

July 10, 2026

E-FILING

To,
National Stock Exchange of India Limited
The Listing Department,
Exchange Plaza, Bandra Kurla Complex,
Mumbai - 400 051

To,
BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers, Dalal
Street, Fort, Mumbai - 400 001

Scrip Symbol: OMPOWER

Scrip Code: 544750

Sub.: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Notice of Postal Ballot

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), please find enclosed herewith the Notice of Postal Ballot, together with the Explanatory Statement ("Notice"), seeking approval of the Members of the Company by way of special resolution through the remote e-voting process in respect of the resolutions set out in the Notice.

The Notice is being sent only through electronic mode to those Members whose e-mail addresses are registered with the Company / Registrar and Share Transfer Agent / National Securities Depository Limited / Central Depository Services (India) Limited / Depository Participant(s), as on Friday, July 3, 2026 ("Cut-off Date"). Accordingly, physical copies of the Notice, Postal Ballot Forms and pre-paid business reply envelopes are not being sent to the Members.

The Company has engaged the services of National Securities Depository Limited ("NSDL") for facilitating remote e-voting. The remote e-voting shall commence on Saturday, July 11, 2026 at 9:00 a.m. (IST) and shall end on Sunday, August 09, 2026 at 5:00 p.m. (IST). During this period, Members of the Company holding shares as on the Cut-off Date may cast their vote electronically. The remote e-Voting facility will be disabled by NSDL immediately thereafter and voting shall not be allowed beyond the said date and time.

The results of postal ballot will be declared by the Company on or before Tuesday, August 11, 2026.

The Notice is also being uploaded on the website of the Company i.e. www.ompowertransmission.com

OM POWER TRANSMISSION LIMITED

(FORMERLY KNOWN AS OM POWER TRANSMISSION PRIVATE LIMITED)

Registered Office:

703 to 706, 7th Floor, Fortune Business Hub, Near Shell Petrol Pump, Science City Road, Sola, Ahmedabad-380060 (Gujarat-India)

Phone No.: (O) +91 99252 37805, +91 99252 00771, Email.: info@optl.in, Website.: www.ompowertransmission.com

CIN: U45204GJ2011PLC066092 | GST No.: 24AABCO5131C1Z3

We kindly request you to take the above on record.

Thanking you,

Yours faithfully,

For, Om Power Transmission Limited
(Formerly known as Om Power Transmission Private Limited)

Hardik Patel
Company Secretary and
Compliance Officer
Membership No.: A55828

Encl.: As Above

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Registered Office: 703 to 706, 7th Floor, Fortune Business Hub, Nr. Shell Petrol Pump, Science City Road, Sola, Ahmedabad - 380060 (Gujarat-India)

CIN: U45204GJ2011PLC066092 | **Website:** www.ompowertransmission.com

Email id: cs@optl.in | **Phone No.:** +91 7574880021

Notice of Postal Ballot

[Pursuant to Section 108 and Section 110 of the Companies Act, 2013, read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014, as amended, and applicable Circulars issued by the Ministry of Corporate Affairs]

E-voting commences on	9.00 a.m. IST on Saturday, July 11, 2026
E-voting concludes on	5.00 p.m. IST on Sunday, August 9, 2026

To the Members of the Company,

NOTICE is hereby given that the resolution(s) as set out below are proposed for approval by the Members of Om Power Transmission Limited ("the Company") by means of Postal Ballot, only by way of remote e-voting process ("e-voting") being provided by the Company to all its Members pursuant to the provisions of Sections 110, 108 and other applicable provisions, if any, of the Companies Act, 2013 ("the Act") read with Rules 22 and 20 of the Companies (Management and Administration) Rules, 2014 ("the Rules"), Secretarial Standard on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India, Regulation 44 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), General Circular No. 03/2025 dated September 22, 2025 issued by the Ministry of Corporate Affairs ("MCA") read together with the previous circulars issued by MCA in this regard ("MCA Circulars") and other applicable laws, rules and regulations, including any statutory modification(s), amendment(s) or re-enactment(s) thereof for the time being in force.

In compliance with Regulation 44 of the Listing Regulations and pursuant to the provisions of Sections 108 and 110 of the Act read with the Rules framed thereunder and the MCA Circulars, the manner of voting on the proposed resolution(s) is restricted only to remote e-voting, i.e., by casting votes electronically instead of submitting postal ballot forms. The instructions relating to remote e-voting are appended to this Notice.

The Explanatory Statement pursuant to the provisions of Section 102 read with Section 110 and other applicable provisions of the Act and the Rules, setting out all material facts relating to the proposed resolution(s) and the reasons/rationale thereof, is annexed hereto and forms part of this Notice of Postal Ballot.

In accordance with the MCA Circulars, this Notice of Postal Ballot is being sent only through electronic mode to those Members whose e-mail addresses are registered with the Company/Registrar and Share Transfer Agent ("RTA")/National Securities Depository Limited/Central Depository Services (India) Limited ("Depositories")/Depository Participant(s), as on

Friday, July 03, 2026 ("Cut-off Date"). Accordingly, physical copies of the Notice, Postal Ballot Forms and pre-paid business reply envelopes are not being sent to the Members. If any Member's e-mail address is not registered or updated with the Company/RTA/Depository Participant(s), such Member may follow the process provided in the Notes appended to this Notice to receive the Notice and login credentials for remote e-voting.

The Company has engaged the services of National Securities Depository Limited ("NSDL") for facilitating remote e-voting. Instructions for remote e-voting are provided in the Notes appended to this Notice.

This Notice is also available on the website of the Company at www.ompowertransmission.com, on the websites of the Stock Exchanges i.e., BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, where the equity shares of the Company are listed, and on the website of NSDL at www.evoting.nsdl.com.

The remote e-voting period shall commence on Saturday, July 11, 2026 at 9:00 a.m. (IST) and shall end on Sunday, August 09, 2026 at 5:00 p.m. (IST). During this period, Members of the Company holding equity shares as on Cut-off Date may cast their vote electronically. The remote e-voting module shall be disabled by NSDL thereafter and voting shall not be allowed beyond the said date and time.

Pursuant to Rule 22(5) of the Rules, the Board of Directors of the Company has appointed Ms. Anjali Sangtani (Membership No.: F14118, CP No.: 23630), Partner of M/s. SCS and Co. LLP, Practicing Company Secretaries, having office at Office No. B -1310, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad – 380059 (Gujarat-India), as the Scrutinizer for conducting the Postal Ballot process through remote e-voting in a fair and transparent manner. The Scrutinizer has conveyed her consent to act as Scrutinizer for the said purpose.

The Scrutinizer will submit her report to the Chairman/Managing Director, or any other person authorised by him, after scrutiny of the votes cast, on the result of the Postal

Ballot through remote e-voting within two working days from the conclusion of the Postal Ballot viz. on or before Tuesday, August 11, 2026. Based on the Scrutinizer's report, the Chairman/Managing Director, or any other person authorised by him to receive the Scrutinizer's report, shall declare the result of the Postal Ballot. The Scrutinizer's decision on the validity of votes cast will be final.

The voting results along with the Scrutinizer's Report will be submitted to the Stock Exchanges, where the equity shares of the Company are listed. The same will also be uploaded on the Company's website at www.ompowertransmission.com and on the website of NSDL at www.evoting.nsdl.com.

The proposed resolutions, if approved, will be taken as having duly passed on the last date specified for e-voting by the requisite majority of Members by means of Postal Ballot, i.e. Sunday, August 09, 2026.

SPECIAL BUSINESSES:

1. TO BORROW MONEY IN EXCESS OF PAID-UP SHARE CAPITAL AND FREE RESERVES OF THE COMPANY UNDER SECTION 180(1)(C) OF THE COMPANIES ACT, 2013:

To consider and, if thought fit, to pass the following resolution as a **Special Resolution**:

"RESOLVED THAT in supersession of Special Resolution passed by the Members of the Company at the Extra-Ordinary General Meeting of the Company held on August 06, 2025 and pursuant to the provisions of Sections 179, 180(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 read with the rules made thereunder, including any statutory modification(s) or re-enactment(s) thereof for the time being in force, and subject to the provisions of the Articles of Association of the Company, and such other approvals, consents, permissions and sanctions as may be required, the consent of the Members of the Company be and is hereby accorded to authorise the Board of Directors of the Company, including any Committee thereof, to borrow from time to time, such sum or sums of money as may be required for the purposes of the business of the Company, from any one or more banks, financial institutions, bodies corporate, firms, entities, institutional investors, mutual funds or any other persons, whether in India or outside India, whether by way of cash credit, overdraft, loans, advances, deposits, issue of debentures, bonds, commercial papers or any other debt instruments, or otherwise, in Indian Rupees and/or in foreign currency, as may be permitted under applicable laws, notwithstanding that the monies so borrowed, together with the monies already borrowed by the Company and remaining outstanding at any point of time, apart from temporary loans obtained from the Company's bankers in the ordinary course of business, may exceed the aggregate of the paid-up share capital, free reserves and securities premium of the Company, provided that the total amount so borrowed and outstanding at any point of time shall not exceed ₹ 1,000 Crore (Rupees One Thousand Crore only)."

"RESOLVED FURTHER THAT for the purpose of giving effect to the foregoing resolution, Board of Directors of the Company, including any Committee thereof, be and is hereby authorized, to do all such acts, deeds, matters and things as they may, in their absolute discretion, deem necessary, proper or desirable for such purpose, to delegate all or any of its powers conferred under this resolution to any Director or Key Managerial Personnel or any officer/executive of the Company, to make any filings, including with the Registrar of Companies, furnish any returns or submit any other documents to any government, statutory or regulatory authorities as may be required, to settle any question, difficulty or doubt and further to do or cause to be done all such acts, deeds, matters and things, to negotiate, finalize and execute all documents, papers, instruments and writings as they may deem necessary, proper, desirable or expedient and to give such directions and/or instructions as they may from time to time decide and to accept and give effect to such modifications, changes, variations, alterations, deletions and/or additions as regards the terms and conditions as may be required; and any documents so executed and delivered or acts and things done shall be conclusive evidence of the authority of the Board in so doing and any document so executed and delivered or acts and things done prior to the date hereof are hereby ratified, confirmed and approved in all respects."

2. TO CREATE CHARGE/MORTGAGE/PLEDGE/HYPOTHECATION/SECURITY ON COMPANY'S ASSETS UPTO RS. 1000 CRORES:

To consider and, if thought fit, to pass the following resolution as a **Special Resolution**:

"RESOLVED THAT in supersession of Special Resolution passed by the Members of the Company at the Extra-Ordinary General Meeting of the Company held on August 06, 2025 and pursuant to the provisions of Sections 179, 180(1)(a) and other applicable provisions, if any, of the Companies Act, 2013 read with the rules made thereunder, including any statutory modification(s) or re-enactment(s) thereof for the time being in force, and subject to the provisions of the Articles of Association of the Company, and such other approvals, consents, permissions and sanctions as may be required, the consent of the Members of the Company be and is hereby accorded to authorise the Board of Directors of the Company, including any Committee thereof, to create charge, mortgage, pledge, hypothecation, lien and/or any other security, in addition to the existing charges for both present and future undertakings, mortgages, pledges, hypothecations, liens and/or securities, in such form and manner, with such ranking and on such terms and conditions as the Board may deem fit, on all or any of the movable and/or immovable properties, tangible and/or intangible assets of the Company, both present and future, and/or the whole or substantially the whole of the undertaking(s) of the Company, in favour of lender(s), agent(s), trustee(s), debenture trustee(s), bank(s), financial institution(s), body(ies) corporate or any other person(s), for securing the borrowings

availed/to be availed by the Company, by way of cash credit, overdraft, loans, advances, deposits, issue of debentures, bonds, commercial papers or any other debt instruments or otherwise, in Indian Rupees and/or foreign currency, together with interest, additional interest, compound interest, liquidated damages, commitment charges, premium on prepayment or redemption, costs, charges, expenses and all other monies payable by the Company in respect of such borrowings, provided that the aggregate amount of such security created/to be created shall not exceed the borrowing limits approved under Section 180(1)(c) of the Companies Act, 2013, i.e. ₹ 1,000 Crore (Rupees One Thousand Crore only).”

“**RESOLVED FURTHER THAT** for the purpose of giving effect to the foregoing resolution, Board of Directors of the Company, including any Committee thereof, be and is hereby authorized to do all such acts, deeds, matters and things as they may, in their absolute discretion, deem necessary, proper or desirable for such purpose,

to delegate all or any of its powers conferred under this resolution to any Director or Key Managerial Personnel or any officer/executive of the Company, to make any filings, including with the Registrar of Companies, furnish any returns or submit any other documents to any government, statutory or regulatory authorities as may be required, to settle any question, difficulty or doubt and further to do or cause to be done all such acts, deeds, matters and things, to negotiate, finalize and execute all documents, papers, instruments and writings as they may deem necessary, proper, desirable or expedient, to give such directions and/or instructions as they may from time to time decide and to accept and give effect to such modifications, changes, variations, alterations, deletions and/or additions as regards the terms and conditions as may be required; and any documents so executed and delivered or acts and things done shall be conclusive evidence of the authority of the Board in so doing and any document so executed and delivered or acts and things done prior to the date hereof are hereby ratified, confirmed and approved in all respects.”

Registered Office:

703 to 706, 7th Floor,
Fortune Business Hub,
Nr. Shell Petrol Pump,
Science City Road, Sola,
Ahmedabad - 380060
(Gujarat-India)

Email: cs@optl.in

CIN: U45204GJ2011PLC066092

Website: www.ompowertransmission.com

Phone No.: +91 75748 80021

By order of the Board

For, **Om Power Transmission Limited**

(Formerly known as Om Power Transmission Private Limited)

Hardik Patel

Company Secretary and
Compliance Officer
Membership No.: A55828

Date: July 06, 2026

Place: Ahmedabad

NOTES:

1. The Explanatory Statement pursuant to Section 102 read with Section 110 of the Act and Rules 20 and 22 of the Rules, each as amended, setting out the material facts relating to the aforesaid proposed Resolutions and the reasons thereof, is annexed hereto and forms part of this Notice.
2. In compliance with MCA Circulars, this Notice is being sent only through electronic mode to those members whose e-mail addresses are registered with the Company/RTA/Depositories/Depository Participant(s) as on Cut-off date. Accordingly, physical copy of the Notice along with Postal Ballot Form and pre-paid business reply envelope are not being sent to the members. If any member's e-mail address is not registered or updated with the Company/Depository Participant(s), they may follow the process provided in the Notes hereunder to receive the Notice, login ID and password for remote e-Voting. The communication of the assent or dissent of the members would only take place through the remote e-voting facility. The detailed procedure with respect to remote e-voting is mentioned in Note No. 17 of this Notice.
3. Once the vote is cast, whether partially or otherwise, the member shall not be allowed to change it subsequently or cast the vote again.
4. The e-voting rights of the Shareholders/beneficiary owners shall be reckoned on the shares held by them as on Friday, July 03, 2026 being the Cut-Off date for the purpose. The shareholders of the Company holding shares either in dematerialised or in physical form, as on the Cut-Off date, can cast their vote electronically.
5. Only those Members whose names are appearing in the Register of Members/List of Beneficial Owners as on the Cut-off date shall be eligible to cast their votes through postal ballot by remote e-voting. A person who is not a member on the cut-off date should treat this Notice for information purposes only. It is however clarified that, all Members of the Company as on the cut-off date (including those Members who may not have received this Notice due to non-registration of their email addresses with the Company/RTA/Depositories/Depository Participant(s)) shall be entitled to vote in relation to the aforementioned Resolutions in accordance with the process specified in this Notice.
6. The voting rights of Members shall be in proportion to the amount paid up on the total number of equity shares held by the respective Member with the total equity share capital issued by the Company as on the Cut-Off Date. In case of joint holders, the Member whose name appears higher in the order of names as per the Register of Members/List of Beneficial Owners of the Company will be entitled to vote. The vote in this Postal Ballot cannot be exercised through proxy.
7. The Company has engaged the services of NSDL for the purpose of providing remote e-voting facility to its members.
8. The remote e-voting shall commence on Saturday, July 11, 2026 at 9:00 a.m. (IST) and shall end on Sunday, August 09, 2026 at 5:00 p.m. (IST). During this period, Members of the Company holding shares as on the Cut-off date may cast their vote electronically. The remote e-Voting facility will be disabled by NSDL immediately thereafter and voting shall not be allowed beyond the said time.
9. The copy of the Notice is also available on the website of the Company at www.ompowertransmission.com, BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com, on which the equity shares of the Company are listed and on the website of NSDL at www.evoting.nsdl.com.
10. A member cannot exercise his/her vote through proxy on postal ballot. However, corporate and institutional members shall be entitled to vote through their authorised representatives.
11. The Board of Directors of the Company has appointed Ms. Anjali Sangtani (Membership No.: F14118, CP No.: 23630), Partner of M/s. SCS and Co. LLP, Practicing Company Secretaries, having office at Office No. B -1310, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad – 380059 (Gujarat-India), as the Scrutinizer for conducting the Postal Ballot process through remote e-voting in a fair and transparent manner.
12. The Scrutinizer will submit her report to the Chairman/ Managing Director, or any other person authorised by him, after scrutiny of the votes cast, on the result of the Postal Ballot through remote e-voting within two working days from the conclusion of the Postal Ballot viz. on or before Tuesday, August 11, 2026. Based on the Scrutinizer's report, the Chairman/Managing Director, or any other person authorised by him to receive the Scrutinizer's report, shall declare the result of the Postal Ballot. The Scrutinizer's decision on the validity of votes cast will be final.
13. The results declared, along with the Scrutinizer's Report, shall be placed on the Company's website i.e. www.ompowertransmission.com and on the website of NSDL i.e. www.evoting.nsdl.com and the same shall be communicated to the Stock Exchanges where the equity shares of the Company are listed. The results shall also be displayed on the Notice Board at the Registered Office of the Company.
14. The Resolutions, if passed by the requisite majority through Postal Ballot, will be deemed to have been passed on the last date specified for remote e-voting i.e. on Sunday, August 09, 2026.

15. Institutional shareholders (i.e. other than individuals, HUF, NRI, etc.) are required to send scanned copy of the relevant Board Resolution/Authority letter, etc. with the attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by email to cs@scsandcollp.com with a copy marked to evoting@nsdl.com. Institutional shareholders can also upload their Board Resolution/Power of Attorney/Authority Letter, etc. by clicking on 'Upload Board Resolution/Authority Letter' displayed under "e-voting" tab in their login.

16. **Process for Registration of email addresses:**

A. Process to be followed for one-time registration of email address (for shares held in physical form or in electronic form) is as follows:

- i. Visit the link https://web.in.mpms.mufg.com/EmailReg/Email_Register.html
- ii. Select the Name of the Company from dropdown: Om Power Transmission Limited
- iii. Enter details in respective fields such as DP ID and Client ID (if shares held in electronic form)/ Folio No. and Certificate No. (if shares held in physical form), Shareholder name, PAN, mobile no. and email.
- iv. System will send One Time Password ('OTP') on mobile no. and email address.
- v. Enter OTP received on mobile no. and email address and submit.
- vi. On completing the above process your request will be accepted and request ID will be generated. Email registered is for limited purpose of sending notice pertaining to the current event.

After successful submission of the email address, NSDL will email a copy of this Notice along with the e-Voting user ID and password. For Individual shareholders holding securities in demat mode, in case of any queries, write to investor.helpdesk@in.mpms.mufg.com or evoting@nsdl.com.

B. Registration of email address permanently with the Company/Depositories:

Members are requested to register the email address with their concerned DPs, in respect of electronic holding and with the Company/RTA in respect of physical holding, please visit <https://web.in.mpms.mufg.com/KYCdownloads.html> to know more about the registration process.

17. **The instructions for remote e-voting are as under:**

The way to vote electronically on NSDL e-Voting system consists of "Two Steps" which are mentioned below:

Step 1: Access to NSDL e-Voting system:





A. Login method for e-Voting for Individual shareholders holding securities in demat mode:

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Login method for Individual shareholders holding securities in demat mode is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in demat mode with NSDL	<ol style="list-style-type: none"> 1. For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID, 8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period. 2. Existing IDeAS user can visit the e-Services website of NSDL Viz. https://eservices.nsdl.com either on a Personal Computer or on a mobile. On the e-Services home page click on the "Beneficial Owner" icon under "Login" which is available under 'IDeAS' section, this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on "Access to e-Voting" under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period.

Login method for Individual shareholders holding securities in demat mode is given below: (Contd.)

Type of shareholders	Login Method
	<ol style="list-style-type: none"> <li data-bbox="496 293 1453 376">3. If you are not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select “Register Online for IDeAS Portal” or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp <li data-bbox="496 409 1453 667">4. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period. <li data-bbox="496 701 1453 757">5. Shareholders/Members can also download NSDL Mobile App “NSDL Speede” facility by scanning the QR code mentioned below for seamless voting experience. <p data-bbox="555 779 927 808" style="text-align: center;">NSDL Mobile App is available on</p> <div style="display: flex; justify-content: center; gap: 20px;"> <div data-bbox="555 831 708 875">  App Store </div> <div data-bbox="746 831 927 875">  Google Play </div> </div> <div style="display: flex; justify-content: center; gap: 20px; margin-top: 10px;">   </div>
Individual Shareholders holding securities in demat mode with CDSL	<ol style="list-style-type: none"> <li data-bbox="496 1037 1453 1182">1. Users who have opted for CDSL Easi/Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi/Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then use your existing my easi username & password. <li data-bbox="496 1216 1453 1384">2. After successful login the Easi/Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers’ website directly. <li data-bbox="496 1417 1453 1496">3. If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option. <li data-bbox="496 1529 1453 1697">4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Shareholders (holding securities in demat mode) login through their depository participants	<p>You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period.</p>

Important note: Members who are unable to retrieve User ID/Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800-21-09911

B. Login Method for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.**How to Log-in to NSDL e-Voting website?**

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: <https://www.evoting.nsdl.com/> either on a Personal Computer or on a mobile.
2. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.

Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at <https://eservices.nsdl.com/> with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.

4. Your User ID details are given below:

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	Your User ID is
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example if your DP ID is IN300*** and Client ID is 12***** then your user ID is IN300***12*****.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID For example if your Beneficiary ID is 12***** then your user ID is 12*****.
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company For example if folio number is 001*** and EVEN is 101456 then user ID is 101456001***.

5. Password details for shareholders other than Individual shareholders are given below:
 - a) If you are already registered for e-Voting, then you can use your existing password to login and cast your vote.
 - b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.
 - c) How to retrieve your 'initial password'?
 - (i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a. pdf file. Open the.pdf file. The password to open the.pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The.pdf file contains your 'User ID' and your 'initial password'.
 - (ii) If your email ID is not registered, please follow steps mentioned below in **process for those shareholders whose email ids are not registered.**

6. If you are unable to retrieve or have not received the “Initial password” or have forgotten your password:
 - a) Click on **“Forgot User Details/Password?”**(If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.
 - b) **Physical User Reset Password?**” (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.
 - c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.com mentioning your demat account number/folio number, your PAN, your name and your registered address etc.
 - d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.
7. After entering your password, tick on Agree to “Terms and Conditions” by selecting on the check box.
8. Now, you will have to click on “Login” button.
9. After you click on the “Login” button, Home page of e-Voting will open.
7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

General Guidelines For Shareholders:

- 1 Institutional shareholders (i.e. other than individuals, HUF, NRI, etc.) are required to send scanned copy of the relevant Board Resolution/Authority letter, etc. with the attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by email to scsandcollp@gmail.com with a copy marked to evoting@nsdl.com. Institutional shareholders can also upload their Board Resolution/Power of Attorney/Authority Letter, etc. by clicking on ‘Upload Board Resolution/Authority Letter’ displayed under “e-voting” tab in their login.
- 2 It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the “Forgot User Details/Password?” or “Physical User Reset Password?” option available on www.evoting.nsdl.com to reset the password.
- 3 In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on: 022 - 4886 7000 or send a request to (Name of NSDL Official) at evoting@nsdl.com.

Step 2: Cast your vote electronically on NSDL e-Voting system:

How to cast your vote electronically on NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies “EVEN” in which you are holding shares and whose voting cycle.
 2. Select “EVEN” of company for which you wish to cast your vote during the remote e-Voting period.
 3. Now you are ready for e-Voting as the Voting page opens.
 4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on “Submit” and also “Confirm” when prompted.
 5. Upon confirmation, the message “Vote cast successfully” will be displayed.
 6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
- Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolutions set out in this notice:**
1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to cs@optl.in.
 2. In case shares are held in demat mode, please provide DPID-CLID (16-digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) to cs@optl.in. If you are an Individual shareholder holding securities in demat mode, you are requested to refer to the login method explained at **step 1 (A) i.e. Login method for e-Voting for Individual shareholders holding securities in demat mode.**
 3. Alternatively, shareholder/members may send a request to evoting@nsdl.com for procuring user id and password for e-voting by providing above mentioned documents.

4. In terms of SEBI circular dated December 9, 2020, on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

Contact Details:

Company	<p>Om Power Transmission Limited <i>(Formerly known as Om Power Transmission Private Limited)</i> Address: 703 to 706, 7th Floor, Fortune Business Hub, Nr. Shell Petrol Pump, Science City Road, Sola, Ahmedabad - 380060 (Gujarat-India) Mobile No. +91 75748 80021 E-mail: cs@optl.in Website: www.ompowertransmission.com</p>
Registrar and Transfer Agent	<p>MUFG Intime India Private Limited <i>(Formerly known as Link Intime India Private Limited)</i> Branch Office Address: 5th Floor, 506 To 508, Amarnath Business Centre – 1 (ABC-1), Beside Gala Business Centre, Nr. St. Xavier's College Corner, Off, C G Road, Ellisbridge, Ahmedabad-380006 Tel No.: 079-26465179 Email: ahmedabad@in.mpms.mufg.com SEBI Registration Number: INR000004058 Website.: https://in.mpms.mufg.com/</p>
E-Voting Agency & VC/OAVM	<p>National Securities Depository Limited (NSDL) Email: evoting@nsdl.com NSDL help desk: 1800 1020 990 and 1800 22 44 30 You may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com</p>
Scrutinizer	<p>M/s SCS and Co LLP Ms. Anjali Sangtani (Partner) (Membership No. F14118; CP No. 23630) Address: Office No. B-1310, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Rd, Thaltej, Ahmedabad-380059, Gujarat Email: scsandcollp@gmail.com; Tel No.: 079-40051702</p>

EXPLANATORY STATEMENT IN RESPECT OF THE SPECIAL BUSINESSES PURSUANT TO SECTION 102(1) OF THE COMPANIES ACT, 2013

SPECIAL BUSINESSES:

Item No. 1: To borrow money in excess of paid-up share capital, free reserves and securities premium of the Company under Section 180(1)(c) of the Companies Act, 2013:

Pursuant to the provisions of Section 180(1)(c) of the Companies Act, 2013 ("the Act") read with the rules made thereunder, including any statutory modification(s) or re-enactment(s) thereof for the time being in force, the Board of Directors of a company cannot, except with the consent of the Members by way of a Special Resolution, borrow money where the money to be borrowed, together with the money already borrowed by the company and remaining outstanding at any point of time, exceeds the aggregate of its paid-up share capital, free reserves and securities premium, apart from temporary loans obtained from the company's bankers in the ordinary course of business.

The Members of the Company, at the Extra-Ordinary General Meeting held on August 06, 2025, had approved the borrowing limit of the Company under Section 180(1)(c) of the Act up to an aggregate limit of ₹ 250 Crore (Rupees Two Hundred Fifty Crore only).

The Company is engaged in the business of Engineering, Procurement and Construction ("EPC") and operates in a project-based business environment. The Company regularly participates in various Government and private sector tenders and undertakes turnkey projects involving substantial deployment of funds at different stages of project execution. The working capital requirements of the Company depend upon various factors, including tenure and size of projects, number of projects in hand, number of projects proposed to be submitted for bidding, complexity of projects, terms and conditions of contracts, procurement requirements, mobilization of site teams, hiring of equipment, creation of site infrastructure and timing of receipt of payments from customers, which are generally linked to achievement of project milestones.

Further, in the ordinary course of its business, the Company may be required to borrow funds and avail credit facilities from banks, financial institutions, bodies corporate, firms, entities, institutional investors, mutual funds or any other persons, whether in India or outside India, by way of cash credit, overdraft, loans, advances, deposits, bank guarantee, issue of debentures, bonds, commercial papers or any other debt instruments, or otherwise, in Indian Rupees and/or foreign currency, as may be permitted under applicable laws.

The Company, being engaged in the EPC business, is also required to furnish various bank guarantees and financial instruments, including bid security guarantees, performance guarantees, advance payment guarantees and other financial guarantees as may be mandated under the contracts awarded by clients. Such guarantees and credit facilities are essential for participation in tenders, securing contracts and ensuring timely execution of projects and are issued out of the non-fund based facilities availed by the Company.

Considering the growing scale of operations of the Company, existing and future business requirements, execution of current and proposed EPC orders and the need to maintain adequate financial flexibility, it is proposed to enhance the borrowing limit of the Company from the existing limit of ₹ 250 Crore (Rupees Two Hundred Fifty Crore only) to ₹ 1,000 Crore (Rupees One Thousand Crore only), such that the total amount borrowed and outstanding at any point of time, apart from temporary loans obtained from the Company's bankers in the ordinary course of business, shall not exceed the said limit.

Accordingly, the Resolution set out at Item No. 1 of the Notice seeks approval of the Members, by way of Special Resolution, in supersession of the earlier Special Resolution passed by the Members at the Extra-Ordinary General Meeting held on August 06, 2025, to authorise the Board of Directors of the Company, including any Committee thereof, to borrow monies from time to time up to an aggregate outstanding limit of ₹ 1,000 Crore (Rupees One Thousand Crore only).

None of the Directors, Key Managerial Personnel of the Company or their respective relatives are, in any way, concerned or interested, financially or otherwise, in the said Resolution.

The Board of Directors recommends the Special Resolution set out at Item No. 1 of this Notice for approval of the Members.

Item No. 2: To create charge/mortgage/pledge/hypothecation/security on Company's assets up to ₹1,000 Crore under Section 180(1)(a) of the Companies Act, 2013:

Pursuant to the provisions of Section 180(1)(a) of the Companies Act, 2013 ("the Act") read with the rules made thereunder, including any statutory modification(s) or re-enactment(s) thereof for the time being in force, the Board of Directors of a company cannot, except with the consent of the Members by way of a Special Resolution, sell, lease or otherwise dispose of the whole or substantially the whole of the undertaking of the company, or where the company owns more than one undertaking, of the whole or substantially the whole of any of such undertakings.

The Members of the Company, at the Extra-Ordinary General Meeting held on August 06, 2025, had approved the limit for creation of charge, mortgage, hypothecation and/or security under Section 180(1)(a) of the Act up to an aggregate limit of ₹ 250 Crore (Rupees Two Hundred Fifty Crore only).

The borrowings and credit facilities are generally secured by the banks and lenders through margin money, fixed deposits, immovable properties, receivables, current assets, fixed assets or other securities as may be required. In connection with the borrowings and credit facilities availed or proposed to be availed by the Company, including fund-based and non-fund-based facilities, the lenders may require the Company to create charge, mortgage, pledge, hypothecation, lien and/or any other security, in addition to the existing charges, mortgages, pledges, hypothecations, liens and/or securities,

on all or any of the movable and/or immovable properties, tangible and/or intangible assets of the Company, both present and future, and/or the whole or substantially the whole of the undertaking(s) of the Company.

Since the Company proposes to enhance its borrowing limit under Section 180(1)(c) of the Act from ₹ 250 crores (Rupees Two Hundred Fifty Crores only) to ₹ 1,000 Crore (Rupees One Thousand Crore only), it is also necessary to obtain the approval of the Members under Section 180(1)(a) of the Act for creation of charge, mortgage, pledge, hypothecation, lien and/or any other security on the assets, properties and/or undertaking(s) of the Company for securing the borrowings availed or to be availed by the Company, together with interest, additional interest, compound interest, liquidated damages, commitment charges, premium on prepayment or redemption, costs, charges, expenses and all other monies payable by the Company in respect of such borrowings.

Accordingly, the Resolution set out at Item No. 2 of the Notice seeks approval of the Members, by way of Special Resolution, in supersession of the earlier Special Resolution passed by

the Members at the Extra-Ordinary General Meeting held on August 06, 2025, to authorise the Board of Directors of the Company, including any Committee thereof, to create charge, mortgage, pledge, hypothecation, lien and/or any other security in such form and manner, with such ranking and on such terms and conditions as the Board may deem fit, in favour of lender(s), agent(s), trustee(s), debenture trustee(s), bank(s), financial institution(s), body(ies) corporate or any other person(s), for securing the borrowings availed or to be availed by the Company, provided that the aggregate amount of such security created/to be created shall not exceed the borrowing limits approved under Section 180(1)(c) of the Act i.e. ₹ 1,000 Crore (Rupees One Thousand Crore only).

None of the Directors, Key Managerial Personnel of the Company or their respective relatives are, in any way, concerned or interested, financially or otherwise, in the said Resolution.

The Board of Directors recommends the Special Resolution set out at Item No. 2 of this Notice for approval of the Members.

Registered Office:

703 to 706, 7th Floor,
Fortune Business Hub,
Nr. Shell Petrol Pump,
Science City Road, Sola,
Ahmedabad - 380060
(Gujarat-India)

Email: cs@optl.in
CIN: U45204GJ2011PLC066092
Website: www.ompowertransmission.com
Phone No.: +91 75748 80021

By order of the Board

For, **Om Power Transmission Limited**

(Formerly known as Om Power Transmission Private Limited)

Hardik Patel

Company Secretary and
Compliance Officer
Membership No.: A55828

Date: July 06, 2026

Place: Ahmedabad