Kiri Industries Limited

Future Full of Colours.....

August 31, 2026

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 **Scrip Code: 532967**	To, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 **Scrip ID: KIRIINDUS**

Dear Sir/Madam,

Sub: Outcome of the Board Meeting and Disclosure in compliance of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulation").

With reference to the above-mentioned subject, we wish to inform you that the Board of Directors of the Company at their meeting held on Monday, August 31, 2026 have inter alia approved the following:

1. The issue of 60,82,600 (Sixty Lakh Eighty-two Thousand and Six Hundred) warrants each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- each, at an issue price of Rs. 475/- (Rupees Four Hundred and Seventy-Five only) [including premium of Rs. 465/- (Rupees Four Hundred and Sixty-Five only)] per warrant, to the promoters and members of the Promoter group by way of Preferential Issue in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**"), as amended and other applicable laws, and subject to the approval of regulatory / statutory authorities and the shareholders of the Company ("**the Preferential Issue**").

   The details under Regulation 30 of the SEBI Listing Regulations read along with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are given as **Annexure-A**.

2. Convening an Annual general meeting of the Company on Tuesday, September 29, 2026, at 11.00 A.M. through video conferencing or other audio-visual means.

The meeting commenced at 5:00 p.m. concluded at 6:15 p.m.

You are requested to take the same on your record.

Thanking you,

For Kiri Industries Limited

GONDALIA
SURESH
SAVAJIBHAI

Suresh Gondalia
Company Secretary
M. No. : FCS7306
Encl: As stated

DYES
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INTERMEDIATES
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Phone: +91-2662 -273 444
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Email: intermediates@kiriindustries.com **Web :** www.kiriindustries.com

CHEMICALS
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Phone: +91-2662-273724, 25
Fax: +91-2662-273726
Email: intermediates@kiriindustries.com **Web :** www.kiriindustries.com

REGISTERED OFFICE: 7th Floor, Hasubhai Chamber, Opp. Town Hall, Ellisbridge, Ahmedabad – 380 006, Gujarat (India). Phone: + 91-79-2657 4371-72-73 Fax: + 91-79-2657 4374

CIN No.: L24231GJ1998PLC034094

Annexure-A

S. No.	Particular	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.	Issue of 60,82,600 (Sixty Lakh Eighty-two Thousand and Six Hundred) Warrants (“**Warrants**”), each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- each.
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue of warrants in accordance with the Chapter V of the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	60,82,600 (Sixty Lakh Eighty-two Thousand and Six Hundred) warrants at an issue price of Rs. 475/- (Rupees Four Hundred and Seventy-Five only) including premium of Rs. 465/- (Rupees Four Hundred and Sixty-Five only) per Warrant, for an aggregate amount of up to Rs. 288,92,35,000/- (Rupees Two Hundred Eighty-Eight Crore Ninety-Two Lakhs and Thirty-Five Thousand Only).
4	**Following additional details - In case of preferential issue**	
a.	Name of the investors	1. Manishkumar Kiri 2. Anupama Manishkumar Kiri 3. Hemil Manishkumar Kiri (Promotor and Promotor Group)
b.	Post allotment of securities - outcome of the subscription	60,82,600 (Sixty Lakh Eighty-two Thousand and Six Hundred) constituting up to 4.98% of the post issue paid up equity share capital of the Company (on a fully diluted).
c.	Issue price	Rs. 475/- (Rupees Four Hundred and Seventy-Five only) including premium of Rs. 465/- (Rupees Four Hundred and Sixty-Five only) per Warrant
d.	Number of investors	3 (Three) investors
e.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each Warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- each, which may be exercised in one or more tranches during a period of 18 (eighteen) months commencing from the date of allotment of Warrants.

GONDALIA SURESH SAVAJIBHAI

Digitally signed by GONDALIA SURESH SAVAJIBHAI
DN: c=IN, postalCode=380015, st=GUJARAT, street=21, BHAVI APARTMENT, ,156 NEHRU PARK, ,AHMADABAD,VASTRAPUR ,380015, l=AHMADABAD, o=Personal, serialNumber=61ef2e945d9b4545361118485ed828d8e6a17a5394d0cc83c0083d7fae6378bf, pseudonym=df3fa15041844632b83c6e37da8b7e34, 2.5.4.20=2ffb8407a32dbc76dc1756ccf827b5ded85b5aad67c9ece0e2e2eb8303f03eca, email=SURESH.GONDALIA@KIRIINDUSTRIES.COM, cn=GONDALIA SURESH SAVAJIBHAI
Date: 2026.08.31 18:28:44 +05'30'