

REMI EDELSTAHL TUBULARS LIMITED

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July 31, 2026

The General Manager – Dept. Corporate Services,
BSE Limited,
P J Towers, Dalal Street,
Mumbai – 400 001

Scrip Code:513043

Sub.: Earnings Presentation

Pursuant to Regulation 30 and 46 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the earnings presentation on the Unaudited Financial Results of the Company for the quarter ended **June 30, 2026.**

Thanking you,

For Remi Edelstahl Tubulars Limited



H H. Joshi
Company Secretary &
Compliance Officer
Encl :a/a



REMI EDELSTAHL TUBULARS LTD.

● —————
India's Pioneer in Stainless Steel Pipe &
Tube Manufacturing Since 1970

Investor Presentation Q1FY27



COMPANY OVERVIEW

SNAPSHOT



50+ YEARS

of manufacturing Excellence



100+ CUSTOMERS

Across India & Global Markets



300+ SKILLED WORKFORCE

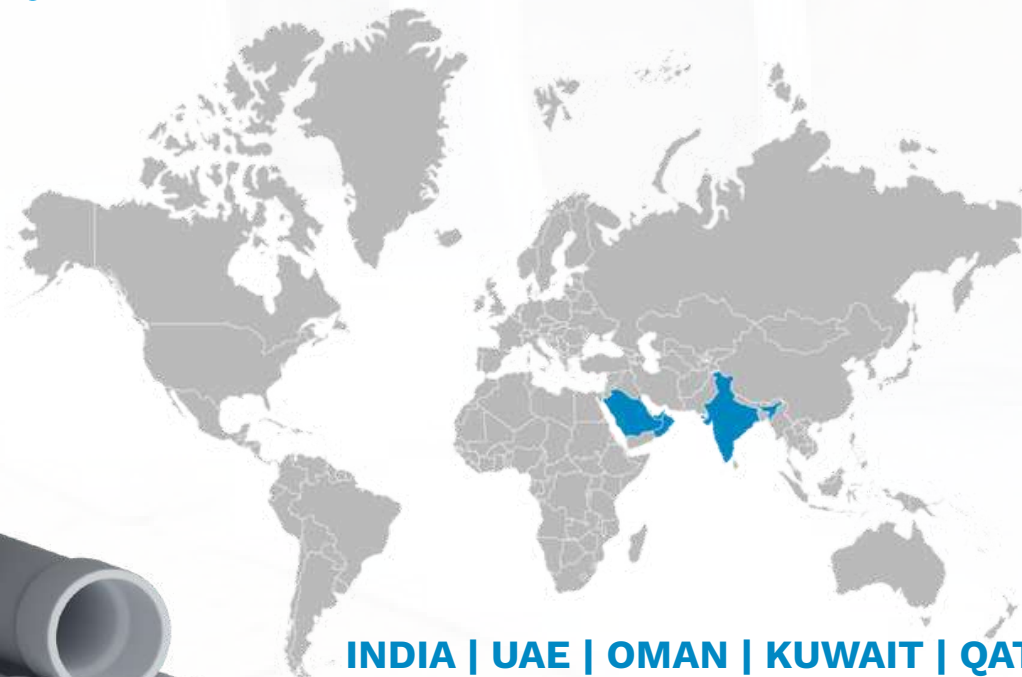
Across mechanical engineering, metallurgy & operations



ONE STOP SHOP

Widest range of products from 6mm to 2000mm OD and from 0.45mm to 80mm THK under one single roof

GLOBAL PRESENCE



INDIA | UAE | OMAN | KUWAIT | QATAR

KEY FINANCIALS



Revenue From Operation

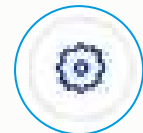
₹3,537.17 LAKHS



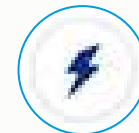
Profit After Tax

₹45.14 LAKHS

TRUSTED BY LEADING INSTITUTIONS ACROSS CRITICAL INDUSTRIES



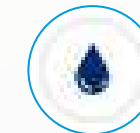
EPC &
Engineering



Thermal &
Nuclear Power



Defence &
Aerospace



Global
Energy



PRODUCT PORTFOLIO

REMI



SS WELDED PIPES



Industries: Oil & Gas · Water Treatment · Fertilizers



Large-diameter stainless steel piping with Advanced Super Duplex capability



Manufactured across a wide size spectrum — from ½" NB up to 80" OD and wall thickness up to 80 mm — in compliance with **ASTM A-358, A-778, A-928 and A-312.**



SS COLD DRAWN SEAMLESS TUBES



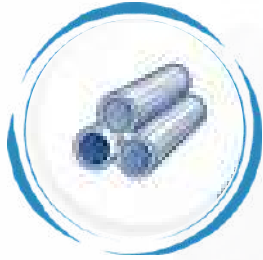
Industries: Thermal & Nuclear Power · Defence & Aerospace · Oil & Gas



Supplied specialty seamless pipes to the Indian Navy (submarine-grade precision) — FY26



Precision-engineered in sizes from 6 mm to 76 mm OD with wall thickness of 0.8–10 mm, as per **ASTM A-213, A-268, A-269 and A-789**



SS WELDED TUBES



Industries : Thermal & Nuclear Power · Chemicals & HVAC · Food, Dairy & Pharma



Custom U-bends and engineered tube solutions; approved by leading EPC contractors.



MARQUEE CLIENT BASE



MANUFACTURING EXCELLENCE

MANUFACTURING



51,000 SQ.M

integrated manufacturing facility at Tarapur



12,000 MT

annual installed capacity



COMPLETE

range of seamless & welded stainless steel tubes and pipes



LARGE-DIAMETER PIPES

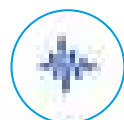
up to OD 80" and thk upto 80mm, Super Duplex and UHP manufacturing capability



TESTING & QUALITY



Chemical & Mechanical Testing: Elemental analysis, corrosion evaluation, ASTM-compliant testing



Non-Destructive Testing: Ultrasonic, Eddy Current, Hydrostatic and Radiographic inspection.



Customer Qualification: Approved by leading EPC consultants and global project owners

CERTIFICATIONS & STRATEGIC APPROVALS



Quality Standards:
ISO 9001 · ISO 14001 · ISO 45001



International Certifications:
PED 2014/68/EU · AD 2000-Merkblatt W0 · NORSOK M650



Strategic Approvals:
BIS, IRS, IBR

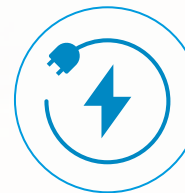
SUSTAINABILITY



Wind energy supplies over 50% of power requirement (Dhule windmills)



Zero Liquid Discharge (ZLD) facility with 100% water re-use



5% reduction in power consumption over the last 2 years





REMI'S GROWTH OPPORTUNITY

The global stainless steel pipes and tubes market size was valued at around USD 38.9 Billion in 2025 and is projected to reach USD 60.1 Billion, by 2034 and is estimated to grow annually at a CAGR of around 4.6% over the forecast period (2026-2034)

MARKET SEGMENTATION

Source - [fnfresearch.com](https://www.fnfresearch.com)



India's power sector build

India's thermal & nuclear installed capacity is set to nearly double.



Nuclear alone scaling from **22 GW to 100 GW by 2047.**

REMI's heat-exchanger, condenser, and feedwater-heater tubes are core components across both conventional and nuclear steam cycles.



Water treatment infrastructure

Mumbai:

7 STPs
under construction

~2,464 MLD
combined capacity

Bengaluru (BWSSB):

185 MLD
under construction

20
existing plant upgrades

Delhi and other major cities: Also scaling up sewage treatment capacity

Material trend: Stainless steel increasingly specified for corrosion resistance in continuous wastewater contact — reflected in this quarter's new customer wins



Other emerging demand pockets

Data Centers: Capacity to grow, with rising liquid cooling adoption



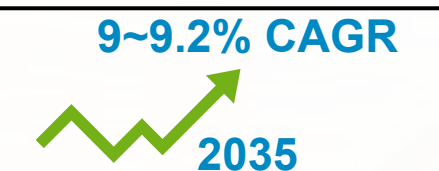
Pharmaceuticals:

~USD 60 billion India market in 2026, driving hygienic tubing demand



Green Hydrogen:

Global piping market growing



Strategic takeaway: Each represents a long-term structural driver beyond REMI's traditional oil & gas and power base

BUSINESS UPDATES



Order book – ₹114 Crs (Approx.)

- Includes multiple export orders worth over ₹10 Crs from oil majors in the Middle East.
- Includes received order for supplying corrosion resistant alloy (CRA) grade Mechanical standard pipes in the mineral processing industry.
- Includes multiple orders worth over ₹12 Crs for specialty seamless and welded tubing for refining and refrigeration applications.



5 new customers added,
across the oil & gas and water treatment industries.



First supplies of OD-polished tubes completed.



First export order received for Seamless High Purity Tubes
marking the start of sales in a new product line.



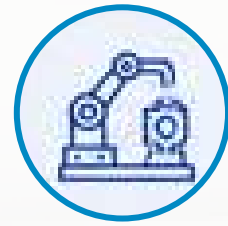
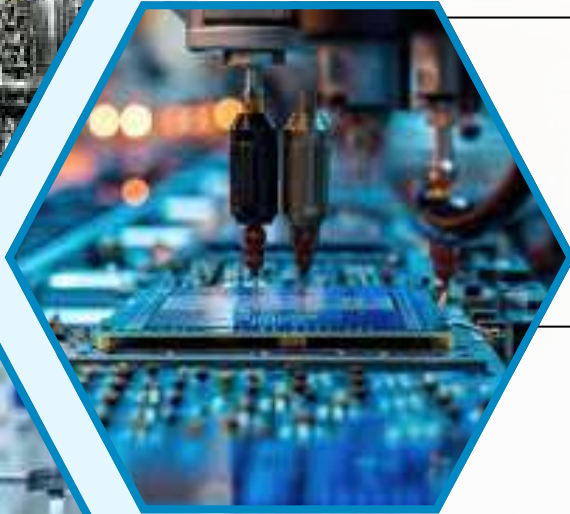
Approval secured from a **Middle East refinery**
for heat-exchanger tube supply.



STRATEGIC PARTNERSHIP WITH WSG CO.LTD

EXPANDING INTO HIGH-MARGIN MARKETS

Our technology partnership with WSG Co. Ltd., South Korea, has progressed from setup to full execution. With machinery now installed and trials underway, REMI is entering the high-purity tube segment for semiconductors, biotech, life sciences and AI data centers. Building on this momentum, Remi is also planning to add further production lines to scale capacity amid growing demand.



Machinery installed and technical collaboration with WSG is live, in record time of only 9 months.



Product trials with WSG's technology successfully completed.



Trial orders for High Purity Tubes received from domestic and overseas clients.



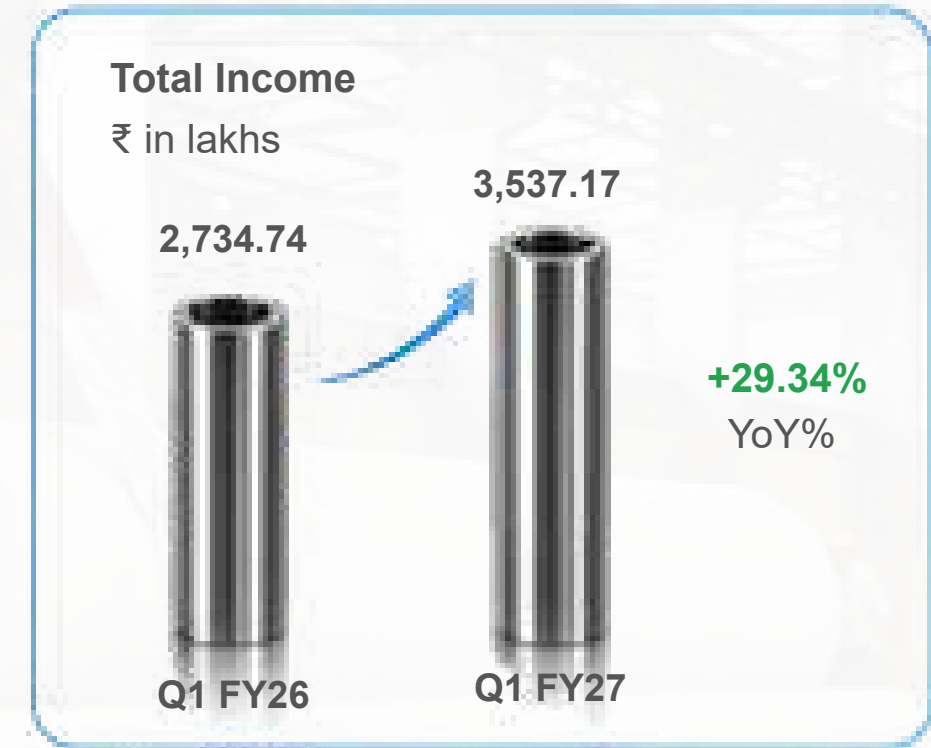
With new investments in machinery, Remi will be a pioneer. It will provide complete solutions across the complete range of High Purity and Ultra High Purity Tubular Applications.



FINANCIAL PERFORMANCE — Q1 FY27

₹ in lakhs

Particulars	Q1 FY27	Q1 FY26	YOY%	FY26
Total Income	3,537.17	2,734.74	29.34%	14,291.88
EBITDA	204.40	144.83	41.13%	911.22
Profit Before Tax	61.15	27.62	121.40%	372.94
Profit After Tax	45.14	21.07	114.24%	274.25
Cash PAT	127.87	110.83	15.37%	631.51



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THANK YOU

REMI

