Date: July 28, 2026

Letter No. FFL/SEC/2026-27/SE-50

To, The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051	To, The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001
Symbol: FUSION	Scrip Code: 543652, 977381, 977412

Sub: Conversion of Partly Paid-up Equity Shares into Fully Paid-up shares and Forfeiture of Partly Paid-up Equity Shares issued under the Rights Issue pursuant to Letter of Offer dated March 29, 2025

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

With reference to the captioned subject and pursuant to our earlier intimation dated June 17, 2026 and the Letter of Offer dated March 29, 2025, we wish to inform you that, pursuant to the Second Reminder-cum-Forfeiture Notice dated June 17, 2026 issued to the holders of partly paid-up equity shares, the Company has received the First and Final Call Money in respect of 2,29,060 partly paid-up equity shares during the payment period specified in the notice i.e., from June 22, 2026 to July 06, 2026 ("payment period"), aggregating to ₹1,50,03,430 (Rupees One Crore Fifty Lakh Three Thousand Four Hundred Thirty only).

Further, the Company has not received the First and Final Call Money in respect of the remaining 1,63,028 partly paid-up equity shares, involving an aggregate amount of ₹1,06,78,334 (Rupees One Crore Six Lakh Seventy-Eight Thousand Three Hundred Thirty-Four only), within the aforesaid payment period.

As stated in the Second Reminder-cum-Forfeiture Notice dated June 17, 2026, non-payment of the First and Final Call Money would result in forfeiture of the partly paid-up equity shares, including the amount already paid thereon, in accordance with the provisions of the Companies Act, 2013 and the Articles of Association of the Company.

Accordingly, the Rights Issue Committee of the Company, at its meeting held today, i.e., July 28, 2026, has considered and approved:

- Conversion of 2,29,060 partly paid-up equity shares into fully paid-up equity shares upon receipt of the First and Final Call Money; and

- Forfeiture of 1,63,028 partly paid-up equity shares, together with the amount already paid thereon, due to non-payment of the First and Final Call Money by the respective shareholders despite due notice(s) having been issued to them.

The notice of forfeiture will be issued in due course to the holders of such partly paid-up equity shares in respect of which the First and Final Call Money remains unpaid.

The copy of this letter is also available on our website at www.fusionfin.com.

You are requested to kindly take the aforesaid information on record.

For Fusion Finance Limited

VIKRANT SADANA
Digitally signed by VIKRANT SADANA
Date: 2026.07.28 17:53:42 +05'30'

Vikrant Sadana
Company Secretary and Compliance Officer

Place: Gurugram