August 31, 2026

BSE Limited
20th Floor, P.J. Towers
Dalal Street
Mumbai - 400001

Scrip Code: 544868

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Scrip Symbol: MILKYMIST

Dear Sir/Madam,

Subject: Outcome of the Board Meeting

Pursuant to Regulation 33 and 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby inform you that the Board of Directors of the Company, at its meeting held today, i.e., August 13, 2026, *inter-alia,* considered and approved the Unaudited Financial Results (standalone and consolidated) of the Company for the quarter ended June 30, 2026. The Financial Results and Statutory Auditor's Limited Review Reports thereon are enclosed.

The Board meeting commenced at 3:40 P.M. and concluded at 4:30 P.M.

The above disclosure is also being made available on the website of the Company at https://www.milkymist.com

We request to kindly take the above intimation on record.

Thank You,

For Milky Mist Dairy Food Limited
(formerly Known as Milky Mist Dairy Food Private Limited)

PRAKASH SIVASAMY
Digitally signed by PRAKASH SIVASAMY
Date: 2026.08.31 16:38:04 +05'30'

S Prakash
Company Secretary and Compliance Officer
Membership No: A22495

Encl: a/a

Independent Auditor's Review Report on Unaudited Quarterly Standalone Financial Results of the Company for the quarter ended 30th June 2026

To the Board of Directors
Milky Mist Dairy Food Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **Milky Mist Dairy Food Limited** ('the Company') for the quarter ended 30th June 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 - "Interim Financial Reporting" as prescribed under Section 133 of the Companies Act, 2013 ("the Act") and in compliance with regulation 33 of the listing regulations and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

VKS Aiyer & Co. COIMBATORE Chartered Accountants

Other Matters

5. The figures of the last quarter are the balancing figures between audited figures in respect of the full financial year and the unaudited year to date figures up to the third quarter of the financial year. Also, the figures for the quarter ended June 30, 2025, as reported in these unaudited financial results are as derived by the management. These have not been subjected to review or audit by us since the requirement of submission of quarterly reviewed financial results became applicable on listing of equity shares of the Company, which was from the quarter ended June 30, 2026.

6. Attention is drawn to the fact that the Company was not mandatorily required to report and publish the results for the quarters ended 31st March 2026 and 30th June 2025. Comparative figures for the respective quarter ended 31st March 2026 and 30th June 2025 are the information as derived by the management which were not subject to Limited review or audit by us.

Our conclusion on the Statement is not modified in respect of the above matters.

For VKS Aiyer & Co
Chartered Accountants
ICAI Firm Registration No.000066S

VKS Aiyer & Co ★ COIMBATORE ★ Chartered Accountants

C S Sathyanarayanan
Partner
Membership No.028328
UDIN: 26028328NXUPNP6535

Place: Coimbatore
Date : 31-08-2026

Milky Mist

Milky Mist Dairy Food Limited

(formerly known as "Milky Mist Dairy Food Private Limited")

Statement of Unaudited Standalone Financial results for the Quarter ended June 30, 2026

₹ in Lakhs, except EPS

	Particulars	For the Quarter ended			For the Year Ended
		June 30,2026	March 31, 2026	June 30,2025	March 31, 2026
		Unaudited	Unaudited (Refer Note No: 7)	Unaudited (Refer Note No: 7)	Audited
I	Revenue from operations	97,339.04	85,440.05	67,256.24	3,13,741.12
II	Other income	112.12	120.49	171.66	601.34
III	Total Income (I + II)	97,451.16	85,560.54	67,427.90	3,14,342.46
IV	EXPENSES				
	(a) Cost of materials consumed	64,909.43	53,144.63	47,909.52	2,08,563.16
	(b) Purchase of stock-in-trade	2,601.34	2,276.86	1,772.72	8,165.83
	(c) Changes in inventories of finished goods/Work in Progress/stock-in-trade	(3,169.75)	(318.45)	(3,295.30)	(5,273.60)
	(d) Employee benefits expense	5,349.07	5,105.49	4,100.04	18,463.86
	(e) Finance costs	2,386.73	2,727.78	3,358.51	10,557.49
	(f) Depreciation and amortisation expenses	4,692.26	4,165.33	3,876.35	16,878.28
	(g) Other expenses	13,363.14	11,660.42	8,765.56	41,408.96
	Total expenses (IV)	90,132.22	78,762.06	66,487.40	2,98,763.98
V	Profit before tax (III - IV)	7,318.94	6,798.48	940.50	15,578.48
VI	Tax Expense				
	Current Tax	1,842.03	207.44	168.54	2,760.40
	MAT Credit of current year/period	-	(595.60)	-	(595.60)
	Deferred tax	(968.28)	235.09	198.89	3,320.52
	MAT Credit of earlier years/periods	-	(2,456.12)	-	(2,456.12)
	Earlier years	-	-	-	34.09
	Total tax expense	873.75	(2,609.19)	367.43	3,063.29
VII	Profit for the Period/Year (V + VI)	6,445.19	9,407.67	573.07	12,515.19
VIII	Other comprehensive income/(loss)				
	Items that will not be reclassified to P&L				
	Remeasurement of post employment benefit obligations	35.33	39.51	24.74	128.49
	Income Tax relating to items that will not be reclassified to P&L	(8.89)	(13.81)	(8.64)	(44.90)
		26.44	25.70	16.10	83.59
IX	Total comprehensive income/(Loss) for the period/year (VII + VIII)	6,471.63	9,433.37	589.17	12,598.78
X	Earnings per equity share (Face value ₹ 2/- each)*Not annualised for the Quarter				
	(1) Basic (in ₹)	1.00	1.47	0.09	1.96
	(2) Diluted (in ₹)	0.96	1.46	0.09	1.95

Milky Mist Dairy Food Limited ★ Perundurai 638 057

Milky Mist Dairy Food Limited
(formerly known as "Milky Mist Dairy Food Private Limited")
Notes forming part of Unaudited Standalone Financial results for the Quarter ended 30th June 2026

1. The above standalone financial results have been reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors of Milky Mist Dairy Food Limited ("the Company") at their meetings held on August XX, 2026. The Statutory Auditors of the Company have carried out a limited review on the unaudited standalone financial results and issued unmodified report there on.

2. The above standalone financial results have been prepared in accordance with the Indian Accounting Standards ("Ind AS") - 34 - Interim Financial Reporting as prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standard) Rules, 2015 as amended from time to time and guidelines issued by the Securities and Exchange Board of India ("SEBI")

3. During the quarter ended June 30, 2026, the Company has issued 5,43,789 Equity Shares and 2,50,00,000 Compulsorily Convertible Preference Shares (CCPS) of ₹2 each on a private placement basis to Jongsong Investments Pte. Ltd. ("Investor") for a primary consideration of ₹35,700.00 lakhs, pursuant to a Share Subscription and Purchase Agreement dated April 23, 2026, approved by shareholders at an EGM held on April 24, 2026 and alloted to "Investor"on April 30, 2026. Additionally, the Promoters have transferred 89,43,903 Equity Shares to the Investor by way of secondary sale for a consideration of ₹12,500.00 lakhs on April 30, 2026.

4. Subsequent to quarter ended June 30, 2026, the Company has completed its Initial Public Offering ("IPO") comprising a Fresh Issue of 10,20,14,622 Equity Shares of face value of ₹ 2 each at an issue price of ₹140.00 per Equity Share, aggregating to ₹1,42,800 lakhs, and an Offer for Sale of 89,28,570 Equity Shares of face value of ₹ 2 each at an issue price of ₹140.00 per Equity Share by the Promoter Selling Shareholders, aggregating to 12,500 lakhs. Pursuant to the IPO, the Equity Shares of the Company were listed on National Stock Exchange ("NSE") and Bombay stock Exchange ("BSE") on 18th August, 2026. Further, the 2,50,00,000 Compulsorily Convertible Preference Shares (CCPS) of ₹2 each as stated in Note No 3 above were converted into Equity Shares on July 22, 2026 in accordance with the terms of the investment agreement and the conversion ratio approved by the Board.

Details of Net IPO Proceeds are as follows:

Amount (Rs. in Lakhs)

Particulars	Private Placement to Jongsong Investments Pte Ltd	Initial Public Offering (IPO)	Total
Gross proceeds from the Issue to the Company	35,700.00	1,55,320.47	1,91,020.47
(Less) Offer related expenses to the extent applicable to the Fresh Issue (to be borne by our Company)	(647.29)	(9,996.75)	(10,644.04)
Net proceeds	35,052.71	1,45,323.72	1,80,376.43

5. Effective April 01 2026, the Company has opted to pay tax under Section 200 of the Income Tax Act, 2025 (erstwhile Section 115BAA of the Income-tax Act, 1961), at the applicable tax rate of 25.168%. Consequently, the Company has recognized current tax for the quarter ended June 30 2026 and remeasured its Deferred Tax Assets and Deferred Tax Liabilities based on the revised tax rate. The resultant impact of the change in the tax rate has been recognized in the Statement of Profit and Loss for the quarter ended 30 June 2026.

6. The Company's business activities are mainly related to processing of milk and manufacturing of milk related products, which are primarily assessed as a single reportable operating segment in accordance with Ind AS 108 - "Segment Reporting" by the management.

7. The figures of the last quarter are the balancing figures between audited figures in respect of the full financial year and the unaudited year to date figures up to the third quarter of the financial year. Also, the figures for the quarter ended June 30, 2025, as reported in these unaudited financial results are as derived by the management. These have not been subjected to review or audit by the statutory auditors since the requirement of submission of quarterly reviewed financial results became applicable on listing of equity shares of the Company, which was from the quarter ended June 30, 2026.

8. As per regulation 46(2) of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, Results are available on Company's website - www.milkymist.com

Milky Mist Dairy Food Limited
Perundurai
638 057

For and on behalf of the Board of Directors of Milky Mist Dairy Food Limited

T.Sathishkumar
Chairman and Managing Director
DIN: 02926325

Independent Auditor's Review Report on Unaudited Quarterly Consolidated Financial Results of the Company for the quarter ended 30th June 2026

To The Board of Directors
Milky Mist Dairy Food Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **Milky Mist Dairy Food Limited** ('the Holding Company') and its subsidiary (the Holding Company and its subsidiary together referred to as 'the Group') for the quarter ended 30th June, 2026 ("the Statement"), being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" as prescribed under Section 133 of Companies Act, 2013 ("the Act"). Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Holding Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

VKS Aiyer & Co. COIMBATORE Chartered Accountants

4. The Statement includes the results of the following entities;

S.No	Name of the Entity	Relationship	% of Holding
1	Milky Mist Dairy Food Limited	Parent	
2	Asal Food Products Private Limited	Subsidiary	100%

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, have not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters

6. The figures of the last quarter are the balancing figures between audited figures in respect of the full financial year and the unaudited year to date figures up to the third quarter of the financial year. Also, the figures for the quarter ended June 30, 2025, as reported in these unaudited financial results are as derived by the management. These have not been subjected to review or audit by us since the requirement of submission of quarterly reviewed financial results became applicable on listing of equity shares of the Company, which was from the quarter ended June 30, 2026.

VKS Aiyer & Co ★ COIMBATORE ★ Chartered Accountants

7. Attention is drawn to the fact that the Company was not mandatorily required to report and publish the results for the quarters ended 31st March 2026 and 30th June 2025. Comparative figures for the respective quarter ended 31st March 2026 and 30th June 2025 are the information as derived by the management which were not subject to Limited review or audit by us.

Our conclusion on the Statement is not modified in respect of the above matters.

For VKS Aiyer & Co
Chartered Accountants
ICAI Firm Registration No.000066S

VKS Aiyer & Co
COIMBATORE
Chartered Accountants

C S Sathyanarayanan
Partner
Membership No.028328
UDIN: 26028328WCYRSS7079

Place: Coimbatore
Date: 31-08-2026

MilkyMist

Milky Mist Dairy Food Limited
(formerly known as "Milky Mist Dairy Food Private Limited")
Statement of Unaudited Consolidated Financial results for the Quarter ended June 30, 2026

₹ In Lakhs, except EPS

	Particulars	For the Quarter ended			For the Year Ended
		June 30,2026	March 31, 2026	June 30,2025	March 31, 2026
		Unaudited	Unaudited (Refer Note No: 7)	Unaudited (Refer Note No: 7)	Audited
I	Revenue from operations	97,344.61	84,959.19	67,809.48	3,13,836.39
II	Other income	108.01	110.30	175.96	664.49
III	**Total income (I + II)**	**97,452.62**	**85,069.49**	**67,985.44**	**3,14,500.88**
IV	**EXPENSES**				
	(a) Cost of materials consumed	65,414.72	53,552.78	48,637.95	2,10,291.64
	(b) Purchase of stock-in-trade	1,792.56	1,363.03	1,136.57	5,317.41
	(c) Changes in inventories of finished goods/Work in Progress/stock-in-trade	(3,164.61)	(313.34)	(3,299.41)	(5,244.82)
	(d) Employee benefits expense	5,479.98	5,191.66	4,252.56	18,948.99
	(e) Finance costs	2,399.23	2,746.07	3,375.52	10,626.44
	(f) Depreciation and amortisation expenses	4,739.05	4,216.08	3,885.03	17,046.37
	(g) Other expenses	13,440.96	11,735.08	8,956.01	41,665.51
	Total expenses (IV)	**90,101.89**	**78,491.36**	**66,944.23**	**2,98,651.54**
V	**Profit before tax (III - IV)**	**7,350.73**	**6,578.13**	**1,041.21**	**15,849.34**
VI	**Tax Expense**				
	Current Tax	1,851.02	165.13	190.71	2,814.00
	MAT Credit of current year/period	-	(595.60)	-	(595.60)
	Deferred tax	(968.19)	224.00	197.05	3,336.75
	MAT Credit of earlier years/periods	-	(2,456.12)	-	(2,456.12)
	Earlier years	-	0.00	-	49.07
	Total tax expense	**882.83**	**(2,662.59)**	**387.76**	**3,148.10**
VII	Profit for the Year (V + VI)	**6,467.90**	**9,240.72**	**653.45**	**12,701.24**
VIII	Other comprehensive income/(loss)				
	Items that will not be reclassified to P&L				
	Remeasurement of post employment benefit obligations	37.74	43.62	27.39	137.24
	Income Tax relating to items that will not be reclassified to P&L	(9.50)	(14.84)	(9.31)	(47.10)
		28.24	28.78	18.08	90.14
IX	Total comprehensive income/(Loss) for the year (VII + VIII)	**6,496.14**	**9,269.50**	**671.53**	**12,791.38**
X	Earnings per equity share (Face value ₹ 2/- each)*Not annualised for the Quarter				
	(1) Basic (in ₹)	1.01	1.45	0.10	1.99
	(2) Diluted (in ₹)	0.97	1.44	0.10	1.97

Milky Mist Dairy Food Limited
Perundurai
638 057

Milky Mist Dairy Food Limited
(formerly known as "Milky Mist Dairy Food Private Limited")
Notes forming part of Unaudited Consolidated Financial results for the Quarter ended June 30, 2026

1. The above consolidated financial results of Milky Mist Dairy Food Limited ("the Holding Company") and its subsidiares (collectively "the Group") have been reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors of Milky Mist Dairy Food Limited ("the Holding Company") at their meetings held on August 31, 2026. The Statutory Auditors of the Company have carried out a limited review on the unaudited consolidated financial results and issued unmodified report there on.

2. The above consolidated financial results have been prepared in accordance with the Indian Accounting Standards ("Ind AS") - 34 - Interim Financial Reporting as prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standard) Rules, 2015 as amended from time to time and guidelines issued by the Securities and Exchange Board of India ("SEBI")

3. During the quarter ended June 30, 2026, the Holding Company has issued 5,43,789 Equity Shares and 2,50,00,000 Compulsorily Convertible Preference Shares (CCPS) of ₹2 each on a private placement basis to Jongsong Investments Pte. Ltd. ("Investor") for a primary consideration of ₹35,700.00 lakhs, pursuant to a Share Subscription and Purchase Agreement dated April 23, 2026, approved by shareholders at an EGM held on April 24, 2026 and alloted to "Investor"on April 30, 2026. Additionally, the Promoters have transferred 89,43,903 Equity Shares to the Investor by way of secondary sale for a consideration of ₹12,500.00 lakhs on April 30, 2026.

4. Subsequent to quarter ended June 30, 2026, the Holding Company has completed its Initial Public Offering ("IPO") comprising a Fresh Issue of 10,20,14,622 Equity Shares of face value of ₹ 2 each at an issue price of ₹140.00 per Equity Share, aggregating to ₹1,42,800 lakhs, and an Offer for Sale of 89,28,570 Equity Shares of face value of ₹ 2 each at an issue price of ₹140.00 per Equity Share by the Promoter Selling Shareholders, aggregating to 12,500 lakhs. Pursuant to the IPO, the Equity Shares of the Holding Company were listed on National Stock Exchange ("NSE") and Bombay stock Exchange ("BSE") on 18th August, 2026. Further, the 2,50,00,000 Compulsorily Convertible Preference Shares (CCPS) of ₹2 each as stated in Note No 3 above were converted into Equity Shares on July 22, 2026 in accordance with the terms of the investment agreement and the conversion ratio approved by the Board.

Details of Net IPO Proceeds are as follows:

Amount (Rs. in Lakhs)

Particulars	Private Placement to Jongsong Investments Pte Ltd	Initial Public Offering (IPO)	Total
Gross proceeds from the Issue to the Holding Company	35,700.00	1,55,320.47	1,91,020.47
(Less) Offer related expenses to the extent applicable to the Fresh Issue (to be bome by the Holding Company)	(647.29)	(9,996.75)	(10,644.04)
Net proceeds	35,052.71	1,45,323.72	1,80,376.43

5. Effective April 1, 2026, the Holding Company has opted to pay tax under Section 200 of the Income Tax Act, 2025 (erstwhile Section 115BAA of the Income-tax Act, 1961), at the applicable tax rate of 25.168%. Consequently, the Holding Company has recognized current tax for the quarter ended June 30, 2026 and remeasured its Deferred Tax Assets and Deferred Tax Liabilities based on the revised tax rate. The resultant impact of the change in the tax rate has been recognized in the Statement of Profit and Loss for the quarter ended June 30, 2026.

6. The Group's business activities are mainly related to processing of milk and manufacturing of milk related products, which are primarily assessed as a single reportable operating segment in accordance with Ind AS 108 - "Segment Reporting" by the management.

7. The figures of the last quarter are the balancing figures between audited figures in respect of the full financial year and the unaudited year to date figures up to the third quarter of the financial year. Also, the figures for the quarter ended June 30, 2025, as reported in these unaudited financial results are as derived by the management. These have not been subjected to review or audit by the statutory auditors since the requirement of submission of quarterly reviewed financial results became applicable on listing of equity shares of the Company, which was from the quarter ended June 30, 2026.

8. As per regulation 46(2) of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, Results are available on Holding Company's website - www.milkymist.com

Milky Mist Dairy Food Limited
Perundurai
638 057

For and on behalf of the Board of Directors of Milky Mist Dairy Food Limited

T.Sathishkumar
Chairman and Managing Director
DIN: 02926325