GEL/SEC/2026-27/24

August 11, 2026

BSE Limited
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street,
Mumbai – 400 001

Scrip Code - 532630

National Stock Exchange of India Limited
The Exchange Plaza
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051

Scrip Code: GOKEX

Dear Sir / Madam,

Sub: Outcome of the Board Meeting held on August 11, 2026

Further to our intimation dated August 05, 2026, pursuant to Regulation 30 (read with Part A of Schedule III) and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Board of Directors of Gokaldas Exports Limited ("the Company") at its meeting held today i.e. Tuesday, August 11, 2026 inter-alia considered and approved the un-audited standalone and consolidated financial results of the Company for the quarter ended June 30, 2026. A copy of the un-audited financial results along with the Limited Review Report are enclosed herewith.

The Meeting commenced at 7.45 P.M and concluded at 8.50 P.M.

This is for your information and record.

Thanking you,

Yours truly,
For **Gokaldas Exports Limited**
GOURISH GANAPATI HEGDE
Digitally signed by GOURISH GANAPATI HEGDE
Date: 2026.08.11 21:03:35 +05'30'
Gourish Hegde
Company Secretary & Compliance Officer

Encl: as above

gokaldas exports ltd

E-mail : gokex@gokaldasexports.com WEBSITE : www.gokaldasexports.com

Statement of consolidated unaudited financial results for the quarter ended June 30, 2026

(in Rs. lakhs, except earnings per share)

S. No.	Particulars	Quarter ended			Year ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Unaudited	(Refer note 1)	Unaudited	Audited
I	**Income**				
	(a) Revenue from operations	1,15,351.37	1,06,884.70	95,578.61	3,98,763.81
	(b) Other income				
	Income from bank deposits and investment in mutual funds	617.61	393.31	864.38	2,381.75
	Interest income from debentures	1,304.29	1,129.87	887.87	3,940.94
	Others	743.86	325.62	385.66	1,409.35
	Total income	**1,18,017.13**	**1,08,733.50**	**97,716.52**	**4,06,495.85**
II	**Expenses**				
	(a) Cost of materials consumed	60,069.88	49,891.64	50,009.04	1,97,698.95
	(b) Purchases of stock-in-trade	97.12	77.88	23.66	323.11
	(c) Changes in inventories of work-in-progress and finished goods	(5,254.50)	2,116.49	(5,793.38)	(5,556.91)
	(d) Employee benefits expense	37,614.30	33,197.27	32,150.97	1,32,898.16
	(e) Finance costs	3,051.33	2,640.09	2,249.06	9,515.62
	(f) Depreciation and amortisation expense	4,580.99	3,863.95	3,937.50	16,689.69
	(g) Net (gain)/loss on account of foreign exchange transaction and translation	(532.69)	(705.95)	(68.88)	(2,079.88)
	(h) Other expenses	12,107.29	10,656.36	9,527.90	39,844.76
	Total expenses	**1,11,733.72**	**1,01,737.73**	**92,035.87**	**3,89,333.50**
III	**Profit before tax (I - II)**	**6,283.41**	**6,995.77**	**5,680.65**	**17,162.35**
IV	**Tax expenses**				
	Current tax	2,375.19	3,496.40	1,832.13	8,094.55
	Adjustment of tax relating to earlier years	-	-	-	184.83
	Deferred tax charge/(credit)	(521.60)	(96.80)	(298.82)	(1,130.21)
	Total tax expenses	**1,853.59**	**3,399.60**	**1,533.31**	**7,149.17**
V	**Net profit for the period / year (III-IV)**	**4,429.82**	**3,596.17**	**4,147.34**	**10,013.18**
VI	**Other comprehensive income (net of tax)**				
	(A) Items that will not be reclassified to profit or loss				
	(i) Re-measurement gain/(loss) on defined benefit plans (net)	94.12	(183.80)	87.31	(230.50)
	(ii) Fair value gain/(loss) on equity instruments designated at FVOCI	-	37.66	-	37.66
	(B) Items that will be reclassified to profit or loss:				
	(i) Exchange difference on translation of foreign operations	(471.05)	(1,268.34)	(60.86)	(2,566.62)
	(ii) Effective portion of gain/(loss) on hedging instruments in a cash flow hedge (net)	4,117.31	(5,220.74)	1,019.05	(7,497.35)
	Total other comprehensive income for the period / year (net of tax)	**3,740.38**	**(6,635.22)**	**1,045.50**	**(10,256.81)**
VII	**Total comprehensive income for the period / year (V+VI)**	**8,170.20**	**(3,039.05)**	**5,192.84**	**(243.63)**
VIII	**Paid-up equity share capital (face value Rs 5 each)**	3,663.69	3,662.37	3,654.89	3,662.37
IX	Other equity				2,12,377.56
X	**Earnings per equity share (EPS) (not annualised, except for the year ended)**				
	(a) Basic (Rs.)	6.05	4.91	5.73	13.71
	(b) Diluted (Rs.)	5.75	4.64	5.56	13.11

Gokaldas Exports Limited Bangalore-22

Regd. Office : No. 208, 2nd Floor, Matharu Arcade, Plot No. 32, Subhash Road, Near Garvare, Vile Parle (E) Mumbai-400057. CIN : L18101MH2004PLC468826
E-Mail : info@gokaldasexports.com Website : www.gokaldasexports.com
Corp. Office : # 25, 2nd Cross, 3rd Main, Industrial Suburb, Yeshwanthpur, Bangalore-560022. Tel : +91 80 68951000, Fax : +91 80 68951001

Notes to the consolidated unaudited financial results for the quarter ended June 30, 2026

1 The figures for quarter ended March 31, 2026 are the balancing figures between the audited figures for the year ended March 31, 2026 and the published unaudited year-to-date figures for nine months ended December 31, 2025.

2 The financial results have been prepared in accordance with Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013, as amended ('the Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India. The Consolidated financial results of Gokaldas Exports Limited ("the Company") and its subsidiaries (cumulatively referred to as "Group"), will be available on the Company's website (www.gokaldasexports.com) or on the website of NSE (www.nse-india.com) and BSE (www.bseindia.com).

3 The statement of consolidated unaudited financial results for the quarter ended June 30, 2026 have been reviewed by the Audit Committee in their meeting on August 11, 2026 and approved by the Board of Directors in their meeting held on August 11, 2026. These consolidated unaudited financial results have been subjected to limited review by statutory auditors of the Company.

4 The Group's operating segments are established in the manner consistent with the products of the Group that are evaluated regularly by the Chief Operating Decision Maker as defined in Ind AS 108 – 'Operating Segments'. The Group is engaged primarily in the business of 'manufacture and sale of apparels' and there are no separate reportable segments as per Ind AS 108.

5 Pursuant to Investment Agreement dated June 19, 2024, the Company has subscribed to Optionally Convertible Debentures (OCD) (Face value of Rs. 1,000 each, with a cumulative coupon rate of 20.35% per annum compounded annually) for a consideration of Rs. 22,500 lakhs in BRFL Textiles Private Limited (BTPL) in multiple tranches. The Company has also extended the corporate guarantees amounting to Rs. 31,500 lakhs to banks on behalf of BTPL.

Further, the Company, for a total consideration of Rs. 7,199.06 lakhs, acquired 110,089,019 equity shares and 1,57,89,474 compulsorily convertible preference shares (CCPS), which were subsequently converted into 9,62,24,645 equity shares in accordance with the Amendment Agreement dated June 30, 2025. As of June 30, 2026, the Company holds 19% equity interest in BTPL.

During the previous year, on August 9, 2025, the Board of Directors of the Company has approved the scheme of amalgamation of BRFL Textiles Private Limited with the Company and their respective shareholders under Section 230 to 232 and other applicable provisions of the Companies Act, 2013. During the quarter ended June 30, 2026, the Company received an order from the National Company Law Tribunal, Mumbai Bench ("NCLT"), directing it to convene a meeting of equity shareholders to consider the Scheme for approval, the Scheme was subsequently approved by the members of the Company at their meeting held on July 31, 2026. As on date of these results, the Company is in process of obtaining the balance requisite approvals. The Company has assessed and concluded that there is no impact that needs to be recorded in these financial results relating to the aforementioned.

Gokaldas Exports Limited
Bangalore-22

6 During the current quarter, the Company has reclassified Job work charges to Other expenses in this result and consequently the corresponding figures for previous quarter/year figures have been regrouped to conform to the current quarter classification.

For and on behalf of the Board of Directors of Gokaldas Exports Limited
CIN:L18101MH2004PLC468826

Sivaramakrishnan Ganapathi
Vice Chairman and Managing Director
DIN: 07954560

Gokaldas Exports Limited
Bangalore-22

Date: August 11, 2026
Place: Bengaluru

gokaldas exports ltd

E-mail : gokex@gokaldasexports.com WEBSITE : www.gokaldasexports.com

Statement of standalone unaudited financial results for the quarter ended June 30, 2026

(in Rs. lakhs, except earnings per share)

S. No.	Particulars	Quarter ended			Year ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Unaudited	(Refer note 1)	Unaudited	Audited
I	**Income**				
	(a) Revenue from operations	75,166.11	69,529.62	63,821.71	2,69,304.96
	(b) Other income				
	Income from bank deposits and investment in mutual funds	616.50	392.11	863.16	2,377.08
	Interest income from debentures	1,304.29	1,129.87	887.87	3,940.94
	Interest income on loans given to subsidiaries	1,133.17	1,155.20	1,000.09	4,430.67
	Others	613.16	359.30	420.72	1,406.18
	Total income	**78,833.23**	**72,566.10**	**66,993.55**	**2,81,459.83**
II	**Expenses**				
	(a) Cost of materials consumed	41,849.58	33,023.33	34,919.26	1,31,116.31
	(b) Changes in inventories of work-in-progress and finished goods	(6,218.78)	(561.92)	(4,278.15)	(94.14)
	(c) Employee benefits expense	23,825.19	21,653.66	21,632.57	88,619.30
	(d) Finance costs	1,315.13	1,017.03	891.05	3,658.88
	(e) Depreciation and amortisation expense	2,739.43	2,009.50	2,380.65	9,875.29
	(f) Net (gain)/loss on account of foreign exchange transaction and translation	(246.26)	(856.16)	48.24	(1,856.83)
	(g) Other expenses	6,782.60	6,708.91	5,307.36	23,442.58
	Total expenses	**70,046.89**	**62,994.35**	**60,900.98**	**2,54,761.39**
III	**Profit before tax (I - II)**	**8,786.34**	**9,571.75**	**6,092.57**	**26,698.44**
IV	**Tax expenses**				
	Current tax	2,375.19	3,532.67	1,596.13	7,671.99
	Adjustment of tax relating to earlier years	-	-	-	175.00
	Deferred tax charge/(credit)	(452.47)	(303.11)	(300.74)	(1,541.38)
	Total tax expenses	**1,922.72**	**3,229.56**	**1,295.39**	**6,305.61**
V	**Net profit for the period / year (III-IV)**	**6,863.62**	**6,342.19**	**4,797.18**	**20,392.83**
VI	**Other comprehensive income (net of tax)**				
	(A) Items that will not be reclassified to profit or loss				
	(i) Re-measurement gain/(loss) on defined benefit plans (net)	90.00	(179.64)	90.00	(212.30)
	(ii) Fair value gain/(loss) on equity instruments designated at FVOCI	-	37.66	-	37.66
	(B) Items that will be reclassified to profit or loss:				
	(i) Effective portion of gain/(loss) on hedging instruments in a cash flow hedge (net)	3,719.51	(4,747.49)	910.11	(6,781.15)
	Total other comprehensive income for the period / year (net of tax)	**3,809.51**	**(4,889.47)**	**1,000.11**	**(6,955.79)**
VII	**Total comprehensive income for the period / year (V+VI)**	**10,673.13**	**1,452.72**	**5,797.29**	**13,437.04**
VIII	**Paid-up equity share capital (face value Rs 5 each)**	3,663.69	3,662.37	3,654.89	3,662.37
IX	Other equity				2,32,464.46
X	**Earnings per equity share (EPS) (not annualised, except for the year ended)**				
	(a) Basic (Rs.)	9.37	8.66	6.63	27.93
	(b) Diluted (Rs.)	8.91	8.18	6.44	26.70

Gokaldas Exports Limited Bangalore-22

gokaldas exports ltd

Notes to the standalone unaudited financial results for the quarter ended June 30, 2026

1 The figures for quarter ended March 31, 2026 are the balancing figures between the audited figures for the year ended March 31, 2026 and the published unaudited year-to-date figures for nine months ended December 31, 2025.

2 The financial results have been prepared in accordance with Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013, as amended ('the Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India. The Standalone financial results of Gokaldas Exports Limited ("the Company"), will be available on the Company's website (www.gokaldasexports.com) or on the website of NSE (www.nse-india.com) and BSE (www.bseindia.com).

3 The statement of standalone unaudited financial results for the quarter ended June 30, 2026 have been reviewed by the Audit Committee in their meeting on August 11, 2026 and approved by the Board of Directors in their meeting held on August 11, 2026. These standalone unaudited financial results have been subjected to limited review by statutory auditors of the Company.

4 The Company's operating segments are established in the manner consistent with the products of the Company that are evaluated regularly by the Chief Operating Decision Maker as defined in Ind AS 108 – 'Operating Segments'. The Company is engaged primarily in the business of 'manufacture and sale of apparels' and there are no separate reportable segments as per Ind AS 108.

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Gokaldas Exports Limited
Bangalore-22

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6 During the current quarter, the Company has reclassified Job work charges to Other expenses in this result and consequently the corresponding figures for previous quarter/year figures have been regrouped to conform to the current quarter classification.

For and on behalf of the Board of Directors of Gokaldas Exports Limited
CIN:L18101MH2004PLC468826

Gokaldas Exports Limited Bangalore-22

Sivaramakrishnan Ganapathi
Vice Chairman and Managing Director
DIN: 07954560

Date: August 11, 2026
Place: Bengaluru

MSKA & Associates LLP
(Formerly known as M S K A & Associates)
Chartered Accountants

SV Tower, No. 27, Floor 4
80 Feet Road, 6th Block, Koramangala
Bengaluru 560095, INDIA

Independent Auditor's Review Report on consolidated unaudited financial results of Gokaldas Exports Limited for the quarter pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Gokaldas Exports Limited

1. We have reviewed the accompanying Statement of consolidated unaudited financial results of Gokaldas Exports Limited (hereinafter referred to as 'the Holding Company'), its subsidiaries, (the Holding Company and its subsidiaries together referred to as the 'Group') for the quarter ended June 30, 2026 ('the Statement') attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Regulations, to the extent applicable.

4. This Statement includes the results of the Holding Company and the following entities:

Sr. No	Name of the Entity	Relationship with the Holding Company
1.	All Colour Garments Private Limited	Subsidiary Company
2.	SNS Clothing Private Limited	Subsidiary Company
3.	Vignesh Apparels Private Limited	Subsidiary Company
4.	Gokaldasexports Acharpura Private Limited	Subsidiary Company
5.	Sri Susamyuta Knits Private Limited	Subsidiary Company
6.	Matrix Design & Industries Private Limited	Subsidiary Company
7.	Gokaldas Exports FZCO, Dubai, UAE	Subsidiary Company
8.	Amibros S.A, UAE	Subsidiary of Gokaldas Exports FZCO
9.	Atraco Logistics LLC, UAE	Subsidiary of Gokaldas Exports FZCO
10.	Nava Apparels LLC-FZ	Subsidiary Company
11.	Ashton Mombasa Apparel EPZ Limited, Kenya	Subsidiary of Nava Apparels LLC-FZ
12.	Ashton Apparel Manufacturing Limited, Ethiopia	Subsidiary of Nava Apparels LLC-FZ
13.	Gokaldas Exports Corporation, USA	Subsidiary Company

MSKA & ASSOCIATES LLP
Bangalore
Chartered Accountants

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The Statement includes the financial results of three subsidiaries which are not subject to review, whose financial results reflect total revenue of Rs. Nil, total net loss after tax of Rs. 3.83 lakhs and total comprehensive loss of Rs. 4.14 lakhs for the quarter ended June 30, 2026, respectively, as considered in the Statement. These financial results have been furnished to us by the Management and our conclusion on the Statement in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on such management prepared unaudited financial results. According to the information and explanations given to us by the Management, these financial results are not material to the Group.

   Our conclusion is not modified in respect of the above matter with respect to our reliance on the financial result certified by the management.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants
ICAI Firm Registration No.105047W/W101187

Pankaj S Bhauwala
Partner
Membership No.: 233552
UDIN: 26233552ILXAFM5932

MSKA & ASSOCIATES LLP
Bangalore
Chartered Accountants

Place: Bengaluru
Date: August 11, 2026

M S K A & Associates LLP
(Formerly known as M S K A & Associates)
Chartered Accountants

SV Tower, No. 27, Floor 4
80 Feet Road, 6th Block, Koramangala
Bengaluru 560095, INDIA

Independent Auditor's Review Report on standalone unaudited financial results of Gokaldas Exports Limited for the quarter pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To the Board of Directors of Gokaldas Exports Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results of Gokaldas Exports Limited (hereinafter referred to as 'the Company') for the quarter ended June 30, 2026 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').

2. This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants
ICAI Firm Registration No.105047W/W101187

MSKA & ASSOCIATES LLP
Bangalore
Chartered Accountants

Pankaj S Bhauwala
Partner
Membership No.: 233552
UDIN: 26233552HSRKVK6278

Place: Bengaluru
Date: August 11, 2026