

# RACHIT PRINTS LIMITED

(Formerly known as Rachit Prints Private Limited)

B-9,10,11 UDYOG PURAM, PARTAPUR, MEERUT (U.P.)-250103

EMAIL:- [info@rachitprints.co.in](mailto:info@rachitprints.co.in), WEBSITE:-

[www.rachitprints.co.in](http://www.rachitprints.co.in)

CIN.: L22190UP2003PLC027364

Date: May 28, 2026

To,  
BSE Limited  
Phirozee Jeejeebhoy Towers  
Dalal Street, Mumbai – 400001

BSE Scrip Code: 544503

Subject: Statement on Deviation(s) or Variation(s) of funds under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations)

Dear Sir/ Madam,

Pursuant to Regulation 32 of the SEBI Listing Regulations and SEBI Circular No. CIR/ CFD/CMD1/162/2019 dated December 24, 2019, please note that there are no deviation(s) or variation(s) in respect of the utilization of the proceeds of the Initial Public Offer ("IPO") of the Company during the half year ended March 31, 2026, as mentioned in the object clause of the Prospectus dated September 4, 2025. Please find enclosed herewith a statement in this regard.

The aforesaid statement has been reviewed by the Audit Committee and taken on record by the Board at their respective meetings held on Thursday, May 28, 2026.

This is for your information and records please.

Thanking You,

Yours faithfully,  
For Rachit Prints Limited

  
(Anupam Kansal)  
Managing Director  
DIN:01982805

Utilisation of IPO proceeds (net of share issue Expenses) is summarised below: -


Object of the issue as per prospectus	Amount disclosed in the offer documents #	Utilisation up to 31 <sup>st</sup> March, 2026	Un-utilised amount as at 31 <sup>st</sup> March, 2026 \$
Working Capital Requirement of the Company	950.00	950.00	0.00
To fund the expansion plan of the Company i.e. Capital expenditure towards purchase of Plant and Machinery.	440.00	0.00	440.00
Partial Pre payment of term loans	132.00	132.00	0.00
General Corporate Purposes#	278.51	278.51	0.00
<b>Total</b>	<b>1,800.51</b>	<b>1360.51</b>	<b>440.00</b>

# net of share issue expenses

\$ Net IPO proceeds, which were un-utilized as on 28th May 2026 for amounting to Rs.440.00 Lakhs, has been temporarily deployed in fixed deposit.

For and on behalf of the Board of Directors  
Rachit Prints Limited  
CIN: L22190UP2003PLC027364

Date: 28/05/2026  
Place: Meerut



(Anupam Kansal)  
Managing Director  
DIN: 1982805

