

USFB/CS/SE/2026-27/12

Date: May 06, 2026

To,

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G, Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

BSE Limited
Listing Compliance
P.J. Tower,
Dalal Street, Fort,
Mumbai – 400 001

Symbol: UJJIVANSFB

Scrip Code: 542904

Dear Sir/Madam,

Sub: Intimation of allotment of Equity Shares under Ujjivan Small Finance Bank-Employee Stock Option Plan 2019 (“ESOP 2019”)

Please be informed that the Stakeholders Relationship Committee of the Board through its resolution passed on May 06, 2026 at 03:59 PM, has approved the allotment of 5,44,021 Equity Shares of face value of Rs.10/- each fully paid-up, pursuant to exercise of stock options under the ESOP Scheme 2019 of the Bank.

The Bank has already received the in-principal approval from NSE and BSE for listing and is in the process of applying for the final listing approval of the above shares on NSE and BSE.

Consequently, the paid-up capital of the Bank has increased from Rs. 19,43,89,59,730 to 19,44,43,99,940.

This disclosure is being made in compliance with Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This intimation will also be available on the website of the Bank www.ujjivansfb.bank.in

We request you to kindly take note of the above.

Thanking You,

Yours faithfully,

For UJJIVAN SMALL FINANCE BANK LIMITED

Sanjeev Barnwal
Company Secretary & Head of Regulatory Framework