21st August, 2026

BSE Limited
Corporate Relationship Department
Scrip Code: 532538

The National Stock Exchange of India Limited
Listing Department
Scrip Code: ULTRACEMCO

Sub: Incorporation of UHG Holdings IFSC Private Limited

Ref:
1. Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")
2. SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026 ("SEBI Master Circular")

Dear Sirs,

We wish to inform you that UHG Holdings IFSC Private Limited has been incorporated in International Financial Services Centres (IFSC) at Gujarat International Finance Tec-City (GIFT City) on 20th August, 2026 under Corporate Identification Number U64910GJ2026PTC182701 as an associate of the Company.

Disclosure as required under the Listing Regulations and SEBI Master Circular is attached as per **Annexure A**.

The above is for your information and record.

Thanking You,

Yours faithfully,
For UltraTech Cement Limited

DHIRAJ KAPOOR Digitally signed by DHIRAJ KAPOOR Date: 2026.08.21 17:51:12 +05'30'

Dhiraj Kapoor
Company Secretary and Compliance Officer

Encl. a/a.

Luxembourg Stock Exchange
BP 165 / L – 2011 Luxembourg
Scrip Code:
US90403E1038 and US90403E2028

Singapore Exchange
2 Shenton Way, #02-02, SGX Centre 1,
Singapore 068804
ISIN Code:
US90403YAA73 and USY9048BAA18

Annexure A

Disclosure of information pursuant to Listing Regulations and SEBI Master Circular:

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Details</th></tr>
<tr><td>a)</td><td>Name of the Target Entity, details in brief such as size, turnover etc.</td><td>Name: UHG Holdings IFSC Private Limited (“UHG Holdings”)
Date of Incorporation: 20th August, 2026
Turnover: Not Applicable since it is a newly incorporated entity</td></tr>
<tr><td>b)</td><td>Whether the acquisition would fall within related party transaction(s) and whether the promoter / promoter group / group companies have any interest in the entity being acquired? If Yes, nature of interest and details thereof and whether the same is done at “arms length”.</td><td>The Company has been incorporated jointly by UltraTech Cement Limited, Hindalco Industries Limited (Promoter Group Company) and Grasim Industries Limited (Promoter Company).

Consequent to the incorporation, UHG Holdings has become a related party of the Company.</td></tr>
<tr><td>c)</td><td>Industry to which the entity being acquired belongs</td><td>UHG Holdings has been incorporated in the GIFT City, Gujarat, to be governed by the International Financial Services Centres Authority Act, 2019, International Financial Services Centres Authority (Finance Company) Regulations, 2021, and the Framework issued by the IFSCA, from time to time.</td></tr>
<tr><td>d)</td><td>Objects and impact of acquisition (including but not limited to disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)</td><td>UHG Holdings has been incorporated to strengthen the business and operational network of the Company.</td></tr>
<tr><td>e)</td><td>Brief details of any governmental or regulatory approvals required for the acquisition</td><td>UHG Holdings will seek International Financial Services Centres Authority (IFSCA) approval.</td></tr>
<tr><td>f)</td><td>Indicative time period for completion of acquisition</td><td>Not Applicable</td></tr>
<tr><td>g)</td><td>Consideration - whether cash consideration or share swap or any other form and details of the same</td><td rowspan="3">Details of consideration, cost and percentage of shareholding are as below:
<table>
<tr><th>Subscriber</th><th>No. of shares</th><th>Face Value (in Rs.)</th><th>Consideration (in Rs.)</th><th>% shareholding</th></tr>
<tr><td>UltraTech Cement Limited</td><td>41,000</td><td>10</td><td>4,10,000</td><td>41%</td></tr>
<tr><td>Hindalco Industries Limited</td><td>50,000</td><td>10</td><td>5,00,000</td><td>50%</td></tr>
<tr><td>Grasim Industries Limited</td><td>9,000</td><td>10</td><td>90,000</td><td>9%</td></tr>
</table></td></tr>
<tr><td>h)</td><td>Cost of acquisition and/or the price at which shares are acquired</td></tr>
<tr><td>i)</td><td>Percentage of shareholding/control acquired and /or no of shares acquired</td></tr>
<tr><td>j)</td><td>Brief background about the entity acquired in terms of product /line of business acquired, date of incorporation, history of last three years turnover, country in which acquired entity has presence and any other significant information (in brief)</td><td>UHG Holdings has been incorporated with the object to purchase, lease / sub lease, charter, hire, own, operate, etc., aircrafts, ships, ocean vessels, and other modes of transportation, as provided and in accordance with the applicable regulations in IFSC jurisdiction.

Date of incorporation: 20th August, 2026

Turnover (last three years) (Rs. in crores): Not Applicable

Country: India (GIFT City, Gujarat)</td></tr>
</table>

UltraTech Cement Limited
Registered Office : Ahura Centre, B – Wing, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093, India
T: +91 22 6691 7800 / 2926 7800 I F: +91 22 6692 8109 I W: www.ultratechcement.com/www.adityabirla.com I CIN : L26940MH2000PLC128420