VISHNU PRAKASH R PUNGLIA LIMITED

ENGINEER, CONTRACTOR & DESIGNER
An ISO 9001: 2015 Certified Company

Date: September 05, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
21st Floor, Dalal Street, Fort,
Mumbai – 400 001

BSE Scrip Code: 543974

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
Block G, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

NSE Scrip Symbol: VPRPL

Sub: Outcome of the Meeting of Board of Directors of Vishnu Prakash R Punglia Limited held on Saturday, September 05, 2026.

Dear Sir/Madam,

With reference to the captioned subject, we wish to inform you that the Board of Directors of the Company, at their meeting held today i.e., Saturday, September 05, 2026 at 3:30 P.M. concluded at 7.00 P.M., have inter alia, transacted and approved the following businesses:

1. **Approved Director's Report along with its annexures for the Financial Year 2025-26.**

2. **Convening 13th Annual General Meeting (AGM) of the Company on Wednesday, September 30, 2026 at 12.30 P.M. through Video Conferencing / Other Audio Visual Means (VC/ OAVM).**

3. **Approved the issuance of Fully Convertible Warrants on a preferential basis to the persons belonging to "Promoter Group" and "Non-Promoter- Public Category"**

The Board of Directors of the Company, at its meeting held on September 05, 2026, considered and approved, subject to such statutory, regulatory and shareholders' approvals as may be required, the proposal for raising funds aggregating up to **₹100,00,00,000/- (Rupees One Hundred Crore only)** by way of issuance of **warrants convertible into equity shares of the Company on a preferential basis**, in accordance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws and regulations.

The Board authorised the Directors and/or the Company Secretary of the Company to take all necessary actions and steps in connection with the proposed issue, including finalisation of the number of warrants, issue price, proposed allottees, terms of conversion and other terms and conditions of the issue, and to do all such acts, deeds, matters and things as may be necessary or expedient to give effect to the proposed preferential issue.

The proposed issuance of warrants is intended to augment the working capital of the Company, support its business operations and meet its future growth requirements.
The proposed issue shall be subject to the approval of the shareholders of the Company and such other statutory and regulatory approvals as may be applicable.

The details as required under Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026 are given in **Annexure – A** to this letter.

4. **Approved and recommended to the members, conversion of unsecured loan of director(s) – cum – promoter(s) into Equity shares of the company.**

The Board of Directors considered, approved and recommended to the members, conversion of the outstanding unsecured loan of Manohar Lal Punglia, Vishnu Prakash Punglia, Sanjay Kumar Punglia, Ajay Pungalia and Kamal Kishor Pungalia, being the amount as may be outstanding at the time of such fund raising, may be adjusted, either wholly or partly, towards subscription to equity shares in such future fund-raising.

The aggregate amount of the outstanding unsecured loans of the Promoter-Lenders which may be adjusted/set-off against the subscription consideration payable for the equity shares pursuant to the aforesaid proposed issue shall not exceed ₹200,00,00,000/- (Rupees Two Hundred Crore only) in aggregate, or such lower amount as may be determined by the Board, and the amount eligible for such adjustment/set-off shall be the amount actually outstanding and legally due and payable by the Company to the respective Promoter-Lender as on the relevant date, including accrued interest, if any, to the extent permissible under applicable laws and the terms of the respective loan arrangements.

The meeting of the Board of Directors of the Company commenced at 3:30 P.M. and concluded at 07:00 P.M.

You are requested to take the above information on your records.

Thanking You,

For VISHNU PRAKASH R PUNGLIA LIMITED

M/s. Vishnu Prakash R Punglia Limited

Monica Purohit
Company Secretary & Compliance Officer
Membership No. A37179
Encl.: Annexure A

Annexure-A

Disclosure of event or information as required under Regulation 30 - Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

Sr.No	Particulars	Details
1.	Type of Securities proposed to be issued (viz. Equity Shares, Convertibles, etc.)	Convertible Warrants
2.	Type of Issuance (Further Public Offering, Right Issue, Depository Receipts (ADR / GDR), QIP, Preferential Allotment, etc)	Preferential Allotment
3.	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto INR 100 Crore
4.	Name of the Investors	Minerva Venture Fund Vinod Kumar Jaria Menka Khatri Apex Ventures Kesarisut Enterprises Private Limited VASM Consultants Private Limited PMC Fincorp Limited Vikas Kapoor HUF Sahil Arora Vineet Narayan Agarwal Navin Kumar Gupta Ruchi Gupta Lata Kabra Namita Kedia Trapti Goel Rohit Gupta Manishkumar Prayagchand Agarwal Richa Sachdeva Anuja Bissa Kavita Shivkant Chavan Ranjana Soni Champalal Soni Manisha Soni Sahaj Deep Kheda Parvindra Kaur Chinmay

		Deepak Ladha Deepika Ladha Ashok Kumar Dhariwal Anandraj Magraj Jain Ishleen kaur Panesar Rajesh Bansal
5.	Post-Allotment of Securities: Outcome of Subscription	Not Applicable
6.	Issue Price	38
7.	Number of Investors	32
8.	In case of convertibles – Intimation on conversion of securities or on lapse of tenure of the Instrument	Not Applicable
9.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable