BALRAMPUR CHINI MILLS LIMITED

CIN - L15421WB1975PLC030118
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4th November, 2026

National Stock Exchange of India Limited Listing Department, 'Exchange Plaza', C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai 400051	**BSE Limited** The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai- 400001
Symbol: **BALRAMCHIN**	Scrip Code: **500038**

Dear Sir/ Madam,

Sub: Press Release pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please find enclosed the Press Release of the Company further to the Board meeting held today, 4th November, 2026.

The Press Release will also be available on the Company's website, www.chini.com.

Thanking You.

Yours faithfully
For Balrampur Chini Mills Limited

MANOJ AGARWAL
Digitally signed by MANOJ AGARWAL
Date: 2026.11.04 18:34:19 +05'30'

Manoj Agarwal
Company Secretary & Compliance Officer

Encl: A/a

Press Release

4th November 2026, Kolkata

Q2 FY27 Financial Results

Kolkata, November 4, 2026: Balrampur Chini Mills Limited (BCML), one of the largest integrated sugar manufacturing companies in India, announced its financial results for the quarter and half year ended September 30, 2026.

Balrampur Chini Mills Limited has delivered a strong performance in this quarter. The company reported improvement in sugar volumes and realizations.

Commenting on the performance for Q2 FY27, Mr. Vivek Saraogi, Chairman and Managing Director, Balrampur Chini Mills Limited (BCML), said:

"The Company delivered a strong performance during a seasonally weak quarter. Strong volume coupled with improved realisation resulted Sugar segment PBIT to increase by 166% to Rs.140.75 crores during Q2FY27 as compared to corresponding quarter in last year. The improvement in sugar realisations, supported by firm domestic prices, also helped offset the cost pressures arising from the ongoing West Asia crisis.

While the 2025–26 sugar season concluded with carryover stocks of ~ 3.6 MMT, providing an initial cushion for domestic availability, the gradual increase in sugar consumption, coupled with an expected decline in sugar production in 2026–27 season, is likely to keep the overall supply-demand balance relatively tight. Production prospects in Maharashtra and Karnataka have been adversely affected by deficient monsoons and drought-like conditions, while Uttar Pradesh is expected to remain relatively stable, supported by better irrigation infrastructure. These factors are expected to lend support to domestic sugar prices. However, the Government has taken various measures to ensure adequate availability and contain sharp price movements, including permitting duty-free imports of 1 MMT of raw sugar.

Distillery segment performance was affected by compressed margin due to non-revision of procurement prices of Ethanol despite significant increase in sugarcane price and higher operating costs.

The Uttar Pradesh Government is yet to announce the State Advised Price (SAP) of sugarcane for the current season. The industry's profitability and cash flows will remain closely linked to that.

I am pleased to share that the Board of Directors, at its meeting held today, has declared an interim dividend of Rs.4.00 (400%) per equity share of Re. 1/- each.

The progress of 80,000 TPA PLA plant remains largely on track. We expect the plant to commence commercial operations in Q4FY27. Construction activities are progressing at full pace, and the project continues to advance in line with our execution plans.

Over the years, our integrated business model has enabled us to navigate industry headwinds effectively while adapting to evolving market dynamics. We remain committed to sustainable value

creation by optimising every aspect of our operations, with a clear focus on maximising value from every stick of cane.

Going forward, we will continue to invest judiciously, strengthen our integrated business model and create enduring value for all our stakeholders."

Highlights of the Consolidated Results:

Q2FY27

Particulars	Q2FY27 (` in crs)	Q2FY26 (` in crs)	Variance (%)
Revenue from Operations for the quarter	1,876.28	1,670.76	12.3%
EBITDA (excluding Other Income) for the quarter	171.40	120.40	42.4%
Total Comprehensive Income for the quarter	104.06	57.29	81.6%

H1FY27

Particulars	H1FY27 (` in crs)	H1FY26 (` in crs)	Variance (%)
Revenue from Operations for the period	3,513.07	3,213.04	9.3%
EBITDA (excluding Other Income) for the period	285.33	254.65	12.0%
Total Comprehensive Income for the period	147.58	108.66	35.8%

Highlights of the Standalone Results:

Q2Y27

Particulars	Q2FY27 (` in crs)	Q2FY26 (` in crs)	Variance (%)
Revenue from Operations for the quarter	1,876.28	1,670.76	12.3%
EBITDA (excluding Other Income) for the quarter	171.40	120.40	42.4%
Total Comprehensive Income for the quarter	97.77	49.35	98.1%

H1FY27

Particulars	H1FY27 (` in crs)	H1FY26 (` in crs)	Variance (%)
Revenue from Operations for the period	3,513.07	3,213.04	9.3%
EBITDA (excluding Other Income) for the period	285.33	254.65	12.0%
Total Comprehensive Income for the period	136.15	92.28	47.5%

About Balrampur Chini Mills Limited (CIN: L15421WB1975PLC030118)

Balrampur Chini Mills Limited (BCML) is one of the largest integrated sugar companies in India. The allied businesses of the Company comprise distillery operations and cogeneration of power. The Company presently has ten sugar factories located in Uttar Pradesh (India) having an aggregate sugarcane crushing capacity of 80,000 TCD, distillery and co-generation operations of 1050 KLPD and 175.7 MW (Saleable) respectively. We are also in process of setting up India's 1st Poly Lactic Acid (PLA) plant of 80,000 TPA capacity.

For more information on the Company, please log on to www.chini.com

For further information, please contact.

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Safe Harbour

Certain statements made in this document may constitute forward-looking statements. These forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, agricultural policies, climatic conditions, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Balrampur Chini Mills Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.