

Date: 26/05/2026

To The Listing Department Bombay Stock Exchange Limited Dalal Street Mumbai - 400001 Scrip Code -531225	To The Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra E , Mumbai - 400051 Scrip Symbol: XTGLOBAL
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Sir/Madam,

Sub: Furnishing of audited Standalone and Consolidated financial results of the Company for the quarter and year ended 31st March, 2026 under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: XTGlobal Infotech Limited; scrip code: 531225, Scrip Symbol: XTGLOBAL

Pursuant to provisions of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform you that the Board of Directors at its meeting, which was held today i.e. 26th May, 2026, has approved the audited standalone and consolidated financial results of the Company for the quarter and year ended 31st March 2026.

Accordingly, we are enclosing:

1. The Audited Standalone Financial Results for the quarter and year ended 31st March, 2026.
2. The Audited Consolidated Financial Results for the quarter and year ended 31st March, 2026.
3. Statutory Auditor's report on Standalone and Consolidated Financial Results of the Company for quarter and year ended 31st March, 2026.

The results will be made available on the website of the stock exchange - BSE at www.bseindia.com, NSE at www.nseindia.com and also on the website on the Company at www.xtglobal.com.

The meeting of the Board of Directors commenced at 18:30 Hrs. and concluded at 19.59 Hrs.

Kindly take the same on record.

Thanking you.

Yours faithfully,

For XTGlobal Infotech Limited

Pentela

Sridhar

Sridhar Pentela

Company Secretary and Compliance Officer

ACS 55735

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OTHER DISCLOSURES AS PER SEBI (LODR) REGULATIONS

A. Statement on Impact of Audit Qualifications / Declaration

(Pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016)

The Statutory Auditors of the Company have issued an Audit Report with unmodified opinion on the Standalone and Consolidated Financial Results of the Company for the financial period ended 31st March 2026. Accordingly, the Statement on Impact of Audit Qualifications is not applicable.

B. Segment Reporting

(Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Ind AS 108 – Operating Segments)

The Company operates in a single reportable segment i.e. IT/ITES and accordingly, disclosure requirements under Ind AS 108 – Operating Segments are not applicable to the Company.

C. Balancing Figure Disclosure

(Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the published year-to-date figures up to the quarter ended December 31, 2025, being the date of the end of the third quarter of the financial year, which were subjected to limited review by the Statutory Auditors.

D. Large Corporate Disclosure

(Pursuant to Chapter XII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 read with SEBI Master Circular for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, as amended from time to time)

Particulars	Amount (Rs. in Crores)
Outstanding Long-Term Borrowings at the beginning of the Financial Year	9.51
Outstanding Long-Term Borrowings at the end of the Financial Year	26.64
Highest Credit Rating during the Financial Year	NA
Incremental Borrowings done during the year	26.08
Borrowings by way of issuance of Debt Securities during the year	0

E. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.

The Company has not raised any funds by way of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement, during the period under review. Accordingly, the disclosure requirements under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, are not applicable to the Company.



F. FORMAT FOR DISCLOSURE OF RELATED PARTY TRANSACTIONS (applicable only for half-yearly filings i.e., 2nd and 4 th quarter) -XBRL reporting

Kindly take the same on record.

Thanking you.

Yours faithfully,

For XTGlobal Infotech Limited

Pentela

Sridhar

Sridhar Pentela

Company Secretary and Compliance Officer

ACS 55735

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Independent Auditor's Report on Audit of Standalone Annual Financial Results

To the Board of Directors of XTGlobal infotech limited

Opinion

We have audited the accompanying Statement of Standalone Financial Results of **XTGLOBAL INFOTECH LIMITED** (the "Company"), for the three months and year ended March 31, 2026 (the Statement), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the statement:

- a. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations; and
- b. gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standard (Ind AS) prescribed under Section 133 of the Companies Act 2013 (the "Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India of the net profit and total comprehensive income and other financial information of the Company for the three months and year ended March 31, 2026.

Basis for Opinion

We conducted our audit of the Statement in accordance with the Standards on Auditing ("SA"s) specified under Section 143(10) of the Act. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the Standalone Financial Results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion on standalone annual financial results.



Management's Responsibilities for the Standalone Financial Results

This Statement is the responsibility of the Company's Management and approved by the Board of Directors, has been compiled from the related audited Interim condensed standalone financial statements for the year ended March 31, 2026. The Company's Board of Directors are responsible for the preparation and presentation of the Standalone Financial Results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone Financial Results that give a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the Standalone Financial Results, the Board of Directors are responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

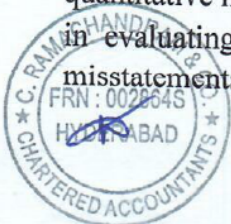
Our objectives are to obtain reasonable assurance about whether the Standalone Financial Results as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Standalone Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:



- Identify and assess the risks of material misstatement of the Standalone Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Standalone Financial Results, including the disclosures, and whether the Standalone Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.
- Evaluate the overall presentation, structure and content of the Standalone Financial Results, including the disclosures, and whether the Standalone Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the Standalone Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Standalone Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Standalone Financial Results.



We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The Statement includes the results for the Quarter ended March 31, 2026, being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

Our report on the Statement is not modified in respect of this matter.

For **C RAMACHANDRAM & Co.,**
Chartered Accountants
Firm Registration No. 002864S

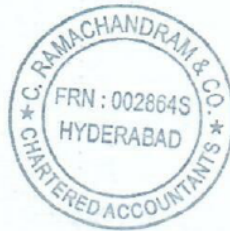
N. Reddy

N MADHUSUDAN REDDY

Partner

Membership No. 241624

UDIN: 26241624NINBRO6159



Place: Hyderabad

Date: May 26, 2026

XTGLOBAL INFOTECH LIMITED
CIN: L72200TG1986PLC006644

Plot No 31P and 32, Tower A, Ramky Selenium, Financial District, Nanakramguda, Hyderabad, Telangana - 500032

Statement of standalone audited results for the quarter and year ended March 31, 2026

₹ in lakhs

Particulars	Quarter ended			Year ended	
	Mar 31, 2026	Dec 31, 2025	Mar 31, 2025	Mar 31, 2026	Mar 31, 2025
	Audited	Reviewed	Audited	Audited	Audited
Income from operations	1,884.18	1,783.60	1,743.24	7,243.68	7,171.24
Other income (Net)	102.44	139.29	68.04	411.52	266.70
Total Income	1,986.62	1,922.89	1,811.28	7,655.20	7,437.94
Expenses					
a. Employee costs					
I. Regular Employee costs	1,278.85	1,221.60	1,308.12	5,073.09	4,986.96
II. ESOP/RSU Expense	32.05	37.00	154.44	206.97	373.22
b. Cost of technical subcontractors	93.42	98.85	94.48	406.89	389.05
c. Depreciation	77.99	79.39	79.55	308.14	323.76
d. Financial costs	68.40	77.16	39.29	232.69	152.35
e. Other expenses	197.38	134.45	166.29	612.21	549.93
Total Expenses	1,748.09	1,648.45	1,842.17	6,839.99	6,775.28
Profit/(Loss) from ordinary activities before tax	238.53	274.44	(30.89)	815.21	662.66
Exceptional/Extraordinary Items		-	-	-	-
Profit Before Tax	238.53	274.44	(30.89)	815.21	662.66
Tax expense					
a. Current tax	31.87	27.61	(63.50)	123.31	78.91
b. Deferred tax	15.31	87.23	27.04	12.39	94.34
C. Prior Period tax	(1.94)	-	-	(1.94)	-
Net Profit/Loss after tax	193.29	159.60	5.57	681.45	489.43
Other comprehensive income					
a. Items not be reclassified to profit or (loss)	(24.94)	-	(32.85)	(24.94)	(32.85)
b. Items to be reclassified to profit or (loss)	-	-	-	-	-
Total comprehensive income	168.35	159.60	(27.28)	656.51	456.56
Attributable to					
Shareholders of the company	168.35	159.60	(27.28)	656.51	456.56
Non-controlling interest		-	-	-	-
Paid-up equity share capital (Face value of each ₹ 1/-)	1,341.24	1,335.62	1,335.62	1,341.24	1,335.62
Reserves excluding revaluation reserves	-	-	-	18,697.28	17,839.01
EPS					
a. Basic	0.13	0.12	(0.02)	0.49	0.34
b. Diluted	0.13	0.12	(0.02)	0.49	0.34
Public shareholding					
Number of shares	5,09,85,327	4,96,75,401	4,96,75,401	5,09,85,327	4,96,75,401
Percentage of holding	38.01	37.19	37.19	38.01	37.19
Promoters and promoter group shareholding					
a. Pledged / Encumbered					
Number of shares	-	-	-	-	-
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b. Non-encumbered					
Number of shares	8,31,38,378	8,38,86,804	8,38,86,804	8,31,38,378	8,38,86,804
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
Percentage of shares (as a % of the total share capital of the company)	61.99	62.81	62.81	61.99	62.81



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Notes:

1. The above statement of audited standalone financial results of XTGlobal Infotech Limited ("the company") which have been prepared in accordance with the Indian Accounting Standards ("Ind AS") prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued thereunder, other accounting principles generally accepted in India and guidelines issued by the Securities Exchange Board of India ("SEBI") were reviewed and recommended by audit committee and thereafter approved by the meeting of the Board of Directors of the company held on May 22nd, 2026.

2. During the quarter ended 31st December 2023 and the quarter ended 31st March 2025 the company has issued Employee stock options (ESOP) and Restricted stock units (RSU) as a part of XTGlobal Infotech limited Employees Stock Benefit Scheme - 2020. The options/RSUs will be vested over a period of 4 years and with an exercise period of 4 years from the date of vesting at an exercise price of Rs. 20/- per option and Rs. 1/- per RSU.

Th fair value of the options has been calculated using the Black Scholes model considering the factors like share price, exercise price, expected volatility, option life, expected dividend and the risk free interest rate. Expected volatility has been calculated based on the 1 year historical market price of the shares of the company.

The issuance of ESOPs and RSUs has resulted in increase in employee costs to the tune of Rs. 32.05 lakhs for the current quarter and Rs. 206.97 lakhs for the one year period and also a corresponding increase in the reserves of the company.

3. During the second quarter of this year, the company applied for the exit of its SEZ unit at the Visakhapatnam branch. The exit was approved by the SEZ authorities on September 22, 2025. As part of the exit process, the department recovered GST input tax benefits amounting to ₹6,32,58,370, which had been availed on Property, Plant & Equipment while operating in the SEZ. This amount has been capitalized to the respective assets and is being depreciated over their remaining useful life.

4. On November 21, 2025, the Government of India notified the four Labour Codes, bringing them into effect and replacing the existing 29 labour laws. In accordance with Ind AS 19 - Employee Benefits, the Company has evaluated the impact of the implementation of these Labour Codes and concluded that there is no significant material impact.

5. The results stated above are also available on stock exchange website "www.bseindia.com" "www.nseindia.com" and also on the website of the company at "www.xtglobal.com".

6. Company operates in single segment i.e. IT/ITES.

On behalf of the Board of Directors
XTGlobal Infotech Limited



v. sreedevis

Sreedevis Vuppuluri
Wholtime Director

DIN: 02448540

Place: Hyderabad

Date: May 26, 2026

Standalone Balance Sheet
As at March 31, 2026

₹ in Lakhs

Particulars	As at	
	Mar 31, 2026	Mar 31, 2025
ASSETS		
Non-current Assets		
Property, Plant and Equipment	8,182.13	7,721.23
Right-of-use Assets	19.77	50.90
Financial Assets		
Investments	13,200.81	13,200.81
Other Financial Assets	-	-
Other Non-current Assets	19.90	33.81
Total Non-current Assets	21,422.61	21,006.75
Current Assets		
Financial Assets		
Trade Receivables	2,580.48	324.00
Cash and Cash Equivalents	24.36	32.63
Bank balances other than cash and cash equivalents	222.31	210.29
Other Financial Assets	26.49	383.11
Current Tax Assets (net)	95.85	192.36
Other Current Assets	454.29	389.59
Total Current Assets	3,403.78	1,531.98
TOTAL ASSETS	24,826.39	22,538.73
EQUITY AND LIABILITIES		
Equity		
Equity Share Capital	1,341.24	1,335.62
Other Equity	18,697.29	17,839.01
Total Equity	20,038.53	19,174.64
LIABILITIES		
Non-current Liabilities		
Financial Liabilities		
Borrowings	2,663.93	951.52
Lease Liabilities	22.82	47.59
Other Financial Liabilities	-	149.55
Provisions	494.38	403.64
Deferred Tax Liabilities (net)	192.40	209.93
Total Non-current Liabilities	3,373.53	1,762.23
Current Liabilities		
Financial Liabilities		
Borrowings	1,048.42	974.64
Lease Liabilities	3.00	16.45
Trade Payables		
Dues of micro enterprises and small enterprises	6.47	-
Dues of creditors other than micro enterprises and small enterprises	41.12	123.36
Other Financial Liabilities	164.26	299.10
Other Current Liabilities	122.03	167.33
Provisions	29.03	20.99
Total Current Liabilities	1,414.33	1,601.87
Total Equity and Liabilities	24,826.39	22,538.73



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Standalone Statement of Cash Flows
For the year ended March 31, 2026

₹ in Lakhs

Particulars	For the year ended	
	Mar 31, 2026	Mar 31, 2025
Cash Flow from Operating Activities		
Profit before tax	815.23	662.68
Adjustments to reconcile net profit to net cash provided by operating activities:		
Depreciation and amortization	308.14	323.76
Finance cost	232.68	152.35
ESOP expenditure	206.97	373.22
Interest and dividend income	(414.18)	(307.88)
Other Comprehensive income	(24.94)	(32.85)
Other	-	-
Changes in assets and liabilities		
Trade receivables and unbilled revenue	(1,899.86)	(656.24)
Trade payables	(75.77)	37.84
Other financial assets and other assets	33.70	(45.96)
Other financial liabilities, other liabilities and provisions	(69.61)	(246.44)
Cash generated from operating activities	(887.64)	260.48
Income taxes paid	(66.40)	(114.88)
Net cash generated from operating activities	(954.04)	145.60
Cash Flow from Investing Activities		
Expenditure on property, plant and equipment	(745.56)	(66.91)
Proceeds from return of investment	7.65	-
Investment in associates	-	(600.04)
Proceeds from return of investment	414.18	307.88
Payment towards acquisition of business	-	-
Net cash generated from investing activities	(323.73)	(359.07)
Cash Flow from Financing Activities		
Issue of Equity share capital (Including Share premium)	67.17	73.63
Borrowings	2,892.56	892.79
Repayment of borrowings (net)	(1,390.77)	(618.24)
Dividend Paid	(66.78)	-
Finance cost paid	(232.68)	(152.35)
Net cash used in financing activities	1,269.50	195.83
Effect of exchange rate differences on cash and cash equivalents	-	-
Net increase / (decrease) in cash and cash equivalents	(8.27)	(17.64)
Cash and cash equivalents at the beginning of the half year	32.63	50.27
Cash and cash equivalents at the end of the half year	24.36	32.63
Components of Cash and cash equivalents		
Cash on hand	0.33	0.17
Balances with banks in current accounts	24.03	32.46
	24.36	32.63



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Independent Auditor's Report on Audit of Annual Consolidated Financial Results

To The Board of Directors of XTGlobal Infotech Limited

Opinion

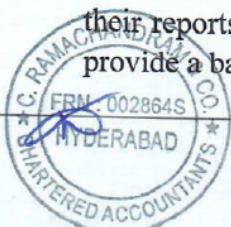
We have audited the accompanying consolidated annual financial results of **XTGLOBAL INFOTECH LIMITED** (hereinafter 'referred to as the 'Holding Company') and its foreign subsidiaries (Holding Company, its subsidiary together referred to as the Group") for the three months and year ended March 31, 2026, (Other Matters section below) attached herewith, being submitted by the Holding Company pursuant to the requirement of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of reports of other auditors on separate audited financial statements of the subsidiary, the aforesaid consolidated financial results:

- (i) include the financial results of the following entities:
 - a. XTGlobal Infotech Limited (Parent Company)
 - b. XTGlobal Inc (Wholly Owned Subsidiary of XTGlobal Infotech Limited)
 - c. Network Objects Inc, (Subsidiary of XT Global Infotech Limited)
- (ii) are presented in accordance with the requirements of regulation 52 of the Listing Regulations in this regard; and
- (iii) give a true and fair view in conformity with the applicable accounting standards, and other accounting principles generally accepted in India, of net profit and other comprehensive income and other financial information of the Group for the year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 ("Act"). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Results section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of ethics. We believe that the audit evidence obtained by us and other auditors in terms of their reports referred to in "Other Matter" paragraph below, is sufficient and appropriate to provide a basis for our opinion.



Board of Directors' Responsibilities for the Consolidated Financial Results

These Consolidated financial results have been prepared on the basis of the consolidated annual financial statements. The Holding Company's Board of Directors are responsible for the preparation and presentation of these consolidated financial results that give a true and fair view of the net profit and other comprehensive income and other financial information of the Group in accordance with the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with regulation 33 of the Listing Regulations. The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated financial results by the Directors of the Holding Company, as aforesaid.

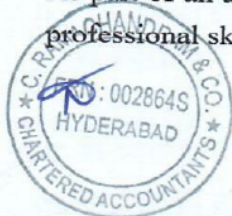
In preparing the consolidated financial results, the respective Board of Directors of the companies included in the Group are responsible for assessing the ability of the Group to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group are responsible for overseeing the financial reporting process of the Group.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

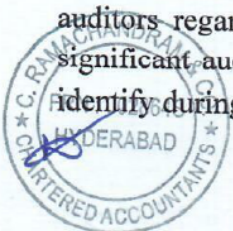
Our objectives are to obtain reasonable assurance about whether the consolidated financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:



- Identify and assess the risks of material misstatement of the consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the consolidated financial results, including the disclosures, and whether the consolidated financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results/ financial information of the entities within the Group to express an opinion on the consolidated Financial Results. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the consolidated financial results of which we are the independent auditors. For the other entities included in the consolidated Financial Results, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of the Holding Company and such other entities included in the consolidated financial results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.



We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.


Other Matters

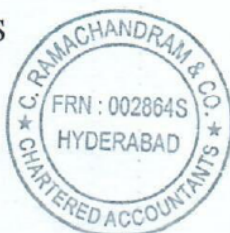
The Consolidated Financial Results include the audited Financial Results of the Two subsidiaries whose Financial Statements reflects Group's share of total Net assets of Rs 19,765.33 Lakhs as of March 31, 2026, Group's share of total revenue of Rs. 8,948.80 Lakhs and Group's share of total net profit after tax of Rs. 275.52 Lakhs (before adjustments) for the quarter ended March 31, 2026, respectively, as considered in the consolidated Financial Results, which have been audited by their respective independent auditors. The independent auditors' reports on financial statements of these entities have been furnished to us and our opinion on the consolidated financial results, in so far as it relates to the amounts and disclosures included in respect of these entities, is based solely on the report of such auditors and the procedures performed by us are as stated in paragraph above.

Our opinion on the consolidated Financial Results is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditors and the Financial Results certified by the Board of Directors.

The consolidated annual financial results include the results for the quarter ended 31 March 2026 being the balancing figure between the audited figures in respect of the full financial year and the published audited year to date figures up to the third quarter of the current financial year.

For **C RAMACHANDRAM & Co.,**
Chartered Accountants
Firm Registration No. 002864S


N MADHUSUDAN REDDY
Partner
Membership No. 241624
UDIN: 26241624LHLPGT4336



Place: Hyderabad
Date: May 26, 2026

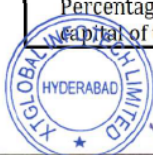
XTGLOBAL INFOTECH LIMITED
CIN: L72200TG1986PLC006644

Plot No 31P and 32, Tower A, Ramky Selenium, Financial District, Nanakramguda, Hyderabad, Telangana – 500032

Statement of consolidated audited results for the quarter and year ended March 31, 2026

₹ in lakhs

Particulars	Quarter ended			Year ended	
	Mar 31, 2026	Dec 31, 2025	Mar 31, 2025	Mar 31, 2026	Mar 31, 2025
	Audited	Reviewed	Audited	Audited	Audited
Income from operations	8,951.62	9,248.77	8,704.88	36,872.12	23,413.92
Other income (Net)	8.89	49.11	(23.57)	52.85	182.33
Total Income	8,960.51	9,297.88	8,681.31	36,924.97	23,596.25
Expenses					
a. Employee costs					
I. Regular Employee costs	4,478.82	4,780.58	4,711.38	18,539.65	14,011.90
II. ESOP/RSU Expense	32.05	37.00	154.44	206.97	373.22
b. Cost of technical subcontractors	3,481.75	3,130.71	3,179.48	13,672.93	5,535.26
c. Depreciation	149.97	161.30	192.82	642.15	786.44
d. Financial costs	82.37	96.32	79.21	343.11	319.37
e. Other expenses	528.91	425.51	225.50	1,802.87	1,250.54
Total Expenses	8,753.87	8,631.42	8,542.83	35,207.68	22,276.73
Share of net profit of associates	-	-	-	-	209.62
Less: Dividend received from associates	-	-	-	-	(198.38)
Profit/Loss from ordinary activities before exceptional items and tax	206.64	666.46	138.48	1,717.29	1,330.76
Exceptional/Extra ordinary Items	-	-	-	-	-
Profit Before Tax	206.64	666.46	138.48	1,717.29	1,330.76
Tax Expense					
a. Current tax	111.07	209.18	(24.34)	536.92	245.26
b. Deferred tax	15.31	87.23	27.03	12.39	94.34
c. Prior Period tax	(294.11)	-	-	(294.11)	-
Net Profit/(Loss) After Tax	374.37	370.05	135.79	1,462.09	991.16
Other comprehensive income					
a. Items not be reclassified to profit or (loss)	(24.94)	-	(32.85)	(24.94)	(32.85)
b. Items to be reclassified to profit or (loss)	-	-	-	-	-
Total Comprehensive Income	349.43	370.05	102.94	1,437.15	958.31
Attributable to					
Shareholders of the company	274.95	291.92	26.64	1,127.81	882.01
Non-controlling interest	74.48	78.13	76.30	309.34	76.30
Paid-up equity share capital (Face value of each ₹ 1/-)	1,341.24	1,335.62	1,335.62	1,341.24	1,335.62
Reserves excluding revaluation reserves					
EPS					
a. Basic	0.20	0.22	0.02	0.84	0.66
b. Diluted	0.20	0.22	0.02	0.84	0.66
Public shareholding					
Number of shares	5,09,85,327	4,96,75,401	4,96,75,401	5,09,85,327	4,96,75,401
Percentage of holding	38.01	37.19	37.19	38.01	37.19
Promoters and promoter group shareholding					
a. Pledged / Encumbered					
Number of shares	-	-	-	-	-
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b. Non-encumbered					
Number of shares	8,31,38,378	8,38,86,804	8,38,86,804	8,31,38,378	8,38,86,804
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
Percentage of shares (as a % of the total share capital of the company)	61.99	62.81	62.81	61.99	62.81



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Notes:

1. The above statement of unaudited consolidated financial results of XTGlobal Infotech Limited ("the company") which have been prepared in accordance with the Indian Accounting Standards ("Ind AS") prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued thereunder, other accounting principles generally accepted in India and guidelines issued by the Securities Exchange Board of India ("SEBI") were reviewed and recommended by audit committee and thereafter approved by the meeting of the Board of Directors of the company held on February 14th, 2026.

2. During the quarter ended 31st December 2023 and the quarter ended 31st March 2025 the company has issued Employee stock options (ESOP) and Restricted stock units (RSU) as a part of XTGlobal Infotech limited Employees Stock Benefit Scheme - 2020. The options/RSUs will be vested over a period of 4 years and with an exercise period of 4 years from the date of vesting at an exercise price of Rs. 20/- per option and Rs. 1/- per RSU.

The fair value of the options has been calculated using the Black Scholes model considering the factors like share price, exercise price, expected volatility, option life, expected dividend and the risk-free interest rate. Expected volatility has been calculated based on the 1 year historical market price of the shares of the company.

The issuance of ESOPs and RSUs has resulted in increase in employee costs to the tune of Rs. 32.05 lakhs for the current quarter and Rs. 206.97 lakhs for the year and also a corresponding increase in the reserves of the company.

3. Effective December 31, 2024, the Company increased its stake in Network Objects Inc from 44.33% to 51.33%, thereby obtaining control. Accordingly, Network Objects Inc has become a subsidiary from that date. In accordance with Ind AS 110 on Consolidated Financial Statements, the Company has consolidated the financial results of Network Objects Inc on a line-by-line basis from January 1, 2025 onwards.

For the period prior to December 31, 2024, the results of the said entity were accounted for under the equity method as an associate. Consequently, the results for the quarter ended and Year ended March 31, 2026, include the full consolidation of the subsidiary, and these results are not comparable with those for the year ended March 31, 2025, as only one quarter's results were included in that year. The effect of this change has been appropriately disclosed and accounted for as per applicable accounting standards.

4. During the Second quarter, the company applied for the exit of its SEZ unit at the Visakhapatnam branch. The exit was approved by the SEZ authorities on September 22, 2025. As part of the exit process, the department recovered GST input tax benefits amounting to ₹6,32,58,370, which had been availed on Property, Plant & Equipment while operating in the SEZ. This amount has been capitalized to the respective assets and is being depreciated over their remaining useful life.

5. On November 21, 2025, the Government of India notified the four Labour Codes, bringing them into effect and replacing the existing 29 labour laws. In accordance with Ind AS 19 - Employee Benefits, the Company has evaluated the impact of the implementation of these Labour Codes and concluded that there is no significant material impact.

6. The results stated above are also available on stock exchange website "www.bseindia.com" "www.nseindia.com" and also on the website of the company at "www.xtglobal.com".

7. Company operates in single segment i.e. IT/ITES.

On behalf of the Board of Directors
XTGlobal Infotech Limited



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Sreedevi Vuppuluri
Wholetime Director

DIN: 02448540

Place: Hyderabad

Date: May 26, 2026

Consolidated Balance Sheet
As at March 31, 2026

₹ in Lakhs

Particulars	As at	
	Mar 31, 2026	Mar 31, 2025
ASSETS		
Non-current Assets		
Property, Plant and Equipment	8,206.39	7,885.36
Right-of-Use Assets	92.96	50.90
Goodwill	5,135.00	5,135.00
Intangible Assets	134.90	430.29
Financial Assets		
Investments	-	-
Other Financial Assets	-	-
Other Non-current Assets	1,380.17	1,370.12
Total Non-current Assets	14,949.42	14,871.67
Current Assets		
Financial Assets		
Trade Receivables	4,057.48	4,232.23
Cash and Cash Equivalents	1,386.44	866.21
Bank balances other than cash and cash equivalents	222.31	210.29
Loans	2,928.48	1,201.26
Other Financial Assets	3,970.13	2,597.64
Current Tax Assets (net)	205.05	192.50
Other Current Assets	1,091.95	750.21
Total Current Assets	13,861.83	10,050.33
TOTAL ASSETS	28,811.25	24,922.00
EQUITY AND LIABILITIES		
Equity		
Equity Share Capital	1341.24	1,335.62
Other Equity	19030.28	16,919.30
Equity attributable to shareholders of the Company	20,371.51	18,254.92
Non Controlling Interests	693.35	739.99
Total Equity	21,064.86	18,994.91
LIABILITIES		
Non-current Liabilities		
Financial Liabilities		
Borrowings	2,663.93	951.52
Lease Liabilities	104.12	213.29
Other Financial Liabilities	-	149.55
Provisions	494.38	403.64
Deferred Tax Liabilities (net)	168.82	188.46
Total Non-current Liabilities	3,431.26	1,906.46
Current Liabilities		
Financial Liabilities		
Borrowings	2,232.05	2,358.38
Lease Liabilities	11.28	16.45
Trade Payables		
Dues of micro enterprises and small enterprises	6.47	-
Dues of creditors other than micro enterprises and small enterprises	1,334.88	1,089.11
Trade Payables	164.26	299.10
Other Current Liabilities	492.43	111.84
Provisions	73.75	145.73
Total Current Liabilities	4,315.12	4,020.62
Total Equity and Liabilities	28,811.25	24,922.00



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Consolidated Statement of Cash Flows
For the year ended March 31, 2026

₹ in Lakhs

Particulars	For the year ended	
	Mar 31, 2026	Mar 31, 2025
Cash Flow from Operating Activities		
Profit before tax	1,717.30	1,330.76
Adjustments to reconcile net profit to net cash provided by operating activities:		
Depreciation and amortization	642.15	786.44
Finance cost	343.11	319.37
Interest income	(55.50)	(25.71)
ESOP expenditure	206.97	373.22
Exchange differences on translation of assets and liabilities	781.41	58.23
Share of net profit of associates	-	(11.24)
Other comprehensive income	(24.94)	(32.85)
Other non cash items	-	1183.19
Changes in assets and liabilities		
Trade receivables and unbilled revenue	174.75	(140.83)
Trade payables	252.24	171.91
Other financial assets and other assets	(3,063.61)	(1,054.43)
Other financial liabilities, other liabilities and provisions	10.18	(718.73)
Cash generated from operating activities	984.06	2169.33
Income taxes paid	(412.46)	(115.03)
Net cash generated from operating activities	571.60	2,054.31
Cash Flow from Investing Activities		
Expenditure on property, plant and equipment	(717.48)	(53.64)
Proceeds from disposal of property, plant and equipment	7.65	-
Proceeds from return on investment	55.50	25.71
Net cash generated from / (used in) investing activities	(654.34)	(27.93)
Cash Flow from Financing Activities		
Issue of Equity share capital (Including Share premium)	67.17	73.63
Borrowings	4,427.95	892.79
Repayment of borrowings (net)	(3,126.28)	(1,553.24)
Dividend Paid	(422.78)	(349.39)
Finance cost paid	(343.11)	(319.37)
Net cash used in financing activities	602.97	(1255.58)
Effect of exchange rate differences on cash and cash equivalents	-	-
Net increase in cash and cash equivalents	520.23	770.79
Cash and cash equivalents at the beginning of the half year	866.21	95.42
Cash and cash equivalents at the end of the half year	1,386.44	866.21
Components of Cash and cash equivalents		
Cash on hand	0.33	0.17
Balances with banks in current accounts	1,386.11	866.04
	1,386.44	866.21



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