



D&H/CS/2026-27/56

Date: 22nd October 2026

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To
The General Manager
DSC-CRD
BSE Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001 (M.H.)

BSE Scrip Id: DHINDIA: BSE CODE: 517514

Sub: Intimation regarding rejection as withdrawal of the proposed preferential issue of up to 21,57,000 convertible warrants to the Promoters and Promoter Group of the Company.

Reference: Our earlier letter bearing No. D&H/CS/2026-27/54 dated 15th October 2026.

Dear Sir/Madam,

With reference to the above-mentioned subject and our earlier communication dated 15th October, 2026, we hereby inform you that the Company has communicated to BSE Limited its decision to withdraw the proposed preferential issue of up to 21,57,000 (Twenty-One Lakh Fifty-Seven Thousand) Warrants of Rs.151/- each (Rs. One Hundred Fifty One) Convertible into 1 (One) Equity Share of Rs. 10/- (Rupees Ten only) of the Company at a premium of Rs.141/- (Rupees One Hundred Forty One only) per share for every warrant each payable in cash aggregating upto Rs.3257.07 Lakhs (Rs. Thirty Two Crores Fifty Seven Lakhs Seven Thousand Only) in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of warrants on preferential basis to Promoters and Promoter Group of the company.

In Furtherance of the above matter we would like to inform you that the BSE Limited on 22nd October, 2026 by their listing portal on the case No.262250 allotted to the Company has rejected the aforesaid proposed warrants as withdrawn.

Accordingly, the proposed preferential issue of the aforesaid warrants stands withdrawn and further rejected the application for seeking in-principle approval for the proposed issuance of warrants.

We request you to kindly take the above information on record and disseminate the same on the website of the Stock Exchange for the information of all stakeholders.

Thanking You,
Yours Faithfully,
For, **D & H INDIA LIMITED**

Digitally signed by
Rajesh Sen
Date: 2026.10.22
19:10:30 +05'30'
Rajesh Sen

**RAJESH SEN
COMPANY SECRETARY &
COMPLIANCE OFFICER**

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