

Annexure A

Details as required under SEBI (LODR) Regulations, 2015 read with SEBI Circular No.
HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026

Sr No.	Particulars	Terms of Debentures
1	Issuer	Manba Finance Limited
2	Type of Security	10.50% Listed, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures ('NCDs' or 'Debentures')
3	Type of Issuances	Private Placement Basis
4	Size of Issue	The issue comprises of 60,000 Listed, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures of Rs. 10,000 each aggregating to Rs. 60,00,00,000/-
5	Whether proposed to be listed? If yes, name of the stock exchange(s)	The NCDs are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited
6	ISIN	INE939X07283
7	Tenure of Instrument:	27 months
	Date of Allotment	12-10-2026
	Date of Maturity	12-01-2029
8	Coupon/Interest Offered	10.50%
9	Schedule of Payment of interest/coupon and principal	Monthly payment of Principal and Interest: 12-Nov-26 12-Dec-26 12-Jan-27 12-Feb-27 12-Mar-27 12-Apr-27 12-May-27 12-Jun-27 12-Jul-27 12-Aug-27 12-Sep-27 12-Oct-27 12-Nov-27 12-Dec-27 12-Jan-28 12-Feb-28 12-Mar-28 12-Apr-28

		12-May-28 12-Jun-28 12-Jul-28 12-Aug-28 12-Sep-28 12-Oct-28 12-Nov-28 12-Dec-28 12-Jan-29
10	Charge/security created, if any, created over assets	The Debentures shall be secured by way of Exclusive Charge via a deed of hypothecation over specific portfolio of receivables (“Hypothecated Assets”) with a security cover of 1.10 (One decimal One Zero) times (“Minimum Security Cover) to be maintained on the outstanding principal amounts of the NCDs together with accrued interest thereon at all times during the tenure of the NCDs. (“Security”).
11	Special rights /interest/privileges attached to the instrument and changes thereof	None
12	Delay in interest/principal amount for a period of more than three months from the due date or default in payment of interest / principal	2.00 % (Two-point Zero Zero percent) over the Coupon Rate till the time default is cured per item of default.
13	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
14	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	The NCDs will be redeemed in accordance with the Debenture Trust Deed executed between the issuer and the Debenture Trustee