CIN: L67120PB1993PLC013169

Regency Fincorp Limited

(Formerly Known as: Regency Investments Limited)
Corp & Regd Office: SCO-6 Upper Ground Floor LA MER, PR-7, Airport Road,
Zirakpur140603, Punjab.
Contact No: +91 7717593645, Web: www. regencyfincorp.co.in
E-mail: regencyinvestmentsltd@gmail.com

Date: 29th July, 2026

To
The Listing Department
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai, Maharashtra – 400001
Sub: Outcome of Board Meeting held today i.e. 29th July, 2026

Ref: Regency Fincorp Limited (Scrip Code: 540175)

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we would like to inform you that the meeting of the Board of Directors of the Company commenced at 03:00 P.M. and concluded at 05:00 P.M. on Wednesday, 29th July, 2026, has inter alia has considered and approved the following agenda items:

1. To take note of the redemption of 95% of the Secured, Rated, Listed, Non-Convertible Debentures having a face value of INR 1,00,000 (Indian Rupees One Lakh Only) each, aggregating to INR 23,75,00,000 (Indian Rupees Twenty-Three Crores Seventy-Five Lakhs Only), bearing ISIN: INE964R07051, in accordance with the terms and conditions of the issue.

2. Issuance of 30000 (Thirty Thousand) units of Secured, Rated, Listed, Non-Convertible Debentures having Face Value of INR 10,000 (Indian Rupees Ten Thousand Only) for an amount of aggregating to INR 30,00,00,000/- (Indian Rupees Thirty Crores Only) on private placement basis.

   Disclosure under Regulation 30 read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as **Annexure-I.**

3. Appointment of “Catalyst Trusteeship Limited” as Trustee for issuance of 30000 units of Secured, Rated, Listed, Non-Convertible Debentures as stated above.

4. Appointment of “Credora Partners Private Limited” as Merchant Banker for issuance of 30000 units of Secured, Rated, Listed, Non-Convertible Debentures as stated above.

This is for your kind information and record.

Thanking You

For Regency Fincorp Limited

ABHIMANYU Digitally signed by ABHIMANYU
Date: 2026.07.29 17:12:06
+05'30'

Abhimanyu
Company Secretary & Compliance officer
M. No. 49176

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Annexure I

Disclosure under Regulation 30 read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

S. No.	Particulars	Details
1	Type of securities proposed to be issued	Secured, Rated, Listed, Non-Convertible Debentures ("NCD")
2	Type of issuance	Private Placement
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	**Total number of securities to be issued:** 30000 (Thirty Thousand) Units of Secured, Rated, Listed, Non-Convertible Debenture ("NCD") having face value of INR 10,000/- (Indian Rupees Ten Thousand Only).
Additional Information in case of issuance of Non-Convertible Securities		
4	Size of the issue	30000 (Thirty Thousand) Units of Secured, Rated, Listed, Non-Convertible Debenture ("NCD") having face value of INR 10,000/- (Indian Rupees Ten Thousand Only).
5	Whether proposed to be listed? If yes, name of the stock exchange(s);	**Proposed to be listed:** Yes **Name of Stock Exchange:** BSE Limited
6	Tenure of the Instrument Date of allotment and Date of maturity	**Tenure:** 370 days from Deemed Date of Allotment **Date of allotment:** In compliance with Master Circular SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated 15th October, 2025, the allotment of NCD's shall be done after closure of Bidding Time (as the NCD shall be privately placed through Electronic Book Provider (EBP)) i: e, on Settlement date. **Date of maturity:** 370 days from Actual date of Allotment
7	Coupon/interest offered, schedule of payment of coupon /interest and principal	**Interest offered:** 14% per annum payable Monthly **Schedule of Interest payment:** Monthly **Schedule of principal payment:** 99% at the end of 06th Month 01% at Maturity
8	Charge/security, if any, created over the assets;	**1.25x (One Point Two Five Times)** The outstanding principal amount of the Debentures, together with all accrued interest (including interest accrued up to the ensuing month-end), default interest (if any), remuneration payable to the Debenture Trustee, all charges, fees, costs, expenses, and all other monies payable by the Company in

		respect of the Debentures, shall at all times be secured, to the satisfaction of the Debenture Holders, by a **first-ranking and exclusive charge** providing a minimum security cover of **1.25x (One Point Two Five Times)** over, inter alia, the Company's present and future receivables (the **"Receivables"**), which shall be free from any encumbrance, charge, lien, or any other third-party security interest.
9	Special right/interest/privileges attached to the instrument and changes thereof	None
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	2% per annum over and above the Coupon Rate
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	NA
12	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	NA