

Date: 02/06/2026

To,
National Stock Exchange of India Ltd
The Listing Department
Exchange Plaza
Bandra Kurla Complex, Bandra(E)
Mumbai-400 051

To,
The General Manager
Department of Corporate Services,
BSE Limited
P.J. Towers, Dalal Street
Mumbai-400 001

Scrip Symbol: SUPREMEINF

Subject: Clarification in relation to Open Offer

This is with reference to the communication dated June 01, 2026 issued by Systematix Corporate Services Limited, Manager to the Open Offer, in relation to the open offer concerning Supreme Infrastructure India Limited.

The Company wishes to clarify that SEBI has issued its observation letter dated May 25, 2026 in relation to the Draft Letter of Offer, inter alia, requiring the Acquirers and PACs to proceed with the open offer for 3,09,00,665 equity shares, representing 26% of the fully diluted voting share capital of the Company. The Company further understands that the Acquirers/PACs have made a representation to SEBI seeking reconsideration of certain observations, including the exemption/withdrawal request and issues relating to open offer timelines, offer size, escrow requirement and interest computation.

The Company is not the acquirer under the open offer. The funding of escrow and implementation of the open offer are obligations of the Acquirers/PACs and are being dealt with by them in consultation with the Manager to the Offer and SEBI. The Company has been informed that the Acquirers/PACs are pursuing appropriate remedies/representations before SEBI and that the matter is presently under regulatory consideration.

The Company remains committed to full compliance with all applicable laws and will continue to extend necessary cooperation to SEBI, the Stock Exchanges, the Manager to the Offer and the Acquirers/PACs. The Company will make further disclosures as and when any material development occurs.

For Supreme Infrastructure India Limited


Siddharth Jain
CFO

SUPREME INFRASTRUCTURE INDIA LTD.

(AN ISO 9001:2015, ISO14001:2015, ISO45001:2018 CERTIFIED ORGANIZATION)