A BSE Listed Non-Banking Financial Company

JMJ FINTECH LIMITED

CIN: L51102TZ1982PLC029253

Regd Office: Shop No 3, 1st Floor, Adhi Vinayaga Complex,
No 3 Bus stand, Gopalsamy Temple Street, Ganapathy,
Coimbatore, Tamil Nadu, India-641006

Email: investor@jmjfintechltd.com | Mob:7395922291/92

18th August 2026

To
Department of Corporate Services
Bombay Stock Exchange Limited
22nd Floor, PhirozeJeeJeeBhoy Towers
Dalal Street, Mumbai – 400 001

Scrip Code: BSE: 538834

Sub: Outcome of the Board Meeting held on Tuesday, 18th August 2026

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations,2015

Pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform you that the Board of Directors of **JMJ FINTECH LIMITED** at its meeting held today, **Tuesday, August 18, 2026**, commenced at **11:30 A.M.** and concluded at **2.00 P.M.**, has inter-alia considered and approved the following:

1. **Recommendation of Final Dividend:**
   Recommended a Final Dividend of **Rs. 0.15** per Equity Share of face value of Rs. 10/- each for the Financial Year 2025-26, subject to the approval of shareholders at the ensuing 43rd Annual General Meeting (AGM). The dividend, if approved by the shareholders, will be paid within 30 days from the date of the AGM.

2. **Approval of AGM Notice & Reports:**
   Approved the Notice of the 43rd Annual General Meeting (AGM) of the Company along with the Board's Report along with all its annexures and took note of the Secretarial Audit Report for the Financial Year ended March 31, 2026.

3. **Date, Time, and Venue of AGM:**
   Fixed the day, date, time and mode for the ensuing AGM to be held on **Thursday, September 17, 2026** at 11:30 A.M. through Video Conferencing (VC) / Other Audio Visual Means (OAVM).

4. **Record Date & Book Closure:**

   - **Record Date: Thursday, September 10, 2026**, for determining the entitlement of Members to receive the Final Dividend and eligibility for remote e-voting.

   - **Book Closure:** The Register of Members and Share Transfer Books of the Company will remain closed from **Friday, September 11, 2026 to Thursday, September 17, 2026** (both days inclusive) for the purpose of the AGM and Dividend payment.

5. **Adoption of Valuation Report & Fixation of Issue Price for Preferential Issue:**

   Approved the issue and offer of **7,90,000 (Seven Lakh Ninety Thousand)** Equity Shares of face value of **Rs.10/- (Rupees Ten Only)** each, at an issue price of **Rs.20 (Rupees Twenty Only)** per share [which includes share premium of **Rs.10 (Rupees ten only)** per

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share], aggregating up to **Rs.1,58,00,000 (Rupees one crore fifty-eight lakh only)**, on a preferential basis by way of private placement.

The issue price is not less than **Rs.9.95 per share**, being the minimum floor price determined by **CA S Dehaleesan**, Registered Valuer (IBBI Registration No.: IBBI/RV/04/2019/11659), in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") considering **Tuesday, August 18, 2026**, as the Relevant Date. The proposed issue is subject to the approval of the Members at the ensuing Annual General Meeting, in-principle approval of BSE Limited and other regulatory approvals as may be applicable.

6. **Appointment of Key Intermediaries for AGM:**
    - Appointed Central Depository Services (India) Limited (CDSL) as the agency for providing remote E-Voting facilities.
    - Appointed M/s. Lakshmmi Subramanian & Associates, Practicing Company Secretaries, as the Scrutinizer to conduct the remote e-voting and e-voting during the AGM in a fair and transparent manner.

7. **Appointment of Additional Director (Independent Director):**
   Based on the recommendations of the Nomination and Remuneration Committee (NRC), the Board approved the appointment of **CA Methil Rajalakshmy (DIN: 02718979)** as an Additional Director in the capacity of Non-Executive Independent Director of the Company for a first term of 1 year with effect from **August 18, 2026**, subject to approval of the shareholders at the ensuing AGM.

8. **Reconstitution of various committees:**
   Approved the Reconstitution of the Audit Committee, Stakeholders Relationship Committee and Nomination Remuneration Committee. The new composition of committee's are mentioned in **Annexure E**.

The requisite details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are enclosed herewith as **Annexures.**

The above information is also available on the website of the Company: https://jmjfintechltd.com/

This is for your information and record.

Thanking You,
Yours faithfully,
For JMJ FINTECH LIMITED

VIDYA DAMODARAN Digitally signed by VIDYA DAMODARAN
Date: 2026.08.18 14:08:47 +05'30'

JMJ FINTECH LIMITED

VIDYA DAMODARAN
COMPANY SECRETARY AND COMPLIANCE OFFICER
Membership No: A69509

Annexure A

Disclosures for Preferential Issue under Regulation 30 of SEBI (LODR) Regulations, 2015

Sl. No.	Particulars	Details
1	**Type of securities proposed to be issued**	Equity Shares of face value Rs. 10/- each
2	**Type of issuance**	Preferential Issue on Private Placement basis
3	**Total number of securities proposed to be issued or the total amount for which the securities will be issued(approximately)**	**7,90,000 (Seven Lakh Ninety Thousand)** Equity Shares
4	**Issue Price / Floor Price**	**Rs. 20 per Share** (including premium of **Rs. 10**) per share, determined as per Chapter V of SEBI (ICDR) Regulations, 2018, based on the Valuation Report issued by **CA S Dehaleesan, Registered Valuer**.
5	**Relevant Date**	**Tuesday, August 18, 2026** (30 days prior to the date of AGM)
6	**Name and Category of Proposed Allottees**	Names of the investors are mentioned in Annexure C.
7	**Post-allotment Outcome**	Post-issue shareholding pattern and control structure will remain compliant with Minimum Public Shareholding (MPS) norms and are mentioned in Annexure D.
8	**Lock-in Period**	As per Regulation 167 of SEBI (ICDR) Regulations, 2018.

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Annexure B

Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015 for Appointment of Independent Director

Sl. No,	Particulars	Details
1.	Name of Director	CA Methil Rajalakshmy
2.	Date of Birth	16.05.1972
3.	DIN	02718979
4.	Reason for change	Appointment as an Additional Director in the capacity of Non-Executive Independent Director.
5.	Date of Appointment & Term	Effective from **August 18, 2026**, for a tenure of 1 year, subject to shareholder approval.
6.	Brief Profile	CA Rajalakshmy Methil (DIN: 02718979) is a Fellow Member of the Institute of Chartered Accountants of India (FCA) and a graduate in Mathematics, with over 27 years of standing in professional practice. She is a qualified Information Systems Auditor (DISA) and Risk Management Professional (DIRM) certified by ICAI. She serves as a Senior Partner at Arun & Rajalakshmy, Chartered Accountants, and Founder Director of Ameya Professionals Private Limited. She holds rich expertise in corporate finance, financial audits, internal controls, risk assessment, and taxation. She has also served as the Chairperson of the Palghat Branch of SIRC of ICAI.
7.	Disclosure of relationships between directors	She is not related to any Director on the Board of the Company.
8.	No. of companies in which holding the position of a Managing Director/ Chief Executive Officer/ Whole Time Director/ Secretary/ Chief Financial Officer/ Manager.	1. Ameya Professionals Private Limited- Promoter
9.	Information under BSE Circular LIST/COMP/14/2018-19	She is not debarred from holding the office of Director by virtue of any SEBI order or any other authority.

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Annexure C

List of Proposed Allottees

Serial No.	NAME	CATEGORY	NO OF EQUITY SHARES AT RS 20 PER SHARE	AMOUNT
1	ANANDHU S MOHAN	INDIVIDUAL-NON-PROMOTER	5000	100000
2	SIVARAMAN P R	INDIVIDUAL-NON- PROMOTER	30000	600000
3	DAVID V J	INDIVIDUAL-NON-PROMOTER	20000	400000
4	SINISHA XAVIER	INDIVIDUAL-NON-PROMOTER	50000	1000000
5	JEESON KAKASSHERY	INDIVIDUAL-NON- PROMOTER	30000	600000
6	SIGHY K VARGHESE	INDIVIDUAL-NON- PROMOTER	25000	500000
7	DINCY DOMINIC	INDIVIDUAL-NON- PROMOTER	20000	400000
8	RAPHEL	INDIVIDUAL-NON- PROMOTER	15000	300000
9	GEETHA V R	INDIVIDUAL-NON- PROMOTER	15000	300000
10	JOY A J	INDIVIDUAL-NON- PROMOTER	15000	300000
11	SUDHIR KUMAR G	INDIVIDUAL-NON- PROMOTER	15000	300000
12	JINI M P	INDIVIDUAL-NON- PROMOTER	10000	200000
13	CHANDRAN NAIR	INDIVIDUAL-NON- PROMOTER	5000	100000
14	FEBIN JOSHY	INDIVIDUAL-NON- PROMOTER	25000	500000
15	SHEENA BIJU	INDIVIDUAL-NON- PROMOTER	10000	200000
16	REENA	INDIVIDUAL-NON- PROMOTER	50000	1000000
17	PAULSON P R	INDIVIDUAL-NON- PROMOTER	25000	500000
18	POULOSE A D	INDIVIDUAL-NON- PROMOTER	15000	300000
19	JAISON T U	INDIVIDUAL-NON- PROMOTER	25000	500000
20	JOSEPH P F	INDIVIDUAL-NON- PROMOTER	5000	100000
21	JOY K D	INDIVIDUAL-NON- PROMOTER	5000	100000
22	GRACY	INDIVIDUAL-NON- PROMOTER	5000	100000
23	JOSE PR	INDIVIDUAL-NON- PROMOTER	25000	500000
24	JACOB PUTHUR	INDIVIDUAL-NON- PROMOTER	15000	300000
25	CHRIS CHARLY	INDIVIDUAL-NON- PROMOTER	15000	300000
26	ANIE B P	INDIVIDUAL-NON- PROMOTER	10000	200000
27	JOSHY T C	INDIVIDUAL-NON- PROMOTER	10000	200000
28	KOMALAVALLY K	INDIVIDUAL-NON- PROMOTER	15000	300000
29	JACOB VARGHESE	INDIVIDUAL-NON- PROMOTER	40000	800000

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30	LISY K O	INDIVIDUAL-NON- PROMOTER	20000	400000
31	PAULSON	INDIVIDUAL-NON- PROMOTER	40000	800000
32	PUSHPMGADAN O K	INDIVIDUAL-NON- PROMOTER	15000	300000
33	GEORGR K K	INDIVIDUAL-NON- PROMOTER	10000	200000
34	SUBIN	INDIVIDUAL-NON- PROMOTER	25000	500000
35	BAIJU	INDIVIDUAL-NON- PROMOTER	15000	300000
36	SHAJI VARGHESE	INDIVIDUAL-NON- PROMOTER	5000	100000
37	RESMI P R	INDIVIDUAL-NON- PROMOTER	25000	500000
38	RAJESH KRISHNA RAJ	INDIVIDUAL-NON- PROMOTER	15000	300000
39	KRISHNAKUMAR	INDIVIDUAL-NON- PROMOTER	15000	300000
40	MOLLY THOMAS	INDIVIDUAL-NON- PROMOTER	15000	300000
41	SUBHA SOMAN	INDIVIDUAL-NON- PROMOTER	5000	100000
42	UMAMAHESWARI K	INDIVIDUAL-NON- PROMOTER	5000	100000
43	RAJU	INDIVIDUAL-NON- PROMOTER	5000	100000
44	RAMESH N	INDIVIDUAL-NON- PROMOTER	5000	100000
45	UMAMAHESWARI S	INDIVIDUAL-NON- PROMOTER	5000	100000
46	VARSHA R	INDIVIDUAL-NON- PROMOTER	5000	100000
47	KEERTHANA CHANDRAN	INDIVIDUAL-NON- PROMOTER	5000	100000
48	ASHA B	INDIVIDUAL-NON- PROMOTER	5000	100000
	Total		**790000**	**1,58,00,000**

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Annexure D

The table given below shows the expected shareholding pattern of the Company consequent to issue of Equity shares for cash consideration:

NUMBER OF EQUITY SHARES OUTSTANDING AS ON 17.08.2026	3,76,45,548
ADD: PRPOSED PREFERENTIAL SHARES	7,90,000
TOTAL SHARES OUTSTANDING AFTER PREFERENTIAL ALLOTMENT	3,84,35,548

	PRE		POST	
	NO OF SHARES	PERCENTAGE	NO OF SHARES	PERCENTAGE
PROMOTER HOLDING	89,36,148	23.74	89,36,148	23.25
PUBLIC	2,87,09,400	76.26	2,94,99,400	76.75
	3,76,45,548	100.00	3,84,35,548	100.00

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Annexure E
Reconstitution of Committee

AUDIT COMMITTEE

CA. Julie George Varghese	Chairperson- Independent Director
Mr. Johny Madathumpady Lonappan	Member- Chairman
CA Methil Rajalakshmi	Member-Additional Director

NOMINATION AND REMUNERATION COMMITTEE

CA. Sivadas Chettoor	Chairman-Independent Director
CA. Julie George Varghese	Member- Independent Director
CA Methil Rajalakshmi	Member-Additional Director

STAKEHOLDERS RELATIONSHIP COMMITTEE

CA. Julie George Varghese	Chairperson-Independent Director
Mr. Johny Madathumpady Lonappan	Member-Chairman
CA Methil Rajalakshmi Member-	Additional Director

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