



## Panafic Industrials Ltd.

Regd.Off : 23, 11nd Floor, North West Avenue, Club Road  
West Punjabi Bagh , New Delhi-110026,  
Ph : 011-25223461, 25221200  
E-mail : [panafic.industrials@gmail.com](mailto:panafic.industrials@gmail.com)  
Website : [www.panaficindustrialsltd.in](http://www.panaficindustrialsltd.in)  
CIN : L45202DL1985PLC019746

May 22, 2026

To,  
Corporate Relations Department,  
BSE Limited,  
2nd Floor, P.J Towers,  
Dalal Street, Mumbai-400 001

To,  
The Manager  
National Securities depository  
Limited  
Trade World, A wing, 4th Floor,  
Kamala Mills Compound, Lower  
Parel Mumbai-400013

To,  
The Vice President- Operations  
Central Depository Services  
(India) Limited  
Marathon Futurex, A wing  
25th Floor, Mafatlal Mills  
Compound N.M. Joshi Marg,  
Lower Parel (E) Mumbai-400013

Dear Sir/Madam,

**Sub:** Intimation for Closure of Rights Issue Subscription Period of Panafic Industrials Limited ("Company").

**Ref:** Rights Issue of 41,06,25,000 (Forty One Crore Six Lakhs Twenty-Five Thousand) Fully paid-up Equity Shares of face value of Rs. 1/- each (Rupees One Only) ("Rights Equity Shares") of the Company for cash at a price of Rs. 1/- each (Rupees One Only) ("Issue Price") for an aggregate amount of up to Rs. 4,106.25/- Lakhs (Rupees Four Thousand One Hundred Six point Two Five Lakhs Only), on a rights basis to the existing equity shareholders of our Company in the ratio of 5 (Five) Rights Equity Shares for every 01 (One) fully paid-up Equity Shares held by the existing Equity Shareholders on the record date, i.e., Friday, April 17, 2026, under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

With reference to the captioned subject, we hereby confirm that the Rights Issue has closed for Subscription today, i.e., Friday, May 22, 2026, after closing the banking hours.

S. No.	Particulars	Details
1	Number of Securities offered through Rights issue	41,06,25,000
2	Number of Rights entitlements to be traded	41,06,25,000
3	Issue opening date	April 24, 2026
4	Issue closing date	May 22, 2026

Unused Rights Entitlements will lapse after the closure of the Rights Issue Subscription period.

The issue is being made in compliance with the SEBI (Issue of Capital & Disclosure Requirement) Regulations, 2018 and SEBI Master Circular bearing reference number SEBI/HO/CFD/PoD-1/P/CIR/2024/0154, dated November 11, 2024 including all statutory modifications and amendments thereof.

For PANAFIC INDUSTRIALS LIMITED

*Sarita Gupta*  
Sarita Gupta  
Managing Director  
DIN:00113099



Place: New Delhi