



LLOYDS METALS

16th June, 2026

To,

BSE Limited

Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 512455

National Stock Exchange of India Limited

Corporate Communications Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051
NSE Symbol: LLOYDSME

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we hereby inform you that Lloyds Steel Private Limited (“**Lloyds Steel**”) (formerly known as Lloyds Logistics Private Limited), a wholly owned subsidiary of the Company, has subscribed to 5,85,000 (Five Lakhs Eighty-Five Thousand Only) fully paid-up equity shares of Loka Metals Private Limited (“**Loka Metals**”) pursuant to a right issue made by Loka Metals to its existing shareholders in proportion to their respective existing shareholding.

The details required pursuant to Regulation 30 of the Listing Regulations read with Clause A(1)(1.1) of Annexure 18 of SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 (“**Disclosure Circular**”), are set out under **Annexure - A**.

The same will also be available on the Company’s website, at www.lloyds.in.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours Sincerely,

For Lloyds Metals and Energy Limited



Akshay Vora
Company Secretary

Encl.: As above.

Lloyds Metals and Energy Limited

R/O: Plot No: A 1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | **E** investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | **R/O No.:** +91-8411965300

Annexure - A

The details as required under Regulation 30 of the Listing Regulations read with Clause A(1)(1.1) of Annexure 18 of the Disclosure Circular

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	<p>Name of the target entity: Loka Metals Private Limited (“Loka Metals”)</p> <p>Details of target entity: The Target entity is located in Telangana, Hyderabad</p> <p>Turnover as per latest audited financials: Loka Metals was incorporated on 02nd September, 2025. Since it is a newly incorporated entity, financial statements are not yet available.</p>
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	Not Applicable
3.	Industry to which the entity being acquired belongs	Steel processing, trading in iron and steel industry and cut and bend
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Marketing strategy of wire rods.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable.
6.	Indicative time period for completion of the acquisition	Not Applicable.
7.	Consideration - whether cash consideration or share swap or any other form and details of the same	The cash consideration of Rs. 58,50,000/- towards subscription to 5,85,000 equity shares is at the par value of Rs. 10/- per share
8.	Cost of acquisition and/or the price at which the shares are acquired	The subscription amount of Rs. 58,50,000/- towards 5,85,000 equity shares is at the par value of Rs. 10/- per share.
9.	Percentage of shareholding / control acquired and / or number of shares acquired	There is no change in the percentage shareholding of Lloyds Steel in Loka Metals as the shares are allotted on right issue basis to its existing shareholders in proportion to their respective existing shareholding.

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Sr. No.	Particulars	Details
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Loka Metals is located in Telangana, India and Incorporated on 02 nd September 2025. The Company shall be into the business of steel processing/trading of iron & steel industry. The company is into the process of setting up of steel distribution facility / cut and bend plant.

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