Date: July 27, 2026

To,
The Manager — Listing Department
BSE Limited
P. J. Towers, Dalal Street
Mumbai — 400 001

The Manager — Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Mumbai — 400 051

Scrip Code: 543590| **Symbol**: RHETAN | **ISIN**: INE0KKN01029

Sub: A DEFINING MOMENT IN RHETAN TMT'S GROWTH JOURNEY — BIS Certification Secured for Premium High-Strength TMT Grades (Fe500D, Fe550 & Fe550D); Company Now Eligible to Supply to Government & PSU Infrastructure Projects Across India

Ref: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

We are delighted to share with the Exchange and our valued shareholders a development that marks the beginning of a new chapter for Rhetan TMT Limited ("the Company").

The Company has received the requisite licence from the Bureau of Indian Standards (BIS) for the manufacture of Fe500D, Fe550 and Fe550D grade Thermo Mechanically Treated (TMT) bars — the premium, high-strength, high-ductility steel grades that form the backbone of modern Indian infrastructure.

THE MARKET OPPORTUNITY — WHY THIS MATTERS NOW

India is today the world's second-largest steel producer and one of its fastest-growing steel markets, with domestic steel demand expanding at roughly 8–9% annually — among the strongest growth rates globally. The National Steel Policy envisages 300 million tonnes of production capacity by 2030-31, and the Union Government's record capital expenditure of over ₹11 lakh crore annually on roads, railways, metros, housing and urban infrastructure is translating directly into sustained, multi-year demand for high-quality construction steel.

Within this landscape, the fastest-growing and most quality-sensitive segment is precisely the one Rhetan TMT has now entered: high-strength, high-ductility TMT grades specified for government and public sector projects.

WHAT THIS UNLOCKS FOR RHETAN TMT

1. **ENTRY INTO INDIA'S INFRASTRUCTURE MAINSTREAM** — Fe500D and Fe550D grades are the specified standard for government infrastructure and PSU projects — highways, bridges, dams, metro rail and large public works. The Company is now eligible to participate in and supply to this large,

prestigious and fast-growing segment, which was previously beyond its reach. This is not an incremental expansion; it is the opening of an entirely new addressable market.

2. **A COMPLETE, PREMIUM PRODUCT PORTFOLIO —** From manufacturing Fe500 grade TMT bars, the Company now offers the full spectrum of high-strength TMT products — serving everything from individual housing to the most demanding heavy-infrastructure specifications. Higher-grade products carry premium market positioning and are expected to meaningfully enhance the Company's value-added product mix.

3. **A QUALITY MOAT AROUND THE BUSINESS —** BIS certification for higher grades involves stringent testing of chemical, mechanical and ductility properties. Achieving it distinguishes the Company from the large unorganised and uncertified segment of the steel market and places Rhetan TMT in the league of quality-certified, specification-grade producers.

4. **RIGHT PLACE, RIGHT TIME, RIGHT STATE —** Operating from Kadi, Gujarat — one of India's most industrialised and infrastructure-intensive states — the Company is strategically located at the heart of India's west-coast growth corridor.

5. **MOMENTUM MEETS CAPABILITY —** This certification arrives at a time when the Company is already demonstrating strong operational momentum, with profitability and margins on a sharp upward trajectory. Enhanced capability, applied to an expanding market, positions the Company to build on this momentum.

The Board and management believe this development meaningfully strengthens the Company's market positioning, widens its addressable market, enhances its premium product mix, and lays a robust foundation for the next phase of growth. The Company remains firmly committed to capability-led expansion and sustained enhancement of shareholder value.

The above information is submitted for the information of the shareholders and the investing public.

Kindly take the same on record.

Thanking you.

Yours faithfully,

For Rhetan TMT Limited

SHALIN ASHOK SHAH

Digitally signed by SHALIN ASHOK SHAH
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