



October 26, 2026

BSE Ltd. Regd. Office: Floor - 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001.	National Stock Exchange of India Ltd. Listing Deptt., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
BSE Scrip Code: 543300	NSE Scrip: SONACOMS

Subject: - Press Release

Dear Sir / Madam,

Pursuant to Regulation 30 and schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we have enclosed herewith the press release on the unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended on September 30, 2026.

Kindly take the same on record.

Thanking you,

For SONA BLW PRECISION FORGINGS LIMITED

**PANKAJ
GUPTA**

Digitally signed by
PANKAJ GUPTA
Date: 2026.10.26
17:23:54 +05'30'

Pankaj Gupta
Senior Vice President (Legal),
Company Secretary and Compliance Officer

Enclosed: As above

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Sona BLW Precision Forgings Ltd. announces Q2 FY27 Results

Highest-ever Revenue, EBITDA, PAT, BEV Revenue and BEV revenue share in a quarter
BEV revenue surges 129% YoY, reaching a record level of 51% of Automotive revenues
Strong order additions of Rs 36bn propel net order book to 2nd highest ever at Rs 251bn

Gurgaon, India, October 26, 2026: Sona BLW Precision Forgings Ltd. (**Sona Comstar**), a leading mobility technology company providing mission-critical systems and components for electrified and non-electrified powertrain segments, today announced its financial results for the quarter ended September 30th, 2026.

Key Financial Highlights – Q2 FY27

- Highest-ever Revenue, EBITDA, PAT, BEV Revenue and BEV revenue share in a quarter
- Revenue of Rs. 1,547 crores with 35% YoY growth
- Revenue share from BEVs reached an all-time high of 51% in Q2, BEV revenue grew by 129% YoY
- EBITDA of Rs. 356 crores with a margin of 23.0% and 23% YoY growth
- PAT of Rs. 223 crores with a net profit margin of 14.4% and 29% YoY growth
- We won multiple orders in Q2, which includes three BEV programs, one Intelligent and connected solution program and three ICE programs.

Key Financial Highlights – H1 FY27

- Revenue of Rs. 2,857 crores with 43% YoY growth
- EBITDA of Rs. 658 crores with an EBITDA margin of 23.0%
- PAT of Rs. 403 crores with a net profit margin of 14.1% and 36% YoY growth
- EV and Robotics & Physical AI programs contribute 65% to the net order book* of Rs. 25,100 crores.

Management Comment

Mr. Vivek Vikram Singh, MD & Group CEO, commented: "Q2 FY27 was almost a perfect quarter for us, across all business metrics like financial performance, technology and new product development, new orders, cashflow generation and the conferring of the Deming Award after a 9-year quality journey.

Revenue, EBITDA and PAT reached all-time highs, surging 35%, 23% and 29% year on year, respectively. BEV revenue grew 129% year on year, taking its share of automotive revenue to a record level of 51%. We also commercialised three new products, our highest-ever in a quarter, which includes a helical limited slip differential for EVs, air springs for railway passenger coaches and rear radar sensors for two-wheelers.

We secured Rs 36 billion in new business, taking our net order book to Rs 251 billion, second-highest quarter end level. Cash generation was equally strong. In H1FY27, we generated more than one and a half times the free cash flow from operations compared to whole of FY26. This combination of strong growth, new products, order wins and cash generation gives us greater confidence in our 10X ambition under Sona Comstar 2.0"

Operational Highlights – Q2 FY27

Key Developments:

- Sona Comstar's Driveline Division has been awarded the 2026 Deming Prize for Total Quality Management by the Union of Japanese Scientists and Engineers (JUSE). This achievement places the division among a select group of companies: only 55 organisations outside Japan had won the prize before 2026, since its inception in 1951. The award recognises nine years of sustained efforts to strengthen processes, improve quality and build organisational discipline across the business.
- Sona Comstar commercialised three new products in Q2 FY27, our highest-ever in a quarter, which includes a helical limited slip differential for EVs, air springs for passenger coaches and rear radar sensors for two-wheelers.
- Sona Comstar has received the following key orders during the quarter:
 - o from existing customers –
 - A global OEM of electric passenger vehicles, to supply new helical limited slip differentials for its EV passenger vehicle platform. This program has added Rs 7.0 billion to the company's order book, with production expected to commence in H1 FY29.
 - An Indian OEM of ICE and electric two-wheelers, to supply integrated motor controllers for its EV two-wheeler platform. This program has added Rs 3.8 billion to the company's order book, with production expected to commence in H1 FY28.
 - An Indian OEM of ICE and electric two-wheelers, to supply additional traction motor volumes under an existing order. This additional business has added Rs 12.5 billion to the company's order book, with production of the additional volumes expected to commence in H2 FY27.
 - An Indian OEM of passenger, commercial, off-highway and electric vehicles, to supply differential assemblies for its ICE passenger vehicle platform. This win marks the company's entry into differential assemblies for ICE passenger cars. The program has added Rs 1.6 billion to the company's order book, with production expected to commence in H2 FY28.
 - A North American OEM of passenger vehicles and EVs, to supply starter motors for its ICE passenger vehicle platform. This program has added Rs 3.3 billion to the company's order book, with production expected to commence in H1 FY29.
 - o from new customer –
 - An OEM of ICE and electric two-wheelers, to supply rear radar sensors for two-wheelers. This program has added Rs 1.0 billion to the company's order book, with production expected to commence in H2 FY28.

- ENDS -

About Sona BLW Precision Forgings Limited

Sona BLW Precision Forgings Limited (**Sona Comstar**) is one of **the world's leading mobility technology companies**. Founded in 1995, Sona Comstar is headquartered in Gurugram, India. It is a global supplier with manufacturing and assembly facilities, R&D centres, and engineering capability centres across India, the USA, Serbia, Mexico, and China.

Sona Comstar designs, manufactures, and supplies highly engineered, mission-critical systems and components to mobility OEMs. It is a leading supplier of driveline and traction motor solutions to the fast-growing global electric vehicle (EV) market. As a leading supplier of brake systems, couplers, and suspension systems for the railway industry, Sona Comstar prioritizes innovation and reliability to ensure safe and comfortable rail journeys. The company has strong R&D, engineering, and technological capabilities in precision forging, mechanical and electrical systems, radar sensors, and base and application software development. It is diversified across geographies, products, vehicle segments, and customers.

Sona Comstar is listed on BSE Ltd (**BSE**) (Code: SONACOMS/543300) and the National Stock Exchange of India Ltd. (**NSE**) (Symbol: SONACOMS). To learn more about Sona Comstar, please visit www.sonacomstar.com.

For more information about us, please visit www.sonacomstar.com or contact:

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Certain statements made or discussed at the conference call may be forward-looking. Such forward-looking statements are subject to certain risks and uncertainties, such as government actions, local, political, or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Sona BLW Precision Forgings Ltd. will not be responsible, in any manner for any reason whatsoever, for any action taken based on such statements and discussions, and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.