VIJI FINANCE LIMITED
CIN: L65192MP1994PLC008715
Registered Office: 11/2, Usha Ganj, Jaora Compound, Indore (M.P.)-452001
Tel. 0731-4246092, Email id- info@vijifinance.com, Website-www.vijifinance.com

Date: 28.09.2026

To, **The Secretary (DCS/Compliance),** Corporate Relationship Department, **BSE Limited** PhirozeJeejeebhoy Towers,Dalal Street, Mumbai-400001	To, **The Secretary (Listing/Compliance),** **National Stock Exchange of India Limited** Exchange Plaza, BandraKurla Complex Mumbai-400001
To, **The Secretary,** **The Calcutta Stock Exchange Limited** 4, Lyons Range, Dalhousie, Murgighata, B B D Bagh, Kolkata, West Bengal 700001	

Subject: Intimation of receipt of Trading approval from BSE limited and NSE limited for 2,95,00,000 equity shares of Re. 1/- each issued at a premium of Rs. 1.80/- bearing distinctive numbers from 191500001 to 221000000 issued to non-promoters on preferential basis pursuant to conversion of warrants.

Dear Sir/Madam,

This is in furtherance to the earlier disclosure filed by the company dated September, 12, 2026 w.r.t., intimation for receipt of listing approval for 2,95,00,000 Equity shares issued to non-promoters on preferential basis pursuant to conversion of warrants.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), as amended from time to time, read with Schedule III thereto, we wish to inform you that the Company has received trading approvals from BSE Limited and National Stock Exchange of India Limited vide their respective letters bearing:

- BSE Limited: Letter No. LOD/PREF/VJ/403/2026-27 dated September 28, 2026; and
- National Stock Exchange of India Limited: Letter No. NSE/LIST/57523 dated September 28, 2026,

for trading of 2,95,00,000 Equity Shares of Re. 1/- each, issued at a premium of Rs. 1.80/- per share, bearing distinctive numbers from 191500001 to 221000000, issued to non-promoters on a preferential basis pursuant to conversion of warrants.

The aforesaid Equity Shares shall be admitted for trading on the respective Stock Exchanges in accordance with the terms and conditions specified in the respective trading approval letters.

Copies of the aforesaid trading approval letters received from BSE Limited and National Stock Exchange of India Limited are enclosed herewith for your information and records.

This is for your information and record.

Thanking You,

Yours faithfully

FOR VIJI FINANCE LIMITED

Vijay Kothari

Digitally signed by Vijay Kothari
Date: 2026.09.28 18:47:08 +05'30'

VIJAY KOTHARI
CHAIRMAN & MANAGING DIRECTOR
DIN: 00172878

LOD / PREF / VJ / 403/ 2026-2027 "E - Letter" Monday, September 28, 2026

The Company Secretary
Viji Finance Ltd
11/2, Usha Ganj, Jaora Compound,
Indore, Madhya Pradesh - 452001

Dear Sir / Madam,

Re: Trading of 2,95,00,000 Equity Shares of Rs. 1/- each to be issued at a premium of Rs. 1.80/- bearing distinctive numbers from 191500001 to 221000000 issued to non-promoters on a preferential basis.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Tuesday, September 29, 2026** the above-mentioned securities are listed on the Exchange.

Please refer our **Notice No. 20260928-21** dated **September 28, 2026** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

Sd/-
Nitinkumar Pujari
Assistant Vice President

"This is a system generated letter and does not require signature"

Ref.: NSE/LIST/ 57523 September 28, 2026

The Company Secretary
Viji Finance Limited

Dear Sir/Madam,

Sub: Listing of further issue under Preferential

This is with reference to the application for the listing of further issue of 29500000 Equity shares of Re. 1/- each allotted pursuant to conversion of warrants on preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from September 29, 2026, as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers
1.	Equity shares of Re. 1/- each allotted pursuant to conversion of warrants on preferential basis made by the company.	VIJIFIN	EQ	29500000	191500001 to 221000000

You are requested to note that as per the information provided by you, the lock-in details are mentioned in Annexure I.

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (https://neaps.nseindia.com/NEWLISTINGCORP/), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions. The Exchange has hosted the contact details of the Exchange officials along with the profiles handled on NEAPS portal at **Help>Contact Us**.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Srishti Soni
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
http://www.nseindia.com/corporates/content/further_issues.htm

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Signed by: Srishti Soni
Date: Mon, Sep 28, 2026 18:28:25 IST
Location: NSE

Annexure I
Viji Finance Limited

No. of Shares	Distinctive Numbers Range		Date upto which lock-in
	From	To	
5600000	191500001	197100000	31-Mar-2027
2450000	197100001	199550000	31-Mar-2027
2450000	199550001	202000000	31-Mar-2027
4000000	202000001	206000000	30-Mar-2027
7500000	206000001	213500000	31-Mar-2027
7500000	213500001	221000000	31-Mar-2027
Total 29500000			

The National Stock Exchange of India (NSE) has launched the **NEAPS** mobile application.

The new App offers listed entities a convenient way to track and monitor submission status, access the compliance calendar and stay updated on your stock performance and Exchange-related developments. The app can be downloaded from the App Store/ Play store and below is the QR code for the same.

The login of the app is same as the existing NEAPS credentials and will be available for only those having neaps credentials.

In case of any queries or suggestion, kindly drop an email on takeover@nse.co.in with the email subject as Suggestion for NSE NEAPS Mobile APP

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Signed by: Srishti Soni
Date: Mon, Sep 28, 2026 18:28:25 IST
Location: NSE