S. CHAND GROUP

S Chand And Company Limited

Registered Office: A-27, 2nd Floor, Mohan Co-Operative Industrial Estate, New Delhi - 110044, India.

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Date: August 10, 2026

To Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai, Maharashtra 400001	To Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai, Maharashtra 400051

Dear Sir,

Re: Unaudited standalone and consolidated financial results for the quarter ended June 30, 2026 along with Limited Review Report

Please find enclosed the unaudited standalone and consolidated financial results for the quarter ended June 30, 2026 along with Limited Review Reports for your reference and records. These results were considered and reviewed by the Audit Committee at its meeting held on August 10, 2026 and have been approved and taken on record by the Board of Directors of the Company at its meeting held on August 10, 2026.

Please note that the Limited Review Reports issued by M/s. Walker Chandiok & Co LLP (Firm Registration No. 001076N/N500013), Chartered Accountants, Statutory Auditors of the Company, on the unaudited standalone and consolidated financial results for the quarter ended June 30, 2026 are with Unmodified opinion.

Request you to kindly take note of the above.

Thanking You.
Yours Sincerely,
For S Chand And Company Limited

S Chand And Company Limited New Delhi

Jagdeep Singh
Company Secretary
Membership No: A15028
Address: A-27, 2nd Floor,
Mohan Co-operative Industrial Estate,
New Delhi-110044

Encl as above

Walker Chandiok & Co LLP
L-41, Connaught Circus,
Outer Circle,
New Delhi - 110 001
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Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of S Chand And Company Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of S Chand And Company Limited ('the Company') for the quarter ended 30 June 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

WALKER CHANDIOK & CO LLP
CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (cont'd)

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiok & Co LLP
Chartered Accountants
Firm Registration No: 001076N/N500013

Rahul Kool
Partner
Membership No.: 425393
UDIN: 26425393DLSWQS1528

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

Place: New Delhi
Date: 10 August 2026

S Chand And Company Limited
Corporate Identity Number: L22219DL1970PLC005400
Registered office and corporate office: A-27, 2nd Floor, Mohan Co-operative Industrial Estate, New Delhi 110044
Tel: +91 11 4973 1800; Fax: +91 11 4973 1801; E-mail: investors@schandgroup.com; Website: www.schandgroup.com

Statement of standalone unaudited financial results for the quarter ended 30 June 2026

(₹ in millions)

	Particulars	Quarter ended			Year ended
		30 June 2026	31 March 2026	30 June 2025	31 March 2026
		Unaudited	(refer note 2)	Unaudited	Audited
	Income				
I	Revenue from operations	416.78	2,058.77	426.86	2,930.58
II	Other income	26.83	42.83	30.50	174.13
III	**Total income (I+II)**	**443.61**	**2,101.60**	**457.36**	**3,104.71**
IV	**Expenses**				
	Cost of published goods/materials consumed	123.09	496.34	109.97	954.19
	Purchase of stock-in-trade	43.59	207.92	14.57	305.05
	Changes in inventories of finished goods and stock-in-trade	(35.27)	132.06	13.61	(96.83)
	Employee benefits expense	182.34	207.57	173.80	760.16
	Finance costs	13.18	26.17	14.45	72.29
	Depreciation and amortisation expense	29.81	46.61	30.71	138.32
	Other expenses	177.07	305.67	144.71	760.49
	Total expenses (IV)	**533.81**	**1,422.34**	**501.82**	**2,893.67**
V	**(Loss)/ profit before tax (III-IV)**	**(90.20)**	**679.26**	**(44.46)**	**211.04**
VI	Exceptional items (refer note 6 and 7)	-	55.25	-	69.05
VII	**(Loss)/ profit before tax (V-VI)**	**(90.20)**	**624.01**	**(44.46)**	**141.99**
VIII	**Tax expenses:**				
	- Current tax	-	14.79	-	14.79
	- Tax relating to earlier years	-	(5.63)	-	(5.63)
	- Deferred tax	0.03	162.49	(16.68)	20.31
IX	**(Loss)/ profit for the period/year (VII-VIII)**	**(90.23)**	**452.36**	**(27.78)**	**112.52**
X	**Other comprehensive income**				
	A. (i) Items that will not be reclassified to profit or loss				
	Re-measurement gains/(losses) on defined benefit plans	(1.18)	2.55	0.16	10.63
	(ii) Income tax related to items that will not be reclassified to profit or loss	0.34	(0.75)	(0.05)	(3.10)
	B. (i) Items that will be reclassified to profit or loss	-	-	-	-
	(ii) Income tax related to items that will be reclassified to profit or loss	-	-	-	-
	Total other comprehensive income, net of tax	**(0.84)**	**1.80**	**0.11**	**7.53**
XI	**Total comprehensive income for the period/year (IX+X)** **((Loss)/ profit and other comprehensive income for the period/ year)**	**(91.07)**	**454.16**	**(27.67)**	**120.05**
XII	Paid-up equity share capital (face value of ₹ 5 each)	176.36	176.36	176.25	176.36
XIII	Other equity	N.A	N.A	N.A	8,398.88
XIV	**Earnings per equity share (in ₹) (not annualised, except year end)**				
	1) Basic	(2.56)	12.82	(0.79)	3.19
	2) Diluted	(2.56)	12.82	(0.79)	3.18

See accompanying notes to standalone unaudited financial results.

S Chand And Company Limited New Delhi

Notes to standalone unaudited financial results:

1. The standalone unaudited financial results for the quarter ended 30 June 2026 were reviewed by the Audit Committee on 10 August 2026 and have been approved and taken on record by the Board of Directors at its meeting held on 10 August 2026. Further, the limited review of financial results for the quarter ended 30 June 2026, in terms of Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, has been carried out by the statutory auditors of the Company.

2 The figures of the standalone financial results of the quarter ended 31 March 2026 are the balancing figures between audited figures in respect of the full financial year upto 31 March 2026 and the unaudited published quarter ended 31 December 2025 being the date of the end of the third quarter of the financial year which were subject to a limited review.

3 The financial results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under section 133 of the Companies Act, 2013.

4 As per Indian Accounting Standard (Ind AS) 108 "Operating Segment", the Company's business falls within a single business segment viz. "publishing of books". The geographical information analyses the Company's revenue and trade receivables from such revenue in India and other countries. The Company primarily operates in India.

5 The Company's financial results have, historically, been subject to seasonal trend. The Company sees a higher volume of book sales during the months of January, February and March because academic sessions start from the month of April. Ongoing revenue also demonstrate signs of seasonality, with revenue generally lower during other quarters, which are not close to the beginning of academic session. These trends are likely to continue in the future.

6 The Government of India has implemented the four Labour Codes (effective 21 November 2025, subsuming 29 labour laws) and, based on rules/FAQs and best available information, the Company has recognised an additional provision of Rs. 13.80 millions and has presented the same as an "exceptional item" given its material, regulatory-driven and non-recurring nature during the previous year ended 31 March 2026.

7 During the quarter ended 31 March 2026, diminution in the carrying value of investment in respect of its subsidiaries amounting to ₹ 55.25 million (represented by investment in equity shares) has been made to recognise a decline in the value of its investments.

8 In view of the recent amendments introduced by the Finance Act, 2026 in the Income-tax Act, 1961, the Company intends to opt for lower tax regime under Section 1158AA of the Income-tax Act, 1961 from FY 2026-27. Deferred tax has been recalculated accordingly.

9 The quarter ended financial results are available on the Company's website www.schandgroup.com and on the website of BSE Limited (www.bseindia.com) and The National Stock Exchange of India Limited (www.nseindia.com).

For and on behalf of the Board of Directors of
S Chand And Company Limited

S Chand And Company Limited New Delhi

Himanshu Gupta
(DIN: 00054015)
(Managing Director)

Place: New Delhi
Date: 10 August 2026

Walker Chandiok & Co LLP

Walker Chandiok & Co LLP
L-41, Connaught Circus,
Outer Circle,
New Delhi - 110 001
India

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Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of S Chand And Company Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of S Chand And Company Limited ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group'), (refer Annexure 1 for the list of subsidiaries included in the Statement) for the quarter ended 30 June 2026, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (cont'd)

4. Based on our review conducted and procedures performed as stated in paragraph 3 above and upon consideration of the review reports of the other auditors referred to in paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. We did not review the interim financial information/ financial results of 9 subsidiaries included in the Statement, whose financial information reflects total revenues of ₹ 530.21 millions, total net loss after tax of ₹ 25.32 millions, total comprehensive loss of ₹ 30.78 millions, for the quarter ended on 30 June 2026, respectively, as considered in the Statement. These interim financial information/ financial results have been reviewed by other auditors whose review reports have been furnished to us by the management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the review reports of such other auditors and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion is not modified in respect of this matter with respect to our reliance on the work done by and the reports of the other auditors.

For Walker Chandiok & Co LLP
Chartered Accountants
Firm Registration No: 001076N/N500013

Rahul Kool
Partner
Membership No. 425393
UDIN: 26425393VMSQRD5743

Place: New Delhi
Date: 10 August 2026

Annexure 1

List of entities included in the Statement

S. No.	Name of the Holding Company
1.	S Chand And Company Limited
	Name of Subsidiaries
2.	Vikas Publishing House Private Limited
3.	Chhaya Prakashani Limited
4.	New Saraswati House (India) Private Limited
5.	Safari Digital Education Initiatives Private Limited
6.	BPI (India) Private Limited
7.	Edutor Technologies India Private Limited
8.	S. Chand Edutech Private Limited
9.	Indian Progressive Publishing Co Private Limited
10.	Convergia Digital Education Private Limited
11.	Shri Shyamlal Printing Press Private Limited
12.	CPD Singapore Education Services Pte. Ltd. (w.e.f. 29 January 2026)

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS

S Chand And Company Limited
Corporate Identity Number: L22219DL1970PLC005400
Registered office and corporate office: A-27, 2nd Floor, Mohan Co-operative Industrial Estate, New Delhi 110044
Website: www.schandgroup.com

Statement of consolidated unaudited financial results for the quarter ended 30 June 2026

(₹ in millions)

	Particulars	Quarter ended			Year ended
		30 June 2026	31 March 2026	30 June 2025	31 March 2026
		Unaudited	(refer note 2)	Unaudited	Audited
	Income				
I	Revenue from operations	1,145.48	5,478.24	1,026.21	7,987.46
II	Other income	39.26	23.34	41.44	163.00
III	**Total income (I+II)**	**1,184.74**	**5,501.58**	**1,067.65**	**8,150.46**
IV	**Expenses**				
	Cost of published goods/materials consumed	325.12	1,296.08	286.83	2,510.84
	Purchases of stock-in-trade	15.94	139.32	19.94	242.51
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1.31)	262.63	30.84	(186.80)
	Employee benefits expense	483.66	517.37	433.78	1,933.47
	Finance costs	28.71	51.89	27.35	140.39
	Depreciation and amortisation expense	104.34	126.16	105.18	447.13
	Other expenses	418.77	805.10	345.90	2,038.44
	Total expenses (IV)	**1,375.23**	**3,198.55**	**1,249.82**	**7,125.98**
V	**(Loss)/ profit before exceptional items and tax (III-IV)**	**(190.49)**	**2,303.03**	**(182.17)**	**1,024.48**
VI	Exceptional items (refer note 6)	-	15.36	-	32.55
VII	**(Loss)/ profit before tax (V-VI)**	**(190.49)**	**2,287.67**	**(182.17)**	**991.93**
VIII	**Tax expenses:**				
	1) Current tax	(4.53)	214.45	9.33	233.49
	2) Tax relating to earlier years	(0.41)	(5.60)	-	(4.41)
	3) Deferred tax	1.75	383.88	(50.84)	31.49
IX	**(Loss)/ profit for the period/year (after tax) (VII-VIII)**	**(187.30)**	**1,694.94**	**(140.66)**	**731.36**
X	**Other comprehensive income**				
	(i) Items that will not be reclassified to profit or loss				
	Re-measurement gains/(losses) on defined benefit plans	(7.64)	3.80	8.42	22.28
	Income tax related to items that will not be reclassified to profit or loss	1.93	(1.13)	(2.15)	(6.19)
	(ii) Items that will be reclassified to profit or loss				
	Exchange differences on translation of financial statements of foreign operations	(0.02)	(0.22)	-	(0.22)
	Income tax related to items that will be reclassified to profit or loss	-	-	-	-
	Total other comprehensive income, net of tax	**(5.73)**	**2.45**	**6.27**	**15.87**
XI	**Total comprehensive income for the period/ year (IX+X)** **(comprising (loss)/ profit and other comprehensive income for the period/ year)**	**(193.03)**	**1,697.39**	**(134.39)**	**747.23**
XII	**(Loss)/ profit for the period/ year attributable to:**				
	- Equity holders of the parent	(178.98)	1,697.87	(132.90)	759.37
	- Non-controlling interests	(8.32)	(2.93)	(7.76)	(28.01)
XIII	**Other comprehensive income attributable to:**				
	- Equity holders of the parent	(5.74)	2.32	6.31	15.84
	- Non-controlling interests	0.01	0.13	(0.04)	0.03
XIV	**Total comprehensive income attributable to:**				
	- Equity holders of the parent	(184.72)	1,700.19	(126.59)	775.21
	- Non-controlling interests	(8.31)	(2.80)	(7.80)	(27.98)
XV	Paid-up equity share capital (face value of ₹5 each)	176.36	176.36	176.25	176.36
XVI	Other equity	N.A.	N.A.	N.A.	10,364.49
XVII	**Earnings per equity share (in ₹) (not annualised, except year end)**				
	1) Basic	(5.07)	48.17	(3.77)	21.54
	2) Diluted	(5.07)	48.16	(3.77)	21.54

See accompanying notes to consolidated unaudited financial results.

Notes to consolidated unaudited financial results:

1. The consolidated unaudited financial results for the quarter ended 30 June 2026 were reviewed by the Audit Committee and have been approved and taken on record by the Board of Directors at their respective meetings held on 10 August 2026. Further, the limited review of consolidated unaudited financial results for the quarter ended 30 June 2026, in terms of Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, has been carried out by the statutory auditors of the Holding Company.

2. The figures of the consolidated financial results of the quarter ended 31 March 2026 are the balancing figures between audited figures in respect of the full financial year upto 31 March 2026 and the unaudited published year to date figures upto 31 December 2025 being the date of the end of the third quarter of the financial year which were subject to a limited review.

3. The financial results of the Group have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under section 133 of the Companies Act, 2013.

4. As per Indian Accounting Standard (Ind AS) 108 "Operating Segment", the Group's business falls within a single business segment viz. "publishing of books". The geographical information analyses the Group's revenue and trade receivables from such revenue in India and other countries. The Group primarily operates in India.

5. The Group's financial results have, historically, been subject to seasonal trend. The Group sees a higher volume of book sales during the months of January, February and March because academic sessions start from the month of April. Ongoing revenue also demonstrate signs of seasonality, with revenue generally lower during other quarters, which are not close to the beginning of academic session. These trends are likely to continue in the future.

6. The Government of India has implemented the four Labour Codes (effective 21 November 2025, subsuming 29 labour laws) and, based on rules/FAQs and best available information, the Group has recognised an additional provision of Rs. 32.55 millions and has presented the same as an "exceptional item" given its material, regulatory-driven and non-recurring nature during the previous year ended 31 March 2026.

7. In view of the recent amendments introduced by the Finance Act, 2026 in the Income-tax Act, 1961, the Holding Company intends to opt for lower tax regime under Section 115BAA of the Income-tax Act, 1961 from FY 2026-27. Deferred tax has been recalculated accordingly.

8. The quarter ended financial results are available on the Holding Company's website www.schandgroup.com and on the website of BSE Limited (www.bseindia.com) and the National Stock Exchange of India Limited (www.nseindia.com).

For and on behalf of the Board of Directors of
S Chand And Company Limited

S Chand And Company Limited New Delhi

Himanshu Gupta
(DIN: 00054015)
(Managing Director)

Place: New Delhi
Date: 10 August 2026