

Date: 23<sup>rd</sup> June, 2026

<b>BSE Limited,</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	<b>National Stock Exchange of India Ltd.,</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
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**Scrip Code: 540879**

**Symbol: APOLLO**

**ISIN: INE713T01028**

Dear Sir(s),

**Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Allotment of 21,43,095 Equity Shares pursuant to exercise of warrants allotted on preferential basis**

This is in furtherance to the intimation given by the Company on 2<sup>nd</sup> June, 2025 w.r.t. allotment of 3,80,67,058 (Three Crores Eighty Lakhs Sixty Seven Thousand and Fifty Eight) warrants, each convertible into one equity share of face value of Re. 1/- each on preferential basis to 30 allottees (“warrant holders”), as per the list forming part of the said letter.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), this to inform you that upon receipt of an amount aggregating to Rs. 18,32,34,622.5 (Rupees Eighteen Crores Thirty Two Lakhs Thirty Four Thousand and Six Hundred and Twenty Two and Five Paise Only) as “Warrant Exercise Price” and duly signed application form from Trikaya Wealth Advisors Pvt Ltd, Superstar Investments Private Limited, and Reena Karwa as per the terms of issue of Warrants, the Securities Allotment Committee of Board of Directors of the Company, has on 23<sup>rd</sup> June 2026, considered and approved the allotment of 21,43,095 Equity Shares of Re. 1/- each, upon conversion/ exchange of/for such number of Warrants, as per the details given in Annexure-1. Consequently, the issued and paid up capital of the Company stands increased to Rs. 37,15,99,512/- consisting of 37,15,99,512 equity shares of Re. 1/- each. The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.

The Details required under Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024, are enclosed herewith as Annexure-I and II

Kindly take on record the same.

Thanking you

Yours truly

**For Apollo Micro Systems Limited**

**G.Seshadri Vasan**  
**Company Secretary & Compliance Officer**  
**M.No.F11842**

**Apollo Micro Systems Limited**

**Regd Office. Plot No.128/A, Road No.12, IDA-Mallapur, Uppal Mandal, Hyderabad-500076, Telangana, India**

**Tel No:040-27167000-099, Fax No: 040-27150820**

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**CIN:L72200TG1997PLC026556**

**ANNEXURE-1**

**LIST OF ALLOTTEES**

<b>S.No</b>	<b>Name of the Allottees</b>	<b>No of warrants allotted</b>	<b>No of warrants held after conversion</b>	<b>No of warrants applied for conversion</b>	<b>Warrant Exercise Price (Rs.)</b>	<b>No of equity shares of face value of Re.1/- each allotted , upon conversion / exchange of Warrants</b>
1	Reena Karwa	15,00,000	0	15,00,000	85.50	15,00,000
2	Superstar Investments Private Limited	1,03,095	0	1,03,095	85.50	1,03,095
3	Trikaya Wealth Advisors Pvt Ltd	5,40,000	0	5,40,000	85.50	5,40,000
			Total	21,43,095		21,43,095

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**ANNEXURE-II**

**The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024**

Sl No	Particulars	Description
1	Type Security issued	Equity Shares upon conversion of Warrants
2	Type of issuance	Preferential issue
3	Total number of securities issued or the total amount for which the securities issued (approximately)	Allotment of 21,43,095 (Twenty One Lakhs Forty Three Thousand and Ninety Five Only) Equity Shares of face value of Re. 1/- each upon conversion/ exchange of/for 21,43,095 number of Warrants at an issue price of Rs. 114.00 each (Rupees One Hundred and Fourteen only) upon receipt of balance amount “Warrant Exercise Price” aggregating to Rs. 18,32,34,622.5 (Rupees Eighteen Crores Thirty Two Lakhs Thirty Four Thousand and Six Hundred and Twenty Two and Five Paise Only)
<b>Additional Information in case of preferential issue</b>		
4	Name of the Investors	As per Annexure-1
5	Post allotment of securities – Outcome of the subscription, Issue price / allotted price (in case of convertibles), Number of investors	Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company stands increased from Rs. 36,94,56,417 to Rs. 37,15,99,512 and other details in the manner as set out above.
6	Number of investors	3
7	Issue price/ allotted price (in case of convertibles)	Rs.114/- per warrant. Rs.85.50 payable on conversion being the 75% of the issuer price per warrant.
8	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Out of 3,80,67,058 warrants due for conversion, all the warrants have been converted into equity shares of face value of Re.1/- each.

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