

Date:07/10/2026

To,
BSE Limited
Corporate Relations Department,
27th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

Scrip Code: 523888
ISIN: INE317D01014

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") – Investor Presentation.

Dear Sir/ Madam,

Pursuant to the provisions of Regulation 30 of the SEBI Listing Regulation, we are enclosing herewith a copy of the Investor Presentation for your information and record purpose.

You are requested to kindly take the same on your record.

Thanking You
Your sincerely,

For, **Megamont Limited**
(Formerly known as VR Woodart Limited)



Minal Patil
Whole-time Director
(DIN: 10579156)

MEGAMONT LIMITED (formerly known as V. R. Woodart Limited)
(CIN: L46610MH1989PLC138292)



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Megamont Limited

DISCIPLINED CAPITAL.
COMPOUNDING VALUE.

Investor Presentation

SEPTEMBER 2026



GLOBAL
MARKETS



STRATEGIC
GROWTH



SUSTAINABLE
OPPORTUNITIES

GLOBAL
COMMODITIES.
GREATER
POSSIBILITIES.





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Megamont At A Glance



Megamont Limited

DISCIPLINED CAPITAL.
COMPOUNDING VALUE.



INR 606.7 Cr

FY26 consolidated revenue

First full-scale trading year



INR 10.1 Cr

FY26 EBITDA

1.66% EBITDA margin



INR 6.2 Cr

FY26 PAT

Basic EPS INR 3.00



INR 219.2 Cr

Q1 FY27 revenue

Reported 14 Aug 2026

EVOLUTION

1

The company is renamed Megamont Limited in 2026
Formerly V.R. Woodart Limited

2

Nidimo Mont Private Limited and Parent Mont International Private Limited
became wholly owned subsidiaries in November 2025.

3

Parent Mont Acquired a Partnership Firm which was in the Business of Coal and Steel for 3 Years.

LATEST REPORTED QUARTER

Q1 FY27

INR 219.2 Cr

Revenue

INR 13.5 Cr

EBITDA

INR 2.22 Cr

Consolidated PAT

FY26 was the first full reporting year after the group's operating-platform transition.

Key Events and Milestones



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Strategic reset



Physical Commodities



Global Sourcing



Supply Chain Execution



Trade Finance

Integrated Business Model

The stated model is asset-light: source, structure, finance, move and control the transaction.



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01



SOURCE

- Mills • mines • producers
- Direct engagement to secure grade, volume and supply.

02



STRUCTURE

- Price • grade • terms • delivery
- Negotiate contracts, specifications, tolerance, inspection regime and payment mechanism.

03



FINANCE

- LCs • supplier credit • cash-and-carry
- Arrange letters of credit, trade finance and working capital to execute the trade.

04



MOVE

- Freight • chartering • inspection
- Coordinate logistics, shipment monitoring and quality inspection across sea, rail and land.

05



CONTROL

- Formalise Documentation, Monitoring, Audit Trail and Risk approvals.

Trading
contribution



Sale price

–



Purchase
price

–



Freight

–



Finance

–



Insurance /
Inspection

=



Transaction
spread

Product Portfolio

Our portfolio spans metals, energy, agriculture, chemicals, industrial goods and consumer-linked products.



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Metals & Mining

Steel, aluminium scrap, iron ore, coal, limestone, clinker



Agri & Edible Oils

Vegetable oils, fruits, grains, coffee



Rubber & Elastomers

Natural and synthetic rubber



Electronics & Home Utility

IT, electronics, mobile phones, water filters



Energy & Petrochemicals

Petrochemicals, petroleum coke



Industrial Chemicals

Chemicals, industrial filters



Machinery & Equipment

Industrial and construction equipment



Building Materials

Ceramics, sanitary ware



Global Sourcing Network

The company identifies sourcing relationships across multiple commodity-producing regions.



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WHY BREADTH MATTERS

1



Access to global price opportunities

Access to price differences between producing and consuming markets.

2



Diversified supplier base

Supplier diversification across corridors.

3



Enhanced growth optionality

More sourcing options that enable better pricing, reliable supply and support business expansion into new markets.



Execution is the moat

The model depends on getting price, credit, freight, documentation and delivery right.

SOURCING COUNTRIES & REGIONS

- Brazil
- Europe
- China
- Africa
- India
- SE Asia

Consolidated Financials

Amounts in INR crore unless stated otherwise.



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606.68

Revenue

— Q1 FY27



10.08

EBITDA

— Q1 FY27



6.22

PAT

— Q1 FY27



3.00

Basic EPS

— Q1 FY27

Revenue

(INR crore)

314.58



Q3 FY26

289.88



Q4 FY26

219.21



Q1 FY27

EBITDA

(INR crore)

2.32



Q3 FY26

5.76



Q4 FY26

4.21



Q1 FY27

PAT

(INR crore)

3.28



Q3 FY26

3.59



Q4 FY26

2.22



Q1 FY27

Q1 FY27: Latest Reported Performance



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219.21 Cr

Consolidated revenue

Q1 FY27



2.22 Cr

Consolidated PAT

Q1 FY27



27.11 Cr

Standalone revenue

Q1 FY27



0.32 Cr

Standalone PAT

Q1 FY27



NEW OPERATING DEVELOPMENT

Parent Mont International Pvt Ltd acquired Parent Mont International (Firm)

Parent Mont International Private Limited acquired the steel business vertical of Parent Mont (Partnership firm) through a Business Transfer Agreement. Assets and liabilities were taken over at carrying values for nil net consideration.

GLOBAL COMMODITIES.
GREATER POSSIBILITIES.

Capital Structure

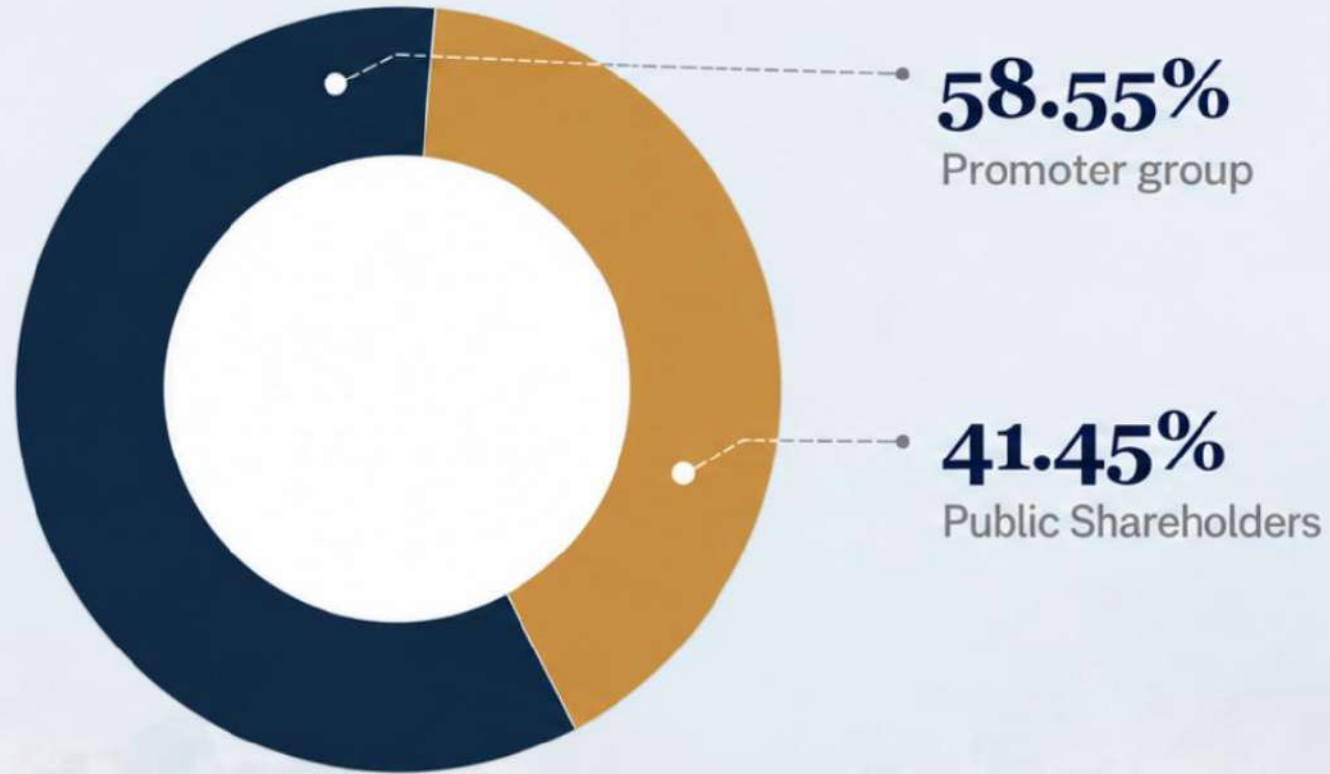


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Shareholding Pattern

June 2026



GLOBAL COMMODITIES.
GREATER POSSIBILITIES.

FY27 Strategic Priorities

The focus is on scaling transaction capacity while protecting the economics of each trade.



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01

Banking capacity

Expand non-fund-based limits to support higher physical volumes.



02

Cash cycle

Reduce the time between purchase, shipment, collection and redeployment.



03

Product mix

Increase recycled metals and selected industrial goods / chemicals.



04

Trade corridors

Deepen supplier and buyer relationships across international markets.



05

Controls

Formalise documentation, monitoring, audit trail and risk approvals.

**“Greater
scale.
Disciplined
execution.”**

Positioning Megamont
for a stronger, more
resilient tomorrow.



Industry Context: Steel & Recycled Metals



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168.4 MT

India crude steel
production

FY26; +10.7% YoY



164 MT

Finished steel
consumption

FY26; +8.0% YoY



8.3%

Q1 FY27
consumption growth

Finished steel, YoY



17%

World Bank 2026
metals/minerals forecast

Referenced in company report



Steel

01

Large domestic demand base and international price differences can create physical-trading opportunities.

02

Execution depends on grade, freight, financing and counterparty discipline.



Recycled aluminium

01

Secondary aluminium uses materially less energy than primary aluminium.

02

The company sees recycled metals as attractive in a high-energy-cost environment.



Sustainable demand. Expanding opportunities.

Structural demand, energy transition and circular economy trends support long-term growth in steel and recycled metals.

GLOBAL COMMODITIES.
GREATER POSSIBILITIES.

Leadership And Governance



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Minal Gaurav Patil

Chairperson & Whole-Time Director

International trade, export-import operations, marketing strategy and global trade compliance.



Maddukuri Mounika

Whole-Time Director

Technology, digital marketing and analytics background.



Tejas Narendra Patil

Non-Executive Director

Cost consulting, procurement, commercial management and financial control.



Experienced Leadership

Deep domain expertise across trade, finance, technology and governance.



Strong Governance Framework

Independent oversight and compliance-focused board structure.



Execution Discipline

Focus on sustainable growth and operational scalability.

GLOBAL COMMODITIES.
GREATER POSSIBILITIES.



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Competitive Strengths



Capability Acquired, Not Built

The Nidimo Mont and Parent Mont acquisitions brought a counterparty book, direct mill and mine relationships, a chartering desk and a record of performing on contracts — assets that take years to build.



Asset-Light, Capital-Efficient Model

No mining, refining or manufacturing. Own capital funds only the residual gap on each trade; returns are measured against capital at risk and the number of times it turns.



Diversified Across Products & Geographies

Six product portfolios sourced from India, the CIS, China, Brazil, South Africa, Russia and Europe, reducing dependence on any single market or commodity.



Institutional-Grade Execution & Controls

Formal credit-approval process, non-fund-based banking lines and a documentation function built through FY26 — so no cargo is contracted against an unassessed buyer.



Experienced Leadership & Governance

An independent-majority board and a management team combining international trade, chartered accountancy, company-secretarial and cost-engineering expertise.



Parent Mont International Private Limited



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Established in **2022**, Parent Mont is an import-export company focused on sourcing and trading **high-quality steel products** across global markets.



Business Snapshot

- Import-Export Company
- Focus on high-quality steel products
- Global supplier & customer network



Product Portfolio

- MS Pipes
- Galvanized Pipes
- Steel Tubes
- Electric Steel Poles & Other Tubular Structures



Global Reach

21

Export
Markets

70.14 cr

FY26 Export
Revenue (INR)

53%

Export
Share of
Revenue



Growth Highlights

- Leveraging global demand for steel and infrastructure products
- Expanding into new markets
- Strengthening supplier and customer relationships

Key Differentiators



Quality-Focused Sourcing

Committed to high-quality products and reliable supply chains.



Global Trade Relationships

Strong network with suppliers and customers across global markets.



Sustainable Growth Approach

Focused on long-term growth and responsible business practices.

GLOBAL COMMODITIES.
GREATER POSSIBILITIES.

Nidimo Mont Private Limited



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About Us

Nidimo Mont, established in **2024** in Nashik, Maharashtra, is a global trading company dealing in high-demand commodities such as **steel, coal, cement, fertilizers, fresh fruits and oil.**



Key Figures

2024

Year
Established

Global

Trading
Presence

6

Key
Commodities

**Nashik,
Maharashtra**

Head Office,
India



Our Services



Steel Trading

High-grade steel for construction and industrial applications.



Coal Trading

Thermal and coking coal for power plants and industries.



Cement Trading

Bulk and packaged cement for construction projects.



Fertilizers

Wide range of fertilizers to support agricultural needs.



Fresh Fruits

Quality fresh fruits for international markets.



Oil Trading

Crude oil and petroleum products for global energy demands.



Key Highlights



Established In

2024



Location

Nashik, Maharashtra, India



Business Type

Global Trading



Product Range

6 Key Commodities

(Steel, Coal, Cement, Fertilizers, Fresh Fruits and Oil)



Global Reach

**North America, Europe,
Asia and Middle East**

Key Differentiators



Quality Assurance

High-quality products sourced from trusted suppliers.



Strong Partnerships

Building long-term relationships with clients and global partners.



Sustainable Growth

Environmentally responsible and sustainable practices.



Global Opportunities

Expanding presence in international markets.

GLOBAL TRADE.
LASTING VALUE.

Industry Overview

Global Commodity Trading & Industrial Supply Chains

Parent Mont and Nidimo Mont operate across essential commodity categories serving infrastructure, manufacturing, agriculture, energy and global trade networks.



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Industry Snapshot



1.9 Bn MT

Global Steel Production



400 Mn MT

Annual Steel Export Volume



~50%

Steel Demand from Construction



Core Commodity Segments



Steel Products

Stainless steel coils, sheets, bars, structural steel



Coal

Thermal and coking coal



Cement

Cement and clinker



Fertilizers

Fertilizers and related products



Fresh Fruits

Fresh fruits and agricultural produce



Oil / Petroleum Products

Crude oil and refined products



Key Demand Drivers



Infrastructure & Construction

Major driver of steel and cement demand.



Manufacturing

Industrial activity supporting steel usage.



Agriculture

Fertilizers and produce trade demand.



Energy & Utilities

Coal and oil demand support.



End-Use Industries



Construction & Infrastructure



Manufacturing



Agriculture



Energy & Utilities



Global Distribution / Trade



Market Reach & Trade Footprint



Asia-Pacific: ~70%
of global steel consumption



North America: ~12%
share of global steel usage



Europe: ~10-15%
of steel usage



**Emerging opportunities in
Africa and South America.**



Why This Industry Matters



Essential inputs
for economic
activity.



1.9 Bn MT
annual steel
production base.



~400 Mn MT
cross-border
steel trade.



Resilient demand
from infrastructure
and industrialization.

Industry Characteristics



Global Supply Chains
Interconnected markets
enabling efficient trade.



Quality & Compliance
Focus on product quality,
standards and regulations.



Logistics-Driven Execution
Reliable and cost-efficient
delivery across global routes.



Relationship-Based Trading
Long-term supplier and
customer partnerships.

GLOBAL TRADE. LASTING VALUE.

Megamont Snapshot



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COMPOUNDING VALUE.



Transformation

From production to
consumption

Transition from legacy
manufacturing to commodity
trading platform.



FY26 Scale

—
INR 606.7 Cr Revenue |
INR 6.2 Cr PAT



Latest Update

—
Q1 FY27 consolidated
revenue: INR 219.2 Cr |
PAT: INR 2.22 Cr



Business Model

—
Physical commodities |
Global sourcing |
Supply-chain execution |
Trade finance



— Global Commodities. Greater Possibilities.

TRADING TODAY
FOR A STRONGER
TOMORROW.



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Thank You

For your time and consideration.



Global
Commodities



Scalable
Opportunities



Sustainable
Growth



A Stronger
Tomorrow

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GREATER POSSIBILITIES.