

Ref: MRT/CS/Correspondence/2026-27/34

Date: October 31, 2026

To,
BSE LIMITED
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001,
Maharashtra,
India.

NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza, Plot No. C/1, G - Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051,
Maharashtra,
India.

SCRIPT CODE: 514450

SYMBOL: MHLXMIRU

Sub.: Outcome of Board Meeting dated October 31, 2026.

Dear Sir/Madam,

Kindly take a note that the Meeting of the Board of Directors of the Company, held on the Saturday, October 31, 2025, at the Registered Office of the Company, has considered and approved the Unaudited Financial Results along with the Independent Auditor's Limited Review Report thereon, for the 02nd Quarter and Half Year ended on September 30, 2026, for the Financial Year 2026-27.

Pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015, we attach the following:

1. Unaudited Financial Results for the 02nd Quarter and Half Year ended on September 30, 2026, for the Financial Year 2026-27.
2. Independent Auditor's Limited Review Report on the Unaudited Financial Results for the 02nd Quarter and Half Year ended on September 30, 2026, for the Financial Year 2026-27.

The Meeting of the Board of Directors of the Company commenced at 05:00 P.M. and concluded at 06:45 P.M.

Kindly take the same on record.

Thanking you,

Yours faithfully,

FOR, MAHALAXMI RUBTECH LIMITED

KARAN
PARIKH
Digitally signed
by KARAN PARIKH
Date: 2026.10.31
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KARAN PARIKH
COMPANY SECRETARY
ICSI MEMBERSHIP NO.: A77833



Independent Auditor's Review Report on the Quarterly and Half Yearly Unaudited Financial Results of the Company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors of
Mahalaxmi Rubtech Limited

Opinion

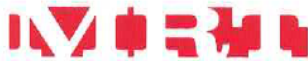
1. We have reviewed the accompanying statement of Unaudited Financial Results of Mahalaxmi Rubtech Limited (the "Company") for the 02nd Quarter and Half Year ended September 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant Rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant Rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed or that it contains any material misstatement.



Place: Ahmedabad
Date: 31st October, 2026

For, Jain Chowdhary & Co.
Chartered Accountants
Firm Registration No. 113267W
HITESH
ASHOKKUMAR
SALECHA
CA Hitesh Salecha
Partner
Membership No.: 147413
UDIN: 26147413RBYUKC2017

Digitally signed by HITESH
ASHOKKUMAR SALECHA
Date: 2026.10.31 18:34:57
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MAHALAXMI RUBTECH LIMITED

OFFSET PRINTING BLANKETS | TECHNICAL COATED FABRICS

(₹ in Lakhs)

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE SECOND QUARTER AND HALF YEAR ENDED ON 30TH SEPTEMBER, 2026

Sr. No.	Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30/09/2026	30/09/2025	30/06/2026	30/09/2026	30/09/2025	31/03/2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from operations	3343.53	2996.42	3153.91	6497.44	5501.88	11197.37
2	Other income	131.78	105.41	143.43	275.21	168.76	419.48
3	Total Revenue (1+2)	3475.31	3101.83	3297.34	6772.65	5670.64	11616.85
4	Expenses:						
a	Cost of Material Consumed	1986.69	1110.01	1729.49	3716.18	2446.64	5262.77
b	Purchase of stock - in - trade	---	0.07	0.15	0.15	0.71	2.94
c	Changes in inventories of Finished Goods, Work in Progress & Stock in trade	(90.58)	402.29	24.65	(65.93)	306.15	263.05
d	Employee benefits expense	275.22	276.51	243.19	518.41	489.71	1036.16
e	Finance costs	11.87	13.70	8.76	20.63	33.44	65.75
f	Depreciation and amortisation expense	101.74	85.37	107.28	209.02	168.84	384.13
g	Other expenses	421.17	445.75	417.96	839.13	834.14	1660.47
	Total Expenditure (a + g)	2706.11	2333.70	2531.48	5237.59	4279.63	8675.26
5	Profit from Operation before exceptional and extraordinary item and tax (3-4)	769.20	768.13	765.86	1535.06	1391.01	2941.59
6	Exceptional Items	---	---	---	---	---	---
7	Profit before Extraordinary Item and tax(5-6)	769.20	768.13	765.86	1535.06	1391.01	2941.59
8	Extraordinary Item	---	---	---	---	---	---
9	Profit before Tax (7-8)	769.20	768.13	765.86	1535.06	1391.01	2941.59
10	Tax Expenses:						
	Current Tax	222.26	190.28	194.67	416.93	359.86	764.45
	Deferred Tax	(7.61)	(9.70)	(5.36)	(12.97)	(0.33)	(1.08)
11	Profit for the period from continuing operations(9-10)	554.55	587.55	576.55	1131.10	1031.48	2178.22
12	Profit / loss from discontinuing operations before tax	---	---	---	---	---	---
13	Tax expenses of discontinuing operations	---	---	---	---	---	---
14	Profit / loss from discontinuing operations after Tax (12-13)	---	---	---	---	---	---
15	Profit / loss for the period (11+14)	554.55	587.55	576.55	1131.10	1031.48	2178.22
16	Share of Profit / (Loss) of Associates (After tax)	---	---	---	---	---	---
17	Other Comprehensive Income (After tax)	9.76	(5.69)	4.72	14.48	1.20	21.05
18	Total Comprehensive Income (After tax) (15+16+17)	564.31	581.86	581.27	1145.58	1032.68	2199.27
19	Other Equity	---	---	---	---	---	---
20	Paid up Equity Share Capital (Face Value of Rs.10/- per Share)	1062.03	1062.03	1062.03	1062.03	1062.03	1062.03
21	Earning per Equity Share						
	Basic EPS (Rs.)	5.22	5.53	5.43	10.65	9.71	20.51
	Diluted EPS (Rs.)	5.22	5.53	5.43	10.65	9.71	20.51



REGD. / CORPORATE OFFICE
MAHALAXMI HOUSE, YSL AVENUE, OPP. KETAV PETROL PUMP,
POLYTECHNIC ROAD, AMBAWADI, AHMEDABAD 380 015, INDIA.
PHONE: +91-79-4000 8000 | CIN NO.: L25190GJ1991PLC016327

MANUFACTURING UNIT
UMA INDUSTRIAL ESTATE, PHASE 3, VILLAGE: VASNA-IYAVA, TALUKA: SANAND,
DISTRICT: AHMEDABAD 382 110, INDIA. PHONE: +91-79-29919650 / 29092148
EMAIL: mrt@mrtglobal.com | WEBSITE: www.mrtglobal.com



MAHALAXMI RUBTECH LIMITED

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(₹ in Lakhs)

MAHALAXMI RUBTECH LIMITED			
STATEMENT OF ASSETS AND LIABILITIES FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2026			
		Standalone (Unaudited)	Standalone (Audited)
	Particulars	As At 30.09.2026	As At 31.03.2026
A	ASSETS		
1	Non-current assets		
a	Fixed Assets		
	Property, Plant and Equipments	3099.74	3204.56
	Capital Work in Progress	264.92	262.68
	Other Intangible assets	---	0.00
	Intangible assets under development	---	0.00
b	Non-current Financial Assets		
	Investments	836.54	614.03
	Loans	0.00	0.00
	Other financial assets	27.97	27.39
	Other non-current assets	74.61	0.00
	Total Non-current Financial Assets	939.13	641.42
	Deferred tax assets (net)		
	Total-Non-current assets	4303.79	4108.65
2	Current assets		
a	Current Assets		
	Inventories	1878.77	1665.95
b	Current Financial Assets		
	Investments	---	0.00
	Trade receivables	1222.86	963.90
	Cash and cash equivalents	1292.44	1639.52
	Bank balances other than cash and cash equivalents	3467.23	2745.37
	Loans	---	0.00
	Other financial assets	268.08	219.42
	Other current assets	220.36	195.41
	Assets classified as held for sale	---	0.00
	Total Current Financial Assets	6470.97	5763.62
	Total- Current assets	8349.74	7429.58
	TOTAL-ASSETS	12653.52	11538.22
B	EQUITY AND LIABILITIES		
1	Equity		
	Equity Share Capital	1062.03	1062.03
	Other Equity		
	Reserves and Surplus	9149.70	8005.42
	Total Equity attributable to owners of parent	10211.72	9067.45
2	Liabilities		
a	Non-current liabilities		
	Non-current financial liabilities		
	Long-term borrowings	1.52	4.16
	Total Non-current financial liabilities	1.52	4.16
	Deferred tax liabilities (net)	18.98	27.08
	Deferred Government Grant, Non-current	15.08	18.36
	Long-term provisions	60.53	61.98
	Total Non-current liabilities	96.11	111.59
b	Current liabilities		
	Current Financial Liabilities		
	(a) Short-term borrowings	533.14	1160.59
	(b) Trade payables	1372.26	905.72
	(c) Other financial liabilities	163.49	162.33
	(d) Provisions Current	23.61	24.18
	(d) Other current liabilities	214.01	106.37
	Total Current Financial Liabilities	2306.51	2359.19
	(d) Provisions, Current	39.18	0.00
	Total- Current liabilities	2345.69	2359.19
	Total liabilities	2441.80	2470.77
	TOTAL-EQUITY AND LIABILITIES	12653.52	11538.22



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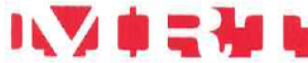
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MAHALAXMI RUBTECH LIMITED		
STATEMENT OF CASH FLOWS FOR THE SECOND QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026		
	For the half year ended 30-Sept--26 ₹ in lakh	For the year ended 31-Mar-26 ₹ in lakh
A. CASH FLOW FROM OPERATING ACTIVITIES:		
Profit before exceptional items and tax	1535.06	2941.56
Adjustments for:		
Depreciation and amortization expenses	209.02	384.16
Interest Paid	16.55	57.73
Interest Received	(165.52)	(260.83)
Dividend Income	---	---
Provision of Gratuity	6.61	16.19
Net exchange differences	(7.93)	(92.51)
Deferred Revenue Expenses written off	---	---
Amortisation of Deferred Income	(3.28)	(6.56)
(Gain)/ loss on Disposal of fixed assets	---	7.82
Liabilities written back	---	(0.70)
Bad Debts written off	---	7.86
Provision for Impairment of Receivables	---	0.36
Fair Value (Gain)/Loss on Mutual Fund Investments (Designated as FVTPL)	(12.87)	7.39
Operating Profit before working capital changes	1577.64	3062.47
Changes in working capital		
Adjustments for:		
Increase in inventories	(212.81)	40.35
Decrease in trade receivables	(251.03)	523.02
Decrease in other financial assets	(48.66)	3.23
Decrease in other current assets	(24.95)	27.72
Decrease in non-current financial assets	(0.58)	(1.97)
Decrease in non-current assets	(74.61)	104.58
Increase in trade payables	466.54	(247.25)
Increase in other current liabilities	107.64	62.04
Increase in non-current liabilities	---	---
Increase in other financial liabilities	1.16	59.36
Cash generated from operations	1540.34	3633.55
Net Income tax paid	(379.06)	(864.71)
Net cash flows used in operating activities (A)	1161.28	2768.84
B. CASH FLOW FROM INVESTING ACTIVITIES:		
Purchase of property, plant and equipment and intangible assets	(111.45)	(970.50)
Purchase of Investments	(198.93)	(584.63)
Proceeds from sale/ disposal of fixed assets	5.00	4.00
Net withdrawal of /Investment in fixed deposits	(721.86)	(704.16)
Interest Received	165.52	260.83
Dividend Received	---	---
Net cash flow from investing activities (B)	(861.72)	(1994.46)
C. CASH FLOW FROM FINANCING ACTIVITIES:		
Proceeds from long-term borrowings	(2.64)	(250.95)
Proceeds from short-term borrowings	(627.45)	(46.39)
Interest paid	(16.55)	(57.73)
Net cash flow from financing activities (C)	(646.64)	(355.07)
D. Net increase in cash and cash equivalents (A+B+C)	(347.07)	419.32
Cash and cash equivalents at the beginning of the year	1639.52	1220.20
On current accounts		
Cash and cash equivalents at the end of the period	1292.44	1639.52



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Notes:

1. The above Unaudited Financial Results were reviewed by the Audit Committee and approved by the Board of Directors in their respective Meetings held on October 31, 2026. The Limited Review of the Financial Results for the Second Quarter and Half Year ended on September 30, 2026, for the Financial Year 2026-27 has been carried out by M/s. Jain Chowdhary & Co., Chartered Accountants, Statutory Auditor of the Company.
2. These Financial Results have been prepared in accordance with the Indian Accounting Standards (IND AS) as specified in the Companies (Indian Accounting Standards) Rules, 2015 (As amended from time to time) and Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (As amended from time to time) and the Circulars and Notifications issued thereunder.
3. As per the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in accordance with Accounting Standard (AS) 108 – Operating Segments, the Company has identified only one reportable segment. Accordingly, no separate segment reporting is applicable to the Company for the Second Quarter and Half Year ended September 30, 2026.
4. To facilitate comparison, figures of previous periods have been regrouped, restated and rearranged, wherever necessary.
5. Tax expenses includes provision for Current Tax and Deferred Tax.
6. It is hereby confirmed that the Company does not have any Subsidiary/Associate/Joint Venture Company(ies), as on September 30, 2026.
7. The above Unaudited Financial Results are available at the Registered Office of the Company as well as on the website of the Company i.e. www.mrtglobal.com and on the website of BSE Limited and National Stock Exchange of India Limited i.e. www.bseindia.com & www.nseindia.com, respectively.

Dated : October 31, 2026

Place : Ahmedabad

For, MAHALAXMI RUBTECH LIMITED



J. B. J.

JEETMAL B. PAREKH
CHAIRMAN
DIN: 00512415

REGD. / CORPORATE OFFICE

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- B. STATEMENT ON DEVIATION OR VARIATIONNN FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT, ETC — Not Applicable**
- C. FORMAT FOT DICLOSING OUSTANDING DEFAULT ON LOANS AND DEBT SECURITIES — Not Applicable**
- D. FORMAT FOR DISCLOSURE OF RELATED PARTY TRANSACTIONS (applicable only for half yearly filings i.e., 2" and 4" quarter) — Disclosed**
- E. STATEMENT OF IMPACT OF AUDIT QAULIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG-WITH AUNNAL AUDITED FINACIAL RESULTS (applicable only for Annual filing i.e., 4" quarter) — Not Applicable**



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