AJMERA REALTY & INFRA INDIA LTD.

Regd. Office: Citi Mall, Link Road, Andheri (W), Mumbai - 400 053.
Tel.: +91-22-6698 4000 • Email: investors@ajmera.com • Website: www.ajmera.com
CIN : L27104 MH 1985 PLC035659

BUILT ON TRUST

Ref: SEC/ARIIL/BSE-NSE/2026-27 Date: November 03, 2026

To, **The Manager,** **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 **Script Code: 513349**	**To,** **The Manager – Listing,** **National Stock Exchange of India Limited** 5th Floor, Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai - 400051 **Script Code: AJMERA**

Sub: Press Release – Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, we are enclosing herewith Press Release for the Un-audited Standalone & Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2026.

The copy of Press Release is also available on the website of the Company viz. https://ajmera.com/financials/.

Kindly take the above on your record.

Thanking you,

Yours faithfully,

For AJMERA REALTY & INFRA INDIA LIMITED

REEMA NALIN SOLANKI
Digitally signed by REEMA NALIN SOLANKI
Date: 2026.11.03 13:52:12 +05'30'

Reema Solanki
Company Secretary & Compliance Officer

Encl: As above

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Ajmera Realty delivers strong H1FY27 performance: Revenue Up 33% YoY, PAT rises 32%; Debt-to-Equity improves to 0.44x

Mumbai, 03rd November 2026: Ajmera Realty & Infra India Ltd. (BSE: 513349 | NSE: AJMERA), one of India's most trusted and legacy-driven real estate developers, announced its financial results for the quarter ended 30th September 2026.

Key Highlights for H1FY27:

- Revenue grew 33% YoY to INR 639 Cr
- EBITDA grew 28% YoY to INR INR 178 Cr
- PAT grew 32% YoY to INR INR 93 Cr
- Debt-to-equity ratio stood at 0.44x, reflecting prudent financial discipline

Commenting on the Q2FY27 & H1FY27 performance, Mr. Dhaval Ajmera, Director - Corporate Affairs said: *"ARIIL delivered a resilient financial performance in the first half of FY27, supported by sustained customer demand across our ongoing projects and disciplined execution amid prevailing market conditions. Total revenue increased by 33% YoY to INR 639 crore in H1FY27, while EBITDA grew by 28% to INR 178 crore and profit after tax (PAT) rose by 32% to INR 93 crore. Our commercial project, 33Fifteen, became eligible for revenue recognition from Q2FY27 following accelerated execution progress. During the quarter, the Company also received proceeds from the divestment of its entire 36% equity stake in Ultra Tech Property Developers Private Limited.*

Backed by strong collections and asset monetisation, the Company reduced its debt by INR 34 crore to INR 646 crore as on 30th September 2026, while lowering its cost of debt to 10.75% p.a. from 11.01% p.a. in the previous quarter. Consequently, the debt-to-equity ratio improved further to 0.44x, underscoring our continued focus on financial discipline and prudent capital allocation. Looking ahead, the Company is actively pursuing the requisite approvals for its projects launch pipeline. Supported by sustained customer traction and disciplined execution, the robust pipeline of upcoming launches positions the Company to deliver a stronger performance in the second half of the financial year and create sustainable long-term value for its stakeholders."

Operational Highlights: Q2FY27 & H1FY27:

Particulars	Q2FY27	Q2FY26	YoY	Q1FY27	QoQ	H1FY27	H1FY26	YoY
Carpet area sold (sq. ft.)	**72,883**	2,29,772	-68%	43,737	67%	**1,16,620**	2,93,016	-60%
Sales Value (INR Cr)	**224**	720	-69%	146	54%	**370**	828	-55%
Collection (INR Cr)	**190**	220	-14%	173	10%	**363**	454	-20%

Financial Highlights: Q2FY27 & H1FY27:

Particulars (INR Cr)	Q2FY27	Q2FY26	YoY	Q1FY27	QoQ	H1FY27	H1FY26	YoY
Total Revenue	**319.5**	221.0	45%	319.5	0%	**639.0**	480.5	33%
EBIDTA	**84.1**	59.9	40%	93.8	-10%	**177.9**	139.2	28%
EBIDTA Margin (%)	***26%***	*27%*	*(80) bps*	*29%*	*(304) bps*	***28%***	*29%*	*(113) bps*
PBT	**66.6**	42.8	55%	62.0	7%	**128.6**	100.0	29%
PBT margin (%)	***21%***	*19%*	*147 bps*	*19%*	*141 bps*	***20%***	*21%*	*(69) bps*
PAT	**48.5**	31.2	55%	44.9	8%	**93.4**	70.7	32%
PAT margin (%)	***15%***	*14%*	*104 bps*	*14%*	*111 bps*	***15%***	*15%*	*(9) bps*
EPS (in INR)	**2.3**	1.5	48%	2.2	5%	**4.5**	3.5	28%

About Ajmera Realty & Infra India Ltd:

Founded in 1968, Ajmera Realty & Infra India Limited (ARIIL) is one of India's most trusted real estate developers, built on a legacy of integrity, innovation, and timely delivery. Spanning over five decades and three generations, the Company has successfully moulded skylines and nurtured communities, delivering over 100 projects covering more than 20 million sq. ft. and touching the lives of over 46,000 customers. With a strong PAN-India presence, ARIIL focuses on residential, commercial, and mixed-use developments across affordable, premium, and luxury segments. The Company holds significant future development potential through its strategic land parcels at Ajmera I-Land, Bhakti Park, Wadala, and Kanjurmarg. Its robust portfolio currently includes landmark projects in Mumbai such as "Ajmera Manhattan 1 & 2", "Ajmera Greenfinity", "Ajmera Vihara", "33Fifteen", "Vann by Ajmera" and "Ajmera Solis" along with projects at Bengaluru: "Ajmera Iris" and "Ajmera Marina". Guided by a bold "5x Growth Strategy," Ajmera Realty continues to champion sustainable practices and strategic redevelopment while delivering enduring value to its stakeholders.

For further information, please contact:

Investor Relations
Ajmera Realty & Infra India Limited
E-mail: ir@ajmera.com

Safe Harbor Statement: *Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The Company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.*