

kaveri seed company limited



27<sup>th</sup> May 2026

**Bombay Stock Exchange Ltd.,**  
1<sup>st</sup> Floor New Trading Ring  
Rotimda Building  
P.J.Towers, Dalal Street, Fort,  
**MUMBAI - 400 001**

**National Stock Exchange of India Ltd.**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No.C/1, G Block,  
Bandra Kurla Complex, Bandra (E)  
**MUMBAI - 400 051**

Scrip Code: 532899

Scrip Code: KSCL

Dear Sir/ Madam,

*Sub: Presentation: Kaveri Seed Q4 & FY 2025-26 Results Announced  
on 26<sup>th</sup> May, 2026 - Reg*

Please find attached herewith Presentation of Kaveri Seed Company Limited Q4 & FY 2025-26 Results announced on 26<sup>th</sup> May, 2026. The same was displayed at our Company's website at [www.kaveriseeds.in](http://www.kaveriseeds.in)

This is for your kind information and record.

Thanking you,

Yours faithfully,  
**For KAVERI SEED COMPANY LIMITED**

C. MITHUNCHAND  
WHOLE TIME DIRECTOR



Encls: a/a.



**FY26 & Q4 FY6  
Investor Update**

**Kaveri Seed Company Ltd.  
NSE: KSCL BSE: 532899**

# FY26 Key Highlights

- Cotton sales were impacted due to the increase in illegal cotton seed availability
- Higher cotton seed production costs adversely affected profitability margins.
- Contribution from new cotton products increased significantly, rising from 10.3% to 30.05%
- Hybrid rice volumes registered a marginal growth of 0.3%, while revenues increased by 18.3%
- Restrictions on hybrid rice cultivation in Punjab impacted sales performance in the state
- Selection rice volumes grew by 2.58% and revenue increased by 9.76%.
- Maize volumes increased by 18.84%, with revenues recording a strong growth of 40.17%
- Vegetable seed sales volumes increased by 8.4%.
- Export revenues are expected to register approximately 90% growth during FY2025–26.



# Q4 FY26 Key Highlights

- Maize revenue increased by 15.8% in Q4.
- Vegetable revenue increased by 1.7% in Q4.
- Export revenue recorded an approximate growth of 76% in Q4.
- Revenue from non-cotton hybrids decreased by 8%.



# Out look for Q1 FY27

- Expecting growth in cotton sales across North, Central, and South India driven by new hybrid products.
- Expecting growth in rainy millet across Rajasthan and Uttar Pradesh.
- Hybrid rice growth is expected from key markets including Punjab, Uttar Pradesh, Bihar, Chhattisgarh, and Jharkhand.
- Export business performance is expected to remain strong.
- Vegetable seed business outlook remains positive.



# Crop Market Sizes (FY26)



133.61 lakh hectares

## ▶ Maize

- ▶ Acreages increased by 10.79 % as compared to last financial year
- ▶ Increase seen in all States like UP, Punjab, Bihar, Assam.



37.57 lakh hectares

## ▶ Jowar

- ▶ Acreages decreased by 5.46 % as compared to the last financial year



517.26 lakh hectares

## ▶ Rice

- ▶ Sowing area across the States is increased by 0.89%
- ▶ Sowing area in West Bengal and Assam, Telangana are in growing Trend.



1.80 lakh hectares

## ▶ Sun flower

- ▶ Sowing area across the States is Increased by 9.76%
- ▶ Sunflower Acreages is Increased in Karnataka and Haryana.



73.70 lakh hectares

## ▶ Bajra

- ▶ Sowing area across the state is reduced by 0.39%



110.03 lakh hectares

## ▶ Cotton

- ▶ Acreages are down by 2.60%, as is for kharif sowing was low in Northern part of the country
- ▶ Cotton Acreages are in down fall trend in Gujrat, Maharashtra which are key markets of cotton .

# Revenues growth for FY26

(Rs. in crore)

Particulars	Revenues		Growth
	FY26	FY25	%
Non-Cotton	1,060.18	860.75	23.17%
Cotton	243.59	260.81	(6.6)%
Total	1,303.77	1,121.57	16.25%
Particulars	Revenues		Growth
	FY26	FY25	%
Hybrid Rice	293.77	248.19	18.37%
Selection Rice	195.17	177.82	9.76%
Maize	403.18	287.63	40.17%
Vegetables	69.96	64.54	8.4%
Others	98.09	82.58	18.78%
Non-Cotton Total	1,060.18	860.75	23.17

# Revenues growth Q4 FY26

(Rs. in crore)

Particulars	Revenues		Growth
	FY26	FY25	%
Non-Cotton	68.43	74.46	(8.1)%
Cotton	13.78	2.49	453.1%
Total	82.21	76.95	6.8%
Particulars	Revenues		Growth
	FY26	FY25	%
Hybrid Rice	1.29	0.18	617.8%
Selection Rice	4.15	10.61	(60.9)%
Maize	30.05	25.94	15.8%
Vegetables	20.25	19.91	1.7%
Others	12.69	17.82	(28.8)%
Non-Cotton Total	68.43	74.46	(8.1)%

# Forward-Looking Statements

*Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward looking statements. Kaveri Seed Company Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.*

**For further information**

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Thank you