceramic-tiles business in the metaverse

INTELLIGENCE
understand & decide

Artificial Intelligence
▸ CivitTwin

12 AI agents simulating the entire building-approval journey

Machine Learning
▸ Mumbai

Bringing intelligence to concession management

CAPTURE
see the built world

▸ Twin planDraft

CAD Intelligence
Auto-layers, code mapping & CAD property management

▸ Airports

BIM Intelligence
BIM-based tracking for end-to-end airport management

▸ NHEV · India

GIS Intelligence
Location intelligence powering the national NHEV portal

▸ Mitsubishi

Internet of Things
Smart, sensor-driven water-management system

FOUNDATION CivitCORE + CivitAI • Unified Data, Integration & Intelligence Layer

PUT TO WORK

8 technologies — each running in a live deployment

3 layers — capture, intelligence and experience

3 sectors — government, enterprise and industry

1 common platform — CivitCORE and CivitAI underneath

Every layer is already earning its place in a real programme.

SECTION 03

The Proven Story

What FY26 delivered

- Six new initiatives, landmark launches during the year
- Promises made — Our Score Card
- Growth, quality of revenue and cash flow

Year 2026 – A Transformation Year

Our fastest commercialisation yet — each platform opens a new revenue model, customer segment & market

Platform	Research & build	First orders	Commercial engagement	New Avenues opened	FY26 milestone
CivitTDRx Digital TDR exchange				TDR exchange — creates transaction-linked platform economics	**India's first; live at Mumbai City**
CivitTWIN AI permit twin				Permit readiness before submission — moves intelligence upstream in the permit lifecycle	**Launched with BMC; deployed in Germany as eBGAI**
Digital Twin Operate & optimise physical assets				Long-duration infrastructure — airports, ports, cities and Industrial Development Corporations	**AAI , JNPA , MIDC NHEV national EV portal**
CivitAI Shared intelligence layer				SLM for Intelligent Insights of Construction Enterprises	**AI SaaS Platform for construction industry**
CivitSUSTAIN Assets Safety and Performance management				Enterprise sustainability — applicability beyond government use cases	**Water Management order from Mitsubishi Electric**
CivitMETAVERSE Immersive industrial Digital Twin				Immersive industry 5.0 ready leveraging Metaverse	**Metawolf orders — Ceramic Metaverse**

○ start of FY26 ● reached in FY26

What We Promised At The 29th AGM — And What We Delivered

SoftTech®
Empowering Transformation

Scorecard

10

of 12

FY26 commitments met or exceeded

- **1** Exceeded
- **9** Achieved
- **2** 90%+ Achiever

presented to shareholders at the 29th AGM, 26 September 2025

FY26 commitment	What we delivered	Status
Revenue growth of 30–35%	37.4% standalone · 40% consolidated	**Exceeded**
2–3 flagship infra programmes (₹50–150 Cr)	AAI and APCRDA in FY26 — plus JNPA (₹92.95 Cr), Sep 2026	**Achieved**
Global launch — Germany	eBGAI launched; SoftTech Digital AG established	**Achieved**
Civit.AI v2 and AI co-pilot	CivitTWIN with 12 AI assistants; CivitAI commercial	**Achieved**
CivitMETAVERSE 1.0	Ceramic Metaverse – Being Implemented at Germany	**Achieved**
CivitSUSTAIN – Product	First order — Water Management from Mitsubishi Electric	**Achieved**
TDR portals at scale	CivitTDRx live at Mumbai	**Achieved**
Recurring revenue ≥ 30%	33% of sales mix; SaaS and pay-per-use +38.6%	**Achieved**
Better DSO	260 days (462 in FY22); cash conversion cycle 169 days	**Achieved**
Delivery Process Improvement	CMMI Maturity Level 5	**Achieved**
EBITDA margin 28–30%	~27% (EBITDA ₹34.39 Cr)	**97% Achieved**
Revenue ~₹150 Cr	₹128.3 Cr standalone · ₹132.9 Cr consolidated	**~ 90% Achieved**

FY26 Launches — From Mumbai To Hessen

The strategic shift in action: standalone civic products → connected platforms → recurring revenue

BMC CivitTWIN

Unveiled in the presence of the Hon'ble Chief Minister of Maharashtra

CivitTDRx

India's first digital TDR exchange, live with BMC

AAI Platform

Nationwide airport infrastructure monitoring on CivitINFRA

NHEV Portal

National single window for EV charging and wayside amenities

J&K Portals

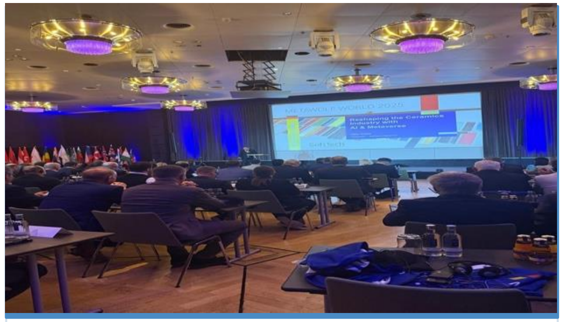
CivitPERMIT building-permission and change-of-land-use portals

eBGAI, Germany

Presented at the Digital Building Permit Conference, Hesse

DDA SWC

single window clearance system for online building plan approvals



Ceramic Metaverse

Industrial metaverse — our first entry into manufacturing

Recognition And Industry Presence

Viksit Bharat 'Ambassador of Change' Award

Climate Financing Summit 2026 — Energy & Infrastructure, for the NHEV platform

SKOCH National Award

CivitPERMIT technology in Jammu & Kashmir's digital governance


CUNIX
ISACA
Licensed Elite CMMI Partner

SoftTech Engineers Limited.

Software Development

is appraised for

CMMI V3.0 (Development) - Maturity Level 5 (Optimizing)

during BENCHMARK V3.0 (ID -81766) conducted from 13th April - 18th April, 2026

(valid till 18th April, 2029) at:

(SoftTech Towers, Opp. Royal Enfield Showroom, Baner Road, Pune, Maharashtra, India, 411045)

Issue Date: 12/05/2026

Document: IIS/SoftTech/04/2026

CUNIX Quality and Management Pvt. Ltd.,

CMMI Elite InstitutePartner

Dr Hitesh Sanghavi

CMMI Institute Certified

High Maturity Lead Appraiser

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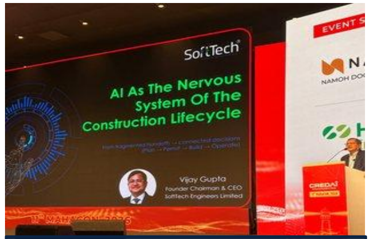
Appraised at CMMI® Maturity Level 5 — the highest level

Process discipline and continuous improvement behind every delivery

Industry presence — conferences, exhibitions and thought leadership



CREDAI MAHACON

Autodesk event, Bengaluru

NTCP, Ahmedabad

Constro, Pune

AIA, San Diego

NAREDCO, Vijayawada

FY 2025-26: Growth On Every Line That Matters

SoftTech
Empowering Transformation

Standalone, ₹ crore, unless stated — profit grew more than three times faster than revenue

FY26 AGAINST FY25 (FY25 = 100)

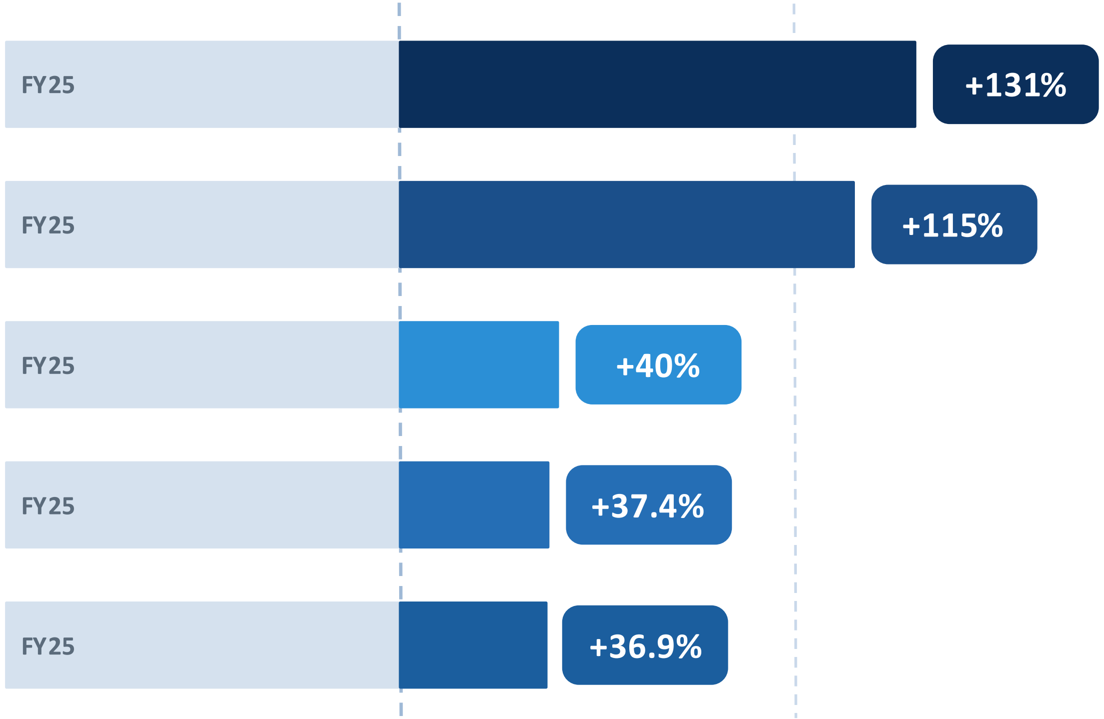
Profit after tax
₹9.58 Cr · Five-year high

Profit before tax
₹12.99 Cr · Five-year high

Consolidated revenue
₹132.90 Cr

Revenue from Operations
₹128.30 Cr

EBITDA
₹34.39 Cr · ~27% margin



OPERATING LEVERAGE

3.5×

PAT grew 3.5 times faster than revenue — +131% against +37.4%

₹143.20 Cr

order wins during FY26

PBT and PAT at their highest in five years

We targeted Better Quality of Revenue & Cost

SoftTech®
Empowering Transformation

RECURRING
Revenue that repeats with platform use

SaaS and pay-per-use revenue (₹ Cr)

FY22	FY25	FY26
11.75	22.89	31.72

22%
CAGR, FY22 to FY26

+38.6%
growth in FY26

It grows with platform activity — not with new tenders

CASH-BACKED
Growth that converts into cash

Days sales outstanding –43%

462 FY22
260 days

169 days
cash conversion cycle — lowest in five years

Free cash flow (₹ Cr) ≈ breakeven

(4.85) earlier
(0.09) FY26
0

Collections now track growth, not lag it

CAPITAL-LIGHT
Scale without adding leverage

Debt to equity halved

0.4 FY22
0.2

Employee cost v/s revenue –5 pts

26% earlier
21%

1.7× order book to revenue
with a ₹436 Cr qualified pipeline

Scaling with lower leverage and leaner costs

Recurring revenue up Growth Repeatable · cash cycle down · Capital Light

SECTION 04

Where We Win Next

Built on thirty years, aimed at the next Ten

- Three growth engines for the next decade
- JNPA and CivitCity — intelligence at scale
- What we aspire to, and what to hold us to

Three Growth Engines Can Define SoftTech's Next Decade

SoftTech®
Empowering Transformation

From regulatory automation to larger, recurring digital ecosystems

ENGINE 01
Cities
Urban platforms, city digital twins & ICCC

Expand our Permitting experience to running cities — upsell the existing Civit footprint in 18+ states into city digital twins and command centres.

PLATFORMS
CivitTDRx · **CivitTWIN** · CivitCity · CivitPERMIT ·

MARKETS
Municipal corporations and urban development Authorities

PROOF POINTS
1,500+ cities on Civit · CivitTWIN in Mumbai· India's first digital TDR exchange

+

ENGINE 02
Ports & Infrastructure
Large-scale digital twins & ICCC

Turn the reference from India's premier port into a national play — 13 Major Ports, AAI, NHAI and the national infrastructure pipeline.

PLATFORMS
Digital Twin · Integrated Command & Control . Active Digital Twin ·

MARKETS
Port, maritime, airport and highway authorities,Metros, Railways

PROOF POINTS
JNPA ₹92.95 Cr · Airports Authority of India

+

ENGINE 03
Industrial Corridors
Industrial cities, parks & industry platforms

Take the Civit brand and its ecosystem channel into India's industrial corridors — DMIC, CBIC and state industrial development corporations.

PLATFORMS
CivitMETAVERSE . CivitPERMIT · CivitTWIN · CivitSUSTAIN ·

MARKETS
DMIC, CBIC, state industrial development corporations and PSUs

PROOF POINTS
MIDC · Mitsubishi Electric · Metawolf · NHEV

=

SOFTTECH'S NEXT DECADE
The digital intelligence of the built world

Cities, ports and industrial corridors on one platform — in India and beyond

COMMON FOUNDATION
- CivitCORE platform
- CivitAI intelligence layer
- 30 years of regulatory IP
- CMMI Level 5 delivery
- Global alliances

SoftTech®

WHERE WE WIN NEXT · POST-FY26 VALIDATION

JNPA — A Landmark Step Into Large-Scale Digital Infrastructure

₹92.95 Cr

AI-powered Digital Twin and Integrated Command & Control Centre for Jawaharlal Nehru Port Authority — India's leading port

Built on **the Civit platform** with **Dassault Systèmes' 3DEXPERIENCE**

A LIVING, INTELLIGENT DIGITAL TWIN OF THE PORT

- 3D city & port model
- Real-time operations
- AI / ML insights
- Safe, sustainable & resilient port
- Video analytics

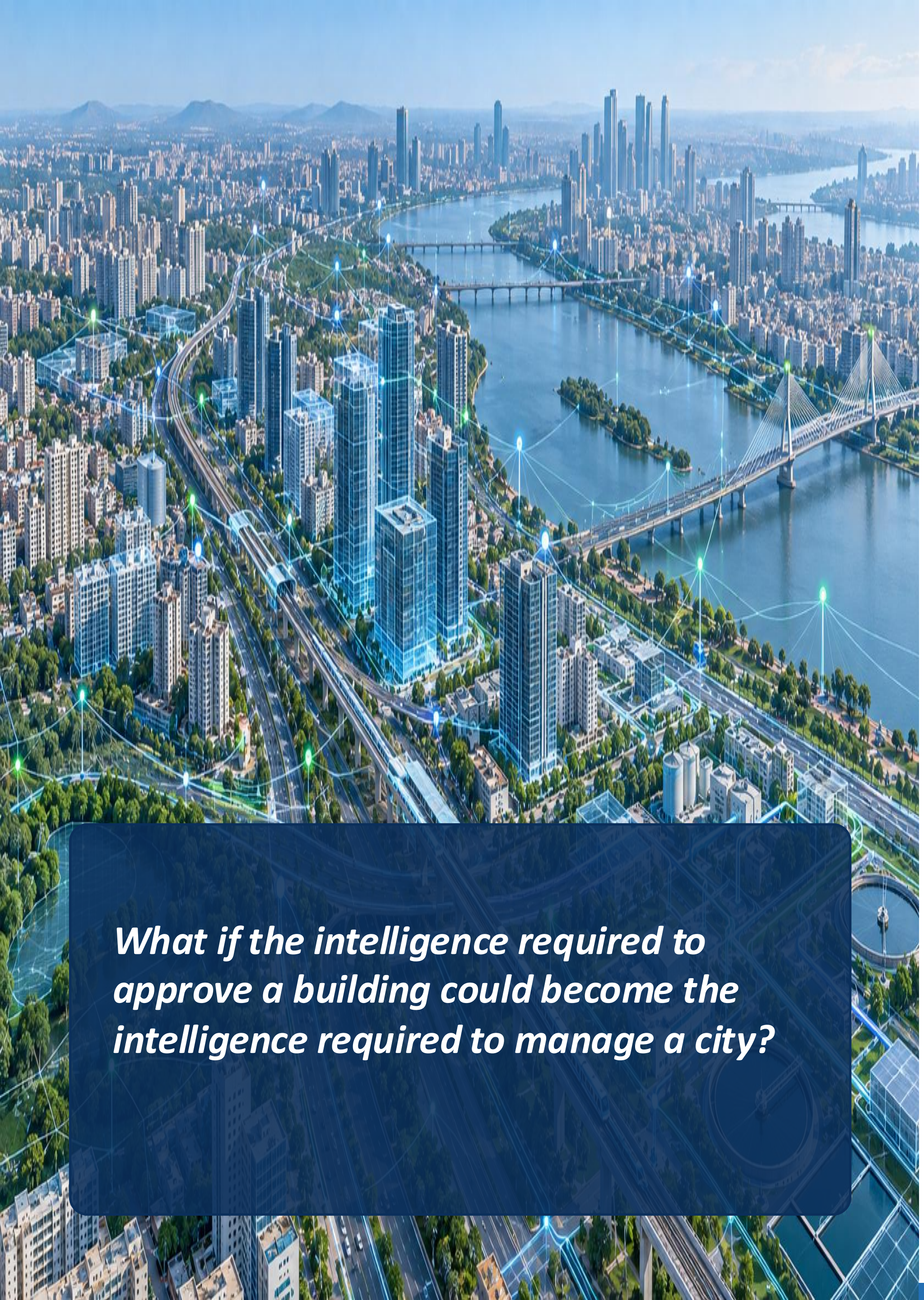
FROM A LANDMARK PROJECT TO A LARGER MISSION

Smart Cities
Liveable, resilient and sustainable

Infrastructure Management
Efficient, intelligent and predictive

Permit Intelligence
Faster, transparent and citizen-centric

This is more than a project — it is a strategic step in SoftTech's journey to become a leading **digital transformation company for cities and infrastructure.**



What if the intelligence required to approve a building could become the intelligence required to manage a city?

SoftTech®
Empowering Transformation

CivitCity — Extending Digital Permit Intelligence to City Management

A unified operational and decision-intelligence layer connecting city data, GIS, digital twins, regulatory workflows, infrastructure systems and existing departmental applications.

AI + GIS + BIM + IoT + Digital Twin

What it connects

Building permits	Land parcel Planning
3D city twin	Water & utilities
TDR & urban value	Fire & risk
Roads & infrastructure	Sustainability

First high-value use cases

- Fire Safety
- Water Management
- Energy Management
- Infrastructure maintenance
- DP implementation
- City asset management

CivitTWIN understands a project. Digital Twin understands an asset or operation.
CivitCity can help a city understand itself.

What We Aspire To and Aim For

FY26 DELIVERED

₹128.30 Cr

revenue, up 37.4%

- EBITDA ₹34.39 Cr (~27% margin)
- PAT ₹9.58 Cr — a five-year high
- Recurring revenue 33% of sales mix

FY27 GOAL

₹165 Cr revenue, ~29 % growth

backed by ₹232 Cr order book + ₹436 Cr pipeline

- SaaS > 35% of revenue
- EBITDA margin 25 %+
- PAT outgrows revenue
- DSO below 200 days

THE NEXT 5 YEARS

AMBITION

3 engines on one Civit platform

- **A global platform company**
- **The digital intelligence of the built world**
- **Large-scale city and infra management**

FY26

FY27

FY31

Each step builds on the one before it

THE NEXT 30 STARTS NOW

THE FIRST 30 YEARS

Built our knowledge.
Built our technology.
Built our credibility.

THE NEXT DECADE

Is about taking them to scale.

From **Permits** to **Platforms.**
From **Buildings** to **Cities.**
From **Automation** to **Intelligence.**
From **India** to the **World.**

Thank you.

SoftTech @ 30 | Building the digital intelligence of the built world

"ANNEXURE - B"

Details with respect to approval for Re-appointment of P G Bhagwat LLP, Chartered Accountants (FRN: 101118W/W100682) as Statutory Auditors of the Company for next 5 years.

No.	Particulars	Description
1.	**Reason for change viz. appointment, ~~re-appointment, resignation, removal, death or otherwise;~~**	P G Bhagwat LLP, Chartered Accountants (FRN: 101118W/W100682) the Statutory Auditors completed their first. term in 30th Annual General Meeting (AGM). The Members of the Company at their 30th Annual General Meeting held on September 29, 2026 have approved the re-appointment of P G Bhagwat LLP, Chartered Accountants (FRN: 101118W/W100682) as the Statutory Auditors of the Company for a second consecutive term of five (5) years, commencing from the conclusion of the 30th AGM until the conclusion of the 35th AGM to be held in the year 2031.
2.	**Date of appointment / ~~re-appointment / cessation~~ (as applicable) & term of appointment / ~~re-appointment~~**	The Members of the Company at its 30th Annual General Meeting held on September 29, 2026, approved the re-appointment of P G Bhagwat LLP, Chartered Accountants (FRN: 101118W/W100682) as the Statutory Auditors of the Company for a second term of five (5) consecutive years, from the conclusion of the 30th AGM until the conclusion of the 35th AGM to be held in the year 2031, as recommended by the Audit Committee and the Board of Directors.
3.	**Brief Profile (in case of appointment)**	Founded in 1938, P G BHAGWAT LLP (PGB) is a mid-sized Chartered Accountancy Firm with 85 years of experience serving clients across various sectors. After transitioning to a partnership in 1955, the Firm expanded under the leadership of the Late Mr. Abhay Bhagwat and became an eleven-partner firm known for its diligent approach. Today, with four service verticals and 16 specialised partners, PGB blends modern and classic business ideals and prioritises technology to deliver high-quality work with a mix of youthful passion and seasoned staff experience. M/s. P.G. Bhagwat LLP (Firm Registration No. 101118W/W100682), has confirmed their willingness to act as Statutory Auditors of the Company and the Company has received letter to the effect that their appointment, if made, would be within the prescribed limits under Section 141(3)(g) of the Companies Act, 2013 and that they are not disqualified from being appointed.
4.	**Disclosure of relationships between Directors (in case of appointment of a director)**	Not Applicable.

"ANNEXURE-C"

Details with respect to re-appointment of Dr. Rakesh Kumar Singh as Independent Director of the Company

Sr No.	Particulars	Mr. Rakesh Kumar Singh
1.	**Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;**	Re-appointment for a second consecutive term.
2.	**Date of appointment / cessation (as applicable) & term of appointment**	**Date of Appointment:** Effective from August 12, 2027 to August 11, 2032 **Term:** 5 years
3.	**Brief profile (in case of appointment)**	Dr. Rakesh Kumar Singh, with qualifications in Physics and Computer Science & Engineering, brings over three decades of expertise in Big Data Analytics, Parallel and Distributed Processing, and Machine Vision. His extensive contributions to technology and innovation make him an invaluable addition to the board.
4.	**Disclosure of relationships between directors (in case of appointment of a director)**	No inter-se relation between any other Director on the Board of the Company.