SHREE HARI CHEMICALS EXPORT LIMITED
CORPORATE OFF.: 401/402, A-Wing, Oberoi Chambers, Opposite SAB TV, New Link Road, Andheri West, Mumbai 400 053.
Tel.: (91-22) 49634834 ● E-mail: info@shreeharichemicals.in
Website: www.shreeharichemicals.in ● CIN No. L99999MH1987PLC044942

Date: August 25, 2026

To
The General Manager
DCS - CRD
BSE LIMITED
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Scrip code: 524336

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that at the Board Meeting held on Tuesday, August 25, 2026 inter-alia approved the Issue of 22,85,000 Convertible Warrants, of Rs. 176.10/- each at par, aggregating to Rs. 40,23,88,500/- on preferential basis, subject to the approval of shareholders of the Company./-

The information as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026 is enclosed.

The Meeting commenced at 12.15 p.m. and concluded at 6.00 p.m.

Thanking you.
Yours faithfully,
For SHREE HARI CHEMICALS EXPORT LIMITED

Bankesh Chandra Agrawal
Digitally signed by Bankesh Chandra Agrawal
Date: 2026.08.25 20:29:35 +05'30'

B.C. AGRAWAL
Chairman & Managing Director
DIN: 00121080

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DETAILS PURSUANT TO REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, READ WITH SEBI CIRCULAR NO. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 DATED 30th JANUARY 2026

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th></th></tr>
<tr><td>a)</td><td>Type of securities proposed to be issued (viz. equity shares, convertibles etc.)</td><td>Convertible Warrants convertible into equal number of Equity Shares.</td></tr>
<tr><td>b)</td><td>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);</td><td>Preferential Issue in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws.</td></tr>
<tr><td>c)</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);</td><td>Issue of 22,85,000 (Twenty Two Lakhs Eighty Five Thousand) Convertible Warrants of Rs. 176.10/- each at par, aggregating to Rs. 40,23,88,500/- on a preferential basis to the following promoters, convertible into 22,85,000 Equity Shares of face value of Rs. 10/- each at a premium of Rs. 166.10/- per share:
<table>
<tr><th>Sr. No</th><th>Name of the Allottees</th><th>No. of Convertible Warrants proposed to be issued</th></tr>
<tr><td>1.</td><td>Shri Nihit Agarwal</td><td>6,85,500</td></tr>
<tr><td>2.</td><td>Smt. Priyamvada Agarwal</td><td>6,85,500</td></tr>
<tr><td>3.</td><td>Smt. Avanticka Agarwal</td><td>4,57,000</td></tr>
<tr><td>4.</td><td>Smt. Smradhi Agarwal</td><td>4,57,000</td></tr>
</table>
The Convertible Warrants shall be converted into equity shares in one or more tranches within a period of eighteen months from the date of the allotment.</td></tr>
</table>

d)	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
i.	names of the investors;	see table below
ii.	post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	see Post allotment of securities below

i. names of the investors;

Sr. No	Name of the Investors	Category
1.	Shri Nihit Agarwal	Promoter
2.	Smt. Priyamvada Agarwal	
3.	Smt. Avanticka Agarwal	
4.	Smt. Smradhi Agarwal	

ii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;

<u>Post allotment of securities:</u>

Sr. No	**Name of the Proposed allottee**	**Pre-issue shareholding**		**No. of Warrants to be issued**	**Shareholding post conversion of Warrants***	
		No. of equity shares held	**% of shares**		**No. of equity shares held**	**% of shares**
1.	Shri Nihit Agarwal	3000	0.05	6,85,500	6,88,500	8.01
2.	Smt. Priyamvada Agarwal	13,784	0.22	6,85,500	6,99,284	8.13
3.	Smt. Avanticka Agarwal	4,107	0.07	4,57,000	4,61,107	5.36
4.	Smt. Smradhi Agarwal	37,000	0.59	4,57,000	4,94,000	5.75

*Note: The table shows the expected shareholding pattern of the Company upon assumption on that entire Convertible Warrants

		issued will be converted in one or more tranches into Equity shares of the Company within a period of eighteen months. <u>Outcome of the subscription:</u> The minimum amount equivalent to 25% (twenty five percent) of the Issue Price of the Convertible Warrants shall be paid at the time of subscription and allotment of each Convertible Warrant and the balance payment equivalent to 75% (seventy five percent) of the Issue Price of the Convertible Warrants on or before the exercise of the right attached to the Convertible Warrants, to convert the Convertible Warrants and subscribe to equity shares of the Company within a period of 18 (Eighteen) months from allotment of Convertible Warrants. <u>Issue Price:</u> Issue Price is Rs. 176.10/- per Convertible Warrant, the price is determined in terms of ICDR Regulations. <u>Number of investors/allotees: 4</u>
iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Each Convertible Warrant is convertible into equal number of equity shares in one or more tranches within a period of eighteen months from the date of allotment of the Convertible Warrants. The Company shall intimate the stock exchange as and when Convertible Warrants will be converted into Equity Shares.
e)	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

FOR SHREE HARI CHEMICALS EXPORT LIMITED

Bankesh Chandra Agrawal

Digitally signed by Bankesh Chandra Agrawal
Date: 2026.08.25 20:29:51 +05'30'

BANKESH CHANDRA AGRAWAL
Chairman & Managing Director
DIN: 00121080