Date: August 27, 2026

To,
BSE Limited
P. J. Towers, Dalal Street,
Fort, Mumbai – 400 001

Company Scrip ID: GHVINFRA
Company Scrip Code: 505504

Sub.: Allotment of 83,33,335 equity shares of face value Rs. 05/- each upon conversion of Fully Convertible Warrants & consequential changes in the paid-up equity share capital

Dear Sir/Madam,

This is with furtherance to our earlier intimation dated August 22, 2025 w.r.t. allotment of 38,50,000 Convertible Warrants ("Warrants") by way of preferential basis to the persons belonging to Promoters and Non-promoters, warrants so allotted are each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- each.

It may be noted that the Members of the Company, at the Extra-Ordinary General Meeting ("EOGM") held on August 26, 2025, approved the sub-division of the face value of the Equity Shares of the Company from Rs. 10/- each to Rs. 5/- each and the issue of Bonus Equity Shares in the ratio of 3:2, i.e. 3 (three) Bonus Equity Shares for every 2 (two) existing Equity Shares. Accordingly, pursuant to the aforesaid corporate actions, each Warrant, which was originally convertible into 1 (one) Equity Share of face value of Rs. 10/- each, represents an entitlement of 2 (two) Equity Shares of face value of Rs. 5/- each pursuant to the sub-division and further 3 (three) Bonus Equity Shares of face value of Rs. 5/- each pursuant to the Bonus Issue, resulting in an aggregate entitlement of 5 (five) Equity Shares of face value of Rs. 5/- each for every 1 (one) Warrant.

Pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Executive Committee of the members of the Board of Directors of the Company at its meeting held on August 27, 2026 has considered and approved the conversion of 16,66,667 warrants into 83,33,335 equity shares of face value of Rs. 05/- each, upon receipt of an amount aggregating to Rs. 50,00,00,100/- (Rupees Fifty Crore and Hundred only) at the rate of Rs. 300/- per warrant (being 75% of the issue price per warrant) from the following allottee pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018. List of allottees for conversion is given below:

Name of the Allottee	Category	No. of Warrants allotted	No. of Warrants applied for conversion	No. of Equity Shares allotted*	Amount received (being 75% of the Issue Price per Warrant) (₹)	No. of Warrants pending for conversion
JHV Commercials LLP	Promoter	25,00,000	16,66,667	83,33,335	50,00,00,100	8,33,333

**Each Warrant is presently convertible into 5 (five) Equity Shares of Rs. 5/- each, after giving effect to the aforesaid sub-division and Bonus Issue*

Consequent to this conversion of warrants/allotment of Equity Shares, 21,83,333 (Twenty One Lakhs Eighty Three Thousand Three Hundred and Thirty Three) warrants remain pending for conversion and the respective warrant holders (Promoter and Public)shall be entitled to exercise their right for conversion of such Warrants into Equity Shares of the Company upon payment of the balance consideration as per the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

We would also like to inform that consequent to the allotment of aforesaid equity shares, the following changes have taken place in the paid-up equity share capital of the Company:

Particulars	Before Allotment	After Allotment
Paid Up Equity Share Capital	Rs. 36,03,75,000 (Comprising of 7,20,75,000 Equity shares of Rs. 05/- each)	Rs. 40,20,41,675 (Comprising of 8,04,08,335 Equity shares of Rs. 05/- each)

The requisite details pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as **Annexure – 1**.

The meeting of the Executive Committee of the Board of Directors of the Company commenced at 12.30 P.M. and concluded at 01:30 P.M.

You are requested to kindly take the same on record.

Thanking you,
Yours faithfully

For **GHV Infra Projects Limited**
(Formerly known as Sindu Valley Technologies Limited)

Daksh Tulsibhai Mewada
Digitally signed by Daksh Tulsibhai Mewada
Date: 2026.08.27 13:34:27 +05'30'

Daksh Tulsibhai Mewada
Company Secretary & Compliance Officer

Annexure - 1

Sr.no.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Allotment of Equity Shares face value of Rs. 5/- (Rupee Five only) each pursuant to conversion of warrants.
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified Institutions placement, preferential allotment etc.);	Preferential allotment (on conversion of warrants into equity shares) in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, to allottees belonging to the "Promoter" Category.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 83,33,335 Equity Shares pursuant to the conversion of 16,66,667 convertible warrants (out of a total of 38,50,000 convertible warrants, having a face value of Rs. 10.00/- each at an issue price of Rs. 400/- per share (including a premium of Rs. 390/- per share), upon receipt of the balance 75% of the issue price per warrant (i.e. Rs. 300/- per warrant), in accordance with SEBI (ICDR) Regulations, 2018.
Additional Information in case of Preferential Issue		
i.	Name of Investors	I. JHV Commercials LLP (Promoter Category)
ii.	Post allotment of securities outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Upon this allotment of Shares, the paid-up capital, the of the Company stands increased to Rs. Rs. 40,20,41,675 (Comprising of 8,04,08,335 Equity shares of Rs. 05/- each). **Issue Price:** The Warrants were allotted on August 22, 2025 at an issue price of Rs. 400/- per Warrant, carrying a right to convert each Warrant into one Equity Share upon payment of the balance consideration. An amount of Rs. 100/- per Warrant, being 25% of the issue price, was received at the time of allotment of the Warrants. Now, 83,33,335 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 300/- per warrant (being 75% of the issue price per warrant).
iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Conversion of 16,66,667 convertible warrants (out of a total of 38,50,000 convertible warrants) into 83,33,335 fully paid-up equity shares of face value Rs. 5/- each.

Each Warrant is presently convertible into 5 (five) Equity Shares of Rs. 5/- each, after giving effect to the aforesaid sub-division and Bonus Issue