

SUDITI INDUSTRIES LTD.



Admin office: C-3/B, M.I.D.C., T.T.C. Industrial Area, Pawne Village, Turbhe, Navi Mumbai – 400 705
Tel. No: 67368600/10, web site: www.suditi.in E-mail: cs@suditi.in CIN: L47711MH1991PLC063245
Regd.Office: C-253/254, MIDC, TTC INDL.AREA, PAWNE VILLAGE, TURBHE, NAVI MUMBAI – 400 705.

Date: October 23, 2026

To,
The Corporate Relationship Department,
BSE Limited
P.J. Towers, Dalal Street,
Mumbai 400 001

Scrip Code: 521113

Dear Sir/Madam,

Subject: Intimation of Receipt of Listing approval for 48,00,000 Equity Shares of Rs. 10/- each issued at a premium of Rs. 17.50/- bearing distinctive numbers from 49607025 to 54407024 to promoters and non-promoter on preferential basis pursuant to conversion of warrants.

Dear Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we would like to inform that vide letter bearing Ref: LOD/PREF/DA/FIP/994/2026-27 dated October 23, 2026 from Bombay Stock Exchange (BSE), the company has received the listing approval for 48,00,000 equity shares of face value ₹10/- each, bearing distinctive numbers 4,96,07,025 to 5,44,07,024 issued to promoters and non-promoters on a preferential basis pursuant to conversion of warrants.

Please find enclosed herewith a copy of the Listing Approval of Bombay Stock Exchange Limited (BSE).

You are requested to take the above information on record.

Thanking You,

For Suditi Industries Limited

PAWAN
AGARWAL

Digitally signed by
PAWAN AGARWAL
Date: 2026.10.23
19:21:42 +05'30'

Pawan Agarwal
Director

DIN: 00808731

Address: C-253/254, MIDC, TTC INDL.AREA, PAWNE VILLAGE, TURBHE, NAVI MUMBAI - 400 705

Encl: As above.

LOD/PREF/DA/FIP/994/2026-27

October 23, 2026

To,
The Company Secretary,
Suditi Industries Limited
C - 253 / 254, MIDC, T.T.C. Ind. Area, Pawne Village,
Turbhe, Navi Mumbai – 400705.

Re: Listing of 48,00,000 Equity shares of Rs. 10/- each issued at premium of Rs. 17.50/- each bearing distinctive numbers from 49607025 to 54407024 issued to promoter and Non-Promoters on preferential basis pursuant to conversion of warrants.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

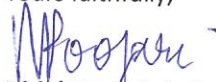
Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,


Nitinkumar Pujari
Assistant Vice President


Dhananjay Apte
Deputy Manager