November 05, 2026

Re: AMAGI/SE/2026-27/76

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001, Maharashtra
Scrip Code – 544679

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051, Maharashtra
Symbol – AMAGI

Dear Sir/Madam,

Subject: Outcome of the Board Meeting for the quarter and half year ended September 30, 2026, held on November 05, 2026.

We wish to inform you that the Board of Directors of Amagi Media Labs Limited ("**Company**") at its Meeting held today, i.e., **Thursday**, **November 05, 2026**, have *inter-alia* approved the:

1. Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2026 ("**Unaudited Financial Results**"), along with the limited review reports of the Statutory Auditor thereon.

   *A copy of the Unaudited Financial Results along with the limited review reports of the Statutory Auditor is enclosed as **Annexure I**.*

2. Appointment of Dr. Bhaskar Ghosh (DIN: 06656458) as an Additional Non-Executive Independent Director of the Company for a term of 3 years, subject to the approval of the shareholders of the Company.

   *The details as required under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the SEBI Master Circular dated January 30, 2026, are enclosed as **Annexure II.***

3. Appointment of Ms. Srividhya Srinivasan (DIN: 02014532), as a Whole-time Director, designated as "Whole-time Director & Chief Technology Officer" with effect from November 5, 2026 for a period of 5 years until November 4, 2031, subject to the approval of the shareholders of the Company.

   *The details as required under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the SEBI Master Circular dated January 30, 2026, are enclosed as **Annexure III.***

The Notice of the Postal Ballot for the appointments of Dr. Bhaskar Ghosh as an Independent Director and Ms. Srividhya Srinivasan as a Whole-time Director & Chief Technology Officer, including other related information as required pursuant to the provisions of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, will be published and communicated in due course.

The Unaudited Financial Results are also being hosted on the Company's website at https://www.amagi.com/investors/quarterly-financials.

The Meeting commenced at 09:00 A.M. IST and concluded at 10:25 A.M. IST.

We request you to please take the same on record.

Thanking you.

For and on behalf of **Amagi Media Labs Limited**

SRIDHAR MUTHUKRISHNAN

Digitally signed by SRIDHAR MUTHUKRISHNAN
Date: 2026.11.05 10:29:14 +05'30'

Sridhar Muthukrishnan
Company Secretary and Compliance Officer
Membership No.: F9606

Annexure I

S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants

12th Floor
"UB City" Canberra Block
No. 24, Vittal Mallya Road
Bengaluru - 560 001, India
Tel : +91 80 6648 9000

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Amagi Media Labs Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Amagi Media Labs Limited (formerly Amagi Media Labs Private Limited) (the "Company") for the quarter ended September 30, 2026 and year to date from April 1, 2026 to September 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. The comparative financial information of the Company for the quarter ended September 30, 2025 included in these unaudited standalone financial results, were not reviewed or audited by us and have been compiled by the Management and approved by the Board of Directors of the Company.

For S.R. Batliboi & Associates LLP
Chartered Accountants
ICAI Firm Registration Number: 101049W/E300004

per Pankaj Agarwal
Partner
Membership Number: 217018
UDIN: 26217018LUYWGV8378

S.R. Batliboi & Associates LLP Bengaluru

Place: Bengaluru
Date: November 5, 2026

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Amagi Media Labs Limited (formerly Amagi Media Labs Private Limited)
Registered Office Raj Alkaa Park, Sy No 29/3 & 32/2, 4th Floor, Kalena Agrahara Village, Begur Hobli, Bengaluru 560076, Karnataka, India
CIN: L73100KA2008PLC045144
Website: www.amagi.com | Email Id: compliance@amagi.com | Tel +91 8046634444

Statement of Unaudited Standalone Financial Results for the quarter and six months ended September 30, 2026

(All amounts in Indian Rupees million, unless otherwise stated)

	Quarter ended			Six months ended		Year ended
	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
	Unaudited	Unaudited	Unaudited (Refer Note 2)	Unaudited	Audited	Audited
INCOME						
Revenue from operations	3,065 28	2,756 36	2,318 28	5,821 64	4,383 55	9,492 32
Other income	250 26	244 68	138 01	494 94	289 44	645 31
Total income (I)	**3,315.54**	**3,001.04**	**2,456.29**	**6,316.58**	**4,672.99**	**10,137.63**
EXPENSES						
Employee benefits expense	923 77	1,000 50	949 23	1,924 27	1,834 57	3,640 35
Finance costs	5 67	6 02	9 38	11 69	17 23	30 69
Depreciation and amortisation expense	38 23	37 00	35 28	75 23	70 43	145 40
Other expenses	1,836 35	1,727 81	1,528 38	3,564 16	2,872 04	6,056 72
Total expenses (II)	**2,804.02**	**2,771.33**	**2,522.27**	**5,575.35**	**4,794.27**	**9,873.16**
Profit/(loss) before tax (III = I-II)	**511.52**	**229.71**	**(65.98)**	**741.23**	**(121.28)**	**264.47**
Tax expense:						
Current tax	-	-	-	-	-	-
Deferred tax (Refer Note 7)	-	-	-	-	-	-
Total tax expense (IV)	-	-	-	-	-	-
Profit/(loss) for the period/year (V=III-IV)	**511.52**	**229.71**	**(65.98)**	**741.23**	**(121.28)**	**264.47**
Other comprehensive income/(loss)						
Items that will not be reclassified subsequently to profit or loss						
Re-measurement gains/(losses) on defined benefit plan	2 17	(29 86)	(4 07)	(27 69)	(8 14)	7 21
Income tax effect on above	-	-	-	-	-	-
Other comprehensive income/(loss) for the period/year, net of tax (VI)	**2.17**	**(29.86)**	**(4.07)**	**(27.69)**	**(8.14)**	**7.21**
Total comprehensive income/(loss) for the period/year (VII=V+VI)	**513.69**	**199.85**	**(70.05)**	**713.54**	**(129.42)**	**271.68**
Paid up equity share capital (Nominal value Rs 5 each)	1,100 77	1,081 70	172 18	1,100 77	172 18	1,081 70
Instruments entirely equity in nature	-	-	8,718 63	-	8,718 63	-
Other equity						15,223 16
Earnings/(loss) per share [Nominal value of share Rs. 5 each (March 31, 2026: Rs. 5 each)] (not annualised, except for the year ended March 31, 2026)						
Basic (Rs.)	2 24	1 01	(0 32)	3 25	(0 61)	1 27
Diluted (Rs.)	2 24	1 01	(0 32)	3 25	(0 61)	1 26

See accompanying notes to the Unaudited Standalone Financial Results

AMAGI MEDIA LABS LIMITED Bangalore

S.R. Batliboi & Associates LLP Bengaluru

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Amagi Media Labs Limited (formerly Amagi Media Labs Private Limited)
Registered Office: Raj Alkaa Park, Sy No 29/3 & 32/2, 4th Floor, Kalena Agrahara Village, Begur Hobli, Bengaluru 560076, Karnataka, India
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Unaudited Standalone Balance Sheet as at September 30, 2026

(All amounts in Indian Rupees million, unless otherwise stated)

	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	222 77	221 65
Capital work-in-progress	34 68	-
Other intangible assets	34 25	52 09
Right-of-use assets	129 36	149 93
Financial assets		
Investments	460 02	460 02
Other financial assets	23 83	21 98
Income tax assets (net)	75 82	80 88
Deferred tax asset (net)	-	-
Other non-current assets	4 49	1 64
Total non-current assets	**985.22**	**988.19**
Current assets		
Financial assets		
Investments	5,018 11	2,293 77
Trade receivables	1,939 02	2,031 30
Cash and cash equivalents	1,341 05	1,637 62
Bank balances other than cash and cash equivalents	9,882 52	9,352 91
Loans	1 54	0 85
Other financial assets	11 23	2,283 19
Other current assets	796 06	830 58
Total current assets	**18,989.53**	**18,430.22**
Total assets	**19,974.75**	**19,418.41**
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,100 77	1,081 70
Instrument entirely equity in nature	-	-
Other equity	16,412 87	15,223 16
Total equity	**17,513.64**	**16,304.86**
Non-current liabilities		
Financial liabilities		
Lease liabilities	123 80	146 28
Provisions	228 94	189 51
Other non-current liabilities	-	-
Total non-current liabilities	**352.74**	**335.79**
Current liabilities		
Financial liabilities		
Lease liabilities	48 26	45 10
Trade payables		
total outstanding dues of micro enterprises and small enterprises	39 38	34 61
total outstanding dues of creditors other than micro enterprises and small enterprises	1,257 85	1,725 62
Other financial liabilities	210 55	393 90
Other current liabilities	336 63	422 35
Provisions	215 70	156 18
Total current liabilities	**2,108.37**	**2,777.76**
Total liabilities	**2,461.11**	**3,113.55**
Total equity and liabilities	**19,974.75**	**19,418.41**

See accompanying notes to the Unaudited Standalone Financial Results

AMAGI MEDIA LABS LIMITED Bangalore

S.R. Batliboi & Associates LLP Bengaluru

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Unaudited Standalone Statement of Cash Flows for the six months period ended September 30, 2026

(All amounts in Indian Rupees million, unless otherwise stated)

	For the period ended September 30, 2026 (Unaudited)	For the period ended September 30, 2025 (Audited)
Cash flow from operating activities		
Profit/(loss) before tax	741 23	(121 28)
Adjustments to reconcile profit/(loss) before tax to net cash flows		
Depreciation and amortisation expense	75 23	70 43
(Gain)/loss on sale of property, plant and equipment	(0 65)	0 26
Employee share based payment expense	295 61	236 47
(Reversal) of loss allowance for trade receivables (net)	(2 00)	(0 34)
Fair value of the additional equity shares issuable to the shareholder	-	111 12
Fair value (gain) on investments measured at fair value through profit or loss (net)	(64 54)	(42 29)
(Gain) on sale of investments measured at fair value through profit or loss	(60 00)	(30 00)
Unwinding income on deposits from customers and security deposits	(1 46)	(1 34)
Liabilities no longer required written back	(3 00)	-
Unrealized foreign exchange (gain) net	(6 34)	(47 08)
Interest income	(366 77)	(164 61)
Interest expense	11 69	16 27
Operating cash flows before working capital changes	**619.00**	**27.61**
Working capital adjustments:		
(Increase)/decrease in Trade receivables	106 36	(1,112 02)
(Increase)/decrease in Loans and Other financial assets	241 15	(47 25)
(Increase)/decrease in Other assets	35 11	(142 58)
Increase/(decrease) in Trade payables	(463 29)	58 92
Increase/(decrease) in Other financial liabilities	(188 59)	(641 87)
Increase/(decrease) in Provisions	71 26	24 04
Increase/(decrease) in Other liabilities	(85 72)	(89 13)
Cash flows generated from/(used in) operations	**335.28**	**(1,922.28)**
Income tax refunded/(paid), net	7 86	(27 90)
Net cash flows generated from/(used in) operating activities (A)	**343.14**	**(1,950.18)**
Cash flows from investing activities		
Purchase of property, plant and equipment, including intangible assets and capital work in progress	(71 04)	(165 04)
Proceeds from sale of property, plant and equipment	0 87	0 41
Investments in bank deposits (having original maturity of more than three months)	(7,559 65)	(2,515 96)
Redemption of bank deposits (having original maturity of more than three months)	9,154 47	3,737 24
Investments in mutual fund units	(3,599 80)	(3,364 09)
Redemption of mutual fund units	1,000 00	4,392 69
Investments in equity instruments of subsidiary	-	(0 70)
Interest received	404 63	236 78
Net cash flows (used in)/generated from investing activities (B)	**(670.52)**	**2,321.33**
Cash flows from financing activities		
Proceeds from issuance of share capital	64 14	-
Cancellation and settlement of vested employee stock options	-	(339 89)
Payment of principal portion of lease liabilities	(19 32)	(2 84)
Interest paid on lease liabilities	(11 56)	(16 17)
Net cash flows generated from/(used in) financing activities (C)	**33.26**	**(358.90)**
Net (decrease)/increase in cash and cash equivalents (A+B+C)	**(294.12)**	**12.25**
Effect of exchange rate changes on cash and cash equivalents	(2 45)	-
Cash and cash equivalents as at the beginning of the period	1,637 62	136 66
Cash and cash equivalents as at the end of the period	**1,341.05**	**148.91**
Components of cash and cash equivalents		
Cash on hand	-	-
Balance with banks		
- on current accounts*	336 22	148 91
- on deposit accounts with original maturity of three months or less	1,004 83	-
Total cash and cash equivalents	**1,341.05**	**148.91**

*Includes Rs 95 47 million (September 30, 2025 Nil) which is restricted balance in IPO public issue account reserved for settlement of offer expenses.

See accompanying notes to the Unaudited Standalone Financial Results

AMAGI MEDIA LABS LIMITED Bangalore

S.R. Batliboi & Associates LLP Bengaluru

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Notes to Unaudited Standalone Financial Results for the quarter and six months period ended September 30, 2026

1. The Unaudited Standalone Financial Results of Amagi Media Labs Limited (formerly Amagi Media Labs Private Limited) (the "Company") have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013, as amended, read with the Companies (Indian Accounting Standards) Rules, 2015, as amended and other accounting principles generally accepted in India and in terms of Regulation 33 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 ('SEBI LODR'), as amended ("Listing Regulations").

   These Unaudited Standalone Financial Results have been reviewed by the Audit Committee at its meeting held on November 4, 2026 and approved by the Board of Directors at its meeting held on November 5, 2026. These Unaudited Standalone Financial Results have been subjected to limited review by the statutory auditors of the Company.

2. The unaudited standalone financial results for the quarter ended September 30, 2025 have been compiled by the management and approved by the Board of Directors of the Company, which have not been subjected to audit or limited review by the statutory auditors.

3. During the year ended March 31, 2026, the Company completed its Initial Public Offering (IPO) of 49,546,221 equity shares of nominal value of Rs. 5 each at an issue price of Rs. 361 per share (including securities premium of Rs. 356 per share). The issue comprised of a fresh issue of 22,603,878 equity shares aggregating to Rs. 8,160.00 million and an offer for sale of 26,942,343 equity shares by selling shareholders aggregating to Rs. 9,726.19 million. The Company's equity shares were listed on BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) on January 21, 2026.

4. During the year ended March 31, 2026, the Company, pursuant to a circular resolution dated July 15, 2025, converted 3,804 Series D1 Compulsorily Convertible Preference Shares of nominal value Rs. 100 each into Equity Shares of nominal value Rs. 5 each, in the conversion ratio of 1:72, in accordance with the terms of issue. Further, on November 21, 2025 the Board of Directors of the Company approved conversion of 12,430,901 (all outstanding) Compulsorily Convertible Preference Shares into 159,300,958 Equity Shares of the Company. The equity shares so issued rank pari passu with the existing equity shares of the Company.

5. During the quarter and six months period ended September 30, 2026, the Company has allotted 3,814,258 equity shares having nominal value of Rs. 5 each upon exercise of vested options under the Amagi Employee Stock Option Plan 2025.

6. Argoid Analytics Private Limited, a subsidiary of the Company, was under voluntary liquidation since November 17, 2025. Pursuant to an order of the National Company Law Tribunal, Bengaluru Bench, dated July 31, 2026, the subsidiary was dissolved, and the dissolution was taken on record by the Registrar of Companies on August 31, 2026.

7. The Company has significant unabsorbed depreciation and carried forward losses and has also incurred tax losses for the year ended March 31, 2026. Considering uncertainty that sufficient taxable profits will be available with the Company in the foreseeable future against which such deferred tax assets can be realised, no deferred tax assets have been recognised by the Company in its standalone financial results as at and for the period ended September 30, 2026, in accordance with Ind AS 12.

8. On October 22, 2026, the Company's management was notified of a cyber extortion threat relating to one of its edge transmission sites. The Company notified CERT-In, made a disclosure to the stock exchanges under Regulation 30 of the SEBI (LODR) Regulations, 2015. Based on its preliminary assessment, management does not expect the incident to have a material financial impact on the Company.

9. The Company is engaged in the business of providing media technologies and related services which represents single reportable segment as per Ind AS 108, and hence no separate disclosures are required for segments.

For and on Behalf of the Board of Directors of
Amagi Media Labs Limited (formerly Amagi Media Labs Private Limited)
CIN: L73100KA2008PLC045144

Baskar Subramanian
Managing Director and Chief Executive Officer
DIN: 02014529

AMAGI MEDIA LABS LIMITED Bangalore

S.R. Batliboi & Associates LLP Bengaluru

Place: Bengaluru
Date: November 5, 2026

S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants

12th Floor
"UB City" Canberra Block
No. 24, Vittal Mallya Road
Bengaluru - 560 001, India
Tel : +91 80 6648 9000

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Amagi Media Labs Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Amagi Media Labs Limited (formerly Amagi Media Labs Private Limited) (the "Holding Company"), its subsidiaries and controlled trust (the Holding Company, its subsidiaries and controlled trust together referred to as "the Group"), for the quarter ended September 30, 2026 and year to date from April 1, 2026 to September 30, 2026 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

   Holding Company
   (i) Amagi Media Labs Limited, India

   Subsidiaries
   (ii) Amagi Corporation, USA
   (iii) Amagi Media Private Limited, UK
   (iv) Amagi Media Labs Pte. Limited, Singapore
   (v) Amagi Canada Corporation Inc., Canada
   (vi) Amagi AI Private Limited, India

   Step-down subsidiaries
   (vii) Amagi Media UK Private Limited, UK
   (viii) Amagi Eastern Europe d.o.o. za usluge, Croatia
   (ix) Argoid Analytics Inc., USA
   (x) Argoid Analytics Private Limited, India (liquidated on August 31, 2026)

   Controlled trust
   (xi) Amagi Foundation, India

S.R. Batliboi & Associates LLP Bengaluru

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying Statement includes the unaudited interim financial results and other unaudited financial information, in respect of five subsidiaries and a controlled trust, whose unaudited interim financial results include total assets of Rs. 2,260.43 million as at September 30, 2026, total revenues of Rs. 1,190.73 million and Rs. 2,357.06 million, total net profit after tax of Rs. 63.04 million and Rs. 129.04 million and total comprehensive income of Rs. 63.04 million and Rs. 129.04 million for the quarter ended September 30, 2026 and period ended on that date, respectively, and net cash inflows of Rs. 327.46 million for the period from April 1, 2026 to September 30, 2026, as considered in the Statement which have been reviewed by their respective independent auditors. The independent auditor's reports on the unaudited financial results of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these entities is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

   Certain of these subsidiaries are located outside India whose financial results and other financial information have been prepared in accordance with accounting principles generally accepted in their respective countries and which have been reviewed by other auditors under generally accepted auditing standards applicable in their respective countries. The Holding Company's management has converted the financial results of such subsidiaries located outside India from accounting principles generally accepted in their respective countries to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Holding Company's management. Our conclusion in so far as it relates to the balances and affairs of such subsidiaries located outside India is based on the report of other auditors and the conversion adjustments prepared by the Management of the Holding Company and reviewed by us.

7. The accompanying Statement includes unaudited interim financial results and other unaudited financial information in respect of three subsidiaries, whose unaudited interim financial results and other unaudited financial information reflect total assets of Rs. 34.43 million as at September 30, 2026, total revenues of Rs. Nil and Rs. Nil, total net (loss) after tax of Rs. (0.07) million and Rs. (0.32) million and total comprehensive (loss) of Rs. (0.07) million and Rs. (0.32) million for the quarter ended September 30, 2026 and period ended on that date, respectively, and net cash inflows of Rs. 1.64 million for the period from April 1, 2026 to September 30, 2026. The unaudited interim financial results and other unaudited financial information of these subsidiaries have not been reviewed by any auditor and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these subsidiaries, is based solely on such unaudited financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these financial results are not material to the Group.

   Our conclusion on the Statement in respect of matters stated in paragraph 6 and 7 above is not modified with respect to our reliance on the work done and the reports of the other auditors and the unaudited financial results certified by the Management.



8. The comparative consolidated financial information of the Group for the quarter ended September 30, 2025 included in these unaudited consolidated financial results, were not reviewed or audited by us and have been compiled by the Management and approved by the Board of Directors of the Holding Company.

For S.R. Batliboi & Associates LLP
Chartered Accountants
ICAI Firm Registration Number: 101049W/E300004

per Pankaj Agarwal
Partner
Membership Number: 217018
UDIN: 26217018CSLCVX4865

Place: Bengaluru
Date: November 5, 2026

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Amagi Media Labs Limited (formerly Amagi Media Labs Private Limited)
Registered Office Raj Alkaa Park,Sy No 29/3 & 32/2, 4th Floor, . Kalena Agrahara Village, Begur Hobli, Bengaluru-560076, Karnataka, India
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Statement of Unaudited Consolidated Financial Results for the quarter and six months ended September 30, 2026

(All amounts in Indian Rupees million, unless otherwise stated)

	Quarter ended			Six months ended		Year ended
	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
	Unaudited	Unaudited	Unaudited (Refer Note 2)	Unaudited	Audited	Audited
INCOME						
Revenue from operations	4,758.23	4,368.78	3,747.62	9,127.01	7,048.23	15,056.06
Other income	260.65	175.86	148.39	436.51	291.09	645.37
Total income (I)	**5,018.88**	**4,544.64**	**3,896.01**	**9,563.52**	**7,339.32**	**15,701.43**
EXPENSES						
Purchase of stock-in-trade	-	12.07	-	12.07	-	0.45
Changes in inventories of stock-in-trade	12.20	(12.07)	(0.03)	0.13	(0.03)	0.60
Employee benefits expense	2,107.36	2,063.53	2,079.83	4,170.89	3,856.88	7,771.96
Finance costs	11.03	11.37	16.25	22.40	31.57	60.45
Depreciation and amortisation expense	61.19	58.86	47.69	120.05	97.37	215.96
Other expenses	2,001.27	2,006.81	1,701.71	4,008.08	3,237.03	6,779.45
Total expenses (II)	**4,193.05**	**4,140.57**	**3,845.45**	**8,333.62**	**7,222.82**	**14,828.87**
Profit before tax (III = I-II)	**825.83**	**404.07**	**50.56**	**1,229.90**	**116.50**	**872.56**
Tax expense:						
Current tax						
-India taxes	-	-	-	-	-	-
-Foreign taxes	68.09	58.50	120.86	126.59	119.34	306.53
Deferred tax charge/(credit)	9.36	6.52	(95.59)	15.88	(67.54)	(150.70)
Total tax expense (IV)	**77.45**	**65.02**	**25.27**	**142.47**	**51.80**	**155.83**
Profit for the period/year (V=III-IV)	**748.38**	**339.05**	**25.29**	**1,087.43**	**64.70**	**716.73**
Other comprehensive income/(loss)						
Items that will not be reclassified subsequently to profit or loss						
Re-measurement gains/(losses) on defined benefit plan	2.17	(29.86)	(4.07)	(27.69)	(8.14)	7.21
Income tax effect on above	-	-	-	-	-	-
Items that will be reclassified subsequently to profit or loss						
Exchange differences on translating the financial statements of foreign operations	17.47	91.24	(75.98)	108.71	72.10	159.76
Income tax effect on above	-	-	-	-	-	-
Other comprehensive income/(loss) for the period/year, net of tax (VI)	**19.64**	**61.38**	**(80.05)**	**81.02**	**63.96**	**166.97**
Total comprehensive income/(loss) for the period/year (VII=V+VI)	**768.02**	**400.43**	**(54.76)**	**1,168.45**	**128.66**	**883.70**
Profit for the period/year attributable to:						
Owners of the parent	748.38	339.05	25.29	1,087.43	64.70	716.73
	748.38	**339.05**	**25.29**	**1,087.43**	**64.70**	**716.73**
Other comprehensive income for the period/year attributable to:						
Owners of the parent	19.64	61.38	(80.05)	81.02	63.96	166.97
	19.64	**61.38**	**(80.05)**	**81.02**	**63.96**	**166.97**
Total comprehensive income for the period/year attributable to:						
Owners of the parent	768.02	400.43	(54.76)	1,168.45	128.66	883.70
	768.02	**400.43**	**(54.76)**	**1,168.45**	**128.66**	**883.70**
Paid up equity share capital (Nominal value Rs. 5 each)	1,100.77	1,081.70	172.18	1,100.77	172.18	1,081.70
Instrument entirely in the nature of equity	-	-	8,718.63	-	8,718.63	-
Other equity						16,486.39
Earnings per share [Nominal value of share Rs. 5 each (March 31, 2026: Rs. 5 each)] (not annualised, except for the year ended March 31, 2026)						
Basic (Rs.)	3.28	1.49	0.12	4.77	0.32	3.44
Diluted (Rs.)	3.27	1.49	0.12	4.76	0.32	3.43

See accompanying notes to the Unaudited Consolidated Financial Results

AMAGI MEDIA LABS LIMITED Bangalore

S.R. Batliboi & Associates LLP Bengaluru

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Amagi Media Labs Limited (formerly Amagi Media Labs Private Limited)
Registered Office Raj Alkaa Park,Sy No 29/3 & 32/2, 4th Floor, , Kalena Agrahara Village, Begur Hobli, Bengaluru-560076, Karnataka, India
CIN: L73100KA2008PLC045144
Website: www.amagi.com | Email Id compliance@amagi.com | Tel +91 8046634444

Unaudited Consolidated Balance Sheet as at September 30, 2026

(All amounts in Indian Rupees million, unless otherwise stated)

	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	291.15	290.65
Capital work-in-progress	34.68	-
Goodwill	347.83	347.83
Other intangible assets	34.25	52.08
Right-of-use assets	204.67	251.78
Financial assets		
Other financial assets	76.46	68.84
Income tax assets (net)	139.35	108.63
Deferred tax assets (net)	699.44	699.72
Other non-current assets	6.73	1.66
Total non-current assets	**1,834.56**	**1,821.19**
Current assets		
Inventories	-	0.07
Financial assets		
Investments	5,018.11	2,293.77
Trade receivables	4,275.50	4,045.63
Cash and cash equivalents	2,841.72	2,830.13
Bank balances other than cash and cash equivalents	9,882.52	9,352.91
Loans	2.69	3.10
Other financial assets	10.95	2,191.59
Other current assets	977.01	994.16
Total current assets	**23,008.50**	**21,711.36**
Total assets	**24,843.06**	**23,532.55**
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,100.77	1,081.70
Instrument entirely equity in nature	-	-
Other equity	18,131.01	16,486.39
Total equity attributable to the owners of the parent	**19,231.78**	**17,568.09**
Non-current liabilities		
Financial liabilities		
Lease liabilities	164.31	207.60
Other financial liabilities	87.44	82.38
Provisions	228.94	189.51
Other non-current liabilities	37.33	31.95
Total non-current liabilities	**518.02**	**511.44**
Current liabilities		
Financial liabilities		
Lease liabilities	98.16	102.15
Trade payables		
total outstanding dues of micro enterprises and small enterprises	39.38	34.61
total outstanding dues of creditors other than micro enterprises and small enterprises	2,201.93	2,290.94
Other financial liabilities	979.49	1,144.23
Other current liabilities	1,293.94	1,361.19
Provisions	312.40	249.32
Current tax liabilities (net)	167.96	270.58
Total current liabilities	**5,093.26**	**5,453.02**
Total liabilities	**5,611.28**	**5,964.46**
Total equity and liabilities	**24,843.06**	**23,532.55**

See accompanying notes to the Unaudited Consolidated Financial Results

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Unaudited Consolidated Statement of Cash Flows for the six months period ended September 30, 2026

(All amounts in Indian Rupees million, unless otherwise stated)

	For the period ended September 30, 2026 (Unaudited)	For the period ended September 30, 2025 (Audited)
Cash flow from operating activities		
Consolidated profit before tax	1,229.90	116.50
Adjustments to reconcile consolidated profit before tax to net cash flows		
Depreciation and amortisation expense	120.05	97.37
(Gain)/loss on sale of property, plant and equipment	(0.67)	0.26
Employee share based payment expense	431.10	425.04
Loss allowance for trade receivables (net)	64.42	76.15
Fair value of the additional equity shares issuable to the shareholder	-	111.12
Fair value (gain) on investments measured at fair value through profit or loss (net)	(64.54)	(42.29)
(Gain) on sale of investments measured at fair value through profit or loss	(60.00)	(30.00)
Unwinding income on deposits from customers and security deposits	(1.75)	(1.35)
Liabilities no longer required, written back	(3.00)	-
Unrealized foreign exchange (gain) net	(34.63)	(25.27)
Interest income	(366.98)	(164.61)
Interest expense	22.40	25.98
Operating cash flows before working capital changes	**1,336.30**	**588.90**
Working capital adjustments:		
(Increase)/decrease in Inventories	0.07	(0.03)
(Increase)/decrease in Trade receivables	(272.57)	(1,039.01)
(Increase)/decrease in Loans and Other financial assets	10.31	(171.46)
(Increase)/decrease in Other assets	26.35	(129.44)
Increase/(decrease) in Trade payables	(78.58)	(90.05)
Increase/(decrease) in Other financial liabilities	(94.43)	(1,000.44)
Increase/(decrease) in Provisions	74.98	32.77
Increase/(decrease) in Other liabilities	(59.56)	(76.71)
Cash flows generated from operations	**942.87**	**(1,885.47)**
Income tax (paid), net	(255.03)	(120.48)
Net cash flows generated from/(used in) from operating activities (A)	**687.84**	**(2,005.95)**
Cash flows from investing activities		
Purchase of property, plant and equipment, including intangible assets and capital work-in-progress	(86.38)	(140.91)
Proceeds from sale of property, plant and equipment	0.87	0.58
Investment in bank deposits (having original maturity of more than three months)	(7,559.65)	(2,515.96)
Redemption of bank deposits (having original maturity of more than three months)	9,154.47	3,783.47
Investments in mutual fund units	(3,599.80)	(3,364.09)
Redemption of mutual fund units	1,000.00	4,392.69
Interest received	404.63	236.78
Net cash flows (used in)/generated from investing activities (B)	**(685.86)**	**2,392.56**
Cash flows from financing activities		
Proceeds from issuance of share capital	64.14	-
Cancellation and settlement of vested employee stock options	-	(339.90)
Payment of principal portion of lease liabilities	(49.35)	(22.75)
Interest paid on lease liabilities	(15.67)	(19.89)
Net cash flows (used in) financing activities (C)	**(0.88)**	**(382.54)**
Net increase in cash and cash equivalents (A+B+C)	**1.10**	**4.07**
Effect of exchange rate changes on cash and cash equivalents	10.49	9.24
Cash and cash equivalents as at the beginning of the year	2,830.13	1,136.71
Cash and cash equivalents as at the end of the year	**2,841.72**	**1,150.02**
Components of cash and cash equivalents		
Cash on hand	-	-
Balance with banks		
- on current accounts*	1,836.89	1,150.02
- deposits with original maturity of three months or less	1,004.83	-
Total cash and cash equivalents	**2,841.72**	**1,150.02**

*Includes Rs. 95.47 million (September 30, 2025: Nil) which is restricted balance in IPO public issue account reserved for settlement of other expenses.

See accompanying notes to the Unaudited Consolidated Financial Results

AMAGI MEDIA LABS LIMITED Bangalore

S.R. Batliboi & Associates LLP Bengaluru

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Notes to Unaudited Consolidated Financial Results for the quarter and six months period ended September 30, 2026

1. The Unaudited Consolidated Financial Results of Amagi Media Labs Limited (formerly Amagi Media Labs Private Limited) (the "Holding Company") together with its subsidiaries and controlled trust (collectively "the Group") have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013, as amended, read with the Companies (Indian Accounting Standards) Rules, 2015, as amended and other accounting principles generally accepted in India and in terms of Regulation 33 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 ('SEBI LODR'), as amended ("Listing Regulations").

   These Unaudited Consolidated Financial Results have been reviewed by the Audit Committee at its meeting held on November 4, 2026 and approved by the Board of Directors at its meeting held on November 5, 2026. These Unaudited Consolidated Financial Results have been subjected to limited review by the statutory auditors of the Holding Company.

2. The unaudited consolidated financial results for the quarter ended September 30, 2025 have been compiled by the management and approved by the Board of Directors of the Holding Company, which have not been subjected to audit or limited review by the statutory auditors.

3. During the year ended March 31, 2026, the Holding Company completed its Initial Public Offering (IPO) of 49,546,221 equity shares of nominal value of Rs. 5 each at an issue price of Rs. 361 per share (including securities premium of Rs. 356 per share). The issue comprised of a fresh issue of 22,603,878 equity shares aggregating to Rs. 8,160.00 million and an offer for sale of 26,942,343 equity shares by selling shareholders aggregating to Rs. 9,726.19 million. The Holding Company's equity shares were listed on BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) on January 21, 2026.

4. During the year ended March 31, 2026, the Holding Company, pursuant to a circular resolution dated July 15, 2025, converted 3,804 Series D1 Compulsorily Convertible Preference Shares of nominal value Rs. 100 each into Equity Shares of nominal value Rs. 5 each, in the conversion ratio of 1:72, in accordance with the terms of issue. Further, on November 21, 2025 the Board of Directors of the Holding Company approved conversion of 12,430,901 (all outstanding) Compulsorily Convertible Preference Shares into 159,300,958 Equity Shares of the Holding Company. The equity shares so issued rank pari passu with the existing equity shares of the Holding Company.

5. During the quarter and six months period ended September 30, 2026, the Holding Company has allotted 3,814,258 equity shares having nominal value of Rs. 5 each upon exercise of vested options under the Amagi Employee Stock Option Plan 2025.

6. Argoid Analytics Private Limited, a subsidiary, was under voluntary liquidation since November 17, 2025. Pursuant to an order of the National Company Law Tribunal, Bengaluru Bench, dated July 31, 2026, the subsidiary was dissolved, and the dissolution was taken on record by the Registrar of Companies on August 31, 2026.

7. The Holding Company has significant unabsorbed depreciation and carried forward losses and has also incurred tax losses for the year ended March 31, 2026. Considering uncertainty that sufficient taxable profits will be available with the Holding Company in the foreseeable future against which such deferred tax assets can be realised, no deferred tax assets have been recognised by the Holding Company in its consolidated financial results as at and for the period ended September 30, 2026, in accordance with Ind AS 12.

8. On October 22, 2026, the Holding Company's management was notified of a cyber extortion threat relating to one of its edge transmission sites. The Holding Company notified CERT-In, made a disclosure to the stock exchanges under Regulation 30 of the SEBI (LODR) Regulations, 2015. Based on its preliminary assessment, management does not expect the incident to have a material financial impact on the Group.

9. The Group is engaged in the business of providing media technologies and related services which represents single reportable segment as per Ind AS 108, and hence no separate disclosures are required for segments.

For and on Behalf of the Board of Directors of
Amagi Media Labs Limited (formerly Amagi Media Labs Private Limited)
CIN: L73100KA2008PLC045144

Baskar Subramanian
Managing Director and Chief Executive Officer
DIN: 02014529

AMAGI MEDIA LABS LIMITED Bangalore

Place: Bengaluru
Date: November 5, 2026

S.R. Batliboi & Associates LLP Bengaluru

Annexure II

Appointment of Dr. Bhaskar Ghosh as an Additional Non-Executive Independent Director of the Company

S. No.	Particulars	Details
1.	Reason for change viz. appointment, ~~re-appointment, resignation, removal, death or otherwise~~	Appointment of Dr. Bhaskar Ghosh (DIN: 06656458) as an Additional Non-Executive Independent Director of the Company.
2.	Date of appointment/~~re-appointment/cessation~~ (as applicable) & term of appointment/~~re-appointment~~	Date of Appointment: November 05, 2026 Term: 3 years
3.	Brief profile (in case of appointment)	Dr. Bhaskar Ghosh, former Chief Strategy & Innovation Officer – Accenture, is a global business and technology leader with four decades of experience driving enterprise growth, strategy, innovation and large-scale transformation. He currently serves as an Independent Director on the board of HDFC Life Insurance Company Limited and a Governing Board Member of IIIT Dharwad. He holds a PhD in Business Management from Utkal University and is an MBA and BSc Graduate from Calcutta University. He is the Co-founder of Trimurai Solutions LLP, a platform-based IT consulting services company helping enterprises translate technology and AI investments into tangible business outcomes.
4.	Disclosure of relationships between directors (in case of appointment of a director)	Dr. Bhaskar Ghosh is not related interse to any other Director of the Company.
5.	Information as required pursuant to the BSE Circular with ref. No. LIST/COMP/14/2018-19 and the NSE Circular with ref. No. NSE/CML/2018/24, dated June 20, 2018	Dr. Bhaskar Ghosh is not debarred from accessing the capital markets and/or restrained from holding the position of Director in any listed company by virtue of any order of the Securities and Exchange Board of India or any other such authority.

Annexure III

Appointment of Ms. Srividhya Srinivasan as Whole-time Director – Chief Technology Officer of the Company

S. No.	Particulars	Details
1.	Reason for change viz. appointment, ~~re-appointment, resignation, removal, death or otherwise~~	Appointment of Ms. Srividhya Srinivasan (DIN: 02014532) as a Whole-time Director of the Company, designated as "Whole-time Director & Chief Technology Officer". Consequent to the above appointment, she shall be reclassified from Senior Management Personnel ("**SMP**") to Whole-time Director and Key Managerial Personnel ("**KMP**") of the Company.
2.	Date of appointment/~~re-appointment/cessation~~ (as applicable) & term of appointment/~~re-appointment~~	Date of Appointment: November 05, 2026 Term: 5 years
3.	Brief profile (in case of appointment)	Ms. Srividhya Srinivasan is one of the Promoters and currently the Chief Technology Officer of the Company. She holds a bachelor's degree in engineering from Government College of Technology, Coimbatore. Prior to joining our Company, she was associated with ImpulseSoft Private Limited as its technical marketing officer. She was also associated with Texas Instruments (India) Limited. She has over 24 years of experience in the technology and broadcasting sector and among few women entrepreneurs in the broadcast technology industry. She leads Amagi's new product initiatives and AI innovation strategy as its Chief Technology Officer.
4.	Disclosure of relationships between directors (in case of appointment of a director)	Ms. Srividhya Srinivasan is the spouse of Mr. Baskar Subramanian, Managing Director and Chief Executive Officer.
5.	Information as required pursuant to the BSE Circular with ref. No. LIST/COMP/14/2018-19 and the NSE Circular with ref. No. NSE/CML/2018/24, dated June 20, 2018	Ms. Srividhya Srinivasan is not debarred from accessing the capital markets and/or restrained from holding the position of Director in any listed company by virtue of any order of the Securities and Exchange Board of India or any other such authority.